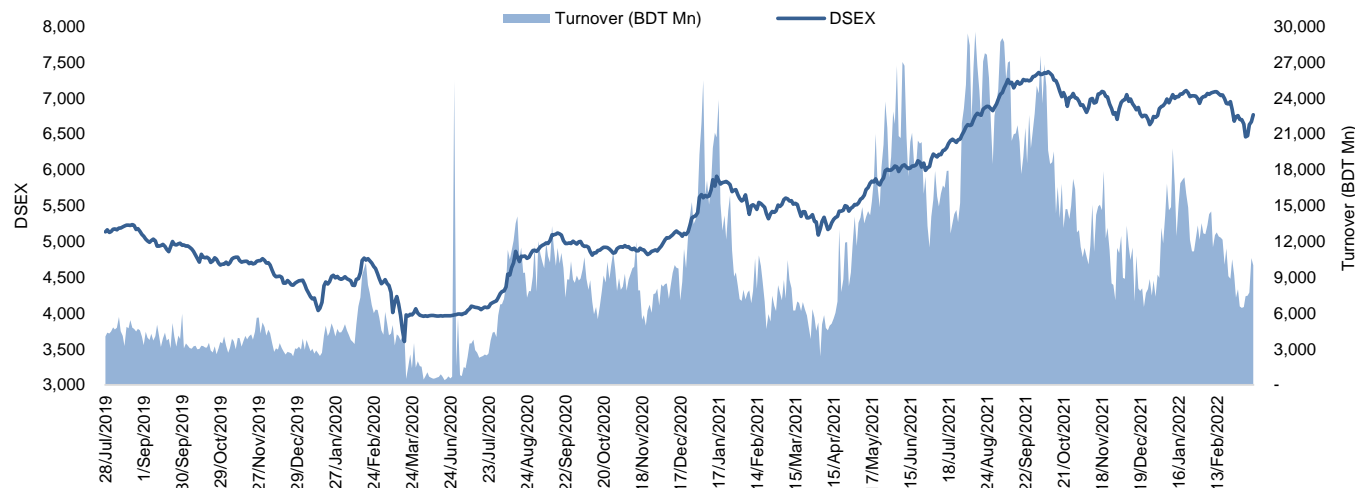


The market closed in green today. The benchmark index DSEX (+1.46%) gained 97.59 points and closed at 6,765.73. The blue-chip index DS30 (+1.57%), the Shariah-based index DSES (+1.24%), and the large-cap index CDSET (+1.41%) closed at 2,463.19, 1,453.18, and 1,337.45 points, respectively. All the large-cap sectors posted positive performance today. NBFi booked the highest gain of 2.29% followed by Telecommunication (+1.80%), Food & Allied (+1.54%), Fuel & Power (+1.25%), Pharmaceutical (+1.06%), Engineering (+0.82%), and Bank (+0.76%), respectively. Block trades contributed 0.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (+1.6%) was the most traded share with a turnover of BDT 726 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,765.73	6,668.15	+97.59	+1.46%	+0.1%
DS30	2,463.19	2,425.11	+38.09	+1.57%	-2.7%
DSES	1,453.18	1,435.40	+17.78	+1.24%	+1.5%
CDSET	1,337.45	1,318.83	+18.62	+1.41%	-1.6%

	Advanced	Declined	Unchanged	Total
All Category	273	87	20	380
A Category (Equity)	185	69	10	264
B Category (Equity)	70	11	4	85
N Category (Equity)	3	3	0	6
Z Category (Equity)	15	4	6	25
Mutual Funds	30	1	4	35
Corporate Bonds	1	1	2	4

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,411,325	5,351,061	+1.1%
	Mn USD	62,922	62,222	
Turnover	Mn BDT	9,987	10,612	-5.9%
	Mn USD	116	123	
Volume	Mn Shares	304	307	-1.2%
No. of Trade		198,996	196,768	+1.1%

Figure: Sectorial Turnover (BDT)

