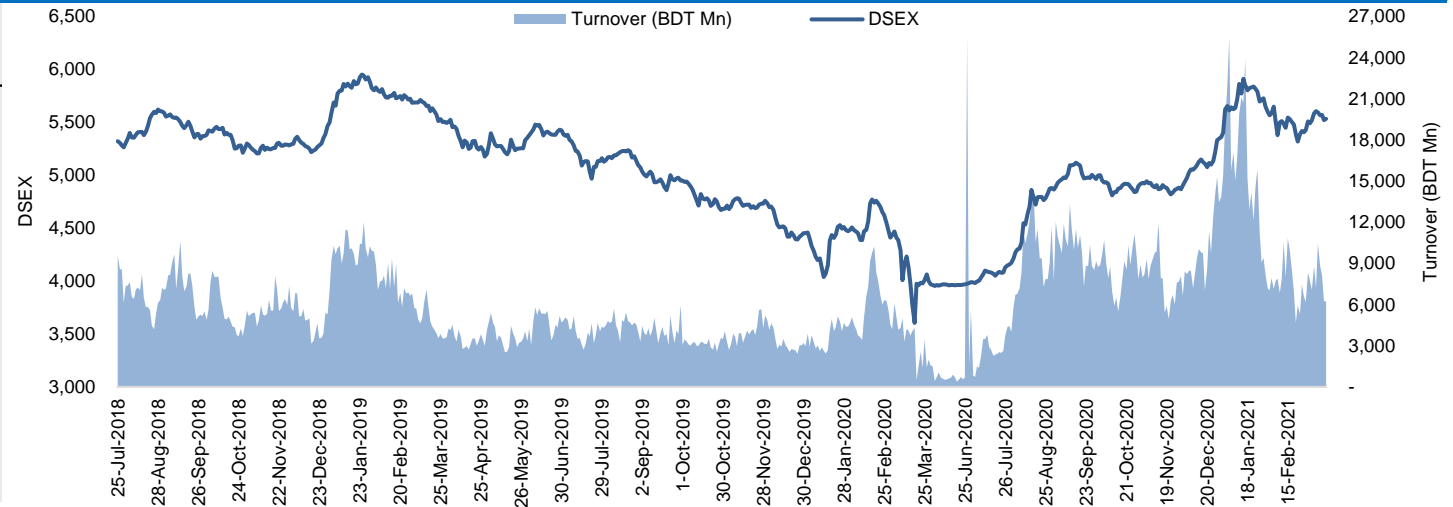


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.25%) gained 13.81 points and closed at 5,532.97. The blue-chip index DS30 (+0.14%), the Shariah-based index DSES (+0.42%), and the large-cap index CDSET (+0.43%) closed at 2,129.18, 1,263.09, and 1,182.75 points, respectively. All the large-cap sectors posted positive performance today except Food & Allied (-0.60%). Telecommunication booked the highest gain of 1.62% followed by Fuel & Power (+0.85%), NBF1 (+0.78%), Engineering (+0.69%), Bank (+0.50%), and Pharmaceutical (+0.00%), respectively. Block trades contributed 3.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (-0.7%) was the most traded share with a turnover of BDT 620 million.

