

Daily Market Update

The market closed in red today. The benchmark index DSEX (-1.09%) lost 58.7 points and closed at 5,312.40. The blue-chip index DS30 (-1.15%), the Shariah-based index DSES (-1.28%), and the large-cap index CDSET (-0.74%) closed at 1,907.70, 1,159.54, and 1,010.94 points, respectively. All the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 2.51% followed by Food & Allied (-2.17%), Engineering (-1.43%), Pharmaceutical (- 🖗 1.26%), Fuel & Power (-0.83%), Bank (-0.63%), and Telecommunication (-0.61%), respectively. Block trades contributed 37.8% of the overall market turnover. Orion Pharma Ltd. (+1.6%) was the most traded share with a turnover of BDT 258 million.

7,500													Turn	over	(BDT	Mn)		-		- DSI	ΞX											30,000
7,000	1	V	\sim	$\mathbf{\tilde{v}}$	m	\sim																										25,000
6,500 6,000							\sim	\sim	\checkmark	1		m	~~~~	~	~~~	~	~~~~		~	~	-	~	~		~	~	\sim	7	m			20,000
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3,000	/Nov/2021	/Dec/2021	/Jan/2022	/Feb/2022	/Mar/2022	//Apr/2022	May/2022	/Jun/2022	1/Jul/2022	/Aug/2022	'Sep/2022	/Oct/2022	/Nov/2022	/Dec/2022	/Jan/2023	/Feb/2023	/Mar/2023	//Apr/2023	May/2023	/Jun/2023	1/Jul/2023	/Aug/2023	/Sep/2023	/Oct/2023	/Nov/2023	/Dec/2023	/Jan/2024	/Feb/2024	/Mar/2024	//Apr/2024	May/2024	-

Index	Closing	Opening	Point ∆	%Δ	YTD %∆
DSEX	5,312.40	5,371.10	-58.70	-1.09%	-15.0%
DS30	1,907.70	1,929.93	-22.23	-1.15%	-8.9%
DSES	1,159.54	1,174.56	-15.02	-1.28%	-15.0%
CDSET	1,010.94	1,018.51	-7.57	-0.74%	-16.0%

	Advanced	Declined	Unchanged	Total
All Category	42	319	28	389
A Category (Equity)	26	185	19	230
B Category (Equity)	5	94	3	102
N Category (Equity)	1	3	0	4
Z Category (Equity)	10	37	6	53
Mutual Funds	5	21	11	37
Corporate Bonds	0	2	0	2
Treasury Bonds	1	2	0	3
* Based on Traded Scrips				

		Today	Last Day	Daily %∆
Maan	Mn BDT	6,530,667	6,893,733	-5.3%
Мсар	Mn USD	55,492	58,577	-0.076
Turnover	Mn BDT	5,080	5,916	-14.1%
Turnover	Mn USD	43	50	-14.170
Volume	Mn Shares	111	173	-35.5%
No. of Trad	е	98,429	152,736	-35.6%

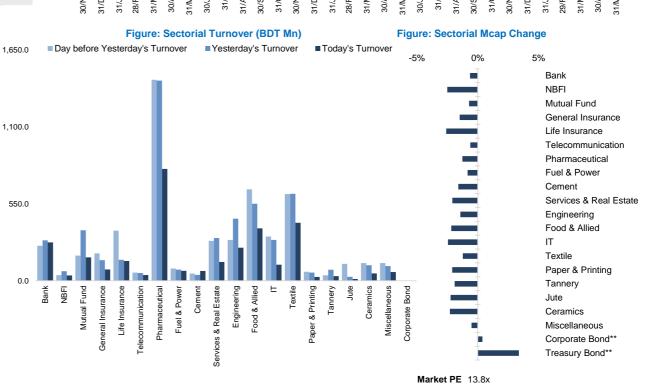
* Average Interbank Exchange Rate is BDT 117.69 as of May 23, 2024

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DSEX Index Closing 5,312.40 (-58.70, -1.09%)