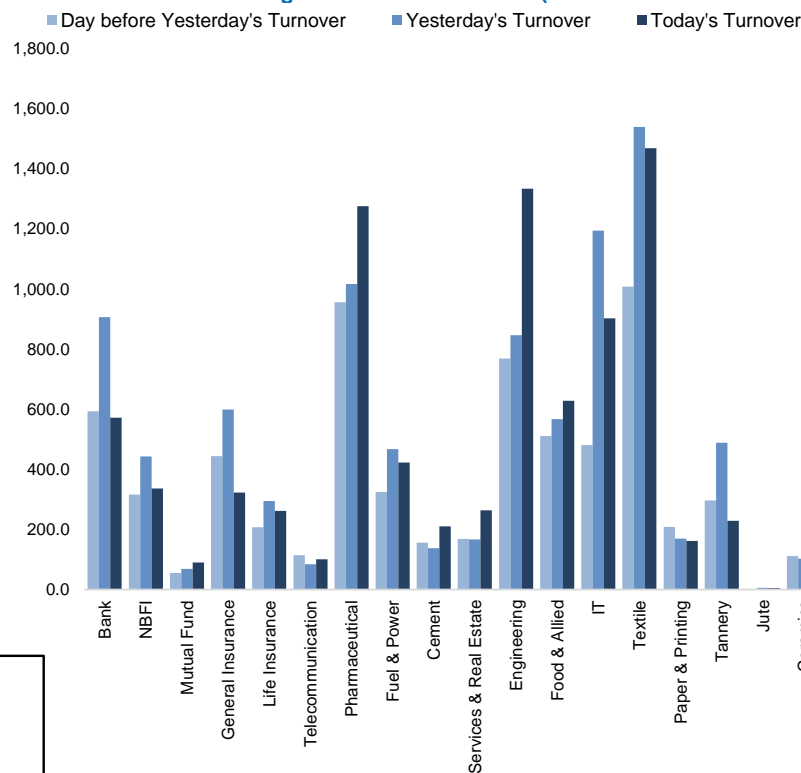
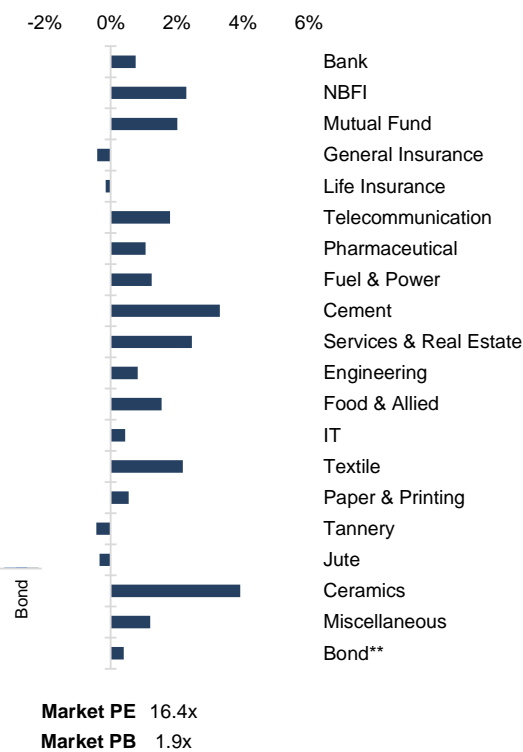


