Market closed in green

Figure: Sectorial Mcap Change

Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.60%) gained 82.75 points and closed at 5,244.13. The blue-chip index DS30 (+1.70%), the Shariah-based index DSES (+2.21%), and the large-cap index CDSET (+1.50%) closed at 1,875.48, 1,146.06, and 1,015.54 points, respectively. All the large-cap sectors posted positive performance today. Engineering booked the highest gain of 5.24% followed by Fuel & Power (+3.82%), Pharmaceutical (+2.24%), Telecommunication (+2.02%), Food & Allied (+1.99%), NBFI (+1.89%), and Bank (+0.78%), respectively. Block trades contributed 25.0% of the overall market turnover. Asiatic Laboratories Limited (+4.6%) was the most traded share with a turnover of BDT 146 million.

Index	Closing	Opening	Point ∆	%Δ	YTD %∆
DSEX	5,244.13	5,161.38	+82.75	+1.60%	-16.0%
DS30	1,875.48	1,844.13	+31.34	+1.70%	-10.4%
DSES	1,146.06	1,121.31	+24.75	+2.21%	-16.0%
CDSET	1,015.54	1,000.50	+15.04	+1.50%	-15.6%

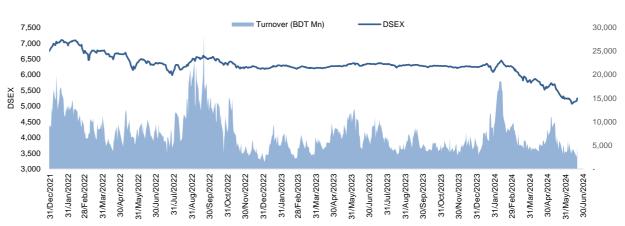
	Advanced	Declined	Unchanged	Total
All Category	288	55	50	393
A Category (Equity)	182	24	28	234
B Category (Equity)	72	15	14	101
N Category (Equity)	4	0	0	4
Z Category (Equity)	30	16	8	54
Mutual Funds	20	7	10	37
Corporate Bonds	0	1	1	2
Treasury Bonds	1	0	0	1
* December Total of Oction				

^{*} Based on Traded Scrips

		Today	Last Day	Daily %∆
Maan	Mn BDT	6,436,499	6,368,589	+1.1%
Мсар	Mn USD	54,547	53,971	+1.170
Turnover	Mn BDT	4,529	2,464	+83.8%
rumover	Mn USD	38	21	+ 03.0 /0
Volume Mn Shares		112	74	+51.9%
No. of Trad	le	119,654	81,761	+46.3%

^{*} Average Interbank Exchange Rate is BDT 118.00 as of Jun 20, 2024

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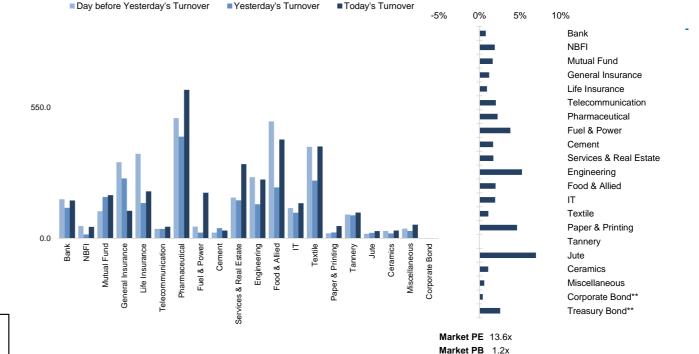


Figure: Sectorial Turnover (BDT Mn)

