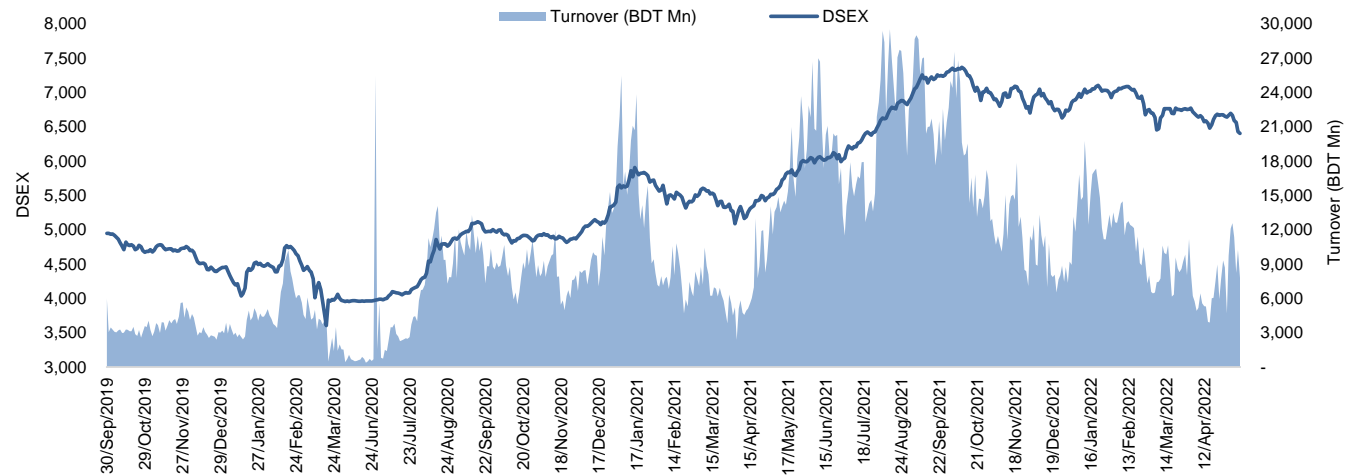


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.43%) lost 27.43 points and closed at 6,403.51. The blue-chip index DS30 (-0.10%), the Shariah-based index DSES (-0.11%), and the large-cap index CDSET (-0.16%) closed at 2,363.67, 1,408.77, and 1,289.56 points, respectively. Most of the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 1.43% followed by Food & Allied (-1.33%), Engineering (-1.09%), Pharmaceutical (-0.32%), Telecommunication (-0.29%), Bank (-0.13%), and Fuel & Power (+0.07%), respectively. Block trades contributed 0.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.4%) was the most traded share with a turnover of BDT 471 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,403.51	6,430.93	-27.43	-0.43%	-5.2%
DS30	2,363.67	2,365.92	-2.26	-0.10%	-6.7%
DSES	1,408.77	1,410.30	-1.53	-0.11%	-1.6%
CDSET	1,289.56	1,291.59	-2.03	-0.16%	-5.1%

	Advanced	Declined	Unchanged	Total
All Category	89	245	45	379
A Category (Equity)	59	172	30	261
B Category (Equity)	26	53	10	89
N Category (Equity)	0	5	1	6
Z Category (Equity)	4	15	4	23
Mutual Funds	7	14	13	34
Corporate Bonds	1	4	0	5

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,194,283	5,217,617	
	Mn USD	60,399	60,670	-0.4%
Turnover	Mn BDT	7,798	10,242	
	Mn USD	91	119	-23.9%
Volume	Mn Shares	210	290	-27.8%
No. of Trade		183,823	220,284	-16.6%

Figure: Sectorial Turnover (BDT)

