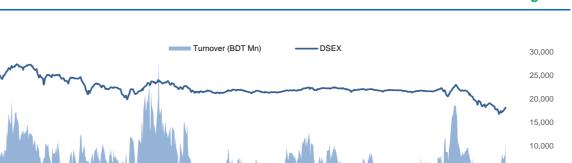


# **Daily Market Update**

The market closed in green today. The benchmark index DSEX (+0.61%) gained 34.95 points and closed at 5,727.02. The blue-chip index DS30 (+0.66%), the Shariah-based index DSES (+0.84%), and the large-cap index CDSET (+0.27%) closed at 2,046.81, 1,261.50, and 1,078.10 points, respectively. Most of the large-cap sectors posted positive performance today. NBFI booked the highest gain of 6.22% × 5,500 followed by Fuel & Power (+2.40%), Pharmaceutical (+0.89%), Engineering (+0.44%), Telecommunication (+0.15%), Food & Allied (-0.08%), and Bank (-0.11%), respectively. Block trades contributed 12.6% of the overall market turnover. Orion Infusion Ltd. (+1.5%) was the most traded share with a turnover of BDT 454 million.



30/Apr/2023 31/May/2023 30/Jun/2023 31/Jul/2023

31/Mar/2023

Index	Closing	Opening	Point ∆	%Δ	YTD %∆
DSEX	5,727.02	5,692.06	+34.95	+0.61%	-8.3%
DS30	2,046.81	2,033.45	+13.36	+0.66%	-2.2%
DSES	1,261.50	1,250.98	+10.52	+0.84%	-7.5%
CDSET	1,078.10	1,075.16	+2.94	+0.27%	-10.4%

	Advanced	Declined	Unchanged	Total
All Category	252	86	58	396
A Category (Equity)	132	58	45	235
B Category (Equity)	79	17	7	103
N Category (Equity)	3	1	0	4
Z Category (Equity)	38	10	6	54
Mutual Funds	15	5	17	37
Corporate Bonds	0	0	2	2
Treasury Bonds	1	0	0	1
* Based on Traded Scrips				

		Today	Last Day	Daily %∆
Maan	Mn BDT	7,131,545	7,090,605	+0.6%
Мсар	Mn USD	64,832	64,460	+0.0%
Turnover	Mn BDT	10,956	8,178	+34.0%
Turnover	Mn USD	100	74	+34.07
Volume	Mn Shares	411	210	+96.2%
No. of Trade		239,562	206,375	+16.1%

\* Average Interbank Exchange Rate is BDT 110.00 as of May 06, 2024

Fahim Hassan	Md Istiaz Uddin
Research Analyst	Research Associate
(880) 1709636546	(880) 1708805202
fahim.hassan@bracepl.com	mistiaz.uddin@bracepl.com

