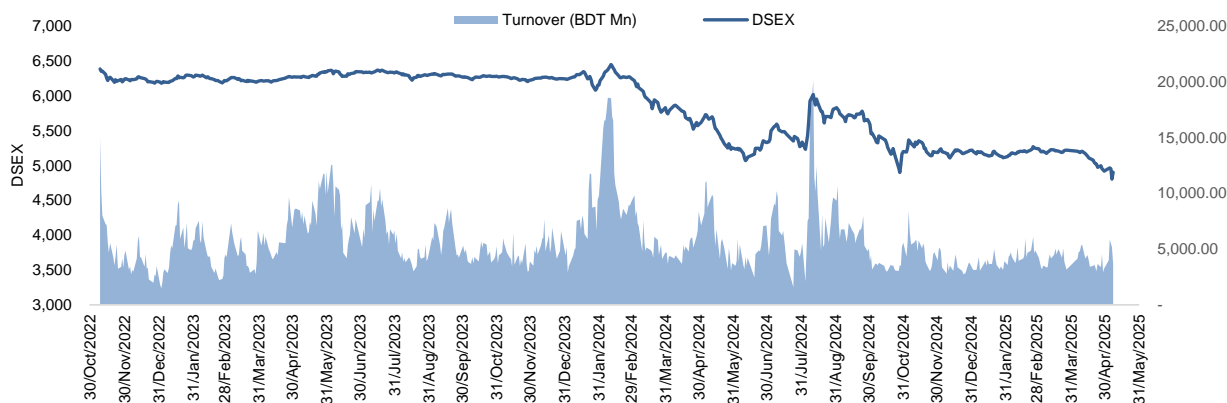


Daily Market Update

The market closed in green today. The benchmark index DSEX (+2.08%) gained 99.86 points and closed at 4,902.28. The blue-chip index DS30 (+1.51%), the Shariah-based index DSES (+2.51%), and the large-cap index CDSET (+1.28%) closed at 1,820.46, 1,074.27, and 1,006.06 points, respectively. All the large-cap sectors posted positive performance today. Engineering booked the highest gain of 3.05% followed by NBFI (+2.99%), Fuel & Power (+2.50%), Bank (+1.82%), Pharmaceutical (+1.51%), Food & Allied (+1.34%), and Telecommunication (+0.84%), respectively. Block trades contributed 3.5% of the overall market turnover. Beach Hatchery Ltd. (+4.5%) was the most traded share with a turnover of BDT 230 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,902.28	4,802.42	+99.86	+2.08%	-6.0%
DS30	1,820.46	1,793.43	+27.03	+1.51%	-6.1%
DSES	1,074.27	1,047.99	+26.28	+2.51%	-8.1%
CDSET	1,006.06	993.31	+12.75	+1.28%	-5.6%

	Advanced	Declined	Unchanged	Total
All Category	377	10	7	394
A Category (Equity)	212	2	1	215
B Category (Equity)	80	2	2	84
N Category (Equity)	0	0	0	0
Z Category (Equity)	85	6	4	95
Mutual Funds	36	0	0	36
Corporate Bonds	2	0	0	2
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,524,446	6,443,393	+1.3%
	Mn USD	53,479	52,815	
Turnover	Mn BDT	3,661	5,165	-29.1%
	Mn USD	30	42	
Volume	Mn Shares	214	243	-12.0%
No. of Trade		115,477	167,277	-31.0%

* Average Interbank Exchange Rate is BDT 122.00 as of May 08, 2025

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Figure: Sectorial Turnover (BDT Mn)