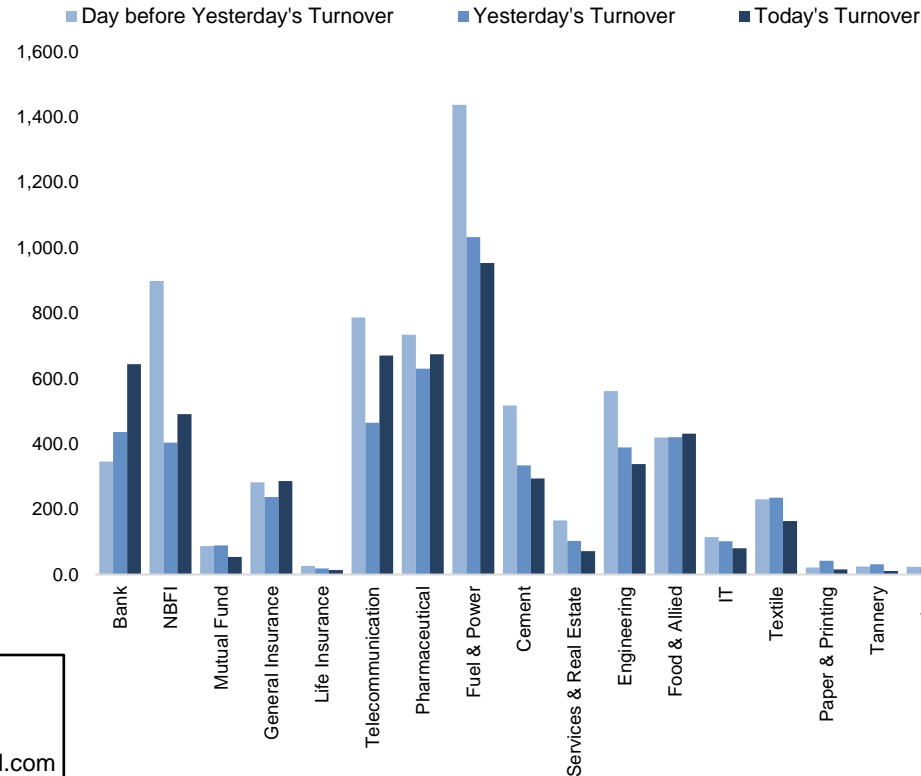
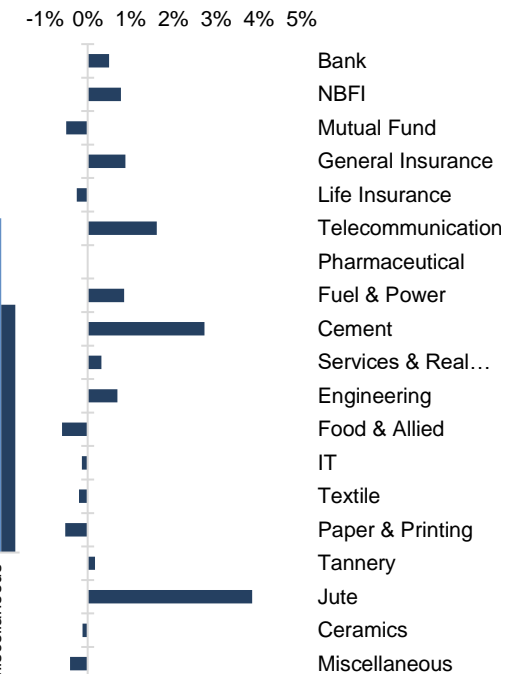


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,532.97	5,519.16	+13.81	+0.25%	+2.4%
DS30	2,129.18	2,126.30	+2.88	+0.14%	+8.4%
DSES	1,263.09	1,257.81	+5.29	+0.42%	+1.7%
CDSET	1,182.75	1,177.68	+5.07	+0.43%	+5.3%

	Advanced	Declined	Unchanged	Total
All Category	129	104	122	355
A Category (Equity)	97	77	90	264
B Category (Equity)	14	20	20	54
N Category (Equity)	8	0	0	8
Z Category (Equity)	10	7	12	29
Mutual Funds	6	17	14	37
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,802,785	4,778,696	
	Mn USD	56,530	56,246	+0.5%
Turnover	Mn BDT	6,230	6,224	+0.1%
	Mn USD	73	73	
Volume	Mn Shares	160	163	-2.0%
No. of Trade		128,348	147,401	-12.9%

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**Figure: Sectorial Turnover (BDT Mn)**

