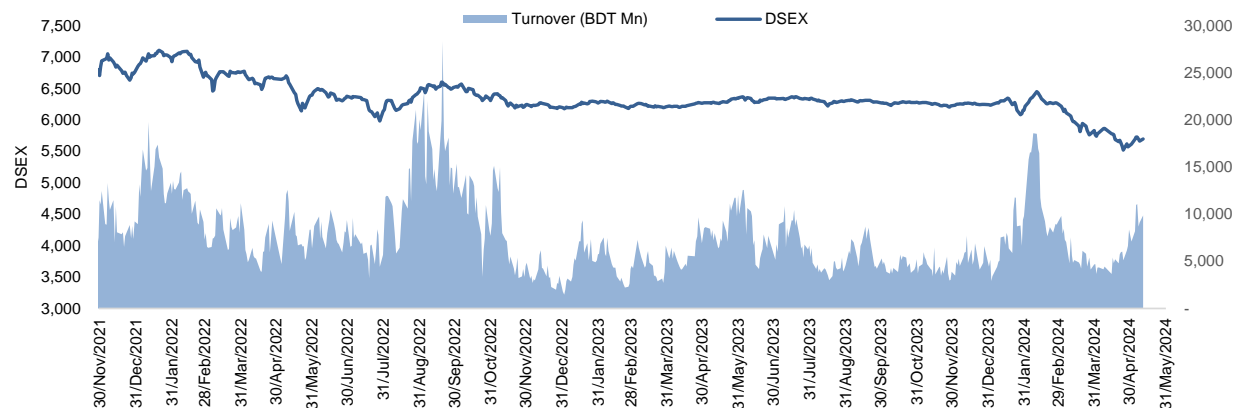


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.63%) gained 35.68 points and closed at 5,696.72. The blue-chip index DS30 (+0.56%), the Shariah-based index DSES (+0.64%), and the large-cap index CDSET (+0.19%) closed at 2,026.60, 1,250.47, and 1,068.80 points, respectively. Most of the large-cap sectors posted positive performance today. NBF1 booked the highest gain of 3.66% followed by Pharmaceutical (+0.81%), Fuel & Power (+0.79%), Engineering (+0.68%), Food & Allied (+0.06%), Bank (-0.23%), and Telecommunication (-0.24%), respectively. Block trades contributed 4.2% of the overall market turnover. Asiatic Laboratories Limited (+8.1%) was the most traded share with a turnover of BDT 471 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,696.72	5,661.05	+35.68	+0.63%	-8.8%
DS30	2,026.60	2,015.24	+11.36	+0.56%	-3.2%
DSES	1,250.47	1,242.57	+7.90	+0.64%	-8.3%
CDSET	1,068.80	1,066.72	+2.08	+0.19%	-11.1%

	Advanced	Declined	Unchanged	Total
All Category	196	159	35	390
A Category (Equity)	115	95	19	229
B Category (Equity)	60	33	10	103
N Category (Equity)	3	1	0	4
Z Category (Equity)	18	30	6	54
Mutual Funds	2	26	8	36
Corporate Bonds	0	1	0	1
Treasury Bonds	0	0	0	0

\* Based on Traded Scrips

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	7,110,181	7,070,261	+0.6%
	Mn USD	60,554	60,214	
Turnover	Mn BDT	9,859	9,114	+8.2%
	Mn USD	84	78	
Volume	Mn Shares	267	259	+3.4%
	No. of Trade	228,202	214,708	+6.3%

\* Average Interbank Exchange Rate is BDT 117.42 as of May 12, 2024

<b>Fahim Hassan</b> Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	<b>Md Istiaz Uddin</b> Research Associate (880) 1708805202 mistiaz.uddin@bracepl.com
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Figure: Sectorial Turnover (BDT Mn)