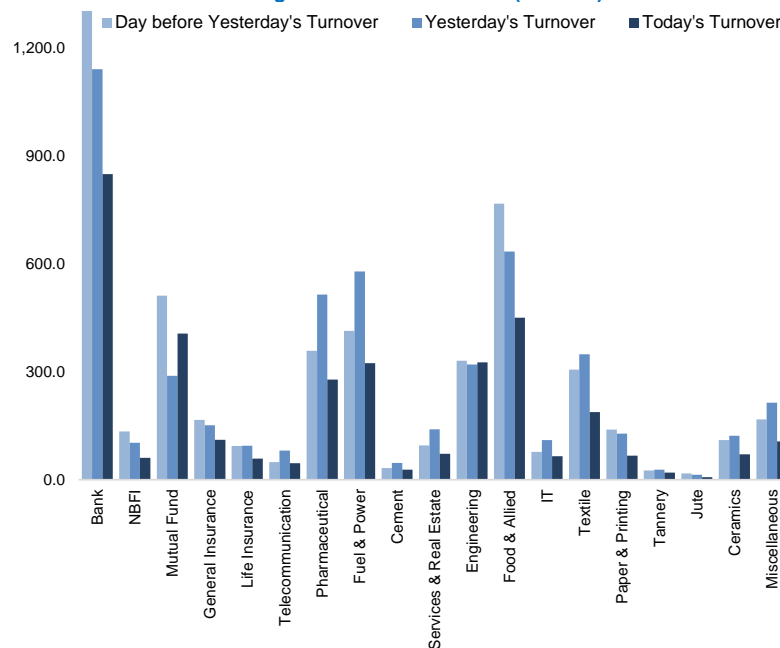
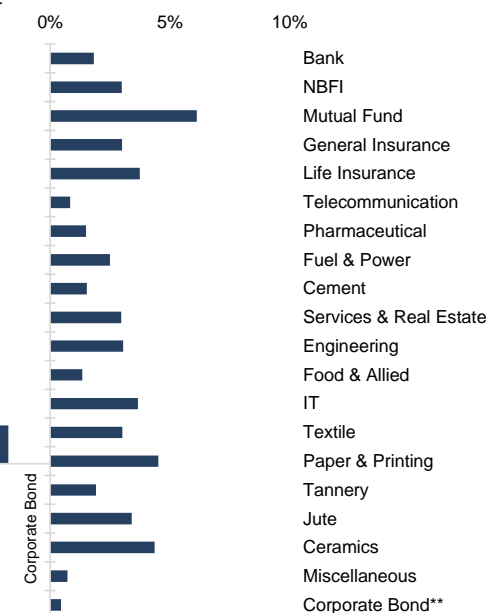


