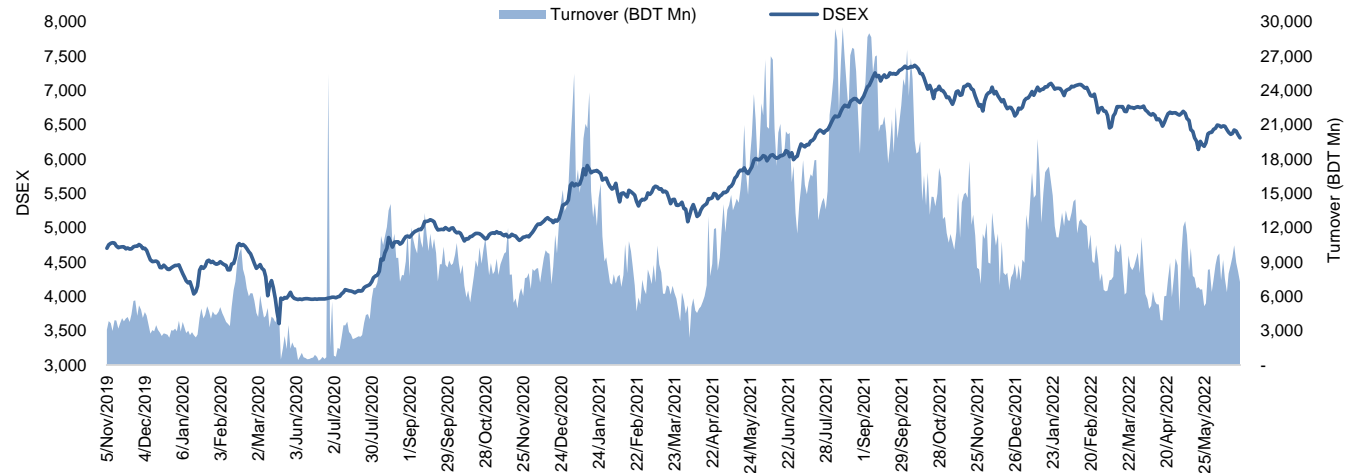


**Daily Market Update**

The market closed in red today. The benchmark index DSEX (-0.72%) lost 45.73 points and closed at 6,311.66. The blue-chip index DS30 (-0.83%), the Shariah-based index DSES (-0.66%), and the large-cap index CDSET (-0.70%) closed at 2,295.42, 1,378.91, and 1,259.61 points, respectively. All the large-cap sectors posted negative performance today. NBFi experienced the highest loss of 0.90% followed by Bank (-0.52%), Pharmaceutical (-0.48%), Engineering (-0.39%), Fuel & Power (-0.33%), Telecommunication (-0.30%), and Food & Allied (-0.25%), respectively. Block trades contributed 1.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (-1.9%) was the most traded share with a turnover of BDT 385 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,311.66	6,357.39	-45.73	-0.72%	-6.6%
DS30	2,295.42	2,314.58	-19.16	-0.83%	-9.4%
DSES	1,378.91	1,388.02	-9.11	-0.66%	-3.6%
CDSET	1,259.61	1,268.50	-8.89	-0.70%	-7.3%

	Advanced	Declined	Unchanged	Total
All Category	57	282	43	382
A Category (Equity)	30	204	29	263
B Category (Equity)	17	63	9	89
N Category (Equity)	1	6	0	7
Z Category (Equity)	9	9	5	23
Mutual Funds	1	22	12	35
Corporate Bonds	2	3	0	5

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,124,259	5,149,752	
	Mn USD	55,159	55,433	-0.5%
Turnover	Mn BDT	7,259	8,224	-11.7%
	Mn USD	78	89	
Volume	Mn Shares	256	190	+34.9%
No. of Trade		121,786	136,962	-11.1%

\* Exchange Rate is BDT 92.90 as of Jun 21, 2022

Figure: Sectorial Turnover (BDT)

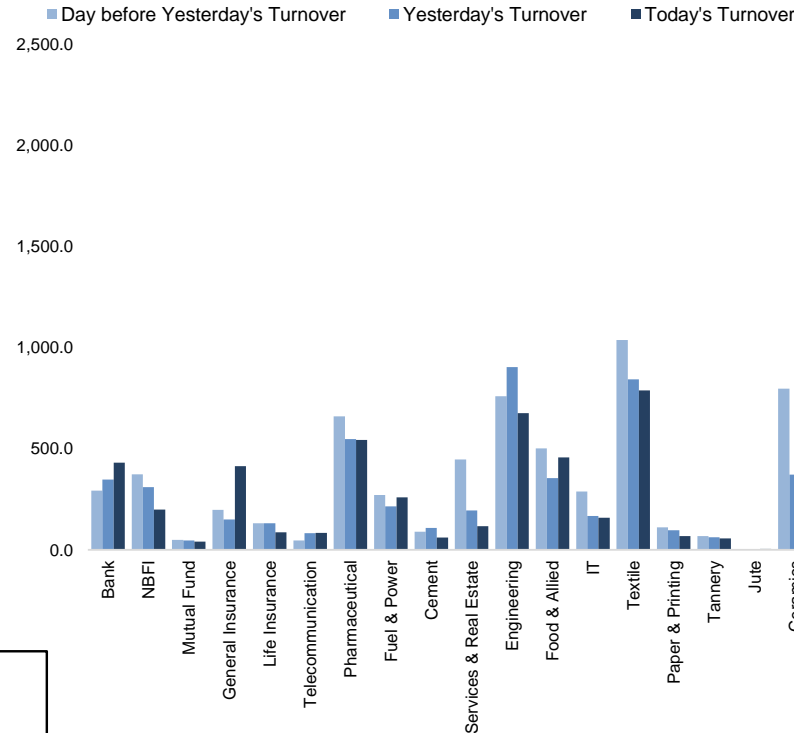
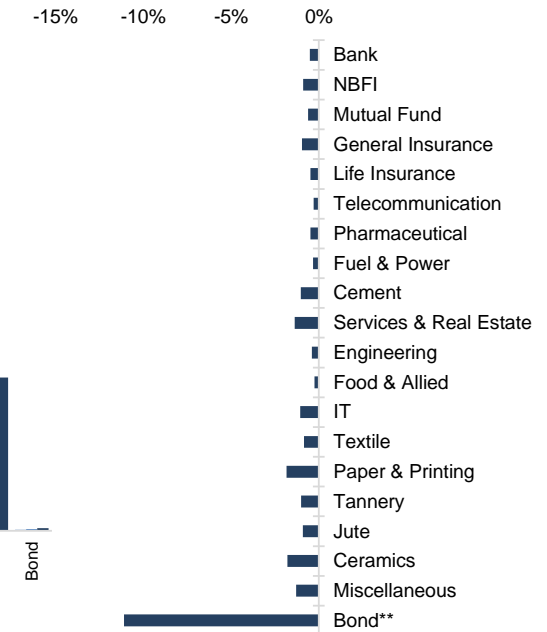