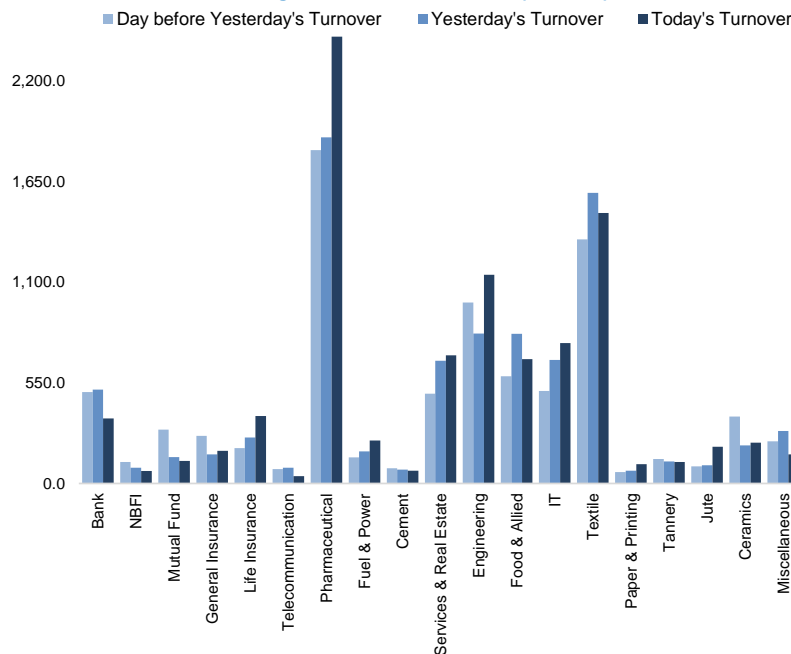
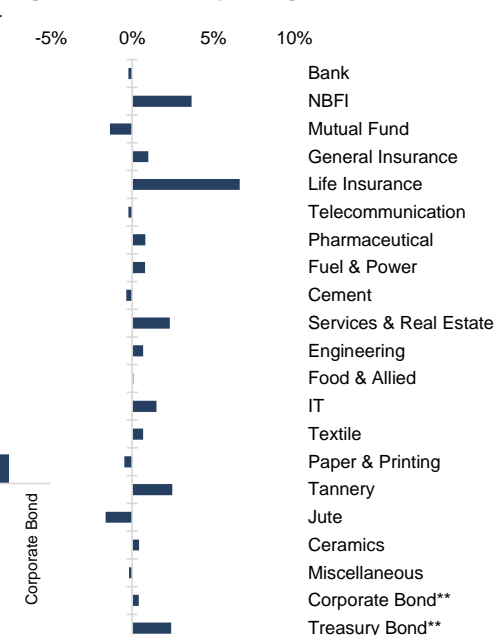


