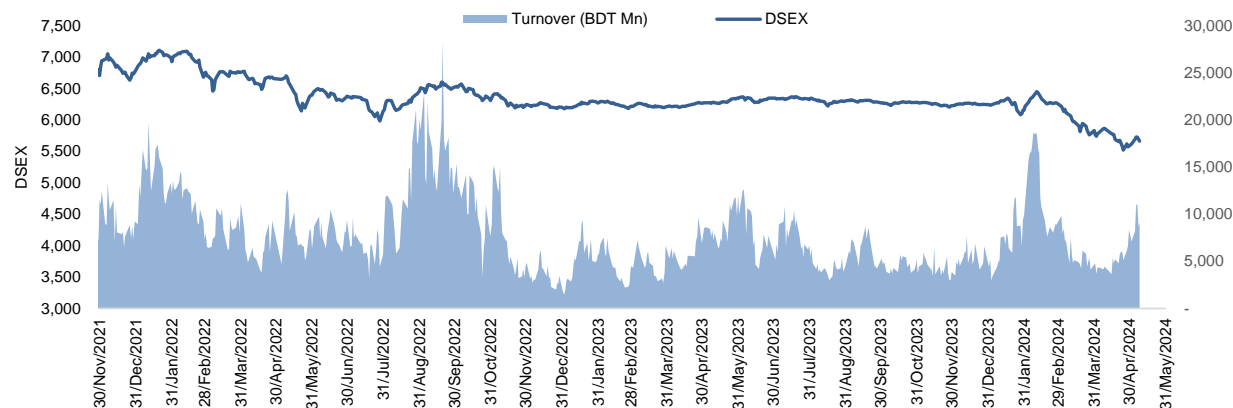


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.52%) lost 29.74 points and closed at 5,661.05. The blue-chip index DS30 (-0.54%), the Shariah-based index DSES (-0.63%), and the large-cap index CDSET (-0.63%) closed at 2,015.24, 1,242.57, and 1,066.72 points, respectively. All the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 2.14% followed by Engineering (-0.90%), Fuel & Power (-0.77%), Pharmaceutical (-0.68%), Telecommunication (-0.61%), Bank (-0.55%), and Food & Allied (-0.20%), respectively. Block trades contributed 4.2% of the overall market turnover. Asiatic Laboratories Limited (+2.9%) was the most traded share with a turnover of BDT 393 million.



| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 5,661.05 | 5,690.78 | -29.74 | -0.52% | -9.4% |
| DS30 | 2,015.24 | 2,026.22 | -10.99 | -0.54% | -3.8% |
| DSES | 1,242.57 | 1,250.42 | -7.84 | -0.63% | -8.9% |
| CDSET | 1,066.72 | 1,073.43 | -6.71 | -0.63% | -11.3% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 93 | 258 | 41 | 392 |
| A Category (Equity) | 46 | 161 | 25 | 232 |
| B Category (Equity) | 35 | 62 | 6 | 103 |
| N Category (Equity) | 2 | 2 | 0 | 4 |
| Z Category (Equity) | 10 | 33 | 10 | 53 |
| Mutual Funds | 2 | 27 | 8 | 37 |
| Corporate Bonds | 3 | 0 | 0 | 3 |
| Treasury Bonds | 0 | 0 | 0 | 0 |

* Based on Traded Scrips

| | | Today | Last Day | Daily %Δ |
|----------|--------------|-----------|-----------|----------|
| Mcap | Mn BDT | 7,070,261 | 7,096,734 | -0.4% |
| | Mn USD | 64,275 | 64,516 | |
| Turnover | Mn BDT | 9,114 | 8,696 | +4.8% |
| | Mn USD | 83 | 79 | |
| Volume | Mn Shares | 259 | 253 | +2.3% |
| | No. of Trade | 214,708 | 203,833 | +5.3% |