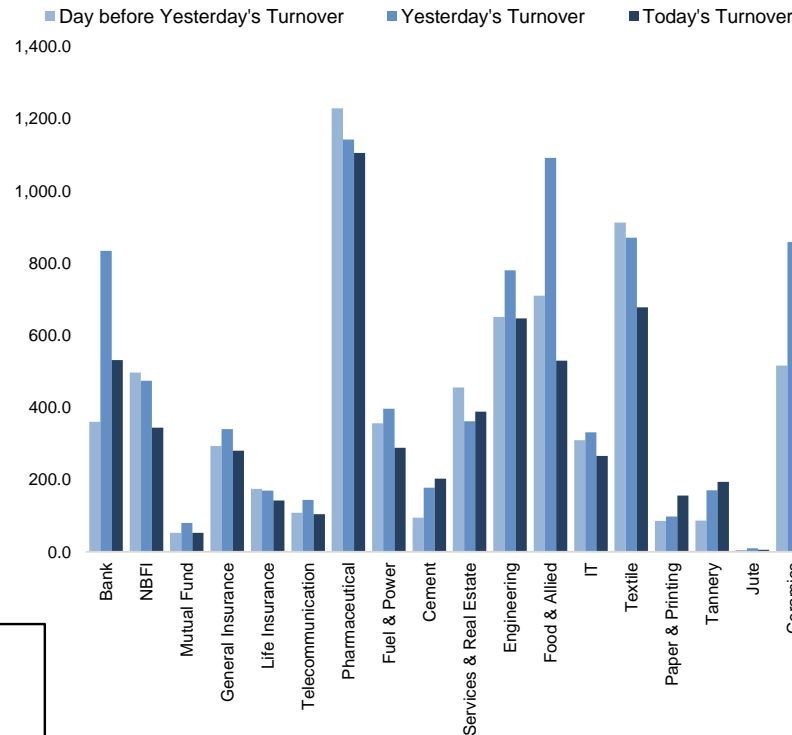
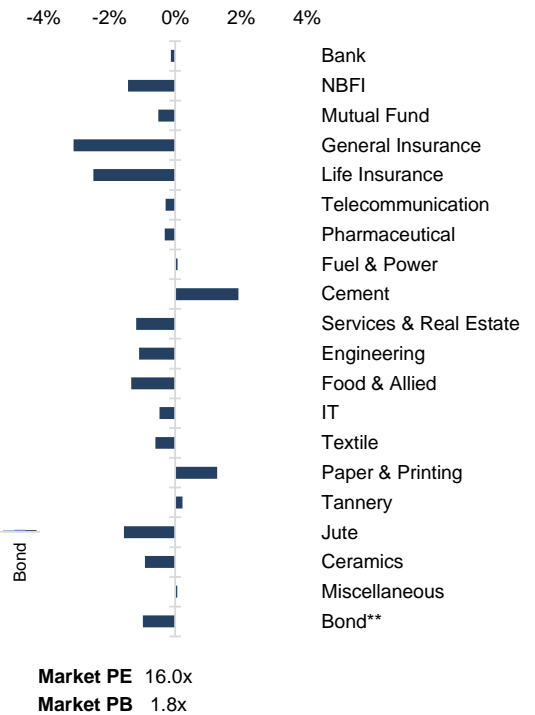


