

## Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.14%) gained 59.67 points and closed at 5,310.52. The blue-chip index DS30 (+0.63%), the Shariah-based index DSES (+1.20%), and the large-cap index CDSET (+0.88%) closed at 1,900.65, 1,160.18, and 1,011.27 points, respectively. All the large-cap sectors posted positive performance today. Telecommunication booked the highest gain of 2.30% followed by NBF1 (+1.67%), Fuel & Power (+1.15%), Engineering (+1.00%), Food & Allied (+0.97%), Pharmaceutical (+0.94%), and Bank (+0.62%), respectively. Block trades contributed 9.8% of the overall market turnover. Unilever Consumer Care Limited (-3.0%) was the most traded share with a turnover of BDT 336 million.

Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,310.52	5,250.85	+59.67	+1.14%	-15.0%
DS30	1,900.65	1,888.72	+11.94	+0.63%	-9.2%
DSES	1,160.18	1,146.47	+13.71	+1.20%	-15.0%
CDSET	1,011.27	1,002.42	+8.85	+0.88%	-15.9%

	Advanced	Declined	Unchanged	Total
All Category	276	84	34	394
A Category (Equity)	163	49	22	234
B Category (Equity)	86	12	5	103
N Category (Equity)	3	1	0	4
Z Category (Equity)	24	22	7	53
Mutual Funds	17	9	11	37
Corporate Bonds	1	1	0	2
Treasury Bonds	2	1	0	3

\* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,513,167	6,473,712	+0.6%
	Mn USD	55,280	54,945	
Turnover	Mn BDT	5,061	3,228	+56.8%
	Mn USD	43	27	
Volume	Mn Shares	161	93	+73.3%
	No. of Trade	133,732	81,365	+64.4%

\* Average Interbank Exchange Rate is BDT 117.82 as of May 27, 2024

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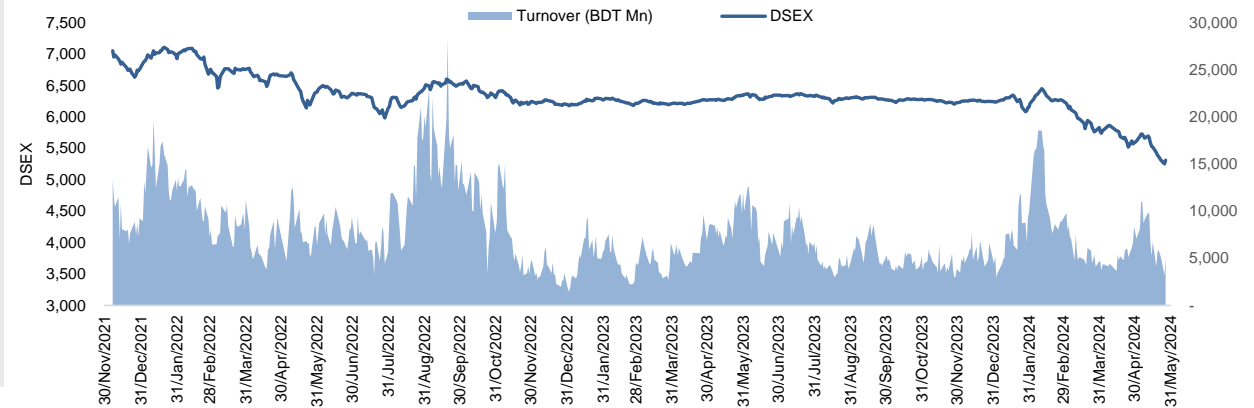


Figure: Sectorial Turnover (BDT Mn)

