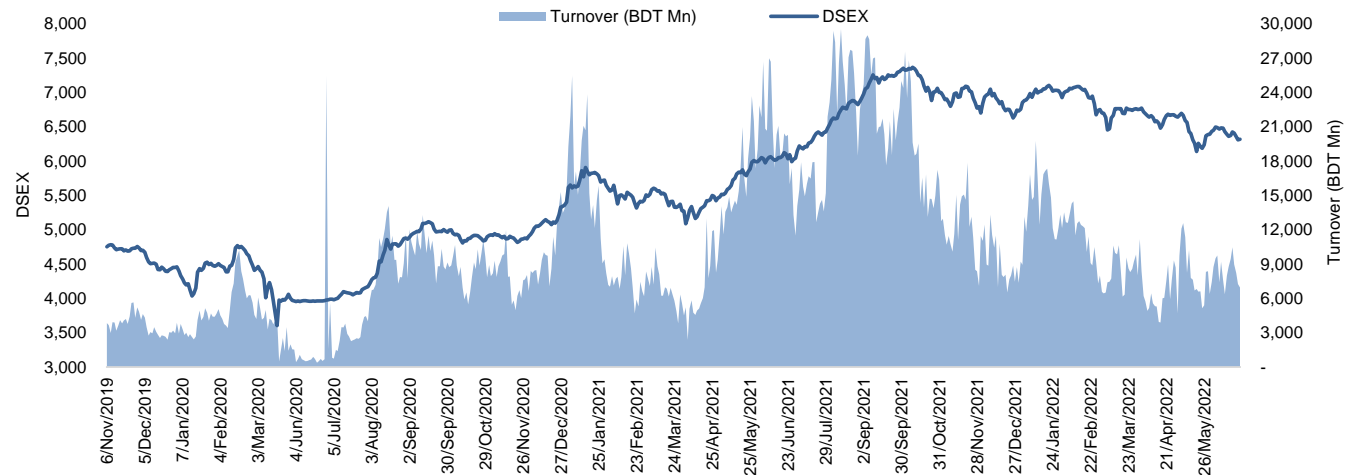


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.10%) gained 6.15 points and closed at 6,317.80. The blue-chip index DS30 (-0.06%), the Shariah-based index DSES (+0.19%), and the large-cap index CDSET (-0.04%) closed at 2,293.95, 1,381.48, and 1,259.12 points, respectively. Large-cap sectors posted mixed performance today. Fuel & Power booked the highest gain of 0.65% followed by Pharmaceutical (+0.17%), Bank (+0.10%), Telecommunication (+0.04%). Food & Allied experienced the highest loss of 0.21% followed by Engineering (-0.13%), NBF1 (-0.09%). Block trades contributed 1.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (-1.0%) was the most traded share with a turnover of BDT 447 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,317.80	6,311.66	+6.15	+0.10%	-6.5%
DS30	2,293.95	2,295.42	-1.46	-0.06%	-9.4%
DSES	1,381.48	1,378.91	+2.57	+0.19%	-3.5%
CDSET	1,259.12	1,259.61	-0.49	-0.04%	-7.4%

	Advanced	Declined	Unchanged	Total
All Category	193	123	66	382
A Category (Equity)	127	92	44	263
B Category (Equity)	46	28	15	89
N Category (Equity)	4	2	1	7
Z Category (Equity)	16	1	6	23
Mutual Funds	12	8	15	35
Corporate Bonds	1	2	1	4

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,133,567	5,124,259	
	Mn USD	55,243	55,143	+0.2%
Turnover	Mn BDT	6,944	7,259	-4.3%
	Mn USD	75	78	
Volume	Mn Shares	183	256	-28.5%
No. of Trade		131,831	121,786	+8.2%

* Exchange Rate is BDT 92.93 as of Jun 22, 2022

Figure: Sectorial Turnover (BDT)