Figure: Sectorial Mcap Change



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Market PE 16.0x
 Market PB 1.8x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,433	1,434	-1.82	-0.13%	33	658,313	14.4%	531.5	7.0%	7.8x	0.8x	GP	414,407	9.1%	49.0	12.4x	7.1x
NBFI	1,949	1,978	-28.25	-1.43%	23	191,794	4.2%	344.3	4.6%	NM	3.5x	WALTONHIL	336,129	7.4%	6.0	23.5x	3.5x
Mutual Fund	861	865	-4.43	-0.51%	36	38,095	0.8%	52.7	0.7%	NM	0.8x	BATBC	298,944	6.5%	78.6	19.6x	9.1x
General Insurance	3,401	3,509	-108.10	-3.08%	40	99,930	2.2%	280.2	3.7%	15.9x	1.7x	SQURPHARMA	195,462	4.3%	115.3	10.6x	2.0x
Life Insurance	2,289	2,348	-58.31	-2.48%	13	64,304	1.4%	142.5	1.9%	NM	NM	ROBI	158,186	3.5%	38.1	86.3x	2.4x
Telecommunication	5,155	5,170	-14.83	-0.29%	3	607,800	13.3%	103.8	1.4%	16.2x	4.5x	RENATA	145,836	3.2%	36.8	26.3x	5.1x
Pharmaceutical	3,837	3,849	-12.23	-0.32%	32	720,238	15.8%	1,105.4	14.6%	17.8x	2.6x	UPGDCL	144,692	3.2%	8.3	11.7x	4.4x
Fuel & Power	1,783	1,781	+1.26	+0.07%	23	465,099	10.2%	288.4	3.8%	11.5x	1.2x	BEXIMCO	121,633	2.7%	471.4	8.5x	1.6x
Cement	2,559	2,510	+48.39	+1.93%	7	125,303	2.7%	202.8	2.7%	25.8x	2.7x	LHBL	86,755	1.9%	184.0	22.9x	4.9x
Services & Real Estate	1,453	1,470	-17.39	-1.18%	8	55,220	1.2%	388.1	5.1%	90.2x	1.1x	BERGERPBL	81,189	1.8%	2.3	26.9x	7.3x
Engineering	4,743	4,795	-52.25	-1.09%	42	554,524	12.1%	646.8	8.6%	19.2x	2.0x	ICB	79,453	1.7%	5.3	45.0x	1.8x
Food & Allied	22,337	22,639	-301.80	-1.33%	21	397,109	8.7%	530.0	7.0%	24.0x	9.3x	MARICO	73,675	1.6%	3.2	20.7x	27.4x
IT	2,819	2,833	-13.53	-0.48%	11	35,677	0.8%	265.3	3.5%	29.0x	2.5x	BXPBARMA	70,218	1.5%	32.3	12.2x	1.8x
Textile	1,529	1,538	-9.25	-0.60%	58	165,178	3.6%	677.0	9.0%	23.4x	1.0x	BEACONPHAR	64,334	1.4%	29.7	68.8x	11.0x
Paper & Printing	9,195	9,079	+115.59	+1.27%	6	32,900	0.7%	156.0	2.1%	NM	2.3x	BRACBANK	62,230	1.4%	15.2	11.7x	1.1x
Tannery	3,591	3,583	+8.04	+0.22%	6	38,328	0.8%	193.7	2.6%	54.1x	3.8x	ISLAMIBANK	53,130	1.2%	23.7	10.8x	0.8x
Jute	8,159	8,288	-128.97	-1.56%	3	1,878	0.0%	5.5	0.1%	NM	28.4x	POWERGRID	41,409	0.9%	41.5	11.3x	0.4x
Ceramics	727	734	-6.72	-0.92%	5	32,735	0.7%	642.2	8.5%	30.7x	2.0x	DUTCHBANGL	41,176	0.9%	6.8	7.1x	1.1x
Miscellaneous	4,532	4,529	+3.01	+0.07%	15	251,701	5.5%	997.2	13.2%	12.6x	2.1x	SUMITPOWER	39,832	0.9%	13.4	9.5x	1.1x
Bond**	87	88	-0.85	-0.97%	8	32,409	0.7%	4.9	0.1%	NM	NM	TITASGAS	37,887	0.8%	22.6	11.3x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ILFSL	6.5	+8.3%	23.4	NM	NM	SQURPHARMA	127,891	7.5%	10.6x	2.0x	BEXIMCO	138.8	+0.4%	471.4	8.5x	1.6x
FUWANGCER	20.7	+6.2%	187.8	71.4x	1.7x	BEXIMCO	81,068	4.7%	8.5x	1.6x	SPCERAMICS	44.8	-4.5%	415.5	NM	1.4x
BANGAS	147.1	+5.7%	51.5	NM	6.9x	BATBC	79,071	4.6%	19.6x	9.1x	JHRML	88.3	-1.2%	379.4	42.5x	2.9x
DAFODILCOM	69.4	+4.8%	1.0	93.8x	5.2x	RENATA	71,066	4.1%	26.3x	5.1x	SALVOCHEM	65.5	+4.3%	254.5	27.2x	4.4x
SALVOCHEM	65.5	+4.3%	254.5	27.2x	4.4x	BXPBARMA	49,026	2.9%	12.2x	1.8x	FUWANGCER	20.7	+6.2%	187.8	71.4x	1.7x
LHBL	74.7	+3.9%	184.0	22.9x	4.9x	BEACONPHAR	45,033	2.6%	68.8x	11.0x	LHBL	74.7	+3.9%	184.0	22.9x	4.9x
PHARMAID	805.3	+3.9%	37.9	41.8x	7.8x	GP	41,441	2.4%	12.4x	7.1x	ORIONPHARM	94.1	-2.2%	174.8	22.9x	1.1x
FASFIN	5.8	+3.6%	23.3	NM	NM	BRACBANK	33,455	2.0%	11.7x	1.1x	FORTUNE	113.0	+0.1%	158.5	36.5x	7.5x
TITASGAS	38.3	+3.0%	22.6	11.3x	0.5x	LHBL	30,642	1.8%	22.9x	4.9x	ACIFORMULA	201.1	-3.9%	157.2	34.0x	3.0x
NEWLINE	45.9	+2.9%	3.1	24.3x	1.9x	ISLAMIBANK	25,864	1.5%	10.8x	0.8x	UNIQUEHRL	65.7	-1.9%	128.8	22.4x	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	PUBALIBANK	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
RDFOOD	55.3	-5.0%	59.8	37.1x	3.6x	NBL	16,810	1.0%	NM	0.5x	IPDC	56.5	48.9	11.0	1,651	84.31
SONARBAINS	48.4	-4.9%	3.4	23.8x	2.4x	BSRMLTD	16,323	1.0%	5.6x	0.7x	BEACONPHAR	293.1	293.1	1.0	51	14.95
IPDC	48.9	-4.9%	47.8	20.2x	2.8x	CITYBANK	16,304	1.0%	4.5x	0.7x	REPUBLIC	49.1	47.5	4.0	302	14.59
RENWICKJA	858.5	-4.9%	1.6	NM	NM	ALARABANK	16,219	0.9%	12.0x	1.2x	ACIFORMULA	214.7	200.0	6.0	61	12.25
JUTESPINN	123.5	-4.9%	0.3	NM	NM	ROBI	15,819	0.9%	86.3x	2.4x	SUNLIFEINS	47.0	47.0	1.0	250	11.75
MEGCONMILK	18.2	-4.7%	0.9	NM	NM	OLYMPIC	15,723	0.9%	14.9x	2.8x	SONALIPAPR	780.0	780.0	1.0	14	10.53
BNICL	72.1	-4.6%	2.3	21.7x	3.1x	ORIONPHARM	14,978	0.9%	22.9x	1.1x	AL-HAJTEX	102.0	95.0	2.0	106	10.11
SAVAREFR	183.9	-4.6%	1.7	NM	2627.1x	SUMITPOWER	14,654	0.9%	9.5x	1.1x	BXPBARMA	170.9	170.9	1.0	59	10.00
PEOPLESINS	50.3	-4.6%	23.5	19.2x	1.6x						UTTARABANK	23.0	23.0	1.0	400	9.20
MIDASFIN	12.8	-4.5%	3.5	NM	1.5x						SHEPHERD	29.2	29.2	1.0	300	8.76