* Average Interbank Exchange Rate is BDT 110.00 as of May 09, 2024

| | |
|---|---|
| Fahim Hassan Research Analyst (880) 1709636546 fahim.hassan@bracepl.com | Md Istiaz Uddin Research Associate (880) 1708805202 mistiaz.uddin@bracepl.com |
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Figure: Sectorial Turnover (BDT Mn)

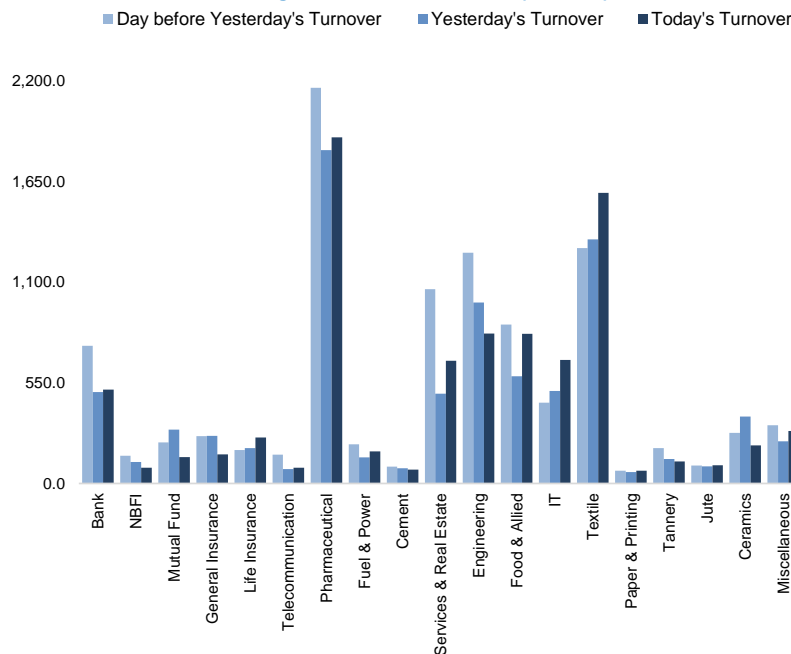
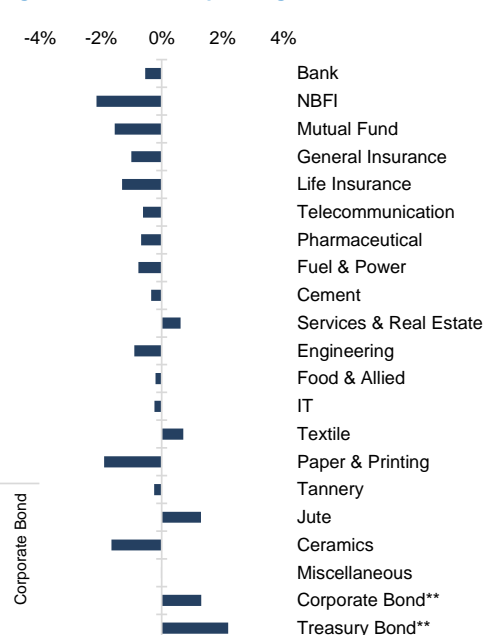


