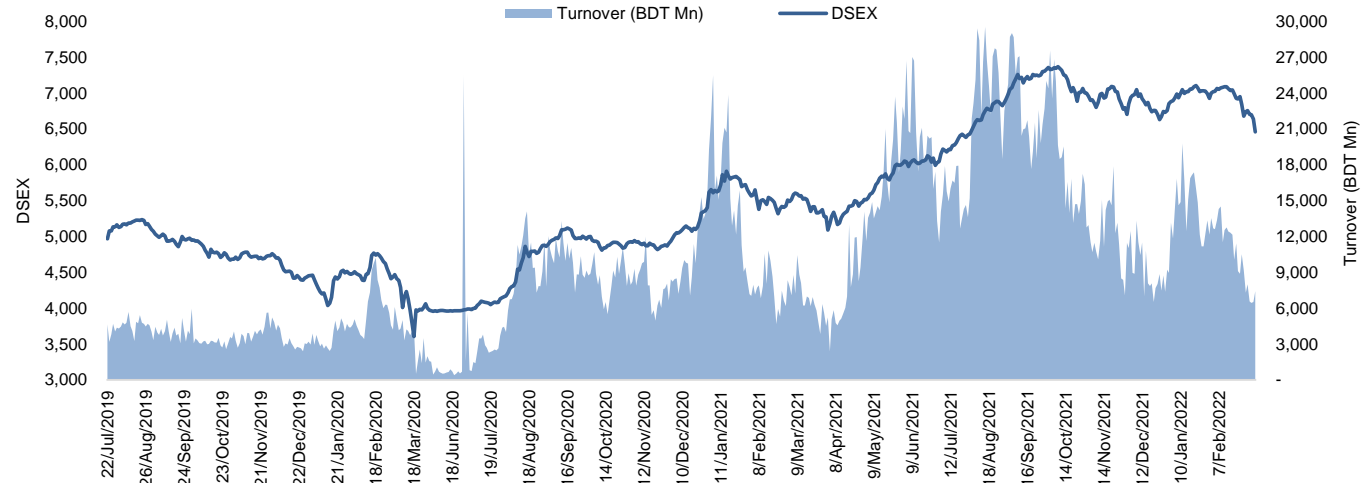


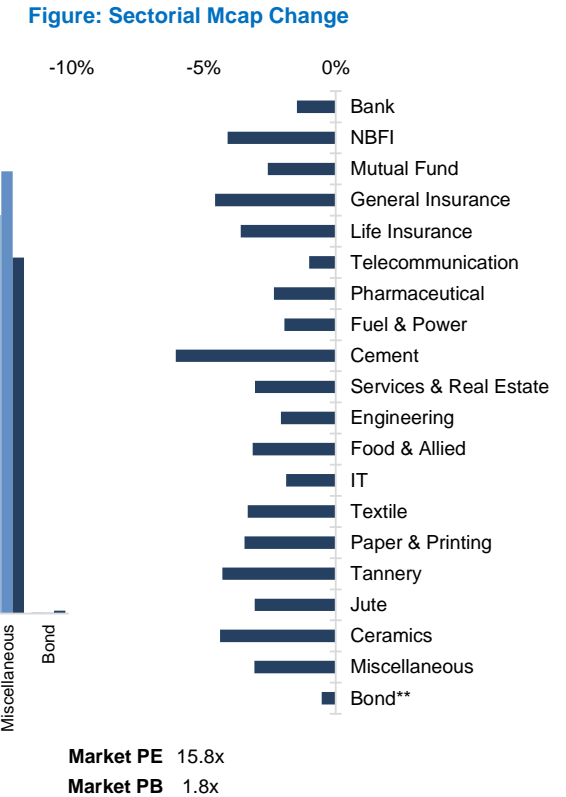
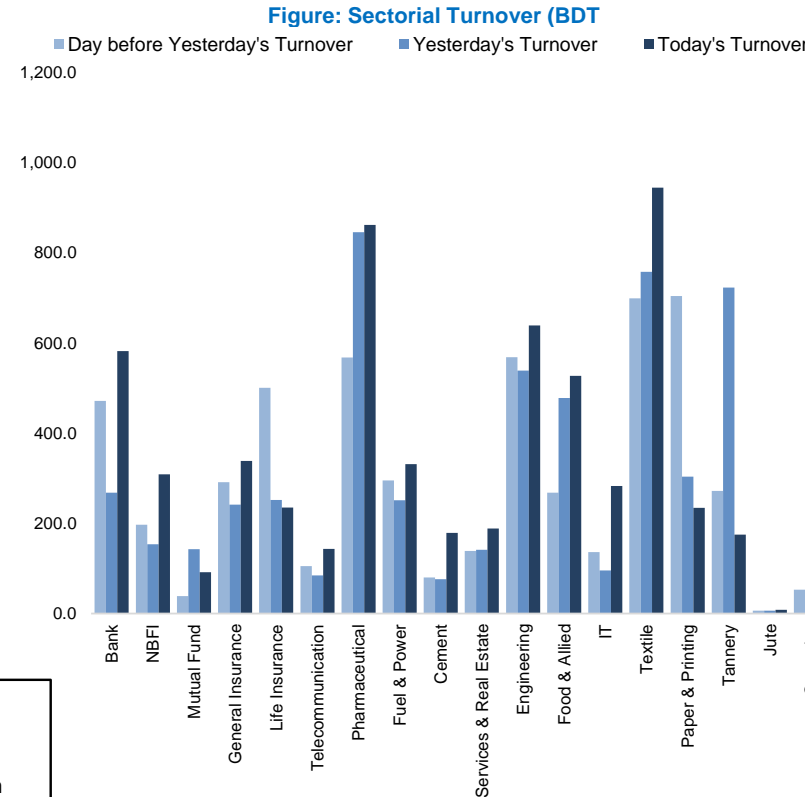
The market closed in red today. The benchmark index DSEX (-2.74%) lost 182.12 points and closed at 6,456.51. The blue-chip index DS30 (-2.65%), the Shariah-based index DSES (-2.56%), and the large-cap index CDSET (-2.32%) closed at 2,374.39, 1,394.40, and 1,294.79 points, respectively. All the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 4.09% followed by Food & Allied (-3.15%), Pharmaceutical (-2.34%), Engineering (-2.07%), Fuel & Power (-1.94%), Bank (-1.47%), and Telecommunication (-1.01%), respectively. Block trades contributed 0.9% of the overall market turnover. Bangladesh Export Import Company Ltd. (-3.2%) was the most traded share with a turnover of BDT 412 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,456.51	6,638.64	-182.12	-2.74%	-4.4%
DS30	2,374.39	2,438.94	-64.55	-2.65%	-6.2%
DSES	1,394.40	1,431.02	-36.62	-2.56%	-2.6%
CDSET	1,294.79	1,325.52	-30.73	-2.32%	-4.7%

	Advanced	Declined	Unchanged	Total
All Category	7	364	8	379
A Category (Equity)	6	251	6	263
B Category (Equity)	0	83	2	85
N Category (Equity)	1	5	0	6
Z Category (Equity)	0	25	0	25
Mutual Funds	1	31	3	35
Corporate Bonds	0	2	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,219,346	5,331,734	-2.1%
	Mn USD	60,690	61,997	
Turnover	Mn BDT	7,403	6,516	+13.6%
	Mn USD	86	76	
Volume	Mn Shares	207	166	+24.3%
No. of Trade		183,682	141,306	+30.0%



