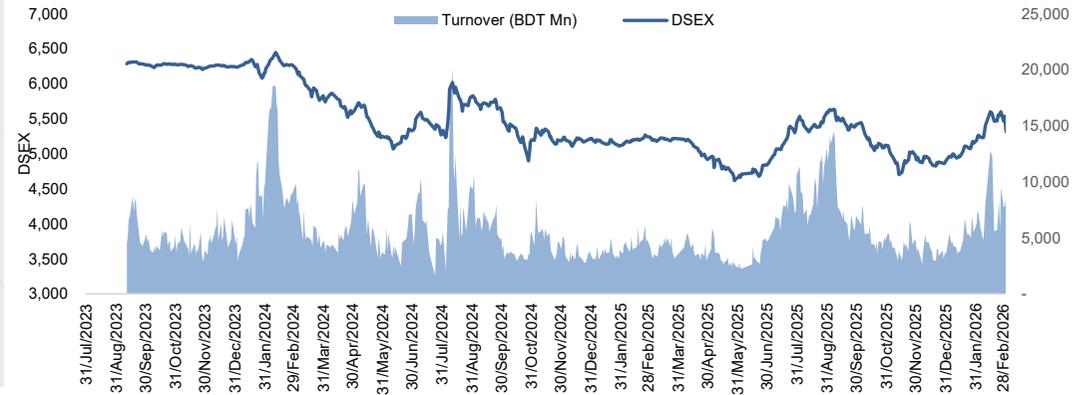


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.92%) lost 49.26 points and closed at 5,319.14. The blue-chip index DS30 (-1.12%), the Shariah-based index DSES (-0.76%), and the large-cap index CDSET (-1.15%) closed at 2,043.14, 1,071.18, and 1,099.76 points, respectively. Most of the large-cap sectors posted negative performance today. Bank experienced the highest loss of 1.40% followed by Pharmaceutical (-0.87%), Fuel & Power (-0.62%), Telecommunication (-0.53%), Food & Allied (-0.53%), Engineering (-0.41%), and NBFi (+0.36%), respectively. Block trades contributed 7.2% of the overall market turnover. Orion Infusion Ltd. (-1.7%) was the most traded share with a turnover of BDT 238 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,319.14	5,368.40	-49.26	-0.92%	+9.3%
DS30	2,043.14	2,066.25	-23.11	-1.12%	+10.2%
DSES	1,071.18	1,079.42	-8.25	-0.76%	+7.0%
CDSET	1,099.76	1,112.56	-12.80	-1.15%	+9.4%

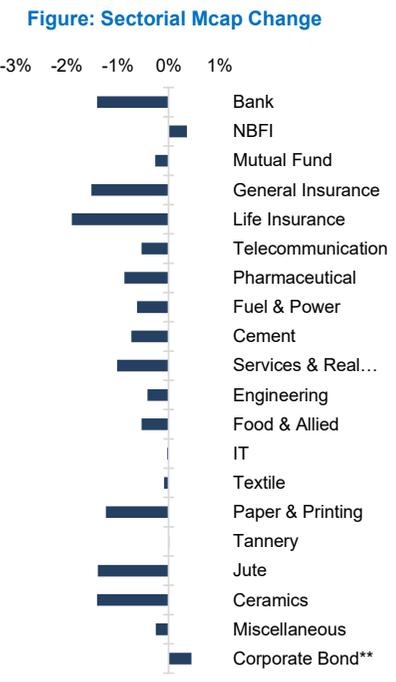
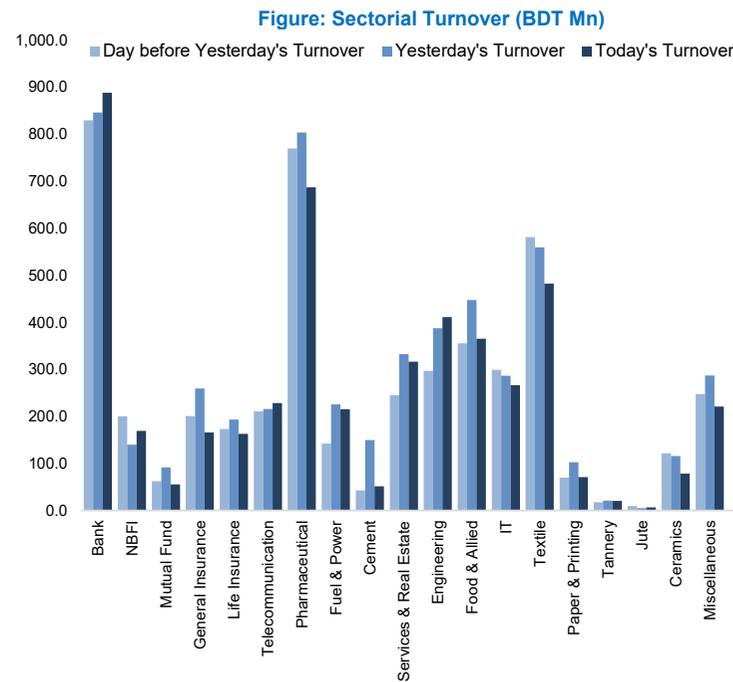
	Advanced	Declined	Unchanged	Total
All Category	99	246	45	390
A Category (Equity)	29	142	31	202
B Category (Equity)	16	59	5	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	54	45	9	108
Mutual Funds	4	9	21	34
Corporate Bonds	2	0	0	2
Treasury Bonds	0	1	0	1