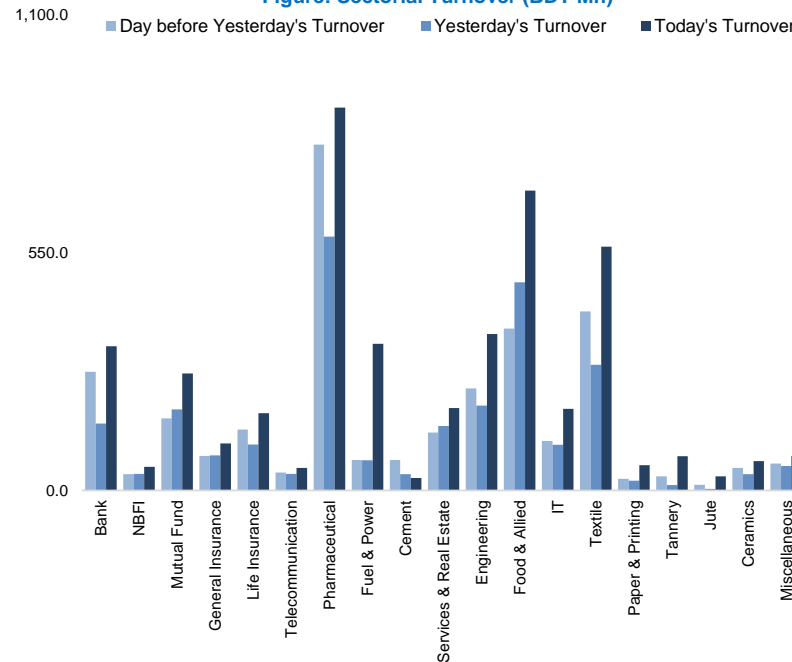
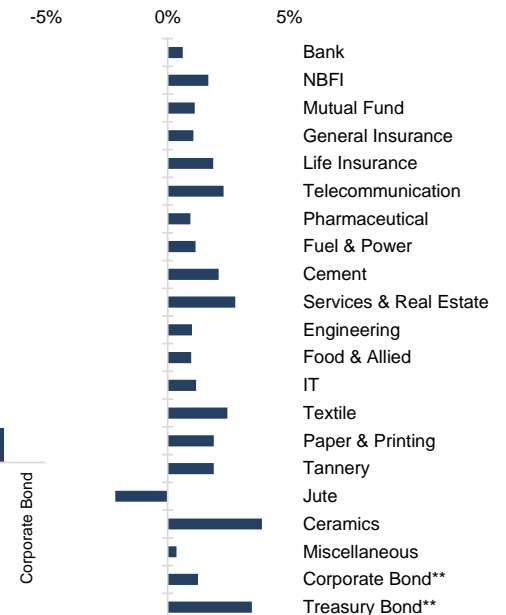