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Market PE 15.8x  
Market PB 1.8x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,522	1,545	-22.68	-1.47%	33	704,818	15.3%	581.7	8.4%	7.7x	0.8x	GP	428,855	9.3%	53.6	12.6x	8.6x
NBFI	1,998	2,083	-85.25	-4.09%	23	194,640	4.2%	308.9	4.4%	NM	3.5x	WALTONHIL	318,862	6.9%	5.3	22.1x	3.4x
Mutual Fund	853	875	-22.55	-2.58%	36	37,997	0.8%	91.8	1.3%	NM	0.8x	BATBC	309,636	6.7%	169.2	20.7x	8.4x
General Insurance	3,832	4,015	-183.31	-4.57%	40	112,263	2.4%	338.4	4.9%	17.9x	1.9x	SQURPHARMA	188,194	4.1%	106.7	10.6x	2.0x
Life Insurance	2,499	2,593	-93.34	-3.60%	13	70,532	1.5%	235.1	3.4%	NM	NM	ROBI	185,947	4.0%	71.2	81.0x	2.8x
Telecommunication	5,478	5,534	-55.76	-1.01%	3	646,893	14.0%	143.6	2.1%	16.7x	5.1x	RENATA	142,535	3.1%	13.2	26.4x	5.3x
Pharmaceutical	3,780	3,871	-90.52	-2.34%	32	705,017	15.3%	861.6	12.4%	17.6x	2.6x	UPGDCL	142,431	3.1%	11.7	11.6x	4.8x
Fuel & Power	1,775	1,810	-35.08	-1.94%	23	463,100	10.0%	331.2	4.8%	11.3x	1.2x	BEXIMCO	129,082	2.8%	412.5	10.3x	1.8x
Cement	2,293	2,441	-147.90	-6.06%	7	113,064	2.4%	179.0	2.6%	17.1x	2.3x	ICB	82,999	1.8%	15.2	43.1x	1.9x
Services & Real Estate	1,385	1,429	-43.62	-3.05%	8	52,835	1.1%	188.7	2.7%	NM	1.1x	BERGERPBL	79,385	1.7%	9.1	26.3x	7.2x
Engineering	4,515	4,611	-95.54	-2.07%	42	528,078	11.4%	638.7	9.2%	17.9x	1.9x	BXPHARMA	78,605	1.7%	89.2	12.9x	2.0x
Food & Allied	23,209	23,963	-754.13	-3.15%	21	410,342	8.9%	527.1	7.6%	25.5x	8.8x	MARICO	74,353	1.6%	20.2	21.6x	28.8x
IT	2,975	3,032	-56.99	-1.88%	11	36,295	0.8%	282.8	4.1%	29.0x	2.5x	LHBL	72,005	1.6%	134.2	18.6x	3.6x
Textile	1,542	1,595	-53.17	-3.33%	58	166,344	3.6%	944.5	13.6%	28.3x	1.0x	BRACBANK	71,001	1.5%	28.2	12.4x	1.4x
Paper & Printing	8,856	9,173	-316.88	-3.45%	6	31,904	0.7%	234.1	3.4%	NM	2.2x	ISLAMIBANK	52,325	1.1%	17.2	9.7x	0.8x
Tannery	3,584	3,745	-160.65	-4.29%	6	37,956	0.8%	174.8	2.5%	NM	3.8x	BEACONPHAR	50,728	1.1%	34.0	43.3x	9.0x
Jute	8,380	8,645	-265.07	-3.07%	3	1,944	0.0%	8.0	0.1%	NM	23.7x	DUTCHBANGL	46,995	1.0%	30.1	8.5x	1.3x