Figure: Sectorial Mcap Change



Market PE 16.4x
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,570	1,558	+11.81	+0.76%	33	727,101	15.1%	571.7	5.8%	8.0x	0.9x	GP	442,628	9.2%	28.4	13.0x	8.9x
NBFI	2,160	2,112	+48.43	+2.29%	23	210,419	4.4%	335.9	3.4%	NM	3.8x	WALTONHIL	326,799	6.8%	5.0	22.6x	3.5x
Mutual Fund	884	867	+17.53	+2.02%	36	39,394	0.8%	89.8	0.9%	NM	0.8x	BATBC	317,466	6.6%	64.6	21.2x	8.6x
General Insurance	4,074	4,090	-16.73	-0.41%	40	119,357	2.5%	322.9	3.3%	18.8x	2.0x	SQURPHARMA	192,714	4.0%	36.1	10.8x	2.0x
Life Insurance	2,582	2,586	-3.80	-0.15%	13	72,870	1.5%	261.3	2.7%	NM	NM	ROBI	191,185	4.0%	54.4	83.2x	2.9x
Telecommunication	5,658	5,557	+100.15	+1.80%	3	668,080	13.9%	100.7	1.0%	17.3x	5.3x	UPGDCL	145,098	3.0%	29.5	11.8x	4.9x
Pharmaceutical	3,879	3,838	+40.68	+1.06%	32	723,366	15.0%	1,275.1	13.0%	18.1x	2.7x	RENATA	142,031	3.0%	30.6	26.3x	5.3x
Fuel & Power	1,842	1,819	+22.69	+1.25%	23	480,632	10.0%	422.3	4.3%	11.8x	1.2x	BEXIMCO	135,304	2.8%	725.6	10.8x	1.8x
Cement	2,522	2,441	+80.84	+3.31%	7	124,320	2.6%	210.2	2.1%	18.8x	2.6x	ICB	91,863	1.9%	10.3	47.7x	2.1x
Services & Real Estate	1,473	1,438	+35.43	+2.46%	8	56,203	1.2%	263.5	2.7%	NM	1.1x	LHBL	81,761	1.7%	154.8	21.1x	4.1x
Engineering	4,732	4,693	+38.56	+0.82%	42	553,415	11.5%	1,333.3	13.6%	18.7x	2.0x	BXPHARMA	80,880	1.7%	40.9	13.3x	2.1x
Food & Allied	23,851	23,489	+361.92	+1.54%	21	421,690	8.8%	627.5	6.4%	26.2x	9.1x	BERGERPBL	80,577	1.7%	0.8	26.7x	7.3x
IT	3,329	3,315	+14.67	+0.44%	11	40,620	0.8%	901.7	9.2%	32.5x	2.8x	MARICO	74,264	1.5%	3.0	21.5x	28.7x
Textile	1,676	1,640	+35.92	+2.19%	58	180,835	3.8%	1,467.4	14.9%	30.8x	1.1x	BRACBANK	68,773	1.4%	16.8	12.0x	1.4x
Paper & Printing	9,003	8,954	+49.21	+0.55%	6	32,432	0.7%	161.8	1.6%	NM	2.2x	BEACONPHAR	53,407	1.1%	10.6	45.6x	9.5x
Tannery	3,679	3,695	-15.84	-0.43%	6	38,962	0.8%	228.9	2.3%	NM	3.9x	ISLAMIBANK	52,486	1.1%	1.3	9.8x	0.8x
Jute	8,503	8,531	-28.25	-0.33%	3	1,973	0.0%	4.3	0.0%	NM	24.0x	DUTCHBANGL	48,703	1.0%	11.7	8.8x	1.3x
Ceramics	715	688	+27.01	+3.93%	5	31,968	0.7%	171.7	1.7%	31.3x	2.0x	POWERGRID	44,902	0.9%	51.3	12.9x	0.5x
Miscellaneous	4,664	4,608	+55.30	+1.20%	14	256,483	5.3%	1,064.8	10.8%	14.4x	2.3x	SUMITPOWER	41,968	0.9%	18.7	8.8x	1.2x
Bond**	89	89	+0.35	+0.39%	7	32,532	0.7%	2.3	0.0%	NM	NM	TITASGAS	40,855	0.8%	24.6	12.0x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SALAMCRST	26.6	+9.9%	13.3	59.1x	1.4x	SQURPHARMA	126,093	6.9%	10.8x	2.0x	BEXIMCO	154.4	+1.6%	725.6	10.8x	1.8x
BDCOM	37.7	+9.9%	266.9	27.1x	2.5x	BEXIMCO	90,180	4.9%	10.8x	1.8x	BBS	26.0	+8.3%	290.3	48.6x	1.7x
SHURWID	21.4	+9.7%	64.1	9.7x	1.7x	BATBC	83,970	4.6%	21.2x	8.6x	BDCOM	37.7	+9.9%	266.9	27.1x	2.5x
ADVENT	28.4	+9.7%	107.5	25.7x	2.0x	RENATA	69,212	3.8%	26.3x	5.3x	DSSL	21.7	+2.4%	266.2	17.3x	1.1x
VFSTDL	25.0	+9.6%	33.3	16.4x	1.3x	BXPHARMA	56,471	3.1%	13.3x	2.1x	ORIONPHARM	103.2	+4.0%	230.3	25.8x	1.3x
MITHUNKNIT	16.2	+9.5%	6.1	NM	5.1x	GP	44,263	2.4%	13.0x	8.9x	AGNISYSL	28.1	+0.7%	223.5	32.7x	1.9x
MEGCONMILK	23.1	+9.0%	4.8	NM	NM	BEACONPHAR	37,385	2.1%	45.6x	9.5x	BSC	114.1	-1.7%	222.0	10.1x	1.7x
BBS	26.0	+8.3%	290.3	48.6x	1.7x	BRACBANK	36,973	2.0%	12.0x	1.4x	ACMEPL	38.6	+5.5%	202.1	21.8x	2.2x
FUWANGFOOD	22.8	+8.1%	176.7	NM	2.0x	LHBL	28,878	1.6%	21.1x	4.1x	YPL	25.5	-1.2%	182.0	51.0x	2.2x
AFCAGRO	27.0	+8.0%	13.8	71.1x	1.5x	ISLAMIBANK	25,550	1.4%	9.8x	0.8x	FORTUNE	120.7	-1.1%	181.5	41.3x	7.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
UNITEDINS	52.9	-5.2%	2.2	32.1x	1.5x	DSSL	21.2	20.8	9.0	2,453	51.15
LIBRAINFU	902.2	-2.0%	6.7	NM	0.7x	ORIONPHARM	107.0	99.5	4.0	152	15.35
TAMIJTEX	275.2	-2.0%	1.4	59.2x	3.3x	SAIFPOWER	38.3	38.3	2.0	400	15.32
LINDEBD	1,551.7	-2.0%	58.6	19.3x	3.9x	GBBPOWER	35.2	35.2	1.0	345	12.14
ANWARGALV	361.7	-2.0%	53.3	35.5x	15.7x	BDCOM	36.0	35.0	5.0	333	11.90
GENEXIL	134.4	-2.0%	81.3	32.0x	6.1x	SALVOCHEM	55.0	55.0	1.0	175	9.63
APEXSPINN	148.5	-1.9%	15.2	49.7x	2.6x	DELTALIFE	158.6	152.0	4.0	40	6.30
ZEALBANGLA	165.3	-1.9%	5.2	NM	NM	YPL	25.4	25.4	1.0	200	5.08
TAKAFULINS	73.6	-1.9%	7.1	32.9x	3.9x	MHSML	32.0	32.0	1.0	150	4.80
PRIMEINSUR	79.7	-1.8%	18.5	23.9x	4.3x	DSHGARME	170.0	170.0	1.0	20	3.40