Figure: Sectorial Mcap Change



Market PE 15.0x

Market PB 1.1x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,354	1,329	+24.25	+1.82%	36	640,425	9.8%	848.4	24.0%	7.1x	0.7x	GP	402,389	12.1%	21.8	13.8x	5.7x
NBFI	966	938	+28.07	+2.99%	23	92,079	1.4%	61.2	1.7%	NM	NM	SQURPHARMA	188,991	5.7%	26.7	8.0x	1.4x
Mutual Fund	663	624	+38.26	+6.13%	37	30,458	0.5%	406.0	11.5%	NM	0.6x	BATBC	167,076	5.0%	15.5	9.5x	2.9x
General Insurance	2,440	2,369	+71.10	+3.00%	43	69,645	1.1%	110.8	3.1%	12.0x	1.0x	ROBI	130,425	3.9%	22.1	18.6x	1.9x
Life Insurance	1,623	1,565	+58.60	+3.75%	15	43,173	0.7%	58.3	1.7%	NM	NM	WALTONHIL	125,746	3.8%	4.2	9.7x	1.1x
Telecommunication	4,743	4,704	+39.33	+0.84%	3	556,156	8.5%	45.9	1.3%	14.8x	3.6x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Pharmaceutical	2,838	2,796	+42.08	+1.51%	34	537,949	8.2%	278.4	7.9%	12.4x	1.5x	BRACBANK	91,848	2.8%	37.1	7.5x	1.2x
Fuel & Power	1,059	1,033	+25.81	+2.50%	23	280,531	4.3%	323.6	9.2%	17.6x	0.6x	BERGERPBL	82,376	2.5%	0.1	24.0x	5.7x
Cement	1,736	1,709	+26.31	+1.54%	7	82,711	1.3%	28.3	0.8%	19.8x	1.8x	MARICO	81,024	2.4%	4.4	13.7x	10.8x
Services & Real Estate	924	897	+26.67	+2.97%	9	50,819	0.8%	71.9	2.0%	24.1x	0.4x	UPGDCL	67,534	2.0%	1.8	5.8x	1.6x
Engineering	2,248	2,181	+66.58	+3.05%	42	253,539	3.9%	326.0	9.2%	11.6x	0.8x	RENATA	55,456	1.7%	2.1	19.7x	1.6x
Food & Allied	14,794	14,598	+195.74	+1.34%	21	270,686	4.1%	450.0	12.7%	14.8x	4.0x	LHB	52,726	1.6%	15.5	14.7x	2.6x
IT	1,701	1,641	+60.16	+3.67%	11	22,436	0.3%	65.3	1.8%	18.9x	1.4x	UNILEVERCL	42,949	1.3%	0.4	73.9x	16.6x
Textile	1,008	978	+29.51	+3.02%	58	104,932	1.6%	187.4	5.3%	NM	0.7x	BXPHARMA	41,399	1.2%	70.4	6.5x	0.8x
Paper & Printing	3,937	3,767	+170.16	+4.52%	6	17,788	0.3%	66.9	1.9%	NM	0.8x	ICB	38,593	1.2%	6.9	NM	0.9x
Tannery	1,750	1,717	+32.93	+1.92%	6	19,503	0.3%	19.4	0.6%	NM	1.5x	DUTCHBANGL	38,141	1.1%	1.4	8.8x	0.7x
Jute	10,666	10,315	+351.71	+3.41%	3	2,348	0.0%	7.1	0.2%	NM	NM	EBL	33,512	1.0%	25.4	5.1x	0.8x
Ceramics	383	367	+16.01	+4.37%	5	17,162	0.3%	70.2	2.0%	NM	1.1x	PUBALIBANK	32,623	1.0%	8.1	4.2x	0.6x
Miscellaneous	4,155	4,125	+29.99	+0.73%	15	225,623	3.5%	106.7	3.0%	91.5x	1.8x	CITYBANK	31,101	0.9%	91.7	3.1x	0.7x
Corporate Bond**	15,195	15,125	+70.08	+0.46%	16	33,279	0.5%	0.6	0.0%	NM	NM	OLYMPIC	29,611	0.9%	11.6	16.0x	2.5x
Treasury Bond**	1,950	1,939	+11.22	+0.58%	236	3,172,735	48.6%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
KPPL	18.7	+10.0%	11.5	NM	NM	SQURPHARMA	108,958	7.7%	8.0x	1.4x	BEACHHATCH	53.2	+4.5%	230.0	11.3x	3.2x
KPCL	11.1	+9.9%	5.7	32.6x	0.6x	ISLAMIBANK	74,730	5.3%	12.6x	0.8x	NRBBANK	15.0	-2.0%	216.8	24.7x	1.2x
NRBCBANK	7.8	+9.9%	21.5	2.7x	0.4x	BEXIMCO	69,463	4.9%	NM	1.3x	ABB1STMF	4.9	+8.9%	154.6	NM	0.5x
KDSALTD	45.9	+9.8%	146.0	20.8x	1.7x	BATBC	50,233	3.6%	9.5x	2.9x	KDSALTD	45.9	+9.8%	146.0	20.8x	1.7x
UNIONCAP	4.5	+9.8%	0.3	NM	NM	WALTONHIL	46,773	3.3%	9.7x	1.1x	MIDLANDBNK	26.7	-1.1%	122.9	21.0x	1.8x
DBH1STMF	4.6	+9.52%	3.2	NM	0.5x	BRACBANK	46,489	3.3%	7.5x	1.2x	UTTARABANK	19.1	+1.6%	110.0	7.9x	0.7x
SBACBANK	8.1	+9.5%	19.3	4.7x	1x	GP	44,708	3.2%	13.8x	5.7x	LOVELLO	81.7	+9.2%	97.9	36.8x	6.5x
CAPMIBBLMF	9.3	+9.4%	4.7	NM	1.0x	RENATA	32,968	2.3%	19.7x	1.6x	CITYBANK	23.0	+0.9%	91.7	3.1x	0.7x
CENTRALPHL	10.5	+9.4%	9.3	NM	1.5x	BXPHARMA	23,409	1.7%	6.5x	0.8x	BPPL	16.1	+8.8%	79.9	70.0x	0.6x
FAREASTFIN	3.5	+9.4%	1.3	NM	NM	PUBALIBANK	22,905	1.6%	4.2x	0.6x	BXPHARMA	92.8	+3.2%	70.4	6.5x	0.8x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	CITYBANK	21,020	1.5%	3.1x	0.7x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
MEGCONMILK	20.6	-6.4%	0.5	NM	NM	LHB	20,953	1.5%	14.7x	2.6x	MIDLANDBNK	25.0	24.5	4.0	765	19.06
SKTRIMS	10.3	-3.7%	1.4	NM	1x	OLYMPIC	20,496	1.5%	16.0x	2.5x	LOVELLO	78.0	75.0	9.0	248	19.05
NORTHERN	97.2	-3.0%	0.3	NM	1.2x	ALARABANK	18,282	1.3%	14.4x	1.0x	SEMLLECMF	13.6	12.3	5.0	1,222	15.89
RENWICKJA	622.6	-2.4%	0.0	NM	NM	BEACONPHAR	17,838	1.3%	29.1x	3.9x	KDSALTD	45.9	45.9	4.0	254	11.66
ZAHITEX	4.3	-2.3%	0.2	NM	0.6x	PRIMEBANK	16,142	1.1%	3.1x	0.6x	CAPMBDBLMF	9.4	8.8	7.0	1,185	10.65
PROGRESLIF	52.7	-2.2%	2.9	NM	NM	ROBI	14,876	1.1%	18.6x	1.9x	NLTUBES	77.0	74.0	4.0	108	8.17
NRBBANK	15.0	-2.0%	216.8	24.7x	1.2x	UTTARABANK	13,699	1.0%	7.9x	0.7x	GP	321.1	321.1	1.0	20	6.42
BARKAPOWER	12.5	-1.6%	54.8	59.5x	0.6x	NBL	13,055	0.9%	NM	8.4x	FINEFOODS	203.0	190.0	2.0	30	6.08
MIDLANDBNK	26.7	-1.1%	122.9	21.0x	1.8x	BSRMLTD	12,852	0.9%	4.2x	0.4x	ABB1STMF	4.8	4.3	3.0	1,200	5.32
RECKITT BEN	3,404.5	-0.0%	8.5	21.3x	8.9x	* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only. ** The base of the Bond Index starts at 100, starting from Jan 13, 2022 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022					PRIMEBANK	22.0	22.0	1.0	124	2.73