Figure: Sectorial Mcap Change



Market PE 15.5x  
Market PB 1.3x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,395	1,398	-3.27	-0.23%	36	660,249	9.7%	354.4	3.8%	7.4x	0.7x	GP	319,886	8.3%	9.4	9.7x	4.0x
NBFI	1,255	1,211	+44.34	+3.66%	23	121,531	1.8%	68.0	0.7%	NM	NM	BATBC	203,256	5.3%	22.9	11.4x	3.8x
Mutual Fund	699	708	-9.69	-1.37%	37	32,637	0.5%	122.6	1.3%	NM	0.6x	SQRPHARMA	188,459	4.9%	18.5	9.6x	1.5x
General Insurance	3,253	3,221	+32.15	+1.00%	43	94,240	1.4%	177.6	1.9%	17.0x	1.4x	WALTONHIL	180,879	4.7%	5.0	16.3x	1.7x
Life Insurance	2,184	2,048	+136.07	+6.64%	15	58,069	0.9%	368.5	3.9%	NM	NM	ROBI	128,853	3.4%	27.9	40.3x	1.9x
Telecommunication	4,060	4,069	-9.64	-0.24%	3	470,029	6.9%	40.2	0.4%	12.2x	2.9x	BEXIMCO	103,842	2.7%	0.0	NM	1.2x
Pharmaceutical	3,344	3,317	+26.71	+0.81%	33	638,350	9.4%	2,440.1	25.8%	17.8x	1.9x	RENATA	86,160	2.2%	21.5	40.7x	2.6x
Fuel & Power	1,257	1,248	+9.92	+0.79%	23	331,065	4.9%	235.0	2.5%	24.3x	0.7x	BERGERPBL	80,795	2.1%	0.4	24.8x	6.0x
Cement	2,377	2,386	-8.64	-0.36%	7	113,517	1.7%	70.3	0.7%	15.9x	2.3x	UPGDCL	76,578	2.0%	4.3	11.2x	2.3x
Services & Real Estate	1,812	1,771	+41.15	+2.32%	9	100,164	1.5%	699.7	7.4%	25.3x	0.7x	LHBL	75,954	2.0%	47.0	12.8x	3.4x
Engineering	3,108	3,087	+21.08	+0.68%	42	359,120	5.3%	1,139.5	12.1%	16.3x	1.1x	BRACBANK	61,457	1.6%	22.3	8.1x	0.9x
Food & Allied	16,975	16,964	+10.92	+0.06%	21	311,654	4.6%	679.3	7.2%	16.2x	5.1x	BXPHARMA	55,363	1.4%	9.2	11.3x	1.2x
IT	2,907	2,864	+43.13	+1.51%	11	38,250	0.6%	767.3	8.1%	31.8x	2.5x	ICB	52,729	1.4%	1.9	NM	1.2x
Textile	1,378	1,369	+9.26	+0.68%	58	142,982	2.1%	1,477.1	15.6%	NM	1.0x	ISLAMIBANK	52,486	1.4%	0.4	8.3x	0.7x
Paper & Printing	8,031	8,070	-39.15	-0.49%	6	36,845	0.5%	104.9	1.1%	54.0x	1.8x	DUTCHBANGL	45,435	1.2%	4.0	5.7x	0.9x
Tannery	2,618	2,555	+63.09	+2.47%	6	28,672	0.4%	117.1	1.2%	47.6x	2.8x	BESTHLDNG	42,899	1.1%	462.5	32.6x	0.7x
Jute	19,010	19,326	-316.61	-1.64%	3	4,455	0.1%	201.2	2.1%	NM	NM	BEACONPHAR	42,342	1.1%	128.4	64.1x	6.7x
Ceramics	565	563	+2.41	+0.43%	5	25,104	0.4%	223.5	2.4%	39.2x	1.5x	POWERGRID	38,289	1.0%	10.7	NM	0.2x
Miscellaneous	4,373	4,381	-8.36	-0.19%	15	238,283	3.5%	159.3	1.7%	38.7x	1.8x	EBL	35,855	0.9%	4.7	5.9x	0.9x
Corporate Bond**	5,163	5,143	+20.57	+0.40%	16	43,905	0.6%	0.3	0.0%	NM	NM	UNILEVERCL	35,636	0.9%	0.3	37.1x	13.8x
Treasury Bond**	94	91	+2.19	+2.40%	240	2,931,101	43.2%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TILIL	48.4	+10.0%	7.9	NM	NM	SQRPHARMA	121,789	7.0%	9.6x	1.5x	ASIATICLAB	77.8	+8.1%	470.6	41.0x	1.5x
PADMALIFE	27.5	+10.0%	10.5	NM	NM	BATBC	74,086	4.3%	11.4x	3.8x	BESTHLDNG	40.5	+3.6%	462.5	32.6x	0.7x
SONALILIFE	85.9	+10.0%	48.3	NM	NM	BEXIMCO	69,196	4.0%	NM	1.2x	NAVANAPHAR	113.6	+10.0%	385.3	28.4x	2.7x
NAVANAPHAR	113.6	+10.0%	385.3	28.4x	2.7x	RENATA	68,042	3.9%	40.7x	2.6x	GOLDENSON	26.6	+6.8%	328.2	NM	1.4x
ICB	60.8	+9.9%	1.9	NM	1.2x	BXPHARMA	45,564	2.6%	11.3x	1.2x	FEKDIL	21.5	+4.9%	312.5	31.6x	1.1x
MEGHNALIFE	78.6	+9.9%	62.7	NM	NM	GP	38,700	2.2%	9.7x	4.0x	EGEN	48.8	+9.9%	308.9	33.4x	2.1x
EGEN	48.8	+9.9%	308.9	33.4x	2x	BEACONPHAR	34,036	2.0%	64.1x	6.7x	MALEKSPIN	39.0	-2.3%	281.6	17.3x	0.7x
LEGACYFOOT	71.0	+9.9%	7.5	NM	6.5x	ISLAMIBANK	33,649	1.9%	8.3x	0.7x	OIMEX	33.6	+5.7%	274.6	NM	10.8x
STYLECRAFT	61.2	+9.9%	10.5	NM	6.7x	BRACBANK	30,964	1.8%	8.1x	0.9x	LOVELLO	100.3	+4.2%	245.7	92.9x	7.6x
SILVAPHL	17.9	+9.8%	29.3	NM	1.1x	LHBL	28,853	1.7%	12.8x	3.4x	KOHINOOR	791.9	+5.4%	241.3	74.5x	13.7x
						NBL	19,116	1.1%	NM	0.9x						
						PUBALIBANK	18,457	1.1%	4.3x	0.6x						
						CITYBANK	18,190	1.0%	4.1x	0.6x						
						OLYMPIC	16,818	1.0%	16.3x	2.6x						
						ROBI	15,714	0.9%	40.3x	1.9x						
						BSRMLTD	14,210	0.8%	4.5x	0.6x						
						BESTHLDNG	14,098	0.8%	32.6x	0.7x						
						PRIMEBANK	13,962	0.8%	4.8x	0.6x						
						UPGDCL	13,547	0.8%	11.2x	2.3x						
						SUMITPOWER	13,369	0.8%	11.4x	0.6x						
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB						Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
GQBALLPEN	139.2	-3.0%	27.6	NM	1.2x						LOVELLO	97.8	93.6	18.0	940	88.27
CVOPRL	153.3	-3.0%	19.9	51.8x	15x						AIL	133.0	133.0	1.0	295	39.24
ARAMIT	290.4	-3.0%	6.0	NM	2.1x						AL-HAJTEX	172.0	168.8	14.0	208	35.41
RAHIMAFODD	127.7	-3.0%	6.9	NM	12.6x						ANLIMAYARN	36.3	36.3	2.0	755	27.42
JUTESPINN	340.1	-2.9%	0.6	NM	NM						FUWANGFOOD	29.9	29.9	1.0	686	20.52
SALVOCHEM	60.2	-2.9%	133.1	33.4x	3.6x						BSRMLTD	90.0	90.0	1.0	222	19.94
PRIMEBANK	20.2	-2.9%	0.1	4.8x	0.6x						EGEN	47.8	43.1	8.0	374	16.91
OLYMPIC	135.4	-2.9%	23.4	16.3x	2.6x						FINEFOODS	173.0	173.0	1.0	96	16.66
FAMILYTEX	3.4	-2.9%	1.7	NM	0.3x						UNILEVERCL	1,848.0	1,848.0	1.0	9	16.45
CAPITECGBF	10.3	-2.8%	8.1	NM	1.1x						RUPALILIFE	148.0	139.4	5.0	100	14.46

