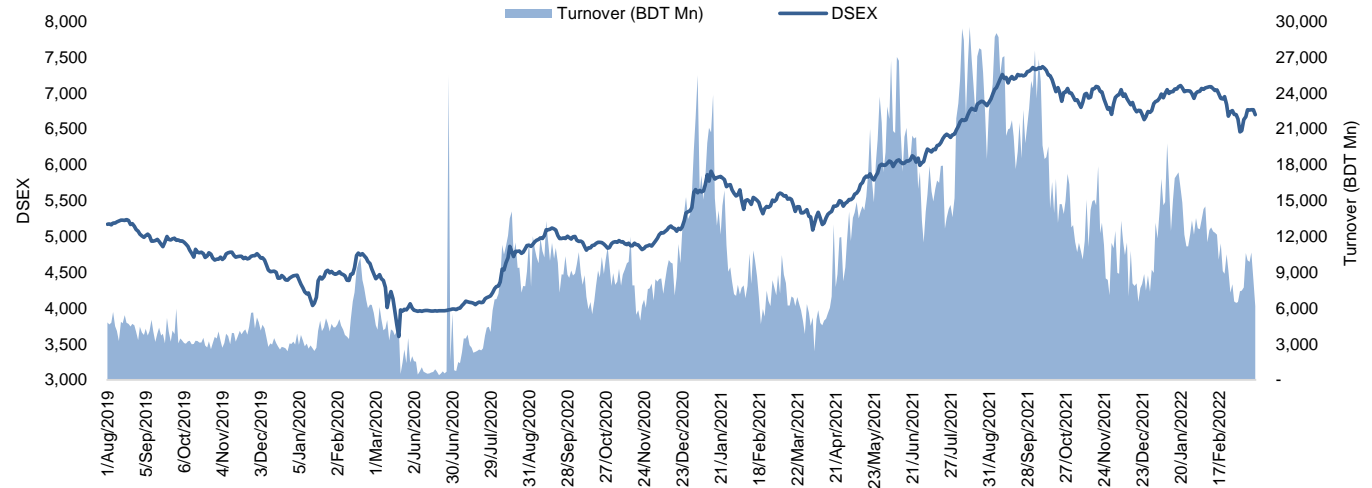


The market closed in red today. The benchmark index DSEX (-1.00%) lost 67.55 points and closed at 6,698.04. The blue-chip index DS30 (-0.96%), the Shariah-based index DSES (-0.89%), and the large-cap index CDSET (-0.81%) closed at 2,434.98, 1,441.30, and 1,326.85 points, respectively. All the large-cap sectors posted negative performance today. NBF I experienced the highest loss of 1.69% followed by Food & Allied (-1.29%), Fuel & Power (-0.90%), Engineering (-0.85%), Bank (-0.78%), Pharmaceutical (-0.78%), and Telecommunication (-0.54%), respectively. Block trades contributed 0.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (-0.2%) was the most traded share with a turnover of BDT 535 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,698.04	6,765.59	-67.55	-1.00%	-0.9%
DS30	2,434.98	2,458.49	-23.51	-0.96%	-3.9%
DSES	1,441.30	1,454.31	-13.01	-0.89%	+0.7%
CDSET	1,326.85	1,337.73	-10.88	-0.81%	-2.4%

	Advanced	Declined	Unchanged	Total
All Category	23	339	17	379
A Category (Equity)	17	234	12	263
B Category (Equity)	6	78	2	86
N Category (Equity)	0	6	0	6
Z Category (Equity)	0	21	3	24
Mutual Funds	2	30	2	34
Corporate Bonds	0	1	1	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,363,380	5,407,926	-0.8%
	Mn USD	62,365	62,883	
Turnover	Mn BDT	6,161	8,357	-26.3%
	Mn USD	72	97	
Volume	Mn Shares	177	239	-25.8%
No. of Trade		114,327	159,520	-28.3%

Figure: Sectorial Turnover (BDT)