Figure: Sectorial Mcap Change



Market PE 15.4x
Market PB 1.3x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank | 1,398 | 1,406 | -7.68 | -0.55% | 36 | 661,795 | 9.8% | 512.3 | 5.9% | 7.4x | 0.7x | GP | 320,561 | 8.4% | 54.1 | 9.7x | 4.0x |
| NBFI | 1,211 | 1,238 | -26.52 | -2.14% | 23 | 117,239 | 1.7% | 86.7 | 1.0% | NM | NM | BATBC | 202,500 | 5.3% | 34.9 | 11.3x | 3.8x |
| Mutual Fund | 708 | 719 | -11.10 | -1.54% | 37 | 33,090 | 0.5% | 143.8 | 1.6% | NM | 0.6x | SQURPHARMA | 188,105 | 4.9% | 23.5 | 9.6x | 1.5x |
| General Insurance | 3,221 | 3,254 | -32.53 | -1.00% | 43 | 93,309 | 1.4% | 159.0 | 1.8% | 16.8x | 1.4x | WALTONHIL | 180,848 | 4.7% | 8.3 | 16.3x | 1.7x |
| Life Insurance | 2,048 | 2,075 | -27.11 | -1.31% | 15 | 54,452 | 0.8% | 251.7 | 2.9% | NM | NM | ROBI | 129,377 | 3.4% | 28.8 | 40.5x | 1.9x |
| Telecommunication | 4,069 | 4,094 | -25.06 | -0.61% | 3 | 471,145 | 7.0% | 86.4 | 1.0% | 12.3x | 2.9x | BEXIMCO | 103,842 | 2.7% | 0.0 | NM | 1.2x |
| Pharmaceutical | 3,317 | 3,340 | -22.55 | -0.68% | 33 | 633,252 | 9.4% | 1,890.4 | 21.6% | 17.6x | 1.9x | RENATA | 86,470 | 2.3% | 10.1 | 40.9x | 2.7x |
| Fuel & Power | 1,248 | 1,257 | -9.64 | -0.77% | 23 | 328,454 | 4.9% | 175.5 | 2.0% | 24.1x | 0.7x | BERGERPBL | 81,106 | 2.1% | 3.4 | 24.9x | 6.0x |
| Cement | 2,386 | 2,394 | -8.34 | -0.35% | 7 | 113,929 | 1.7% | 76.4 | 0.9% | 15.9x | 2.4x | UPGDCL | 76,636 | 2.0% | 3.0 | 11.2x | 2.3x |
| Services & Real Estate | 1,771 | 1,760 | +10.88 | +0.62% | 9 | 97,889 | 1.4% | 670.3 | 7.7% | 24.8x | 0.7x | LHBL | 76,418 | 2.0% | 39.6 | 12.9x | 3.4x |
| Engineering | 3,087 | 3,115 | -28.01 | -0.90% | 42 | 356,685 | 5.3% | 819.0 | 9.4% | 16.2x | 1.1x | BRACBANK | 59,366 | 1.6% | 36.4 | 7.8x | 0.9x |
| Food & Allied | 16,964 | 16,998 | -33.76 | -0.20% | 21 | 311,453 | 4.6% | 817.4 | 9.4% | 16.1x | 5.1x | BXPHARMA | 54,381 | 1.4% | 19.6 | 11.1x | 1.2x |
| IT | 2,864 | 2,871 | -6.77 | -0.24% | 11 | 37,682 | 0.6% | 675.0 | 7.7% | 31.3x | 2.4x | ISLAMIBANK | 52,486 | 1.4% | 0.0 | 8.3x | 0.7x |
| Textile | 1,369 | 1,359 | +9.65 | +0.71% | 58 | 142,021 | 2.1% | 1,587.3 | 18.2% | NM | 1.0x | ICB | 47,959 | 1.3% | 1.5 | NM | 1.1x |
| Paper & Printing | 8,070 | 8,226 | -155.57 | -1.89% | 6 | 37,025 | 0.5% | 69.2 | 0.8% | 54.3x | 1.8x | DUTCHBANGL | 46,746 | 1.2% | 0.0 | 5.8x | 0.9x |
| Tannery | 2,555 | 2,561 | -6.26 | -0.24% | 6 | 27,981 | 0.4% | 120.2 | 1.4% | 46.5x | 2.7x | BEACONPHAR | 41,996 | 1.1% | 53.0 | 63.6x | 6.6x |
| Jute | 19,326 | 19,079 | +247.14 | +1.30% | 3 | 4,529 | 0.1% | 99.3 | 1.1% | NM | NM | BESTHLDNG | 41,416 | 1.1% | 325.2 | 31.4x | 0.7x |
| Ceramics | 563 | 572 | -9.48 | -1.66% | 5 | 24,997 | 0.4% | 207.6 | 2.4% | 39.0x | 1.5x | POWERGRID | 36,735 | 1.0% | 3.6 | NM | 0.2x |
| Miscellaneous | 4,381 | 4,382 | -0.92 | -0.02% | 15 | 238,738 | 3.5% | 286.1 | 3.3% | 38.7x | 1.9x | EBL | 36,126 | 0.9% | 8.5 | 5.9x | 0.9x |
| Corporate Bond** | 5,143 | 5,076 | +66.19 | +1.30% | 16 | 44,046 | 0.7% | 0.3 | 0.0% | NM | NM | UNILEVERCL | 35,910 | 0.9% | 2.4 | 37.3x | 13.9x |
| Treasury Bond** | 91 | 89 | +1.95 | +2.19% | 240 | 2,923,629 | 43.3% | 0.0 | 0.0% | NM | NM | | | | | | |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB | Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------------|-------|-------------------|-------|------|----------------------------|--------------------------|----------------------------|-------|------|-------------------|-------------------|-------|-------------------|-------|-------|
| SAIFPOWER | 25.5 | +9.9% | 126.6 | 39.9x | 1.6x | SQURPHARMA | 121,789 | 7.0% | 9.6x | 1.5x | ASIATICLAB | 72.0 | +2.9% | 393.2 | 38.0x | 1.4x |
| LEGACYFOOT | 64.6 | +9.9% | 4.2 | NM | 5.9x | BATBC | 74,086 | 4.3% | 11.3x | 3.8x | MALEKSPIN | 39.9 | -0.5% | 371.9 | 17.7x | 0.8x |
| IBP | 15.6 | +9.9% | 26.0 | NM | 1.1x | BEXIMCO | 69,196 | 4.0% | NM | 1.2x | BESTHLDNG | 39.1 | +0.8% | 325.2 | 31.4x | 0.7x |
| ADVENT | 30.2 | +9.8% | 163.6 | 30.8x | 1.9x | RENATA | 68,042 | 3.9% | 40.9x | 2.7x | LOVELLO | 96.3 | +5.8% | 294.1 | 89.2x | 7.3x |
| SILVAPHL | 16.3 | +9.4% | 19.8 | NM | 1.0x | BXPHARMA | 45,564 | 2.6% | 11.1x | 1.2x | ORIONINFU | 624.9 | -3.0% | 293.8 | NM | 41.9x |
| BARKAPOWER | 15.0 | +7.9% | 29.4 | 9.0x | 0.7x | GP | 38,700 | 2.2% | 9.7x | 4.0x | EGEN | 44.4 | -0.4% | 252.7 | 30.4x | 1.9x |
| ALLTEX | 16.0 | +7.4% | 3.7 | NM | 3x | BEACONPHAR | 34,036 | 2.0% | 63.6x | 6.6x | GOLDENSON | 24.9 | -2.7% | 252.4 | NM | 1.3x |
| NEULINE | 45.5 | +7.1% | 0.0 | 24.1x | 1.8x | ISLAMIBANK | 33,649 | 1.9% | 8.3x | 0.7x | PTL | 81.9 | +5.5% | 251.5 | 12.4x | 2.0x |
| RAHIMTEXT | 137.1 | +6.6% | 4.5 | NM | 5.6x | BRACBANK | 30,964 | 1.8% | 7.8x | 0.9x | FEKDIL | 20.5 | +3.5% | 229.7 | 30.1x | 1.0x |
| SILCOPHL | 19.6 | +5.9% | 15.3 | 42.6x | 0.9x | LHBL | 28,853 | 1.7% | 12.9x | 3.4x | AIL | 136.1 | +0.1% | 211.3 | 64.8x | 5.7x |

| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB | Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn) |
|----------------|-------------------|-------|-------------------|-------|-------|----------------------------|--------------------------|----------------------------|-------|------|-------------|---------------------|---------------------|--------------|-----------------|-------------------|
| BEACONPHAR | 181.8 | -3.0% | 53.0 | 63.6x | 6.6x | PUBALIBANK | 18,457 | 1.1% | 4.3x | 0.6x | LOVELLO | 91.0 | 88.3 | 28.0 | 1,878 | 166.78 |
| HRTEX | 55.2 | -3.0% | 21.3 | NM | 2x | CITYBANK | 18,190 | 1.0% | 4.1x | 0.6x | BSRMLTD | 90.0 | 90.0 | 2.0 | 272 | 24.44 |
| IPDC | 26.0 | -3.0% | 34.6 | 29.7x | 1.5x | OLYMPIC | 16,818 | 1.0% | 16.8x | 2.7x | NCCBANK | 12.0 | 12.0 | 1.0 | 1,600 | 19.20 |
| DULAMIACOT | 65.0 | -3.0% | 0.1 | NM | NM | ROBI | 15,714 | 0.9% | 40.5x | 1.9x | RENATA | 755.0 | 755.0 | 1.0 | 20 | 15.10 |
| ICB | 55.3 | -3.0% | 1.5 | NM | 1.1x | BSRMLTD | 14,210 | 0.8% | 4.5x | 0.6x | AIL | 136.0 | 132.0 | 7.0 | 108 | 14.37 |
| ORIONINFU | 624.9 | -3.0% | 293.8 | NM | 41.9x | BESTHLDNG | 14,098 | 0.8% | 31.4x | 0.7x | MARICO | 2,380.0 | 2,240.0 | 2.0 | 6 | 14.08 |
| ECABLES | 140.7 | -3.0% | 3.0 | NM | 0.4x | PRIMEBANK | 13,962 | 0.8% | 4.9x | 0.7x | ORIONINFU | 684.9 | 674.4 | 3.0 | 19 | 13.17 |
| SONALIPAPR | 429.0 | -3.0% | 18.3 | NM | 2.5x | UPGDCL | 13,547 | 0.8% | 11.2x | 2.3x | AFTABAUTO | 42.7 | 42.7 | 1.0 | 269 | 11.49 |
| EIL | 36.1 | -3.0% | 14.6 | 23.9x | 1.9x | SUMITPOWER | 13,369 | 0.8% | 11.2x | 0.6x | ICBSONAL1 | 10.4 | 10.4 | 1.0 | 980 | 10.19 |
| CVOPRL | 158.0 | -2.9% | 18.3 | 53.4x | 15.5x | | | | | | MIDLANDBNK | 15.4 | 15.4 | 2.0 | 600 | 9.24 |