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
MIDLANDBNK	25.0	24.5	19.1	765	4
LOVELLO	78.0	75.0	19.1	248	9
SEMLLECMF	13.6	12.3	15.9	1,222	5
KDSALTD	45.9	45.9	11.7	254	4
CAPMBDBLMF	9.4	8.8	10.7	1,185	7
NLTUBES	77.0	74.0	8.2	108	4
GP	321.1	321.1	6.4	20	1
FINEFOODS	203.0	190.0	6.1	30	2
ABB1STMF	4.8	4.3	5.3	1,200	3
PRIMEBANK	22.0	22.0	2.7	124	1
RANFOUNDRY	126.0	126.0	2.2	17	1
BEXGSUKUK	50.0	50.0	2.0	39	1
SAMORITA	48.7	48.7	1.9	38	1
EIL	46.4	46.4	1.9	40	2
SONALIANS	166.7	157.5	1.7	11	2
ORIONINFU	389.0	389.0	1.6	4	1
KBPPWBIL	100.1	100.1	1.5	15	2
PARAMOUNT	35.7	35.7	1.5	41	1
BSC	94.0	90.0	1.4	15	2
DUTCHBANGL	38.5	38.5	1.4	35	1
BDLAMPS	121.0	121.0	1.2	10	1
AL-HAJTEX	123.5	123.5	1.1	9	2
Total			128.3		64