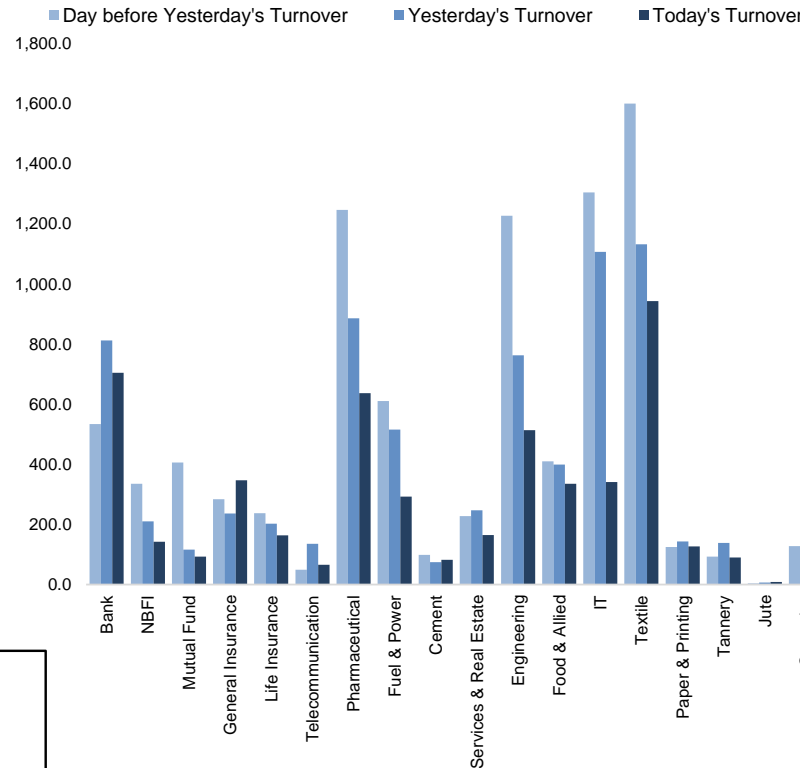
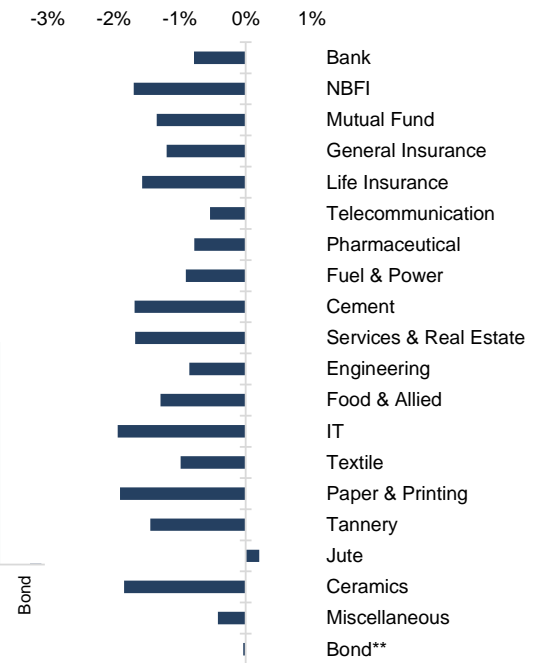


Figure: Sectorial Mcap Change



Market PE 16.3x
Market PB 1.9x

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Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ENVOYTEX	49.0	49.0	164.9	3,365	1
BGIC	49.0	49.0	40.1	818	4
DSSL	21.6	21.3	37.6	1,750	3
SAIFPOWER	41.0	41.0	16.4	400	2
SHEPHERD	30.5	30.5	9.4	309	1
GSPFINANCE	28.0	28.0	7.5	267	1
DELTALIFE	155.6	155.6	6.2	40	3
SALVOCHEM	60.0	56.5	5.9	101	2
RDFOOD	56.1	56.1	5.6	100	1
NPOLYMER	55.0	55.0	4.7	85	1
RAKCERAMIC	49.0	49.0	2.9	60	1
NFML	20.5	20.5	2.9	142	3
PHOENIXFIN	23.4	23.3	2.8	121	2
KEYACOSMET	8.3	8.3	2.5	300	1
CVOPRL	218.0	218.0	2.4	11	1
VFSTDL	25.5	25.5	2.3	92	2
PAPERPROC	261.0	261.0	2.2	8	1
CITYGENINS	38.0	38.0	2.2	57	1
DELTASPINN	10.5	10.5	2.1	200	1
IBP	19.9	19.9	2.0	100	1
DOREENPWR	75.0	75.0	1.4	19	1
BANKASIA	17.5	17.5	1.2	70	1
Total			334.0		47