^{*} Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL



Sector Index	Closing	Opening	Points Δ	%∆	No. of Companies	Mcap (BDT Mn)	% of Total Mcap		% of Total Turnover	PE	РВ	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	РВ
Bank	1,287	1,277	+9.91	+0.78%	36	615,502	9.6%	159.5	4.7%	7.1x	0.6x	GP	303,682	8.7%	24.4	7.9x	3.8x
NBFI	1,076	1,056	+19.97	+1.89%	23	104,157	1.6%	48.6	1.4%	NM	NM	SQURPHARMA	183,052	5.2%	68.7	9.0x	1.5x
Mutual Fund	661	650	+10.58	+1.63%	37	30,866	0.5%	181.8	5.4%	NM	0.6x	BATBC	175,824	5.0%	59.1	10.1x	3.4x
General Insurance	2,949	2,915	+34.83	+1.20%	43	85,430	1.3%	116.3	3.4%	15.4x	1.3x	WALTONHIL	159,855	4.6%	14.3	12.3x	1.5x
Life Insurance	1,975	1,957	+18.09	+0.92%	15	52,517	0.8%	197.7	5.8%	NM	NM	ROBI	111,568	3.2%	20.3	29.2x	1.6x
Telecommunication	3,741	3,667	+73.95	+2.02%	3	433,159	6.7%	49.0	1.4%	9.8x	2.7x	BEXIMCO	103,842	3.0%	0.0	NM	1.2x
Pharmaceutical	3,063	2,996	+67.19	+2.24%	33	584,756	9.1%	624.5	18.4%	15.8x	1.7x	BERGERPBL	81,338	2.3%	2.0	25.0x	6.1x
Fuel & Power	1,195	1,151	+43.92	+3.82%	23	314,503	4.9%	192.3	5.7%	20.6x	0.7x	RENATA	77,237	2.2%	12.0	33.7x	2.4x
Cement	2,150	2,115	+35.60	+1.68%	7	102,696	1.6%	32.9	1.0%	14.9x	2.1x	UPGDCL	70,723	2.0%	1.6	9.4x	2.1x
Services & Real Estate	1,513	1,487	+25.53	+1.72%	9	83,652	1.3%	312.2	9.2%	26.2x	0.6x	LHBL	69,566	2.0%	26.3	12.3x	2.9x
Engineering	2,759	2,622	+137.41	+5.24%	42	318,782	5.0%	247.3	7.3%	13.3x	1.0x	BRACBANK	60,524	1.7%	25.7	6.8x	0.9x
Food & Allied	15,761	15,453	+307.93	+1.99%	21	289,367	4.5%	415.7	12.2%	15.4x	4.9x	ISLAMIBANK	52,486	1.5%	0.0	8.3x	0.7x
IT	2,445	2,399	+46.57	+1.94%	11	32,171	0.5%	148.2	4.4%	26.5x	2.1x	UNILEVERCL	48,747	1.4%	8.0	56.5x	18.9x
Textile	1,211	1,198	+13.10	+1.09%	58	125,608	2.0%	386.5	11.4%	NM	0.8x	BXPHARMA	47,154	1.3%	4.5	8.8x	1.0x
Paper & Printing	6,479	6,192	+287.06	+4.64%	6	29,723	0.5%	52.1	1.5%	45.9x	1.4x	ICB	46,745	1.3%	2.6	NM	1.1x
Tannery	2,391	2,391	-0.09	-0.00%	6	26,188	0.4%	108.7	3.2%	37.7x	2.5x	DUTCHBANGL	41,832	1.2%	3.6	5.2x	0.8x
Jute	15,234	14,240	+993.94	+6.98%	3	3,570	0.1%	30.5	0.9%	NM	NM	BEACONPHAR	38,462	1.1%	32.1	85.4x	6.3x
Ceramics	483	478	+5.15	+1.08%	5	21,465	0.3%	33.3	1.0%	41.9x	1.3x	POWERGRID	36,187	1.0%	1.6	NM	0.2x
Miscellaneous	4,204	4,179	+24.93	+0.60%	15	229,087	3.6%	57.8	1.7%	38.6x	1.8x	EBL	35,176	1.0%	1.4	5.4x	0.8x
Corporate Bond**	6,032	6,008	+24.72	+0.41%	16	42,685	0.7%	0.6	0.0%	NM	NM	BESTHLDNG	31,459	0.9%	40.1	22.9x	0.5x
Treasury Bond**	150	146	+3.72	+2.55%	240	2,910,191	45.2%	0.3	0.0%	NM	NM	·					