# Figure: Sectorial Turnover (BDT Mn)

31/Jul/2022 31/Aug/2022

30/Apr/2022

31/May/2022 30/Jun/2022 30/Sep/2022

30/Nov/2022 31/Dec/2022 31/Jan/2023 28/Feb/2023

31/Oct/2022

7,500

7,000

6.500

6,000

4,500

4,000

3,500

3.000

30/Nov/2021 31/Dec/2021 31/Jan/2022 28/Feb/2022 31/Mar/2022

### **Figure: Sectorial Mcap Change**

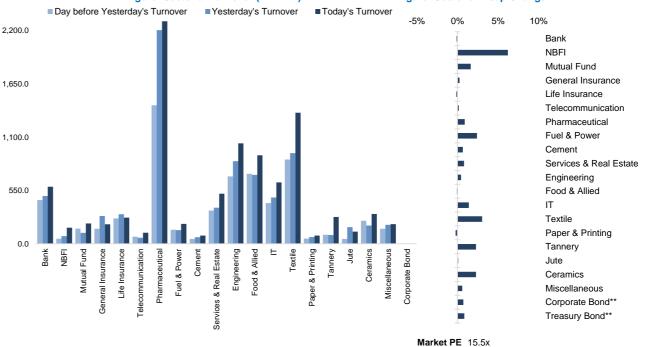
30/Sep/2023

31/Oct/2023

30/Nov/2023 31/Dec/2023 29/Feb/2024 31/Mar/2024 30/Apr/2024

31/Jan/2024

31/Aug/2023



Market PB 1.3x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

# Monday, May 6, 2024 DSEX Index Closing 5,727.02 (+34.95, +0.61%)

Market closed in green

5.000

31/May/2024



APEXTANRY

RDFOOD

ICBIBANK

GEMINISEA

SINGERBD

99.3

36.4

3.7

311.8

130.3

-2.7%

-2.7%

-2.6%

-2.5%

-2.4%

7.7

33.0

1.1

77.4

2.4

NM

25.8x

NM

35.8x

24.9x

1.9x

2.2x

NM

14.2x

3.9x

UPGDCL

SUMITPOWER

Sector Index	Closing	Opening	Points $\Delta$	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	РВ	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	РВ
Bank	1,395	1,396	-1.48	-0.11%	36	660,099	9.7%	588.4	6.1%	7.4x	0.7x	GP	323,667	8.4%	64.8	9.8x	4.0x
NBFI	1,209	1,138	+70.81	+6.22%	23	116,988	1.7%	166.2	1.7%	NM	NM	BATBC	203,958	5.3%	40.8	11.4x	3.8x
Mutual Fund	691	680	+11.16	+1.64%	37	32,301	0.5%	209.3	2.2%	NM	0.6x	SQURPHARMA	187,307	4.9%	86.3	9.6x	1.5x
General Insurance	3,321	3,312	+8.32	+0.25%	43	96,183	1.4%	201.1	2.1%	17.3x	1.5x	WALTONHIL	181,393	4.7%	17.6	16.4x	1.7x
Life Insurance	2,129	2,132	-3.14	-0.15%	15	56,606	0.8%	269.3	2.8%	NM	NM	ROBI	132,520	3.4%	38.7	41.5x	2.0x
Telecommunication	4,125	4,119	+6.14	+0.15%	3	477,641	7.0%	113.6	1.2%	12.4x	2.9x	BEXIMCO	103,842	2.7%	0.0	NM	1.2x
Pharmaceutical	3,374	3,345	+29.76	+0.89%	33	644,131	9.5%	2,295.8	24.0%	17.9x	1.9x	RENATA	89,291	2.3%	6.3	42.2x	2.7x
Fuel & Power	1,274	1,244	+29.83	+2.40%	23	335,289	4.9%	204.2	2.1%	24.6x	0.7x	BERGERPBL	81,231	2.1%	6.0	25.0x	6.0x
Cement	2,402	2,386	+15.83	+0.66%	7	114,727	1.7%	84.0	0.9%	16.0x	2.4x	UPGDCL	78,491	2.0%	10.5	11.5x	2.3x
Services & Real Estate	1,718	1,704	+13.90	+0.82%	9	94,966	1.4%	516.4	5.4%	24.0x	0.7x	LHBL	76,418	2.0%	25.6	12.9x	3.4x
Engineering	3,117	3,104	+13.54	+0.44%	42	360,134	5.3%	1,035.3	10.8%	16.3x	1.1x	BRACBANK	62,423	1.6%	26.1	8.2x	0.9x
Food & Allied	17,115	17,129	-13.55	-0.08%	21	314,230	4.6%	911.9	9.5%	16.3x	5.2x	BXPHARMA	56,790	1.5%	35.0	11.6x	1.2x
п	2,920	2,879	+40.34	+1.40%	11	38,411	0.6%	632.6	6.6%	31.9x	2.5x	ISLAMIBANK	52,486	1.4%	0.0	8.3x	0.7x
Textile	1,361	1,321	+40.22	+3.05%	58	141,183	2.1%	1,352.4	14.1%	NM	0.9x	DUTCHBANGL	46,820	1.2%	23.1	5.8x	0.9x