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,039,109	7,069,126	-0.4%
	Mn USD	57,542	57,787	
Turnover	Mn BDT	5,235	5,916	-11.5%
	Mn USD	43	48	
Volume	Mn Shares	217	233	-6.7%
No. of Trade		147,794	162,868	-9.3%

* Average Interbank Exchange Rate is BDT 122.33 as of Mar 15, 2026

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Market PE 15.5x
Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,594	1,617	-22.66	-1.40%	36	754,246	10.7%	887.9	18.3%	10.4x	0.8x	GP	341,626	9.8%	10.0	11.6x	6.1x
NBFI	1,034	1,030	+3.73	+0.36%	23	98,254	1.4%	169.1	3.5%	NM	1.0x	SQRPHARMA	192,183	5.5%	29.6	7.4x	1.3x
Mutual Fund	508	509	-1.34	-0.26%	37	24,345	0.3%	55.2	1.1%	NM	0.5x	ROBI	166,042	4.8%	190.9	17.7x	2.4x
General Insurance	3,048	3,095	-46.90	-1.52%	43	86,990	1.2%	165.8	3.4%	13.9x	1.3x	BRACBANK	150,514	4.3%	150.1	9.6x	1.5x
Life Insurance	1,839	1,874	-35.59	-1.90%	15	48,900	0.7%	162.8	3.4%	NM	NM	WALTONHIL	128,490	3.7%	9.3	11.5x	1.1x
Telecommunication	4,553	4,577	-24.28	-0.53%	3	533,873	7.6%	228.1	4.7%	12.9x	3.7x	BATBC	122,526	3.5%	19.1	21.0x	2.2x
Pharmaceutical	2,983	3,009	-26.10	-0.87%	34	565,489	8.0%	686.5	14.1%	11.8x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,045	1,051	-6.48	-0.62%	23	277,175	3.9%	214.8	4.4%	9.4x	0.6x	MARICO	87,803	2.5%	2.3	13.9x	30.2x
Cement	1,964	1,979	-14.45	-0.73%	7	93,610	1.3%	51.4	1.1%	18.4x	2.1x	BERGERPBL	69,298	2.0%	1.9	20.8x	3.7x
Services & Real Estate	1,014	1,024	-10.35	-1.01%	9	55,763	0.8%	316.2	6.5%	19.8x	0.4x	UPGDCL	68,462	2.0%	2.1	6.4x	1.5x
Engineering	2,394	2,404	-9.95	-0.41%	42	270,063	3.8%	411.1	8.5%	15.2x	0.8x	LHB	62,133	1.8%	34.4	12.2x	3.3x
Food & Allied	12,517	12,584	-66.64	-0.53%	21	229,436	3.3%	364.7	7.5%	32.8x	3.5x	BXPBARMA	51,927	1.5%	44.1	8.1x	1.0x
IT	1,866	1,867	-0.54	-0.03%	11	24,700	0.4%	266.2	5.5%	27.6x	1.5x	RENATA	49,400	1.4%	4.9	19.5x	1.4x
Textile	1,133	1,134	-1.01	-0.09%	58	118,339	1.7%	482.1	9.9%	NM	0.8x	PUBALIBANK	48,544	1.4%	7.2	7.8x	0.6x
Paper & Printing	4,592	4,649	-57.10	-1.23%	6	21,265	0.3%	71.0	1.5%	NM	1.3x	CITYBANK	48,071	1.4%	216.2	3.7x	0.8x
Tannery	1,881	1,881	+0.27	+0.01%	6	21,775	0.3%	20.1	0.4%	NM	1.3x	EBL	42,289	1.2%	54.4	5.3x	0.9x
Jute	10,820	10,973	-152.52	-1.39%	3	2,382	0.0%	6.3	0.1%	NM	NM	UNILEVERCL	41,773	1.2%	0.5	52.6x	18.6x
Ceramics	398	404	-5.66	-1.40%	5	17,853	0.3%	78.3	1.6%	NM	1.2x	DUTCHBANGL	40,891	1.2%	10.1	8.3x	0.8x
Miscellaneous	3,931	3,941	-9.96	-0.25%	15	213,634	3.0%	221.1	4.5%	88.9x	1.7x	PRIMEBANK	35,978	1.0%	43.0	4.1x	0.8x