Ceramics	653	683	-29.90	-4.38%	5	29,218	0.6%	80.0	1.2%	28.6x	1.8x	POWERGRID	41,481	0.9%	63.2	11.9x	0.4x
Miscellaneous	4,476	4,618	-141.93	-3.07%	14	246,144	5.3%	789.5	11.4%	13.8x	2.2x	SUMITPOWER	40,045	0.9%	24.5	8.4x	1.1x
Bond**	88	89	-0.47	-0.53%	7	32,113	0.7%	6.1	0.1%	NM	NM	TITASGAS	38,283	0.8%	17.4	11.2x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BDCOM	25.9	+9.7%	68.9	18.6x	1.7x	SQURPHARMA	123,135	7.1%	10.6x	2.0x	BEXIMCO	147.3	-3.2%	412.5	10.3x	1.8x
TAMIJTEX	298.1	+5.3%	98.3	64.1x	3.6x	BEXIMCO	86,033	4.9%	10.3x	1.8x	BSC	107.1	-4.4%	300.9	9.4x	1.6x
ADNTEL	61.1	+3.9%	55.5	23.5x	2.3x	BATBC	81,899	4.7%	20.7x	8.4x	BATBC	573.4	-3.0%	169.2	20.7x	8.4x
DUTCHBANGL	74.3	+1.6%	30.1	8.5x	1.3x	RENATA	69,457	4.0%	26.4x	5.3x	ORIONPHARM	93.2	-3.9%	141.2	23.3x	1.2x
ROBI	35.5	+1.1%	71.2	81.0x	2.8x	BXPHARMA	54,882	3.2%	12.9x	2.0x	FORTUNE	116.7	-6.0%	139.9	40.0x	7.7x
PADMAOIL	205.6	+1.0%	3.5	8.7x	1.1x	GP	42,886	2.5%	12.6x	8.6x	LHBL	62.0	-6.6%	134.2	18.6x	3.6x
1STPRIMFMF	17.9	+0.6%	9.1	NM	1.7x	BRACBANK	38,170	2.2%	12.4x	1.4x	DELTALIFE	141.2	-5.7%	110.5	NM	NM
EBLNRBMF	6.5	+0.0%	10.2	NM	0.7x	BEACONPHAR	35,509	2.0%	43.3x	9.0x	SAIFPOWER	37.2	-4.4%	109.1	18.2x	2.2x
NBL	7.5	+0.0%	34.3	6.6x	0.4x	ISLAMIBANK	25,472	1.5%	9.7x	0.8x	SQURPHARMA	212.3	-2.1%	106.7	10.6x	2.0x
ALARABANK	26.5	+0.0%	6.0	10.2x	1.2x	LHBL	25,432	1.5%	18.6x	3.6x	UNIONBANK	11.8	-1.7%	104.9	11.1x	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
MEGCONMILK	18.0	-10.0%	5.6	NM	NM	SONALIPAPR	770.0	755.0	10.0	220	167.62
ARAMITCEM	35.0	-9.8%	24.6	NM	1.4x	BDCOM	25.9	25.9	9.0	6,018	155.87
VAMLRBBF	7.6	-9.5%	0.7	NM	0.8x	IBNSINA	282.5	282.5	1.0	100	28.25
ENVOYTEX	38.4	-9.4%	0.3	24.5x	1.0x	RENATA	1,333.5	1,333.5	1.0	21	28.00
APEXSPINN	147.5	-9.2%	35.1	49.3x	2.6x	ORIONPHARM	106.6	94.2	7.0	182	18.86
JUTESPINN	130.1	-8.7%	2.4	NM	NM	GENEXIL	132.7	128.0	4.0	81	10.61
ASIAINS	75.4	-8.3%	58.1	26.5x	2.7x	BSC	118.1	117.8	2.0	65	7.66
COPPERTECH	34.1	-7.8%	19.2	25.3x	2.6x	SAIHAMCOT	17.5	17.5	1.0	417	7.30
AFCAGRO	23.0	-7.6%	5.3	60.5x	1.3x	GPHISPAT	51.0	51.0	1.0	83	4.23
IMAMBUTTON	30.6	-7.6%	3.0	NM	6.4x	DSSL	19.8	19.8	1.0	200	3.96