Figure: Sectorial Mcap Change



Market PE 15.7x  
Market PB 1.7x

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Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
NBL	8.4	8.4	672.0	80,000	10
ORIONPHARM	94.8	91.5	235.0	2,565	2
PREMIERBAN	13.3	13.3	226.1	17,000	1
RENATA	1,335.1	1,322.0	174.4	132	3
EBL	31.9	31.9	95.7	3,000	1
PRIMEINSUR	94.5	94.5	44.7	473	3
ANWARGALV	425.0	425.0	34.9	82	3
AL-HAJTEX	114.5	112.4	28.3	248	16
HRTEX	102.5	102.0	16.7	164	8
IMAMBUTTON	97.0	95.1	14.7	153	7
IPDC	56.8	56.8	13.1	231	3
BRACBANK	41.0	38.7	12.9	325	5
FORTUNE	107.8	100.0	12.2	121	2
SPCERAMICS	51.0	49.4	10.7	213	7
NATLIFEINS	183.0	183.0	7.1	39	1
BPPL	31.9	31.9	6.3	197	1
PADMALIFE	50.0	49.3	6.2	125	6
BEACHHATCH	48.4	44.2	5.4	112	4
BEXIMCO	139.5	139.5	5.3	38	1
AGNISYSL	24.0	24.0	5.1	212	2
DELTALIFE	126.0	126.0	4.9	39	3
BDCOM	36.0	35.0	4.8	135	5
<b>Total</b>			<b>1,674.6</b>		<b>127</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Beximco Green Sukuk Al Istisna'a	-	0.0%	5.8%	Record Date	22-Jun-22
Marico Bangladesh Limited	-	0.0%	450.0%	Record Date	23-Jun-22
Berger Paints Bangladesh Ltd.	-	0.0%	100.0%	Record Date	26-Jun-22
Premier Bank Perpetual Bond	-	0.0%	10.0%	Record Date	26-Jun-22
MIDAS Financing Ltd.	-	1.0%	1.0%	Record Date	29-Jun-22
APSCL Non-Convertible and Fully Redeemable Coupon Be	-	0.0%	5.3%	Record Date	4-Jul-22
Janata Insurance Company Ltd.	-	5.0%	6.0%	Record Date	7-Jul-22
Bangladesh General Insurance Company Ltd.	-	0.0%	12.5%	Record Date	7-Jul-22
Pragati Life Insurance Ltd.	-	6.0%	11.0%	Record Date	7-Jul-22
Prime Insurance Company Ltd.	-	0.0%	15.0%	Record Date	12-Jul-22
Union Insurance Company Limited	-	0.0%	5.0%	Record Date	20-Jul-22
Express Insurance Limited	-	0.0%	10.0%	Record Date	21-Jul-22
Purabi Gen. Insurance Company Ltd.	-	0.0%	10.0%	Record Date	25-Jul-22
Bangladesh Industrial Fin. Co. Ltd.	-	0.0%	0.0%	Record Date	25-Jul-22
National Life Insurance Company Ltd.	-	0.0%	35.0%	Record Date	28-Jul-22
Kay & Que (Bangladesh) Ltd.	-	0.0%	5.0%	Record Date	Notify later

**Important DSE News**
**FUWANGCER**

**(Q3 Un-audited):** EPS was Tk. 0.06 for January-March 2022 as against Tk. 0.06 for January-March 2021; EPS was Tk. 0.23 for July 2021-March 2022 as against Tk. 0.28 for July 2020-March 2021. NOCFPS was Tk. (1.65) for July 2021-March 2022 as against Tk. 0.61 for July 2020-March 2021. NAV per share was Tk. 11.78 as on March 31, 2022 and Tk. 11.70 as on June 30, 2021.

**NCCBANK**

Mr. Nisar Kader, one of the Sponsors of the Company, has expressed his intention to sell 81,000 shares out of his holdings of 20,45,103 shares of the Company at prevailing market price (in the Public Market) through Dhaka Stock Exchange within next 30 working days.

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