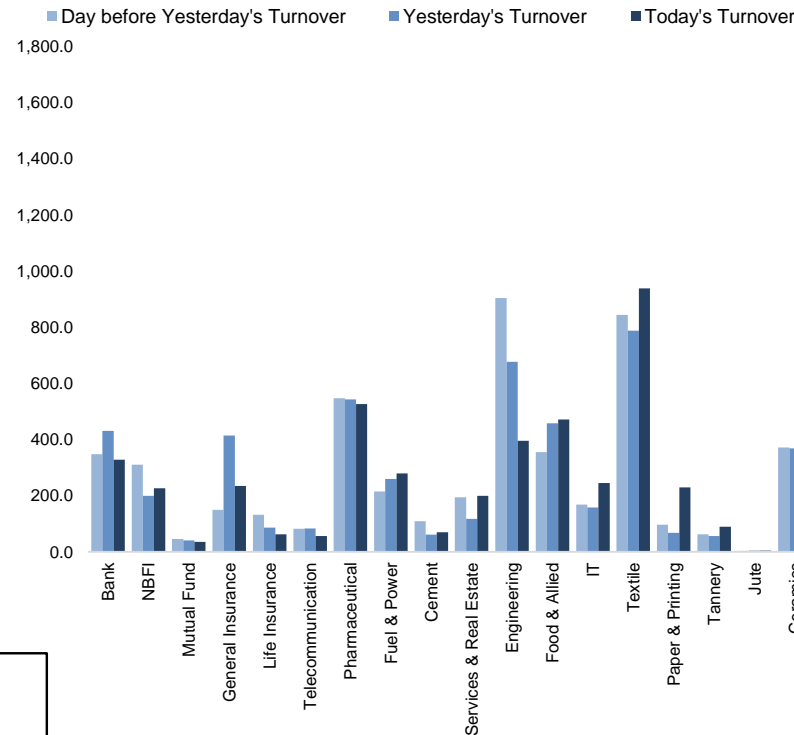


Figure: Sectorial Mcap Change



Market PE 15.7x
Market PB 1.7x

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Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ANWARGALV	440.0	414.0	386.3	882	9
PREMIERBAN	13.3	13.3	189.6	14,256	1
UTTARABANK	23.7	23.7	189.6	8,000	1
EBL	31.4	31.4	154.2	4,910	3
IPDC	58.9	55.7	82.0	1,467	9
SAIFPOWER	36.8	34.0	43.2	1,186	2
AL-HAJTEX	119.0	116.0	35.8	306	18
HRTEX	105.6	102.6	33.9	330	8
PRIMEINSUR	90.0	90.0	28.8	320	1
CITYBANK	23.0	22.7	25.0	1,100	2
APSCLBOND	5,350.0	5,350.0	11.8	2	1
BSCCL	231.5	231.5	11.6	50	1
BRACBANK	40.0	38.1	10.7	274	6
FAREASTLIF	89.9	89.9	8.5	95	1
SPCERAMICS	52.5	51.0	8.5	164	4
FORTUNE	107.0	107.0	7.9	74	1
PTL	78.4	78.4	7.8	100	1
ALARABANK	25.2	25.2	6.3	251	1
JAMUNABANK	21.5	21.0	6.3	300	2
SPCL	73.5	73.3	5.6	76	3
SQURPHARMA	216.0	216.0	5.4	25	1
GENEXIL	85.0	85.0	5.1	60	1
Total			1,319.0		109

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Marico Bangladesh Limited	-	0.0%	450.0%	Record Date	23-Jun-22
Berger Paints Bangladesh Ltd.	-	0.0%	100.0%	Record Date	26-Jun-22
Premier Bank Perpetual Bond	-	0.0%	10.0%	Record Date	26-Jun-22
MIDAS Financing Ltd.	-	1.0%	1.0%	Record Date	29-Jun-22
APSCL Non-Convertible and Fully Redeemable Coupon Be	-	0.0%	5.3%	Record Date	4-Jul-22
Janata Insurance Company Ltd.	-	5.0%	6.0%	Record Date	7-Jul-22
Bangladesh General Insurance Company Ltd.	-	0.0%	12.5%	Record Date	7-Jul-22
Pragati Life Insurance Ltd.	-	6.0%	11.0%	Record Date	7-Jul-22
Prime Insurance Company Ltd.	-	0.0%	15.0%	Record Date	12-Jul-22
Union Insurance Company Limited	-	0.0%	5.0%	Record Date	20-Jul-22
Express Insurance Limited	-	0.0%	10.0%	Record Date	21-Jul-22
Purabi Gen. Insurance Company Ltd.	-	0.0%	10.0%	Record Date	25-Jul-22
Bangladesh Industrial Fin. Co. Ltd.	-	0.0%	0.0%	Record Date	25-Jul-22
National Life Insurance Company Ltd.	-	0.0%	35.0%	Record Date	28-Jul-22
Kay & Que (Bangladesh) Ltd.	-	0.0%	5.0%	Record Date	Notify later

Important DSE News
UNITEDFIN

Emerging Credit Rating Limited (ECRL) has assigned the rating of the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2021 and other relevant quantitative as well as qualitative information up to the date of rating.

DGIC

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2021 and relevant qualitative information till June 20, 2022.

MONOSPOOL

Referring to the BSEC letter No. SEC/SRMIC/94-22/179 dated April 28, 2022, Pearl Paper and Board Mills Ltd., one of the Sponsors of the Company, has expressed its intention to sell 55,000 shares out of its holding 2,18,526 shares of the company at prevailing market price (in the Public Market) through Dhaka Stock Exchange within next 30 working days.

ONEBANKLTD

Refer to earlier news disseminated by DSE on 27.04.2022 regarding issuance of Subordinate Bond, the Company has informed that BSEC has given consent to the company for issuance of Unsecured, Non-convertible, Fully Redeemable, Floating Rate, Subordinated Bond. The details of the Bond are: Issue Size: BDT 400.00 (four hundred) Crore, Tenor: 7 Years, Use of Proceeds: The proceeds will be treated as Capital and it will help the Bank grow its investments and Loan Portfolio. Unit Price: BDT 1.00 (one) Crore.

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