Paper & Printing	8,461	8,481	-19.84	-0.23%	6	38,816	0.6%	84.9	0.9%	56.9x	1.9x	ICB	45,878	1.2%	2.7	NM	1.1x
Tannery	2,566	2,509	+57.28	+2.28%	6	28,108	0.4%	276.6	2.9%	46.7x	2.7x	BEACONPHAR	45,253	1.2%	58.1	68.5x	7.2x
Jute	19,504	19,485	+18.58	+0.10%	3	4,570	0.1%	125.2	1.3%	NM	NM	POWERGRID	39,385	1.0%	9.1	NM	0.2x
Ceramics	579	566	+12.97	+2.29%	5	25,716	0.4%	307.4	3.2%	40.1x	1.6x	BESTHLDNG	38,768	1.0%	182.5	29.4x	0.7x
Miscellaneous	4,380	4,354	+25.95	+0.60%	15	238,637	3.5%	201.9	2.1%	38.7x	1.9x	UNILEVERCL	36,112	0.9%	0.7	37.6x	14.0x
Corporate Bond**	4,975	4,939	+36.15	+0.73%	16	43,547	0.6%	0.3	0.0%	NM	NM	EBL	35,176	0.9%	6.5	5.7x	0.9x
Treasury Bond**	89	88	+0.75	+0.85%	240	2,929,838	43.1%	3.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	РВ	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	РВ	Most Traded Share	Close Price (BDT)	A%	urnover BDT Mn)	PE	РВ
ESQUIRENIT	24.2	+10.0%	5.2	93.1x	0.4x	SQURPHARMA	121,789	7.0%	9.6x	1.5x	ORIONINFU	684.5 +	1.5%	453.7	NM	45.9x
ICB	52.9	+10.0%	2.7	NM	1.1x	BATBC	74,086	4.3%	11.4x	3.8x	ASIATICLAB	68.0 +	2.9%	438.8	35.9x	1.3x
ACFL	21.0	+9.9%	4.9	NM	0.6x	BEXIMCO	69,196	4.0%	NM	1.2x	LOVELLO	92.0 +	2.9%	320.7	85.2x	7.0x
YPL	19.9	+9.9%	9.5	NM	3.7x	RENATA	68,042	3.9%	42.2x	2.7x	FEKDIL	18.1 +	9.7%	271.0	26.6x	0.9x
GHCL	26.8	+9.8%	0.9	NM	0.6x	BXPHARMA	45,564	2.6%	11.6x	1.2x	FORTUNE	38.4 +	4.6%	255.7	36.8x	2.7x
LRBDL	22.4	+9.8%	32.9	36.7x	0.6x	GP	38,700	2.2%	9.8x	4.0x	GOLDENSON	23.6 +	9.8%	240.2	NM	1.3x
FUWANGCER	23.6	+9.8%	158.0	87.4x	2x	BEACONPHAR	34,036	2.0%	68.5x	7.2x	SALVOCHEM	64.4 +	3.5%	236.3	35.8x	3.9x
GOLDENSON	23.6	+9.8%	240.2	NM	1.3x	ISLAMIBANK	33,649	1.9%	8.3x	0.7x	ITC	51.8 +	1.2%	231.0	18.6x	2.6x
DOREENPWR	32.8	+9.7%	7.7	6.1x	0.6x	BRACBANK	30,964	1.8%	8.2x	0.9x	ORIONPHARM	75.3 +	1.5%	224.4	16.7x	0.8x
FEKDIL	18.1	+9.7%	271.0	26.6x	0.9x	LHBL	28,853	1.7%	12.9x	3.4x	MALEKSPIN	38.6	-	209.2	17.2x	0.7x
						NBL	19,116	1.1%	NM	0.9x						
Top Ten Losers	Close Price	Δ%	Turnover	PE	РВ	PUBALIBANK	18,457	1.1%	4.3x	0.6x	Block Trade	Maximum Price	Minimum	No. of	Quantity	Turnover
Top Tell Losers	(BDT)	Δ70	(BDT Mn)	F E	гD	CITYBANK	18,190	1.0%	4.0x	0.7x	BIOCK HAUE	(BDT)	Price (BDT)	Trade	('000)	(BDT Mn)
SHYAMPSUG	171.8	-3.0%	3.1	NM	NM	OLYMPIC	16,818	1.0%	17.0x	2.7x	NBL	6.9	6.2	11.0	122,520	830.69
RAHIMAFOOD	138.7	-2.9%	2.1	NM	14x	ROBI	15,714	0.9%	41.5x	2.0x	LOVELLO	89.0	86.8	18.0	1,024	89.42
SOUTHEASTB	10.0	-2.9%	19.0	6.0x	0.4x	BSRMLTD	14,210	0.8%	4.5x	0.6x	AL-HAJTEX	160.0	153.5	32.0	506	79.79
RUPALILIFE	141.9	-2.9%	54.1	NM	NM	BESTHLDNG	14,098	0.8%	29.4x	0.7x	SONALIANSH	731.0	660.0	8.0	72	48.96
RUPALIBANK	24.3	-2.8%	8.4	18.0x	0.7x	PRIMEBANK	13,962	0.8%	5.2x	0.7x	SEAPEARL	90.3	90.2	2.0	500	45.13