Market closed in red

Thursday, May 23, 2024



Market PB 1.2x

^{*} Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL



KOHINOOR

AGNISYSL

GEMINISEA

BEACHHATCH

711.0

26.0

74.8

260.3

-3.0%

-3.0%

-3.0%

-3.0%

32.5

24.5

77.9

9.2

62.7x

24.3x

38.8x

36.9x

12.3x

1.6x

6.0x

11.9x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	РВ	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	РВ
Bank	1,316	1,324	-8.40	-0.63%	36	629,377	9.7%	274.3	8.7%	7.3x	0.6x	GP	303,682	8.5%	18.4	7.9x	3.8x
NBFI	1,139	1,168	-29.29	-2.51%	23	110,223	1.7%	37.6	1.2%	NM	NM	SQURPHARMA	182,432	5.1%	36.2	9.0x	1.5x
Mutual Fund	693	698	-5.00	-0.72%	37	32,374	0.5%	166.7	5.3%	NM	0.6x	BATBC	175,554	4.9%	49.8	10.1x	3.4x
General Insurance	3,045	3,091	-46.06	-1.49%	43	88,210	1.4%	80.1	2.5%	16.0x	1.4x	WALTONHIL	162,794	4.6%	1.8	12.6x	1.5x
Life Insurance	2,055	2,110	-54.73	-2.59%	15	54,632	0.8%	140.7	4.5%	NM	NM	ROBI	115,235	3.2%	17.1	30.1x	1.7x
Telecommunication	3,775	3,798	-23.08	-0.61%	3	437,090	6.7%	41.1	1.3%	9.8x	2.7x	BEXIMCO	103,842	2.9%	0.0	NM	1.2x
Pharmaceutical	3,077	3,116	-39.27	-1.26%	33	587,293	9.0%	799.2	25.3%	15.9x	1.7x	BERGERPBL	78,931	2.2%	0.5	24.3x	5.9x
Fuel & Power	1,195	1,205	-10.04	-0.83%	23	314,492	4.8%	70.4	2.2%	20.6x	0.7x	RENATA	74,633	2.1%	7.1	32.5x	2.3x
Cement	2,154	2,189	-34.94	-1.60%	7	102,876	1.6%	70.3	2.2%	14.9x	2.1x	UPGDCL	72,810	2.0%	3.1	9.7x	2.1x
Services & Real Estate	9 1,577	1,611	-33.67	-2.09%	9	87,184	1.3%	133.9	4.2%	27.3x	0.6x	LHBL	68,056	1.9%	57.9	12.0x	2.9x
Engineering	2,803	2,844	-40.78	-1.43%	42	323,832	5.0%	235.6	7.5%	13.5x	1.0x	BRACBANK	62,471	1.8%	25.7	7.0x	0.9x
Food & Allied	15,514	15,859	-344.82	-2.17%	21	284,829	4.4%	374.2	11.8%	15.2x	4.8x	ISLAMIBANK	52,486	1.5%	0.0	8.3x	0.7x
IT	2,568	2,633	-64.57	-2.45%	11	33,788	0.5%	114.5	3.6%	27.9x	2.2x	ICB	49,434	1.4%	2.5	NM	1.2x
Textile	1,253	1,269	-15.63	-1.23%	58	129,993	2.0%	414.0	13.1%	99.8x	0.9x	BXPHARMA	48,760	1.4%	10.6	9.1x	1.0x
Paper & Printing	7,034	7,185	-150.83	-2.10%	6	32,273	0.5%	26.9	0.9%	49.8x	1.6x	UNILEVERCL	42,523	1.2%	18.0	49.3x	16.5x
Tannery	2,376	2,422	-45.92	-1.90%	6	26,022	0.4%	32.6	1.0%	37.5x	2.5x	DUTCHBANGL	41,920	1.2%	0.9	5.2x	0.8x
Jute	17,532	17,933	-400.81	-2.24%	3	4,108	0.1%	12.9	0.4%	NM	NM	POWERGRID	38,289	1.1%	2.6	NM	0.2x
Ceramics	505	517	-11.85	-2.29%	5	22,433	0.3%	52.3	1.7%	43.1x	1.4x	BEACONPHAR	35,597	1.0%	33.9	79.0x	5.8x
Miscellaneous	4,280	4,302	-22.15	-0.51%	15	233,227	3.6%	62.4	2.0%	39.3x	1.8x	BESTHLDNG	35,378	1.0%	68.0	25.7x	0.6x
Corporate Bond**	5,347	5,326	+20.32	+0.38%	16	42,874	0.7%	0.4	0.0%	NM	NM	EBL	35,040	1.0%	9.3	5.4x	0.8x
Treasury Bond**	115	111	+3.75	+3.38%	240	2,940,880	45.1%	20.4	0.6%	NM	NM						