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.  
 \*\* The base of the Bond index starts at 100, starting from Jan 13, 2022  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
LOVELLO	97.8	93.6	88.3	940	18
AIL	133.0	133.0	39.2	295	1
AL-HAJTEX	172.0	168.8	35.4	208	14
ANLIMAYARN	36.3	36.3	27.4	755	2
FUWANGFOOD	29.9	29.9	20.5	686	1
BSRMLTD	90.0	90.0	19.9	222	1
EGEN	47.8	43.1	16.9	374	8
FINEFOODS	173.0	173.0	16.7	96	1
UNILEVERCL	1,848.0	1,848.0	16.4	9	1
RUPALILIFE	148.0	139.4	14.5	100	5
BEXIMCO	125.7	104.1	13.3	127	9
SONALIPAPR	426.6	426.6	12.4	29	1
EIL	36.0	36.0	11.2	310	3
PREMIERCEM	60.1	59.5	10.3	172	2
BDTHAI	24.9	24.9	6.6	263	1
1STPRIMFMF	40.0	37.9	5.8	149	5
RAHIMAFOD	130.1	130.1	5.3	40	1
PRAGATILIF	140.0	125.0	5.0	39	5
BEACHHATCH	72.9	67.8	4.1	57	4
KPCL	24.0	24.0	3.8	158	1
SHASHADNIM	23.9	23.8	3.6	150	2
LEGACYFOOT	67.0	67.0	3.4	51	1
<b>Total</b>			<b>413.0</b>		<b>119</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PUBALIBANK		12.5%	13%	Record Date	12-May-24
ISLAMIBANK		0.0%	10%	Record Date	16-May-24
BATASHOE		0.0%	435%	Record Date	16-May-24
UNITEDFIN		0.0%	6%	Record Date	16-May-24
SIBL		5.0%	5%	Record Date	19-May-24
NITOLINS		0.0%	11%	Record Date	19-May-24
SONALIANSH		100.0%	0%	Record Date	19-May-24
DHAKABANK		0.0%	10%	Record Date	19-May-24
BRACBANK		10.0%	0%	Record Date	19-May-24
MIDLANDBNK		0.0%	5%	Record Date	20-May-24
NORTHRNINS		0.0%	10%	Record Date	20-May-24
BANKASIA		0.0%	15%	Record Date	20-May-24
PRIMEINSUR		0.0%	12%	Record Date	21-May-24
PREMIERBAN		0.0%	13%	Record Date	21-May-24
NRBCBANK		0.0%	11%	Record Date	21-May-24

**Important DSE News**

**SHAHJABANK**

**(Q1 Un-audited):** Consolidated EPS was Tk. 1.09 for January-March 2024 as against Tk. 0.95 for January-March 2023. Consolidated NOCFPS was Tk. 1.43 for January-March 2024 as against Tk. 12.46 for January-March 2023. Consolidated NAV per share was Tk. 22.36 as on March 31, 2024 and Tk. 20.58 as on March 31, 2023.