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
IPDC	56.5	48.9	84.3	1,651	11
BEACONPHAR	293.1	293.1	14.9	51	1
REPUBLIC	49.1	47.5	14.6	302	4
ACIFORMULA	214.7	200.0	12.3	61	6
SUNLIFEINS	47.0	47.0	11.8	250	1
SONALIPAPR	780.0	780.0	10.5	14	1
AL-HAJTEX	102.0	95.0	10.1	106	2
BXPHARMA	170.9	170.9	10.0	59	1
UTTARABANK	23.0	23.0	9.2	400	1
SHEPHERD	29.2	29.2	8.8	300	1
SALVOCHEM	63.6	63.4	7.6	119	3
MAKSONSPIN	25.5	25.0	6.9	270	3
BANKASIA	17.6	17.6	5.0	283	1
FORTUNE	124.0	114.0	4.3	36	3
HRTEX	74.0	74.0	3.7	50	1
NAHEEACP	66.5	66.5	3.3	50	1
LOVELLO	42.0	42.0	2.4	57	2
MALEKSPIN	28.6	28.6	2.1	75	1
LANKABAFIN	31.4	31.4	2.0	65	1
GSPFINANCE	30.2	29.1	2.0	67	2
FUWANGFOOD	23.7	23.7	1.9	79	1
RDFOOD	55.3	55.3	1.4	25	2
Total			239.3		63