Top Ten Gainers	Close Price (BDT)	∆%	Turnover (BDT Mn)	PE	РВ	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	A%	urnover DT Mn)	PE	PB
NEWLINE	46.2	+9.5%	0.6	88.8x	1.9x	SQURPHARMA	121,789	7.0%	9.0x	1.5x	ORIONPHARM	76.0 +	·1.6%	257.6	17.3x	0.8x
ACTIVEFINE	15.2	+9.4%	56.7	NM	0.7x	BATBC	74,086	4.3%	10.1x	3.4x	LOVELLO	83.5 -	2.5%	140.9	60.5x	6.3x
SIMTEX	24.9	+7.3%	83.9	26.2x	1.1x	BEXIMCO	69,196	4.0%	NM	1.2x	ORIONINFU	567.6 -	2.9%	102.0	NM	38.0x
YPL	22.4	+6.7%	25.6	NM	4.2x	RENATA	68,042	3.9%	32.5x	2.3x	AIL	128.7 +	0.1%	93.0	52.1x	5.4x
PUBALIBANK	25.2	+5.9%	3.0	4.0x	0.6x	BXPHARMA	45,564	2.6%	9.1x	1.0x	SIMTEX	24.9 +	7.3%	83.9	26.2x	1.1x
AFCAGRO	14.0	+5.3%	8.4	NM	0.8x	GP	38,700	2.2%	7.9x	3.8x	BEACHHATCH	74.8 -	3.0%	77.9	38.8x	6.0x
GLDNJMF	18.6	+5.1%	47.0	NM	2x	BEACONPHAR	34,036	2.0%	79.0x	5.8x	BESTHLDNG	33.4 -	2.1%	68.0	25.7x	0.6x
APEXSPINN	113.7	+4.2%	2.3	30.3x	1.8x	ISLAMIBANK	33,649	1.9%	8.3x	0.7x	RUPALILIFE	139.2	-	60.5	NM	NM
VAMLBDMF1	5.4	+3.8%	0.0	NM	0.5x	BRACBANK	30,964	1.8%	7.0x	0.9x	LHBL	58.6 -	1.8%	57.9	12.0x	2.9x
RAHIMAFOOD	114.4	+3.1%	6.8	NM	11.3x	LHBL	28,853	1.7%	12.0x	2.9x	ACTIVEFINE	15.2 +	9.4%	56.7	NM	0.7x
						NBL	19,116	1.1%	NM	1.3x						
Top Ten Losers	Close Price	Δ%	Turnover	PE	РВ	PUBALIBANK	18,457	1.1%	4.0x	0.6x	Block Trade	Maximum Price		No. of	Quantity	Turnover
Top Tell Losers	(BDT)	∆70	(BDT Mn)		10	CITYBANK	18,190	1.0%	3.7x	0.6x	DIOCK HAGE	(BDT)	Price (BDT)	Trade	('000)	(BDT Mn)
UNILEVERCL	2,206.2	-3.0%	18.0	49.3x	16.5x	OLYMPIC	16,818	1.0%	15.4x	2.5x	UNILEVERCL	2,388.0	2,388.0	14.0	371	886.76
APEXFOODS	223.3	-3.0%	1.7	35.7x	2x	ROBI	15,714	0.9%	30.1x	1.7x	BATBC	330.0	330.0	12.0	1,299	428.80
SILVAPHL	16.2	-3.0%	6.0	NM	1.0x	BSRMLTD	14,210	0.8%	4.6x	0.6x	ACI	140.0	140.0	4.0	2,597	363.51
ECABLES	126.4	-3.0%	0.4	NM	0.4x	BESTHLDNG	14,098	0.8%	25.7x	0.6x	MEGHNACEM	75.0	75.0	1.0	1,259	94.43
BSCPLC	110.2	-3.0%	5.6	9.4x	1.2x	PRIMEBANK	13,962	0.8%	4.1x	0.6x	AIL	128.0	124.8	12.0	353	44.73
SONALIANSH	301.8	-3.0%	12.7	35.2x	4.5x	UPGDCL	13,547	0.8%	9.7x	2.1x	WALTONHIL	547.0	539.5	5.0	40	21.72

0.8%

30.4x 0.5x

BSRMLTD

SIMTEX

MIRACLEIND

CITYGENINS

90.0

36.1

23.5

87.9

90.0

36.1

23.1

87.9

1.0

2.0

3.0

3.0

222

342

230

60

19.94

12.34

5.34

5.27

•	NBFI Sector PE calculation	methodology ha	s been modified to	reflect positive earnings only.