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DSSL	21.2	20.8	51.1	2,453	9
ORIONPHARM	107.0	99.5	15.3	152	4
SAIFPOWER	38.3	38.3	15.3	400	2
GBBPOWER	35.2	35.2	12.1	345	1
BDCOM	36.0	35.0	11.9	333	5
SALVOCHEM	55.0	55.0	9.6	175	1
DELTALIFE	158.6	152.0	6.3	40	4
YPL	25.4	25.4	5.1	200	1
MHSML	32.0	32.0	4.8	150	1
DSHGARME	170.0	170.0	3.4	20	1
BSC	125.0	125.0	3.4	27	1
CENTRALPHL	16.4	16.4	3.3	200	1
FORTUNE	132.0	122.0	3.2	25	2
BEXIMCO	150.2	150.0	3.0	20	2
MAKSONSPIN	26.9	26.9	2.3	86	1
KTL	39.5	39.5	2.2	55	2
ANWARGALV	394.0	370.0	2.1	5	2
AAMRANET	46.7	46.5	1.9	40	2
RDFOOD	59.8	59.8	1.8	30	1
BPML	56.6	56.6	1.4	25	2
ACMEPL	36.9	36.0	1.3	35	2
BBS	24.5	23.9	1.2	51	2
Total			170.2		60