Top Ten Gainers	Close Price (BDT)	Δ %	Turnover (BDT Mn)	PE	РВ
LINDEBD	1,409.4	+43.0%	144.6	34.3x	3.6x
HAMI	151.4	+9.9%	4.3	NM	16.6x
SONALIANSH	257.3	+8.7%	30.4	30.0x	3.8x
ORIONINFU	484.9	+8.7%	43.1	NM	32.5x
WALTONHIL	527.7	+8.7%	14.3	12.3x	1.5x
GEMINISEA	236.8	+8.6%	61.3	33.5x	10.8x
APEXFOODS	251.8	+8.3%	7.0	40.2x	2x
MONOSPOOL	152.9	+8.0%	4.5	57.2x	8.9x
MONNOAGML	402.3	+7.5%	17.6	NM	3.0x
LIBRAINFU	666.5	+7.5%	9.5	NM	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	РВ
GHCL	38.9	-3.0%	18.6	NM	0.9x
NTC	377.0	-3.0%	0.0	NM	NM
ICBIBANK	3.3	-2.9%	0.2	NM	NM
PLFSL	3.3	-2.9%	1.4	NM	NM
SAFKOSPINN	13.2	-2.9%	1.4	NM	2.9x
MITHUNKNIT	29.9	-2.9%	1.7	NM	9.4x
CRYSTALINS	104.3	-2.9%	3.3	37.0x	4.2x
SHYAMPSUG	155.9	-2.8%	0.6	NM	NM
DULAMIACOT	59.0	-2.8%	0.0	NM	NM
ZEALBANGLA	98.3	-2.7%	0.3	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	РВ
SQURPHARMA	121,789	7.0%	9.0x	1.5x
BATBC	74,086	4.3%	10.1x	3.4x
BEXIMCO	69,196	4.0%	NM	1.2x
RENATA	68,042	3.9%	33.7x	2.4x
BXPHARMA	45,564	2.6%	8.8x	1.0x
GP	38,700	2.2%	7.9x	3.8x
BEACONPHAR	34,036	2.0%	85.4x	6.3x
ISLAMIBANK	33,649	1.9%	8.3x	0.7x
BRACBANK	30,964	1.8%	6.8x	0.9x
LHBL	28,853	1.7%	12.3x	2.9x
NBL	19,116	1.1%	NM	1.3x
PUBALIBANK	18,457	1.1%	4.0x	0.6x
CITYBANK	18,190	1.0%	3.8x	0.6x
OLYMPIC	16,818	1.0%	14.6x	2.3x
ROBI	15,714	0.9%	29.2x	1.6x
BSRMLTD	14,210	0.8%	4.6x	0.6x
BESTHLDNG	14,098	0.8%	22.9x	0.5x
PRIMEBANK	13,962	0.8%	4.6x	0.6x
UPGDCL	13,547	0.8%	9.4x	2.1x
SUMITPOWER	13,369	0.8%	29.9x	0.5x