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
First Security Islami Bank Limited	-	5.0%	5.0%	Record Date	19-May-22
Sena Kalyan Insurance Company Limited	-	0.0%	12.0%	Record Date	22-May-22
Dhaka Insurance Limited	-	0.0%	25.0%	Record Date	22-May-22
Mutual Trust Bank Ltd.	-	10.0%	0.0%	Record Date	23-May-22
Bata Shoe Company (Bangladesh) Limited	-	0.0%	25.0%	Record Date	23-May-22
Agrani Insurance Co. Ltd.	-	0.0%	15.0%	Record Date	23-May-22
Continental Insurance Ltd.	-	0.0%	12.0%	Record Date	24-May-22
Standard Insurance Limited	-	0.0%	13.0%	Record Date	24-May-22
Dhaka Bank Ltd.	-	0.0%	12.0%	Record Date	24-May-22
AB Bank Limited	-	3.0%	2.0%	Record Date	24-May-22
Crystal Insurance Company Limited	-	0.0%	10.0%	Record Date	24-May-22
Peoples Insurance Company Ltd.	-	0.0%	12.5%	Record Date	25-May-22
Bangladesh National Insurance Company Limited	-	0.0%	18.0%	Record Date	25-May-22
Phoenix Insurance Company Ltd.	-	0.0%	15.0%	Record Date	25-May-22
Pioneer Insurance Comapny Ltd.	-	10.0%	25.0%	Record Date	25-May-22
Asia Pacific General Insurance Co. Ltd.	-	0.0%	18.0%	Record Date	26-May-22
Central Insurance Company Ltd.	-	0.0%	18.0%	Record Date	26-May-22

Important DSE News
SALVOCHEM

(Q3 Un-audited): EPS was Tk. 1.14 for January-March 2022 as against Tk. 0.12 for January-March 2021; EPS was Tk. 2.49 for July 2021-March 2022 as against Tk. 0.42 for July 2020-March 2021. NOCFPS was Tk. 3.46 for July 2021-March 2022 as against Tk. 0.63 for July 2020-March 2021. NAV per share was Tk. 14.99 as on March 31, 2022 and Tk. 12.69 as on June 30, 2021. During this period total sales has been increased due to mainly increase sales incurred for huge demand and high price rate in local market; also, non-operating income increase during the period significantly. Therefore, Sales, Gross Profit, Net Profit and EPS of the company has been increased compared to the same period of the previous year. NOCFPS during this period increase due to increase of sales and collection from customers and cash received from other than operating income increase during the period under review.

SILCOPHL

(Q3 Un-audited): EPS was Tk. 0.33 for January-March 2022 as against Tk. 0.32 for January-March 2021; EPS was Tk. 0.80 for July 2021-March 2022 as against Tk. 0.77 for July 2020-March 2021. NOCFPS was Tk. 1.31 for July 2021-March 2022 as against Tk. 1.79 for July 2020-March 2021. NAV per share was Tk. 21.98 as on March 31, 2022 and Tk. 21.85 as on June 30, 2021.

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