**Figure: Sectorial Mcap Change**


Market PE 19.6x  
Market PB 1.9x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,323	1,316	+6.57	+0.50%	30	564,918	13.4%	643.8	10.7%	7.7x	0.8x	GP	468,284	11.1%	33.5	13.1x	12.6x
NBFI	1,882	1,867	+14.48	+0.78%	23	185,896	4.4%	491.1	8.2%	68.6x	3.1x	WALTONHIL	389,960	9.2%	77.2	51.0x	7.3x
Mutual Fund	834	838	-4.23	-0.51%	37	37,849	0.9%	53.6	0.9%	NM	0.7x	BATBC	298,512	7.1%	146.9	27.4x	8.0x
General Insurance	3,182	3,154	+27.74	+0.88%	37	83,168	2.0%	285.9	4.8%	17.0x	1.6x	ROBI	256,659	6.1%	327.6	NM	3.9x
Life Insurance	2,010	2,015	-5.10	-0.25%	12	55,116	1.3%	13.8	0.2%	NM	NM	SQURPHARMA	189,346	4.5%	168.4	13.3x	2.3x
Telecommunication	6,323	6,222	+100.71	+1.62%	3	755,104	17.9%	670.0	11.2%	20.4x	6.9x	UPGDCL	159,184	3.8%	32.3	19.6x	5.7x
Pharmaceutical	3,361	3,361	+0.10	+0.00%	31	616,598	14.6%	673.8	11.2%	21.3x	2.6x	RENATA	115,496	2.7%	9.9	26.1x	5.0x
Fuel & Power	1,692	1,678	+14.25	+0.85%	22	456,124	10.8%	953.4	15.9%	13.4x	1.4x	BERGERPBL	83,026	2.0%	34.7	33.6x	8.5x
Cement	1,691	1,646	+45.00	+2.73%	7	102,033	2.4%	293.8	4.9%	28.1x	2.5x	BXPBARMA	82,665	2.0%	173.1	20.7x	2.5x
Services & Real Estate	1,095	1,091	+3.49	+0.32%	8	43,310	1.0%	71.4	1.2%	NM	0.9x	ICB	78,970	1.9%	4.1	29.2x	1.8x
Engineering	4,471	4,440	+30.74	+0.69%	42	561,046	13.3%	338.2	5.6%	34.9x	2.7x	BEXIMCO	72,296	1.7%	620.2	NM	1.2x
Food & Allied	20,748	20,874	-125.23	-0.60%	20	392,752	9.3%	431.4	7.2%	35.6x	8.3x	LHBL	67,476	1.6%	237.2	28.6x	3.9x
IT	2,154	2,157	-2.87	-0.13%	11	25,871	0.6%	80.5	1.3%	25.9x	1.9x	MARICO	67,001	1.6%	19.0	22.3x	39.9x
Textile	1,029	1,031	-2.10	-0.20%	56	107,333	2.5%	163.6	2.7%	NM	0.7x	BRACBANK	56,217	1.3%	36.0	13.3x	1.3x
Paper & Printing	5,391	5,420	-28.57	-0.53%	4	15,167	0.4%	15.7	0.3%	63.5x	1.1x	SUMITPOWER	51,045	1.2%	197.4	9.3x	1.5x
Tannery	1,682	1,679	+2.83	+0.17%	6	18,369	0.4%	10.7	0.2%	NM	1.8x	ISLAMIBANK	44,919	1.1%	23.3	8.0x	0.7x
Jute	9,395	9,047	+347.95	+3.85%	3	2,300	0.1%	27.7	0.5%	NM	14.7x	DUTCHBANGL	36,850	0.9%	9.0	6.7x	1.1x
Ceramics	447	447	-0.55	-0.12%	5	22,870	0.5%	23.9	0.4%	58.0x	1.5x	OLYMPIC	35,449	0.8%	13.1	17.3x	4.3x
Miscellaneous	3,544	3,559	-14.77	-0.42%	13	180,007	4.3%	758.3	12.6%	54.9x	1.9x	UNILEVERCL	34,662	0.8%	4.2	65.5x	23.4x
												TITASGAS	32,644	0.8%	4.3	9.6x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BSCCL	182.9	+8.2%	308.9	27.0x	4.5x
AGRANINS	36.9	+8.2%	70.3	21.5x	2.0x
SONALIANSH	527.5	+6.7%	27.5	NM	2.3x
DSHGARME	128.4	+5.8%	6.7	NM	6.8x
IDLC	64.0	+5.4%	24.4	12.0x	1.7x
ROBI	49.0	+5.2%	327.6	NM	3.9x
APEXFOODS	129.4	+4.9%	27.9	79.9x	1.1x
BANGAS	122.5	+4.8%	17.7	NM	5.7x
RAHIMAFOOD	253.8	+4.7%	142.9	NM	26.4x
PROVATIINS	75.3	+4.6%	18.6	29.0x	3.6x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	123,889	8.5%	13.3x	2.3x
BATBC	78,956	5.4%	27.4x	8.0x
BXPBARMA	57,716	3.9%	20.7x	2.5x
RENATA	56,385	3.8%	26.1x	5.0x
BEXIMCO	50,210	3.4%	NM	1.2x
GP	46,828	3.2%	13.1x	12.6x
BRACBANK	30,220	2.1%	13.3x	1.3x
ROBI	25,538	1.7%	NM	3.9x
LHBL	23,832	1.6%	28.6x	3.9x
ISLAMIBANK	21,867	1.5%	8.0x	0.7x
BEACONPHAR	21,829	1.5%	51.7x	6.5x
OLYMPIC	21,503	1.5%	17.3x	4.3x
EBL	21,255	1.5%	6.5x	1.1x
SUMITPOWER	18,779	1.3%	9.3x	1.5x
CITYBANK	17,601	1.2%	8.4x	1.0x
PUBALIBANK	16,626	1.1%	10.2x	0.7x
UPGDCL	15,918	1.1%	19.6x	5.7x
NBL	15,872	1.1%	6.4x	0.4x
ALARABANK	13,185	0.9%	6.3x	1.0x
IFIC	12,683	0.9%	10.7x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	82.5	-0.7%	620.2	NM	1.2x
LANKABAFIN	34.5	-2.0%	367.6	26.1x	1.9x
ROBI	49.0	+5.2%	327.6	NM	3.9x
GBBPOWER	30.3	+3.4%	310.2	22.3x	1.5x
BSCCL	182.9	+8.2%	308.9	27.0x	4.5x
LHBL	58.1	+3.9%	237.2	28.6x	3.9x
IFIC	12.4	-1.6%	198.9	10.7x	0.7x
SUMITPOWER	47.8	+2.4%	197.4	9.3x	1.5x
BXPBARMA	185.3	-0.3%	173.1	20.7x	2.5x
SQURPHARMA	213.6	-0.4%	168.4	13.3x	2.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
HWAWELLTEX	32.8	-6.3%	0.0	20.9x	1.1x
MEGHNALIFE	55.5	-4.3%	4.0	NM	NM
ALIF	7.0	-4.1%	14.5	13.7x	0.5x
VAMLRBBF	7.4	-3.9%	0.8	NM	0.8x
FINEFOODS	59.6	-3.9%	30.1	NM	5.6x
ZAHINTEX	5.5	-3.5%	0.4	NM	0.3x
MIRACLEIND	31.5	-3.4%	38.1	NM	1.0x
ALLTEX	9.2	-3.2%	1.0	NM	0.7x
HAKKANIPUL	75.2	-3.1%	12.0	NM	6.7x
AL-HAJTEX	38.3	-2.8%	8.7	NM	4.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
AZIZPIPES	87.8	87.8	0.5	6	1
BATBC	550.0	522.0	58.7	107	4
BEACONPHAR	125.0	125.0	1.3	10	1
BEXIMCO	83.9	83.9	0.7	8	1
BSCCL	180.0	170.0	13.9	80	2
CAPMIBLMF	17.0	17.0	0.9	51	1
DBH	85.0	83.4	4.1	48	3
EASTERNINS	98.0	98.0	19.6	200	1
EMERALDOIL	12.0	12.0	2.4	197	2
GENEXIL	54.7	53.0	2.8	52	2