Corporate Bond**	17,045	16,968	+76.32	+0.45%	16	37,631	0.5%	0.1	0.0%	NM	NM	ICB	33,303	1.0%	1.9	NM	1.1x
Treasury Bond**	2,305	2,307	-2.09	-0.09%	232	3,547,328	50.4%	0.3	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAREASTFIN	3.9	+18.2%	1.1	NM	NM	SQRPHARMA	107,978	7.3%	7.4x	1.3x	ORIONINFU	357.7	-1.7%	237.8	NM	22.5x
AAMRATECH	14.6	+9.8%	11.7	NM	0.7x	BRACBANK	83,808	5.6%	9.6x	1.5x	CITYBANK	31.6	-0.9%	216.2	3.7x	0.8x
PDL	5.9	+9.3%	6.3	NM	0.4x	ISLAMIBANK	69,909	4.7%	NM	1.0x	ROBI	31.7	-0.3%	190.9	17.7x	2.4x
PRIMEFIN	5.9	+9.3%	26.3	NM	0.9x	BEXIMCO	69,465	4.7%	NM	1.3x	SAPORTL	48.8	-1.4%	188.3	21.4x	1.4x
ILFSL	3.6	+9.1%	0.8	NM	NM	WALTONHIL	42,462	2.9%	11.5x	1.1x	BRACBANK	75.6	-3.3%	150.1	9.6x	1.5x
SAIFPOWER	7.3	+8.96%	12.8	10.4x	0.4x	BXPBARMA	37,466	2.5%	8.1x	1.0x	LOVELLO	70.8	-3.5%	141.4	30.3x	5.7x
REGENTTEX	5.0	+8.7%	4.4	NM	0x	PUBALIBANK	35,321	2.4%	7.8x	0.6x	KBPPWBIL	50.0	-2.7%	139.2	89.3x	4.2x
METROSPIN	10.1	+8.6%	4.2	NM	2.6x	GP	34,298	2.3%	11.6x	6.1x	INTECH	40.0	+3.4%	107.6	NM	NM
RINGSHINE	3.8	+8.6%	14.1	NM	NM	CITYBANK	33,789	2.3%	3.7x	0.8x	SEAPEARL	38.1	-4.5%	97.6	NM	2.7x
CNATEX	3.8	+8.6%	13.3	NM	NM	BATBC	32,608	2.2%	21.0x	2.2x	ACMEPL	17.0	-1.7%	85.8	NM	1.1x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	LHB	PRIMEBANK	OLYMPIC	UTTARABANK	ALARABANK	ROBI	NBL	BEACONPHAR	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ICBIBANK	3.3	-5.7%	4.7	NM	NM	24,247	22,917	22,766	20,155	17,787	16,914	16,657	14,501	14,379	ASIATICLAB	68.0	66.7	6.0	1,260	84.97
SUNLIFEINS	53.1	-4.7%	53.2	NM	NM	1.6%	1.5%	1.5%	1.4%	1.2%	1.1%	1.1%	1.0%	1.0%	SUNLIFEINS	56.6	56.4	8.0	1,144	64.64
SEAPEARL	38.1	-4.4%	5.6	NM	0.4x	19.5x	12.2x	4.1x	14.9x	NM	45.7x	17.7x	1.3x	1.3x	SIMTEX	25.5	25.4	9.0	2,420	61.70
MEGHNAPEP	28.2	-4.4%	5.6	NM	0.4x	3.3x	3.3x	0.8x	2.3x	0.9x	0.8x	2.4x	1.3x	1.3x	ORIONINFU	355.8	340.0	3.0	124	43.02
SAIHAMTEX	19.6	-4.4%	22.5	37.0x	0.5x	1.4x	1.5%	1.5%	1.4%	0.9x	0.8x	2.4x	1.3x	1.3x	FINEFOODS	438.0	430.0	3.0	62	27.10
SONARBAINS	26.6	-4.3%	3.2	53.2x	1.3x	1.5%	1.5%	1.5%	1.4%	0.9x	0.8x	2.4x	1.3x	1.3x	SAPORTL	47.0	47.0	3.0	401	18.82
ICBSONALI1	4.5	-4.3%	0.6	NM	0.7x	1.5%	1.5%	1.5%	1.4%	0.9x	0.8x	2.4x	1.3x	1.3x	MERCINS	21.5	21.5	2.0	865	18.60
BDTHAIFOOD	16.4	-4.1%	44.1	NM	1.4x	1.5%	1.5%	1.5%	1.4%	0.9x	0.8x	2.4x	1.3x	1.3x	GQBALLPEN	545.0	500.0	8.0	22	11.27
ZAHINTEX	7.1	-4.1%	1.1	NM	1.0x	1.5%	1.5%	1.5%	1.4%	0.9x	0.8x	2.4x	1.3x	1.3x	KBPPWBIL	50.1	50.1	1.0	200	10.02
SALVO	30.9	-3.7%	27.0	50.7x	1.9x	1.5%	1.5%	1.5%	1.4%	0.9x	0.8x	2.4x	1.3x	1.3x	CENTRALINS	41.0	41.0	3.0	216	8.85