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

| Block Trade | Maximum Price (BDT) | Minimum Price | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|--------------|---------------------|---------------|-------------------|-----------------|--------------|
| LOVELLO | 91.0 | 88.3 | 166.8 | 1,878 | 28 |
| BSRMLTD | 90.0 | 90.0 | 24.4 | 272 | 2 |
| NCCBANK | 12.0 | 12.0 | 19.2 | 1,600 | 1 |
| RENATA | 755.0 | 755.0 | 15.1 | 20 | 1 |
| AIL | 136.0 | 132.0 | 14.4 | 108 | 7 |
| MARICO | 2,380.0 | 2,240.0 | 14.1 | 6 | 2 |
| ORIONINFU | 684.9 | 674.4 | 13.2 | 19 | 3 |
| AFTABAUTO | 42.7 | 42.7 | 11.5 | 269 | 1 |
| ICBSONALI1 | 10.4 | 10.4 | 10.2 | 980 | 1 |
| MIDLANDBNK | 15.4 | 15.4 | 9.2 | 600 | 2 |
| ASIATICLAB | 73.9 | 68.5 | 9.2 | 127 | 5 |
| EIL | 38.0 | 38.0 | 7.6 | 200 | 1 |
| TITASGAS | 22.7 | 22.7 | 6.8 | 300 | 1 |
| AL-HAJTEX | 167.0 | 166.0 | 6.0 | 36 | 3 |
| ADNTEL | 109.0 | 109.0 | 5.2 | 48 | 1 |
| RUPALILIFE | 153.0 | 147.2 | 5.2 | 35 | 3 |
| CENTRALINS | 51.3 | 50.0 | 5.0 | 97 | 3 |
| SAIFPOWER | 25.5 | 22.6 | 4.5 | 180 | 2 |
| RDFOOD | 37.2 | 35.7 | 3.3 | 92 | 2 |
| OIMEX | 32.0 | 32.0 | 2.9 | 90 | 1 |
| PTL | 79.0 | 79.0 | 2.8 | 35 | 2 |
| SPCERAMICS | 42.5 | 42.5 | 2.5 | 58 | 2 |
| Total | | | 380.0 | | 100 |