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
City General Insurance Co. Ltd.	-	0.0%	10.0%	Record Date	22-Mar-22
IPDC Finance Limited	-	0.0%	12.0%	Record Date	22-Mar-22
Delta Brac Housing Finance Corp. Ltd.	-	10.0%	15.0%	Record Date	22-Mar-22
Unilever Consumer Care Limited	-	0.0%	440.0%	Record Date	23-Mar-22
Dutch-Bangla Bank Ltd.	-	10.0%	17.5%	Record Date	28-Mar-22
Linde Bangladesh Limited	-	0.0%	550.0%	Record Date	31-Mar-22
United Insurance Ltd.	-	0.0%	10.0%	Record Date	3-Apr-22
Reckitt Benckiser(Bd.)Ltd.	-	0.0%	1650.0%	Record Date	3-Apr-22
Robi Axiata Limited	-	0.0%	2.0%	Record Date	6-Apr-22
Uttara Bank Limited	-	14.0%	14.0%	Record Date	6-Apr-22
BRAC Bank Ltd.	-	7.5%	7.5%	Record Date	6-Apr-22
Mercantile Bank Ltd.	-	5.0%	12.5%	Record Date	6-Apr-22
Bank Asia Ltd.	-	0.0%	15.0%	Record Date	6-Apr-22
Shahjalal Islami Bank Ltd.	-	5.0%	10.0%	Record Date	6-Apr-22
IFIC Bank Ltd.	-	5.0%	0.0%	Record Date	12-Apr-22

Important DSE News
BANKASIA

The Board of Directors has recommended 15% cash dividend for the year ended December 31, 2021. Date of AGM: 28.04.2022, Time: 11:00 AM. Venue: Digital Platform. Record Date: 06.04.2022. The Company has also reported Consolidated EPS of Tk. 2.34, Consolidated NAV per share of Tk. 23.33 and Consolidated NOCFPS of Tk. 15.23 for the year ended December 31, 2021 as against Tk. 1.74, Tk. 23.34 and Tk. 34.94 respectively for the same period of the previous year.

SHAHJABANK

The Board of Directors has recommended 10% Cash and 5% stock dividend for the year ended December 31, 2021. Date of AGM: 28.04.2022, Time: 11:00 AM, Venue: Digital Platform. Record date: 06.04.2022. The Company has also reported Consolidated EPS of Tk. 2.52, Consolidated NAV per share of Tk. 19.27 and Consolidated NOCFPS of Tk. 1.01 for the year ended December 31, 2021 as against Tk. 1.86, Tk. 17.46 and Tk. 16.37 respectively for the same period of the previous year. Reasons for declaration of stock dividend: a) The retained amount of declared stock dividend will be used to strengthen the capital base of the Company which helps to increase business capacity of the Company (b) The stock dividend is declared out of accumulated profit of the Company and (c) The stock dividend is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post-dividend retained earnings become negative or a debit balance.

IFIC

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2021. Date of AGM: 12.05.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date: 12.04.2022. The Company has also reported Consolidated EPS of Tk. 1.49, Consolidated NAV per share of Tk. 17.78 and Consolidated NOCFPS of Tk. (0.19) for the year ended on December 31, 2021 as against Tk. 0.67, Tk. 16.35 and Tk. 4.93 respectively for the same period of the previous year. The Company also informed that i) Stock Dividend has been recommended to meet regulatory requirements for strengthening the capital base of the company to support business growth. ii) Stock Dividend is declared out of current year's profit of the company. iii) Stock Dividend is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

BDTHAIFOOD

The Company has informed that the Board of Directors has decided to hold an EGM for changes of use of IPO proceeds. As per prospectus approved by the Bangladesh Securities & Exchange Commission a tunnel oven worth BDT 2,84,75,000.00 was included in the use of IPO proceeds. As per decision of the Board total amount BDT 2,84,75,000.00 will be utilized as under: i) One rotary oven and packing machine solution worth BDT 84,57,498.00 from Shanghai Megahoo International Trade Co. Ltd., China and another rotary oven worth BDT 18,57,600.00 will be imported from C S Aerothem Pvt. Ltd., India instead of one tunnel oven from Shanghai Yixun Machinery Manufacturing Co. Ltd., China. ii. Two sets of mold parts worth BDT 51,77,200.00 from Guangzhou Huayan Precision Machinery Co. Ltd., China and other one set of mold parts worth BDT 8,60,000.00 from Taizhou Hongyan Sica Mold Co. Ltd., China will be procured for neck conversion of Injection Molding Machine molds for shorter neck of the beverage bottles 250ml, 500ml and 1 liter which will lead to huge cost saving. iii. Rest of the amount of BDT 1,21,22,702.00 will be utilized for procuring different machineries like 250 KVA diesel generator, 500 kg boiler etc. and for construction purpose. Date of EGM: 09.05.2022, time: 3:30 PM, venue: Digital Platform. Record Date for EGM: 10.04.2022.

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