Figure: Sectorial Mcap Change



Market PE 13.7x  
Market PB 1.2x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,316	1,308	+8.08	+0.62%	36	629,174	9.7%	333.4	7.3%	7.3x	0.6x	GP	309,624	8.7%	8.7	8.0x	3.9x
NBFI	1,130	1,112	+18.54	+1.67%	23	109,398	1.7%	54.5	1.2%	NM	NM	SQURPHARMA	182,786	5.1%	62.1	9.0x	1.5x
Mutual Fund	689	681	+7.59	+1.11%	37	32,167	0.5%	270.7	5.9%	NM	0.6x	BATBC	173,718	4.9%	44.7	10.0x	3.3x
General Insurance	3,012	2,981	+31.50	+1.06%	43	87,256	1.3%	108.5	2.4%	15.8x	1.3x	WALTONHIL	157,947	4.4%	19.2	12.2x	1.4x
Life Insurance	2,025	1,988	+37.24	+1.87%	15	53,840	0.8%	178.3	3.9%	NM	NM	ROBI	117,853	3.3%	36.5	30.8x	1.7x
Telecommunication	3,843	3,756	+86.40	+2.30%	3	444,908	6.8%	52.3	1.1%	10.0x	2.7x	BEXIMCO	103,842	2.9%	0.2	NM	1.2x
Pharmaceutical	3,058	3,030	+28.37	+0.94%	33	583,832	9.0%	884.6	19.4%	15.8x	1.7x	BERGERPBL	78,898	2.2%	0.5	24.3x	5.9x
Fuel & Power	1,194	1,181	+13.55	+1.15%	23	314,463	4.8%	338.7	7.4%	20.6x	0.7x	UPGDCL	74,259	2.1%	4.6	9.9x	2.2x
Cement	2,166	2,121	+44.49	+2.10%	7	103,434	1.6%	28.9	0.6%	15.0x	2.1x	RENATA	72,821	2.0%	19.3	31.7x	2.2x
Services & Real Estate	1,607	1,563	+43.51	+2.78%	9	88,825	1.4%	190.6	4.2%	27.8x	0.6x	LHBL	68,521	1.9%	20.1	12.1x	2.9x
Engineering	2,765	2,738	+27.48	+1.00%	42	319,463	4.9%	361.9	7.9%	13.4x	1.0x	BRACBANK	61,055	1.7%	21.5	6.9x	0.9x
Food & Allied	15,308	15,161	+147.19	+0.97%	21	281,049	4.3%	692.9	15.2%	15.0x	4.7x	ISLAMIBANK	52,486	1.5%	0.0	8.3x	0.7x
IT	2,565	2,536	+29.49	+1.16%	11	33,750	0.5%	188.5	4.1%	27.8x	2.2x	BXPBARMA	49,652	1.4%	18.3	9.3x	1.1x
Textile	1,258	1,228	+30.10	+2.45%	58	130,508	2.0%	563.2	12.3%	95.5x	0.9x	ICB	47,873	1.3%	4.1	NM	1.1x
Paper & Printing	6,971	6,841	+130.05	+1.90%	6	31,984	0.5%	58.1	1.3%	49.4x	1.6x	DUTCHBANGL	41,832	1.2%	0.6	5.2x	0.8x
Tannery	2,398	2,353	+44.63	+1.90%	6	26,264	0.4%	78.9	1.7%	37.8x	2.5x	UNILEVERCL	40,013	1.1%	335.6	46.4x	15.5x
Jute	16,678	17,045	-366.84	-2.15%	3	3,908	0.1%	32.6	0.7%	NM	NM	POWERGRID	37,192	1.0%	2.5	NM	0.2x
Ceramics	514	494	+19.18	+3.88%	5	22,803	0.4%	68.1	1.5%	44.5x	1.4x	BESTHLDNG	36,649	1.0%	84.5	26.6x	0.6x
Miscellaneous	4,279	4,263	+15.50	+0.36%	15	233,133	3.6%	80.1	1.8%	39.3x	1.8x	BEACONPHAR	35,620	1.0%	29.4	79.1x	5.8x
Corporate Bond**	5,454	5,387	+66.95	+1.24%	16	43,086	0.7%	0.3	0.0%	NM	NM	EBL	35,312	1.0%	6.4	5.4x	0.8x
Treasury Bond**	122	118	+4.09	+3.46%	241	2,939,500	45.1%	0.5	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ALLTEX	18.7	+10.0%	25.7	NM	3.5x	SQURPHARMA	121,789	7.0%	9.0x	1.5x	UNILEVERCL	2,076.0	-3.0%	335.6	46.4x	15.5x
BIFC	9.9	+10.0%	1.4	NM	NM	BATBC	74,086	4.3%	10.0x	3.3x	MPETROLEUM	198.6	-	266.1	4.6x	0.9x
KPPL	20.2	+9.8%	16.7	NM	NM	BEXIMCO	69,196	4.0%	NM	1.2x	ASIATICLAB	59.8	-2.4%	184.3	NM	1.2x
IFIC	9.2	+9.8%	100.6	6.4x	0.5x	RENATA	68,042	3.9%	31.7x	2.2x	ORIONPHARM	74.1	+0.1%	151.3	16.9x	0.8x
INDEXAGRO	65.4	+9.7%	2.6	13.7x	0.8x	BXPBARMA	45,564	2.6%	9.3x	1.1x	AIL	129.7	+1.3%	122.1	52.5x	5.4x
AB BANK	7.2	+9.1%	25.8	7.1x	0.2x	GP	38,700	2.2%	8.0x	3.9x	LOVELLO	89.7	+0.9%	117.7	65.0x	6.8x
SPCERAMICS	35.9	+8.8%	34.0	NM	1x	BEACONPHAR	34,036	2.0%	79.1x	5.8x	IFIC	9.2	+9.8%	100.6	6.4x	0.5x
MAKSONSPIN	12.4	+8.8%	13.3	NM	0.9x	ISLAMIBANK	33,649	1.9%	8.3x	0.7x	RELIANCE1	21.4	+8.1%	98.9	NM	2.0x
FIRSTFIN	3.9	+8.3%	0.4	NM	NM	BRACBANK	30,964	1.8%	6.9x	0.9x	GOLDENSON	21.2	+2.4%	95.2	NM	1.1x
SILVAPHL	17.2	+8.2%	6.7	NM	1.0x	LHBL	28,853	1.7%	12.1x	2.9x	FEKDIL	18.4	+2.2%	92.4	11.8x	0.9x
						NBL	19,116	1.1%	NM	1.3x						
						PUBALIBANK	18,457	1.1%	3.9x	0.6x						
						CITYBANK	18,190	1.0%	3.7x	0.6x						
						OLYMPIC	16,818	1.0%	15.5x	2.5x						
						ROBI	15,714	0.9%	30.8x	1.7x						
						BSRMLTD	14,210	0.8%	4.6x	0.6x						
						BESTHLDNG	14,098	0.8%	26.6x	0.6x						
						PRIMEBANK	13,962	0.8%	4.2x	0.6x						
						UPGDCL	13,547	0.8%	9.9x	2.2x						
						SUMITPOWER	13,369	0.8%	29.9x	0.5x						
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)					
UNILEVERCL	2,076.0	-3.0%	335.6	46.4x	15.5x	AIL	130.0	124.2	30.0	1,214	152.15					
KBPPWBIL	178.9	-3.0%	0.1	NM	15x	MPETROLEUM	198.6	198.6	1.0	755	149.94					
ICBSONAL1	9.8	-3.0%	17.0	NM	1.4x	IFIC	9.0	8.3	3.0	4,461	40.11					
NORTHERN	124.2	-3.0%	0.0	NM	1.5x	RELIANCE1	20.4	19.9	9.0	1,446	29.00					
ECABLES	119.4	-2.9%	1.0	NM	0.3x	BSRMLTD	90.0	90.0	1.0	222	19.94					
EGEN	43.2	-2.9%	37.6	29.4x	1.9x	STANDBANKL	6.4	6.4	1.0	3,000	19.20					
NRBCBANK	10.0	-2.9%	0.5	5.4x	0.6x	WALTONHIL	523.0	522.5	2.0	24	12.80					
MITHUNKNIT	30.0	-2.9%	1.3	NM	9.4x	JAMUNAOIL	176.5	176.5	1.0	60	10.59					
UTTARAFIN	16.7	-2.9%	0.3	NM	0.3x	ORIONINFU	590.0	540.2	5.0	16	8.71					
ARAMIT	234.3	-2.9%	9.8	NM	1.7x	LOVELLO	93.8	86.5	5.0	79	7.06					