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
IDLC		5.0%	15.0%	Record Date	12-May-25
JAMUNABANK		6.5%	17.5%	Record Date	14-May-25
PRAGATIINS		7.0%	20.0%	Record Date	19-May-25
UNITEDINS		0.0%	15.0%	Record Date	20-May-25
BNICL		0.0%	20.0%	Record Date	20-May-25
HEIDELBCEM		0.0%	25.0%	Record Date	20-May-25
AGRANINS		6.0%	6.0%	Record Date	20-May-25
UNITEDFIN		0.0%	10.0%	Record Date	21-May-25
BGIC		0.0%	10.0%	Record Date	21-May-25
STANDARINS		0.0%	10.0%	Record Date	22-May-25
MTB		10.0%	0.0%	Record Date	22-May-25
MIDLANDBNK		3.0%	3.0%	Record Date	22-May-25
DUTCHBANGL		10.0%	10.0%	Record Date	22-May-25
PUBALIBANK		12.5%	12.5%	Record Date	22-May-25
CITYBANK		12.5%	12.5%	Record Date	22-May-25

Important DSE News

KARNAPHULI

(Q1 Un-audited): EPS was Tk. 0.62 for January-March 2025 as against Tk. 0.64 for January-March 2024; NOCFPS was Tk. 0.35 for January-March 2025 as against Tk. 0.53 for January-March 2024. NAV per share was Tk. 23.37 as on March 31, 2025 and Tk. 22.24 as on March 31, 2024.

PARAMOUNT

(Q1 Un-audited): EPS was Tk. 1.18 for January-March 2025 as against Tk. 1.13 for January-March 2024. NOCFPS was Tk. 0.29 for January-March 2025 as against Tk. 1.01 for January-March 2024. NAV per share was Tk. 28.33 as on March 31, 2025 and Tk. 27.85 as on March 31, 2024.

LHB

(Q1 Un-audited): Consolidated EPS was Tk. 1.20 for January-March 2025 as against Tk. 1.40 for January-March 2024. Consolidated NOCFPS was Tk. (2.98) for January-March 2025 as against Tk. 0.95 for January-March 2024. Consolidated NAV per share was Tk. 17.25 as on March 31, 2025 and Tk. 16.01 as on December 31, 2024.

The Company has informed that the Board of Directors of the Company in its meeting held on May 7, 2025 has approved that the Company shall install a Mill for industrial use to improve energy efficiency and reliability at Surma plant in Chhatak, Sunamganj with an estimated investment of 1,800 mBDT (one thousand eight hundred million Bangladeshi Taka) only.

APEXFOOT

The company has further informed that 1,150,495 shares of Late Mr. Syed Manzur Elahi has been transmitted to the account of his nominees i. Mr. Syed Nasim Manzur (Son) and ii. Ms. Munize Manzur (daughter) as per declaration disseminated by DSE on 05.05.2025.

ACI

Refer to their earlier news disseminated by DSE on 19.11.2024 regarding issuing of Shares and Raising Authorized Capital. In this respect, the Bangladesh Securities and Exchange Commission has accorded its consent for raising of paid-up capital by Advanced Chemical Industries Ltd by issuing 1,95,374 nos of ordinary shares @ Tk. 10/- each only in favor of the equity shareholders of Premiaflex Plastics Ltd as per the Scheme of amalgamation approved by the shareholders and the Honorable High Court Division of the Supreme Court of Bangladesh, pursuant to Court Order in Company Matter No. 272 of 2022.

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