**ALLTEX**

**(Q3 Un-audited):** EPS was Tk. 0.30 for January-March 2024 as against Tk. 0.04 for January-March 2023; EPS was Tk. (0.17) for July 2023-March 2024 as against Tk. (1.91) for July 2022-March 2023. NOCFPS was Tk. 1.53 for July 2023-March 2024 as against Tk. 4.28 for July 2022-March 2023. NAV per share was Tk. 5.33 as on March 31, 2024 and Tk. 5.50 as on June 30, 2023.

**SBACBANK**

**(Q1 Un-audited):** Consolidated EPS was Tk. 0.2425 for January-March 2024 as against Tk. 0.17 for January-March 2023. Consolidated NOCFPS was Tk. (1.72) for January-March 2024 as against Tk. (0.43) for January-March 2023. Consolidated NAV per share was Tk. 13.84 as on March 31, 2024 and Tk. 13.50 as on December 31, 2023.

**NRBCBANK**

**(Q1 Un-audited):** Consolidated EPS was Tk. 0.44 for January-March 2024 as against Tk. 0.98 (restated) for January-March 2023. Consolidated NOCFPS was Tk. (1.84) for January-March 2024 as against Tk. (1.22) (restated) for January-March 2023. Consolidated NAV per share was Tk. 18.03 as on March 31, 2024 and Tk. 17.58 as on December 31, 2023.

**PHENIXINS**

The Board of Directors has recommended 12% Cash dividend to all shareholders for the year ended December 31, 2023. Date of AGM: 24.07.2024, Time: 3:00 PM, Venue: Digital Platform. Record date: 04.06.2024. The Company has also reported EPS of Tk. 1.59, NAV per share of Tk. 37.23 and NOCFPS of Tk. 0.75 for the year ended December 31, 2023 as against Tk. 2.02, Tk. 37.10 and Tk. 1.37 respectively for the year ended December 31, 2022.

**(Q1 Un-audited):** EPS was Tk. 0.48 for January-March 2024 as against Tk. 0.67 for January-March 2023. NOCFPS was Tk. 0.92 for January-March 2024 as against Tk. 0.60 for January-March 2023. NAV per share was Tk. 35.27 as on March 31, 2024 and Tk. 37.52 as on March 31, 2023.

**BRACBANK**

Refer to their earlier news disseminated by DSE on 03.04.2024 and 06.05.2024, the company has further informed that Bangladesh Securities and Exchange Commission has given consent to issue 10% stock dividend for the year ended December 31, 2023 of the company. The record date for the entitlement of bonus share/stock dividend will be May 19, 2024.

**EXIMBANK**

**Q1 Un-Audited):** Consolidated EPS was Tk. 0.24 for Jan 2024-Mar 2024 as against Consolidated Tk. 0.14 for Jan 2023-Mar 2023. Consolidated NOCFPS was Tk. (6.72) for Jan 2024-Mar 2024 as against Consolidated Tk. 0.30 for Jan 2023-Mar 2023. Consolidated NAV per share was Tk. 23.24 as on Mar 31, 2024 and Consolidated NAV per share was Tk. 22.13 as on Mar 31, 2023.

**UNITEDFIN**

**(Q1 Un-audited):** EPS was Tk. 0.01 for January-March 2024 as against Tk. 0.03 for January-March 2023. NOCFPS was Tk. (6.32) for January-March 2024 as against Tk. (0.66) for January-March 2023. NAV per share was Tk. 17.33 as on March 31, 2024 and Tk. 17.32 as on December 31, 2023.

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**SOUTHEASTB**

**(Q1 Un-audited):** Consolidated EPS was Tk. 0.72 for January-March 2024 as against Tk. 1.14 (restated) for January-March 2023. Consolidated NOCFPS was Tk. 5.66 for January-March 2024 as against Tk. 16.97 for January-March 2023. Consolidated NAV per share was Tk. 25.56 as on March 31, 2024 and Tk. 26.05 as on March 31, 2023.

**IPDC**

**(Q1 Un-audited):** EPS was Tk. 0.05 for January-March 2024 as against Tk. 0.04 for January-March 2023. NOCFPS was Tk. (13.05) for January-March 2024 as against Tk. (13.25) for January-March 2023. NAV per share (with revaluation) was Tk. 18.24 as on March 31, 2024 and Tk. 18.19 as on December 31, 2023. NAV per share (without revaluation) was Tk. 17.46 as on March 31, 2024 and Tk. 17.41 as on December 31, 2023.

**SKICL**

**(Q1 Un-audited):** EPS was Tk. 0.92 for January-March 2024 as against Tk. 0.67 for January-March 2023; NOCFPS was Tk. 1.40 for January-March 2024 as against Tk. 2.43 for January-March 2023. NAV per share was Tk. 23.13 as on March 31, 2024 and Tk. 22.43 as on March 31, 2023.

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