0.8%

0.8%

11.5x 2.3x

11.6x 0.6x

AIL

BSC

TOSRIFA

SQURPHARMA

1STPRIMFMF

127.0

21.8

114.8

210.7

41.2

122.8

21.1

114.8

210.7

41.2

5.0

18.0

1.0

1.0

1.0

228

1,224

195

100

500

28.38

26.32

22.35

21.07

20.60

<ul> <li>NBFI Sector PE calculation methodology has been modified</li> </ul>	to reflect positive earnings only.
** The base of the Bond index starts at 100, starting from Jan 1	13, 2022

13,547

13,369

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022



Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
NBL	6.9	6.2	830.7	122,520	11
LOVELLO	89.0	86.8	89.4	1,024	18
AL-HAJTEX	160.0	153.5	79.8	506	32
SONALIANSH	731.0	660.0	49.0	72	8
SEAPEARL	90.3	90.2	45.1	500	2
AIL	127.0	122.8	28.4	228	5
TOSRIFA	21.8	21.1	26.3	1,224	18
BSC	114.8	114.8	22.3	195	1
SQURPHARMA	210.7	210.7	21.1	100	1
1STPRIMFMF	41.2	41.2	20.6	500	1
BATBC	375.0	375.0	18.8	50	5
EHL	85.0	85.0	18.6	219	2
BSRMLTD	90.0	90.0	18.0	200	2
RECKITTBEN	4,295.0	4,295.0	12.7	3	1
POPULARLIF	63.6	63.6	11.9	187	1
SUNLIFEINS	51.5	51.5	7.3	142	1
BEXIMCO	104.1	104.1	6.7	65	7
TITASGAS	21.7	21.7	6.5	298	1
RENATA	766.0	766.0	6.0	8	1
ORIONINFU	670.0	654.3	4.6	7	3
SAMORITA	65.6	65.6	4.5	68	4
QUASEMIND	38.4	38.4	4.4	115	1
Total			1,376.8		164

#### Upcoming Corporate Events

DSE Ticker	Right	Divi	dend	Event	Date	
DSE TICKEI	Share		Cash	Event	Date	
PARAMOUNT		0.0%	10%	Record Date	6-May-24	
BRACBANK		10.0%	10%	Record Date	7-May-24	
UTTARABANK		12.5%	18%	Record Date	7-May-24	
PRIMEBANK		0.0%	18%	Record Date	7-May-24	
MERCANBANK		0.0%	10%	Record Date	8-May-24	
SHAHJABANK		0.0%	14%	Record Date	8-May-24	
ICBIBANK		0.0%	0%	Record Date	9-May-24	
MTB		0.0%	10%	Record Date	9-May-24	
DUTCHBANGL		17.5%	18%	Record Date	9-May-24	
PUBALIBANK		12.5%	13%	Record Date	12-May-24	
ISLAMIBANK		0.0%	10%	Record Date	16-May-24	
BATASHOE		0.0%	435%	Record Date	16-May-24	
UNITEDFIN		0.0%	6%	Record Date	16-May-24	
SIBL		5.0%	5%	Record Date	19-May-24	
NITOLINS		0.0%	11%	Record Date	19-May-24	

# of Important DSE News

(Q1 Un-audited): EPS was Tk. 0.38 for January-March 2024 as against Tk. 0.22 for January-March 2023. NOCFPS was Tk. 0.21 for January-March 2024 as against Tk. 0.16 for January-March 2023. NAV per share was Tk. 28.88 as on March 31, 2024, and Tk. 31.42 as on December 31, 2023.

# RAHIMAFOOD

(Q3 Un-audited): EPS was Tk. 0.34 for January-March 2024 as against Tk. 0.81 for January-March 2023; EPS was Tk. 0.83 for July 2023-March 2024 as against Tk. 1.13 for July 2022-March 2023. NOCFPS was Tk. 2.84 for July 2023-March 2024 as against Tk. 1.31 for July 2022-March 2023. NAV per share was Tk. 10.14 as on March 31, 2024, and Tk. 10.31 as on June 30, 2023.

## DBH

(Q1 Un-audited): EPS was Tk. 0.87 for January-March 2024 as against Tk. 1.31 (restated) for January-March 2023. NOCFPS was Tk. (1.86) for January-March 2024 as against Tk. 7.93 (restated) for January-March 2023. NAV per share was Tk. 44.50 as on March 31, 2024, and Tk. 43.63 (restated) as on December 31, 2023.

## LEGACYFOOT

The company has informed that Mrs. Shahnaz Sultana, a Sponsor of the company, completed her transfer of 15,05,681 shares of the company to her sister Mrs. Naseem Haq (General Shareholder of the company), by way of gift outside the trading system of the Exchange on April 30, 2024 according to the declaration to the Exchange(s), as per regulation 34(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015 by the respective sponsor.

## ALARABANK

Mr. Abdul Malek Mollah, a Sponsor of the Company, has further informed that he has completed his sale of 2,19,38,176 shares of the Company at prevailing market price through Dhaka Stock Exchange PLC. (DSE) as per declaration disseminated on 30.04.2024.

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