^{*} NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

* The base of the Bond index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ %	Turnover (BDT Mn)	PE	РВ
ASIATICLAB	56.3	+4.6%	146.4	NM	1.1x
LINDEBD	1,409.4	+43.0%	144.6	34.3x	3.6x
SEAPEARL	94.5	-0.2%	141.7	31.7x	4.9x
BEACHHATCH	74.5	+2.6%	131.9	38.6x	6.0x
RUPALILIFE	189.6	-0.1%	130.8	NM	NM
FEKDIL	19.2	-0.5%	110.1	12.3x	1.0x
AIL	118.1	-1.1%	106.8	47.8x	4.9x
UNIQUEHRL	56.8	+3.3%	105.0	11.8x	0.6x
FORTUNE	33.0	-2.1%	76.2	32.6x	2.3x
LOVELLO	87.1	+0.3%	74.0	63.1x	6.6x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
UNILEVERCL	2,529.0	2,529.0	1.0	180	455.22
BERGERPBL	1,750.0	1,750.0	1.0	72	126.69
RECKITTBEN	4,400.0	4,400.0	1.0	27	116.68
CAPITECGBF	13.5	13.3	14.0	7,750	103.28
RUPALILIFE	192.0	190.8	10.0	429	82.05
EIL	36.3	32.1	2.0	1,373	49.41
ICBSONALI1	9.5	9.5	1.0	4,918	46.72
BATBC	315.0	315.0	1.0	100	31.50
SAMORITA	69.8	69.8	1.0	200	13.96
DUTCHBANGL	52.4	47.7	2.0	261	13.51



Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
UNILEVERCL	2,529.0	2,529.0	455.2	180	1
BERGERPBL	1,750.0	1,750.0	126.7	72	1
RECKITTBEN	4,400.0	4,400.0	116.7	27	1
CAPITECGBF	13.5	13.3	103.3	7,750	14
RUPALILIFE	192.0	190.8	82.1	429	10
EIL	36.3	32.1	49.4	1,373	2
ICBSONALI1	9.5	9.5	46.7	4,918	1
BATBC	315.0	315.0	31.5	100	1
SAMORITA	69.8	69.8	14.0	200	1
DUTCHBANGL	52.4	47.7	13.5	261	2
CENTRALINS	49.8	46.6	10.1	210	3
MEGHNAINS	28.5	28.5	7.9	277	5
AMBEEPHA	740.0	740.0	7.0	9	1
AIL	115.9	115.9	7.0	60	2
MEGHNALIFE	71.2	71.2	5.4	76	3
SEAPEARL	104.0	104.0	5.2	50	1
ACMEPL	17.0	16.5	4.9	293	2
MONNOCERA	71.6	71.6	4.1	57	1
AL-HAJTEX	155.5	155.5	3.9	25	1
FUWANGFOOD	21.2	21.0	3.6	170	3
CRYSTALINS	109.5	109.5	3.3	30	1
MPETROLEUM	198.6	198.6	3.2	16	1
Total			1,133.8		89

Upcoming Corporate Events

DSE Ticker	Right	Divi	dend	- Event	Date	
DSE FICKEI	Share	Stock	Cash	Event	Date	
PURABIGEN		0.0%	10%	Record Date	25-Jun-24	
UNIONINS		0.0%	10%	Record Date	25-Jun-24	
HAMI		0.0%	1%	Record Date	26-Jun-24	
TAKAFULINS		0.0%	10%	Record Date	27-Jun-24	
DELTALIFE		0.0%	30%	Record Date	8-Jul-24	
BDFINANCE		0.0%	0%	Record Date	8-Jul-24	
LINDEBD		0.0%	1540%	Record Date	9-Jul-24	

Important DSE News LINDEBD

The Board of Directors of the Company has approved that an interim dividend of Taka 154.00 per Ordinary Share (1540%) of Taka 10 each in issue be paid based on the Audited Interim Financial Statements of the Company as on 31 October 2023. The Board of Directors also approved the following: EPS of Tk. 17.25, NOCFPS of Tk. 28.77 and NAV per share of Tk. 372.92 for the period ended October 31, 2023 as against EPS of Tk. 50.99, NOCFPS of Tk. 29.50 for the period ended October 31, 2022, and NAV per share of Tk. 397.44 for the year ended December 31, 2022. Explanation for significant deviations: EPS has been decreased due to demerger of welding business, lower sales and higher price of raw materials in international market coupled with recent forex movement. The share transfer register of the Company shall remain closed on record date: July 09, 2024.

CRYSTALINS

The company has informed that the Insurance Development and Regulatory Authority (IDRA) has approved the appointment of Mr. S M Shahidullah as Chief Executive Officer of the Company.

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