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.  
 \*\* The base of the Bond index starts at 100, starting from Jan 13, 2022  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
AIL	130.0	124.2	152.2	1,214	30
MPETROLEUM	198.6	198.6	149.9	755	1
IFIC	9.0	8.3	40.1	4,461	3
RELIANCE1	20.4	19.9	29.0	1,446	9
BSRMLTD	90.0	90.0	19.9	222	1
STANDBANKL	6.4	6.4	19.2	3,000	1
WALTONHIL	523.0	522.5	12.8	24	2
JAMUNAOIL	176.5	176.5	10.6	60	1
ORIONINFU	590.0	540.2	8.7	16	5
LOVELLO	93.8	86.5	7.1	79	5
OIMEX	28.0	28.0	5.6	200	2
SONALIANSH	314.9	314.9	3.9	13	4
ORIONPHARM	77.0	72.2	3.6	47	3
PARAMOUNT	63.0	63.0	3.2	52	3
EGEN	48.0	44.9	2.9	63	3
RUPALILIFE	140.5	140.0	2.7	19	3
AL-HAJTEX	180.0	173.0	2.3	13	2
BSC	112.4	112.4	2.2	20	1
NCCBANK	12.3	12.3	2.2	183	3
ACIFORMULA	115.0	115.0	1.7	15	1
AIBL1STIMF	8.6	8.6	1.7	200	1
ICBSONALI1	10.0	10.0	1.5	154	1
<b>Total</b>			<b>495.4</b>		<b>101</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PRAGATIINS		7.0%	20%	Record Date	27-May-24
MARICO		0.0%	200%	Record Date	27-May-24
SIBL		5.0%	0%	Record Date	28-May-24
TRUSTBANK		8.0%	12%	Record Date	29-May-24
SBACBANK		0.0%	2%	Record Date	29-May-24
ISLAMIINS		0.0%	15%	Record Date	30-May-24
ASIAPACINS		0.0%	12%	Record Date	30-May-24
EASTERNINS		0.0%	20%	Record Date	30-May-24
NRBBANK		0.0%	10%	Record Date	2-Jun-24
NCCBANK		0.0%	12%	Record Date	2-Jun-24
DHAKAINS		0.0%	17%	Record Date	3-Jun-24
PEOPLESINS		0.0%	10%	Record Date	4-Jun-24
RUPALIINS		0.0%	10%	Record Date	4-Jun-24
PHENIXINS		0.0%	12%	Record Date	4-Jun-24
UNIONBANK		0.0%	5%	Record Date	6-Jun-24