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GLOBALINS	32.5	32.5	0.5	16	1
GP	346.5	346.5	9.9	29	1
KOHINOOR	468.0	465.0	4.2	9	5
KPCL	41.0	40.8	1.3	32	2
KPPL	17.3	17.3	0.5	30	1
LHBL	61.0	61.0	3.7	60	1
MLDYEING	50.5	50.5	0.5	10	1
MTB	24.2	24.2	2.4	100	1
NPOLYMAR	56.4	56.4	2.8	50	2
OIMEX	21.9	21.9	0.5	23	1
ORIONINFU	70.5	70.4	1.4	20	2
SEAPEARL	72.1	72.1	2.4	33	1
SHEPHERD	13.6	13.6	0.5	37	1
SILVAPHL	16.5	16.5	0.5	30	1
SKTRIMS	56.1	56.1	28.1	500	1
SONALIPAPR	252.0	249.2	1.5	6	3
SQURPHARMA	214.4	214.4	8.6	40	1
SUMITPOWER	50.9	50.9	0.8	15	1
UPGDCL	275.4	275.4	55.1	200	1
<b>Total</b>			<b>229.9</b>		<b>46</b>

**Important DSE News**
**AGRANINS**

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2020. Date of AGM: 28.04.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 06.04.2021. The Company has also reported EPS of Tk. 1.72, NAV per share of Tk. 18.11 and NOCFPS of Tk. 2.33 for the year ended on December 31, 2020 as against Tk. 1.26, Tk. 17.39 and Tk. (0.71) respectively for the same period of the previous year. The Company also informed that reasons for declaration of bonus shares for increased of Paid-up Capital which was requirement of regulatory body i.e. Insurance Development and Regulatory Authority (IDRA).

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
UNILEVERCL	-	0.0%	440.0%	Record Date	23-Mar-21
LHBL	-	0%	10.0%	Record Date	24-Mar-21
DUTCHBANGL	-	15.0%	15.0%	Record Date	28-Mar-21
VAMLRBBF	-	0.0%	1.6%	Record Date	28-Mar-21
PARAMOUNT	-	20.0%	0.0%	Record Date	01-Apr-21
RELIANCINS	-	0.0%	25.0%	Record Date	04-Apr-21
SHAHJABANK	-	5.0%	7.0%	Record Date	04-Apr-21
UNITEDINS	-	0.0%	11.0%	Record Date	04-Apr-21
LANKABAFIN	-	0.0%	12.0%	Record Date	05-Apr-21

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