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ASIATICLAB	68.0	66.7	85.0	1,260	6
SUNLIFEINS	56.6	56.4	64.6	1,144	8
SIMTEX	25.5	25.4	61.7	2,420	9
ORIONINFU	355.8	340.0	43.0	124	3
FINEFOODS	438.0	430.0	27.1	62	3
SAPORTL	47.0	47.0	18.8	401	3
MERCINS	21.5	21.5	18.6	865	2
GQBALLPEN	545.0	500.0	11.3	22	8
KBPPWBIL	50.1	50.1	10.0	200	1
CENTRALINS	41.0	41.0	8.9	216	3
CITYGENINS	94.2	89.0	8.6	93	10
CLICL	58.0	57.0	7.3	128	5
HAMI	153.0	153.0	2.1	14	1
CAPMBDBLMF	10.5	10.4	2.1	200	4
PROVATIINS	33.5	33.5	1.5	46	1
PRAGATILIF	235.0	235.0	1.2	5	1
LOVELLO	71.0	71.0	0.9	13	1
POPULARLIF	44.3	44.3	0.7	16	1
ROBI	33.5	33.5	0.6	19	1
ZAHINTEX	6.9	6.9	0.5	79	1
PTL	55.0	55.0	0.5	10	1
AL-HAJTEX	125.2	125.2	0.5	4	1
Total			376.2		75

Important DSE News
WALTONHIL

Referring to their earlier news disseminated by DSE on 25.01.2026 regarding Board approval of the Scheme of the proposed Merger of Walton Digi-Tech Industries Ltd. (WDIL) (Acquiree) with Walton Hi-Tech Industries PLC. (WHIPLC) (Acquirer), the company has further informed that the Bangladesh Securities and Exchange Commission (BSEC) has issued No Objection dated: 15 March 2026 regarding the proposed Merger. The proposed Merger shall be effective subject to obtaining approval from the Honorable High Court Division of the Supreme Court of Bangladesh, consent from Creditors, General Shareholders and other relevant regulatory authorities.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BATBC		0.0%	30.0%	Record Date	1-Apr-26
PIONEERINS		5.0%	25.0%	Record Date	5-Apr-26
UNILEVERCL		0.0%	420.0%	Record Date	6-Apr-26
LHB		0.0%	22.0%	Record Date	9-Apr-26
PARAMOUNT		0.0%	10.0%	Record Date	21-Apr-26

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