**Important DSE News**

**BRACBANK**

Mr. Selim Reza Farhad Hussain, Managing Director & CEO of the Company, has completed his sale of 4,85,023 shares of the company at prevailing market price through Dhaka Stock Exchange PLC. (DSE) as per declaration disseminated on 16.04.2024.

**UCB**

Refer to their earlier news disseminated by DSE on 21.05.2024 regarding stock dividend for the year ended December 31, 2023, the company has further informed that Bangladesh Securities and Exchange Commission has accorded its consent for raising the Paid-up Capital through the Issuance of Bonus Shares (5% Stock Dividend) for the year ended December 31, 2023. The record date for the entitlement of 5% stock to be declared soon.

**KBPPWBIL**

(Q2 Un-audited): EPS was Tk. (0.01) for October-December 2023 as against Tk. (0.01) (restated) for October-December 2022; EPS was Tk. (0.03) for July-December 2023 as against Tk. (0.02) (restated) for July-December 2022. NOCFPS was Tk. 0.02 for July-December 2023 as against Tk. (0.12) (restated) for July-December 2022. NAV per share was Tk. 11.84 as on December 31, 2023 and Tk. 11.87 (restated) as on June 30, 2023.

**STANCERAM**

(Q3 Un-audited): EPS was Tk. (3.26) for January-March 2024 as against Tk. (2.03) for January-March 2023; EPS was Tk. (15.31) for July 2023-March 2024 as against Tk. (6.36) for July 2022-March 2023. NOCFPS was Tk. (12.71) for July 2023-March 2024 as against Tk. (2.83) for July 2022-March 2023. NAV per share was Tk. (30.13) as on March 31, 2024 and Tk. (14.82) as on June 30, 2023.

**ACFL**

(Q3 Un-audited): EPS was Tk. (0.06) for January-March 2024 as against Tk. (0.69) for January-March 2023; EPS was Tk. (0.01) for July 2023-March 2024 as against Tk. (0.40) for July 2022-March 2023. NOCFPS was Tk. 0.30 for July 2023-March 2024 as against Tk. 6.38 for July 2022-March 2023. NAV per share was Tk. 33.99 as on March 31, 2024 and Tk. 34.50 as on June 30, 2023.

**BDTHAIFOOD**

The company has informed that it has decided to hold its 4th EGM to recommend the following proposals- (a) Changes in the use of IPO Proceeds and (b) Extension of time period for utilization of IPO Proceeds. Date and time of 4th EGM: July 14, 2024 at 10:30 AM. Venue of EGM: Hybrid System. Record Date: June 20, 2024. To view the detailed PSI, please visit: [https://www.dsebd.org/Annexure/2024/PSI%204th%20EGM%20BD%20Thai\\_2024.pdf](https://www.dsebd.org/Annexure/2024/PSI%204th%20EGM%20BD%20Thai_2024.pdf)

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