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Pacific Denims Limited	-	1.0%	0.0%	Record Date	14-Mar-22
Rangpur Dairy & Food Products Ltd.	-	3.0%	0.0%	Record Date	14-Mar-22
Nitol Insurance Co. Ltd.	-	0.0%	12.5%	Record Date	15-Mar-22
City General Insurance Co. Ltd.	-	0.0%	10.0%	Record Date	22-Mar-22
IPDC Finance Limited	-	0.0%	12.0%	Record Date	22-Mar-22
Delta Brac Housing Finance Corp. Ltd.	-	10.0%	15.0%	Record Date	22-Mar-22
Unilever Consumer Care Limited	-	0.0%	440.0%	Record Date	23-Mar-22
Dutch-Bangla Bank Ltd.	-	10.0%	17.5%	Record Date	28-Mar-22
Linde Bangladesh Limited	-	0.0%	550.0%	Record Date	31-Mar-22
United Insurance Ltd.	-	0.0%	10.0%	Record Date	3-Apr-22
Reckitt Benckiser(Bd.)Ltd.	-	0.0%	1650.0%	Record Date	3-Apr-22

Important DSE News

UNITEDINS

The Board of Directors has recommended 10% cash dividend for the year ended December 31, 2021. Date of AGM: 26.04.2022, Time: 11:00 AM, Venue: Digital Platform. Record date: 03.04.2022. The Company has also reported EPS of Tk. 1.65, NAV per share of Tk. 36.45 and NOCFPS of Tk. 2.49 for the year ended December 31, 2021 as against Tk. 2.04, Tk. 33.04 and Tk. 3.60 respectively for the same period of the previous year. Reasons for significant deviations: EPS: The EPS was lower in 2021 due to higher re-insurance premium, payment of claims, management expenses and lower interest income. NOCFPS: The NOCFPS was lower in 2021 than previous year due to lower collection of premium. NAV per share: The increase of NAVPS in 2021 due to increase the value of investment in shares.

LINDEBD

The Board of Directors has recommended 550% cash dividend for the year ended December 31, 2021. Date of AGM: 12.05.2022, Time: 11:00 AM, Venue: Digital Platform; Record Date: 31.03.2022. The Company has also reported EPS of Tk. 80.55, NAV per share of Tk. 395.55 and NOCFPS of Tk. 80.34 for the year ended December 31, 2021 as against Tk. 70.55, Tk. 355.75 and Tk. 77.70 respectively for the same period of the previous year.

RECKITBEN

The Board of Directors has recommended 1650% cash dividend for the year ended December 31, 2021. Date of AGM: 27.04.2022, Time: 11:30 AM. Venue: Digital Platform. Record date: 03.04.2022. The Company has also reported EPS of Tk. 171.03, NAV per share of Tk. 200.65 and NOCFPS of Tk. 134.90 for the year ended December 31, 2021 as against Tk. 156.38, Tk. 170.95 and Tk. 290.57 respectively for the same period of the previous year.

SAMATALETH

(Q1 Un-audited): EPS was Tk. (0.02) for July-September 2021 as against Tk. (0.03) for July-September 2020. NOCFPS was Tk. (0.07) for July-September 2021 as against Tk. 0.17 for July-September 2020. NAV per share was Tk. 14.34 as on September 30, 2021 and Tk. 14.39 as on June 30, 2021.

NATLIFEINS

The Company has informed that the Board of Directors has decided to sell 47 decimals land of the company at Mouza-Rajabazar, Tejgaon, Dhaka at a price of BDT 82,60,00,000.00. The sale decision of the land has been approved by the IDRA.

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