Important DSE News
PUBALIBANK

(Q1 Un-audited): Consolidated EPS was Tk. 1.74 for January-March 2024 as against Tk. 1.33 for January-March 2023. Consolidated NOCFPS was Tk. 7.60 for January-March 2024 as against Tk. (5.58) for January-March 2023. Consolidated NAV per share was Tk. 47.78 as on March 31, 2024 and Tk. 46.33 as on December 31, 2023.

CENTRALINS

(Q1 Un-audited): EPS was Tk. 0.54 for January-March 2024 as against Tk. 0.51 for January-March 2023. NOCFPS was Tk. 0.55 for January-March 2024 as against Tk. 0.53 for January-March 2023. NAV per share was Tk. 50.28 as on March 31, 2024 and Tk. 49.98 as on March 31, 2023.

CITYBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.75 for January-March 2024 as against Tk. 0.73 (adjusted) for January-March 2023. Consolidated NOCFPS was Tk. 11.71 for January-March 2024 as against Tk. (10.50) (adjusted) for January-March 2023. Consolidated NAV per share was Tk. 30.84 as on March 31, 2024 and Tk. 31.42 (adjusted) as on December 31, 2023.

PREMIERBAN

(Q1 Un-audited): Consolidated EPS was Tk. 0.64 for January-March 2024 as against Tk. 0.59 (restated) for January-March 2023. Consolidated NOCFPS was Tk. (16.40) for January-March 2024 as against Tk. 5.76 (restated) for January-March 2023. Consolidated NAV per share was Tk. 22.71 as on March 31, 2024 and Tk. 20.73 (restated) as on March 31, 2023.

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|------------|-------------|----------|------|-------------|-----------|
| | | Stock | Cash | | |
| PUBALIBANK | | 12.5% | 13% | Record Date | 12-May-24 |
| ISLAMIBANK | | 0.0% | 10% | Record Date | 16-May-24 |
| BATASHOE | | 0.0% | 435% | Record Date | 16-May-24 |
| UNITEDFIN | | 0.0% | 6% | Record Date | 16-May-24 |
| SIBL | | 5.0% | 5% | Record Date | 19-May-24 |
| NITOLINS | | 0.0% | 11% | Record Date | 19-May-24 |
| SONALIANSH | | 100.0% | 0% | Record Date | 19-May-24 |
| DHAKABANK | | 0.0% | 10% | Record Date | 19-May-24 |
| MIDLANDBNK | | 0.0% | 5% | Record Date | 20-May-24 |
| NORTHRNINS | | 0.0% | 10% | Record Date | 20-May-24 |
| BANKASIA | | 0.0% | 15% | Record Date | 20-May-24 |
| PRIMEINSUR | | 0.0% | 12% | Record Date | 21-May-24 |
| PREMIERBAN | | 0.0% | 13% | Record Date | 21-May-24 |
| NRBCBANK | | 0.0% | 11% | Record Date | 21-May-24 |
| EIL | | 0.0% | 7% | Record Date | 23-May-24 |

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