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

\*\* The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SONALIPAPR	770.0	755.0	167.6	220	10
BDCOM	25.9	25.9	155.9	6,018	9
IBNSINA	282.5	282.5	28.3	100	1
RENATA	1,333.5	1,333.5	28.0	21	1
ORIONPHARM	106.6	94.2	18.9	182	7
GENEXIL	132.7	128.0	10.6	81	4
BSC	118.1	117.8	7.7	65	2
SAIHAMCOT	17.5	17.5	7.3	417	1
GPHISPAT	51.0	51.0	4.2	83	1
DSSL	19.8	19.8	4.0	200	1
MAKSONSPIN	25.7	25.7	3.2	124	5
PHOENIXFIN	22.7	22.6	3.1	139	2
BATBC	594.0	589.5	2.2	4	2
IDLC	59.0	59.0	1.9	33	1
HFL	20.4	20.4	1.8	86	1
AL-HAJTEX	103.0	99.0	1.5	15	2
SAIFPOWER	39.3	39.3	1.4	36	1
LRGLOBMF1	6.6	6.6	1.3	200	1
ANWARGALV	393.6	393.6	1.3	3	1
ALIF	14.8	14.8	1.1	75	1
FORTUNE	125.1	123.3	1.1	9	2
YPL	22.5	22.5	1.1	47	1
<b>Total</b>			<b>457.0</b>		<b>63</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
IDLC Finance Ltd.	-	5.0%	15.0%	Record Date	8-Mar-22
Green Delta Insurance Ltd.	-	0.0%	30.0%	Record Date	8-Mar-22
Bangladesh Finance and Investment Co.Ltd	-	6.0%	6.0%	Record Date	9-Mar-22
Pacific Denims Limited	-	1.0%	0.0%	Record Date	14-Mar-22
Rangpur Dairy & Food Products Ltd.	-	3.0%	0.0%	Record Date	14-Mar-22
Nitol Insurance Co. Ltd.	-	0.0%	12.5%	Record Date	15-Mar-22
City General Insurance Co. Ltd.	-	0.0%	10.0%	Record Date	22-Mar-22
IPDC Finance Limited	-	0.0%	12.0%	Record Date	22-Mar-22
Delta Brac Housing Finance Corp. Ltd.	-	10.0%	15.0%	Record Date	22-Mar-22
Unilever Consumer Care Limited	-	0.0%	440.0%	Record Date	23-Mar-22
Dutch-Bangla Bank Ltd.	-	10.0%	17.5%	Record Date	28-Mar-22