13,369

** The base of the Bond index starts at 100, starting from Jan 13, 2022 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

SUMITPOWER



Daily Market Updat	te
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Block Trade	Maximum	Minimum	Turnover	Quantity	No. of
	Price (BDT)	Price	(BDT Mn)	('000)	Trade
UNILEVERCL	2,388.0	2,388.0	886.8	371	14
BATBC	330.0	330.0	428.8	1,299	12
ACI	140.0	140.0	363.5	2,597	4
MEGHNACEM	75.0	75.0	94.4	1,259	1
AIL	128.0	124.8	44.7	353	12
WALTONHIL	547.0	539.5	21.7	40	5
BSRMLTD	90.0	90.0	19.9	222	1
MIRACLEIND	36.1	36.1	12.3	342	2
SIMTEX	23.5	23.1	5.3	230	3
CITYGENINS	87.9	87.9	5.3	60	3
BRACBANK	36.1	35.7	3.7	102	3
DOREENPWR	29.0	29.0	2.9	100	1
ORIONINFU	570.0	570.0	2.7	5	1
EGEN	50.0	50.0	2.4	47	1
BSC	102.0	102.0	2.0	20	1
ASIATICLAB	65.0	63.1	1.7	26	3
FEKDIL	20.4	19.5	1.6	79	2
GLOBALINS	28.0	28.0	1.4	50	1
ADNTEL	103.5	93.7	1.3	14	2
PAPERPROC	125.0	125.0	1.3	10	1
RUPALILIFE	135.2	135.2	1.1	8	1
PRAGATILIF	138.0	135.9	1.0	8	2
Total			1,919.5		97

Upcoming Corporate Events

DSE Ticker	Right	Divi	dend	Event	Date
	Share	Stock	Cash	Event	Date
EXIMBANK		0.0%	10%	Record Date	26-May-24
IFIC		5.0%	0%	Record Date	26-May-24
FIRSTSBANK		5.0%	5%	Record Date	26-May-24
ASIAINS		0.0%	11%	Record Date	26-May-24
JAMUNABANK		8.5%	18%	Record Date	26-May-24
MERCINS		0.0%	10%	Record Date	26-May-24
REPUBLIC		0.0%	11%	Record Date	26-May-24
ONEBANKPLC		3.5%	4%	Record Date	26-May-24
ABBANK		2.0%	0%	Record Date	26-May-24
BNICL		0.0%	20%	Record Date	27-May-24
PRAGATIINS		7.0%	20%	Record Date	27-May-24
MARICO		0.0%	200%	Record Date	27-May-24
SIBL		5.0%	0%	Record Date	28-May-24
TRUSTBANK		8.0%	12%	Record Date	29-May-24
SBACBANK		0.0%	2%	Record Date	29-May-24

f Important DSE News INDEXAGRO

Refer to their earlier news disseminated by DSE on 12.12.2022, the company has further informed that the extension of raw material storage capacity by installing 02 (Two) Silos' in the tune of capacity 8,000 (Eight Thousand) Metric Tons each with automatic Loading & Unloading facilities at the Feed Mill Division, Valuka, Mymensingh has been successfully commissioned and ready for operation from May 22, 2024. It is noted that the total cost of machine & equipments for the same project is Tk. 139.80 million.

PADMAOIL

The company has informed that since the existing Company Secretary Mr. Ali Absar will stay abroad from 19/05/2024 to 26/06/2024 to perform Holy Hajj, Mr. M.M. Mazibur Rahman will be in charge of Company Secretary in addition to his current duties. His particular is as under: Name: M.M. Mazibur Rahman, Designation: DGM (Dhaka) & Company Secretary (CC), Mobile Number: 01777703392, E-mail ID: mmmrpocl@gmail.com.

ACMELAB

The company has informed that the Board of Directors of the company passed the following decision: Approval for production of validation batch of the Active Pharmaceutical Ingredients (API) project of the company at API Industrial Park, Baushia, Gazaria, Munshiganj.

MTB

Refer to their earlier news disseminated by DSE on 12.12.2023, the remaining 2,171,856 shares of Late Al-Haj Syed Abul Hossain, one of the Sponsors of the company, will also be transmitted to the account of his nominees.

ALARABANK

Alhajj Kazi Abu Kausar, a Sponsor of the company, has further informed that he has completed his transfer of 1,70,000 shares of the company to his sister Ms. Kazi Sultana Delwar, by way of gift outside the trading system of the Exchange as per declaration disseminated on 19.05.2024.

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