**Important DSE News**
**DUTCHBANGL**

The Board of Directors has recommended 17.50% cash and 10% stock dividend for the year ended December 31, 2021. Date of AGM: 24.04.2022, Time: 11:00 AM, Venue: Digital Platform. Record date: 28.03.2022. The Company has also reported EPS of Tk. 8.79, NAV per share of Tk. 58.44 and NOCFPS of Tk. 19.06 for the year ended December 31, 2021 as against Tk. 8.69 (restated), Tk. 51.00 (restated) and Tk. 27.15 (restated) respectively for the same period of the previous year. The Company has also informed that disclosure on recommendation of stock dividend: i) The bonus shares have been declared to increase the paid-up capital of the Company and also to comply with the Bangladesh Bank DOS circular no. 01 dated 07.02.2021 and circular No.7 dated 16.03.2021. The retained amount will be used to strengthen the capital which helps to increase business capacity of the Company. ii) The bonus share is declared out of current year's profit. iii) The bonus share is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

**ARAMIT**

**(Q2 Un-audited):** EPS was Tk. 1.98 for October-December 2021 as against Tk. 1.51 for October-December 2020; EPS was Tk. 3.12 for July-December 2021 as against Tk. 2.18 for July-December 2020. NOCFPS was Tk. (8.92) for July-December 2021 as against Tk. (5.95) for July-December 2020. NAV per share was Tk. 172.93 as on December 31, 2021 and Tk. 181.42 as on June 30, 2021. The Company has also informed that reason for significant deviation in EPS is due to earning from fittings and fixing services and interest income from associate companies as compared to same period of July-December, 2020. NOCFPS: Negative impact is due to increase in finished goods stock and collection from customers did not reach satisfactory level due to the impact of seasonal factors and credit facilities are provided to the dealers for a short span of time.

**ARAMITCEM**

**(Q2 Un-audited):** EPS was Tk. (2.15) for October-December 2021 as against Tk. 1.09 for October-December 2020; EPS was Tk. (4.11) for July-December 2021 as against Tk. (0.23) for July-December 2020. NOCFPS was Tk. (0.15) for July-December 2021 as against Tk. 13.68 for July-December 2020. NAV per share was Tk. 25.05 as on December 31, 2021 and Tk. 29.13 as on June 30, 2021. The Company has also informed that the main reason for deviation in EPS compared to the previous period is due to abnormal rise in shipping freight pushed the raw material cost in the international market. NOCFPS turned into negative compared to the previous year due to reduce the delivered quantity as well as collection against sales for high price of cement per bag.

**PDL**

The Company has further informed that BSEC has accorded consent for issuance of 1% Stock Dividend for the year ended June 30, 2021. The Company has also informed that the Board of Directors has fixed the Record date on 14.03.2022 for entitlement of the aforesaid Bonus Shares.

**RDFOOD**

The Company has further informed that BSEC has accorded consent for issuance of 3% Stock Dividend for the year ended June 30, 2021. The Company has also informed that the Board of Directors has fixed the Record date on 14.03.2022 for entitlement of the aforesaid Bonus Shares.

**PAPERPROC**

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle from 08.03.2022 to 09.03.2022. Trading of the shares of the Company will remain suspended on record date i.e., 10.03.2022 for EGM.

**UNIQUEHRL**

Refer to their earlier news disseminated by DSE on 18.04.2021 regarding Agreement with NEBRAS POWER INVESTMENT MANAGEMENT BV, the Company further informed that pursuant to the Schedule 1 of the SPA agreement, the Company has completed the CPs of the first closing and subsequently, Nebras Power Investment Management B.V has remitted the First closing money of USD 9,699,188.88 net to the bank account of Unique Hotel & Resorts Limited as consideration value (face value + premium) and the remaining value will be received by 2nd, 3rd & 4th closing phase by phase upon satisfaction of the CPs as per agreement.

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