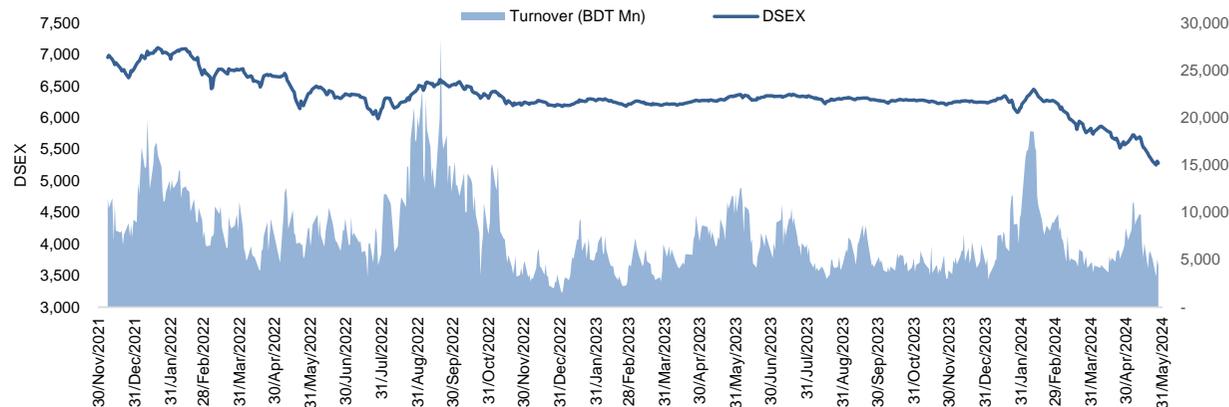


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.60%) lost 31.63 points and closed at 5,278.88. The blue-chip index DS30 (-0.73%), the Shariah-based index DSES (-0.66%), and the large-cap index CDSET (+0.03%) closed at 1,886.73, 1,152.55, and 1,011.62 points, respectively. Most of the large-cap sectors posted negative performance today. NBF I experienced the highest loss of 2.03% followed by Telecommunication (-1.46%), Pharmaceutical (-0.43%), Fuel & Power (-0.30%), Engineering (-0.19%), Bank (-0.17%), and Food & Allied (+1.06%), respectively. Block trades contributed 9.4% of the overall market turnover. IFIC Bank Ltd. (+7.6%) was the most traded share with a turnover of BDT 214 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,278.88	5,310.52	-31.63	-0.60%	-15.5%
DS30	1,886.73	1,900.65	-13.93	-0.73%	-9.9%
DSES	1,152.55	1,160.18	-7.63	-0.66%	-15.5%
CDSET	1,011.62	1,011.27	+0.35	+0.03%	-15.9%

	Advanced	Declined	Unchanged	Total
All Category	92	265	37	394
A Category (Equity)	58	153	23	234
B Category (Equity)	10	88	5	103
N Category (Equity)	1	3	0	4
Z Category (Equity)	23	21	9	53
Mutual Funds	17	11	9	37
Corporate Bonds	1	1	0	2
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,512,848	6,513,167	-0.0%
	Mn USD	55,284	55,287	-0.0%
Turnover	Mn BDT	4,407	5,061	-12.9%
	Mn USD	37	43	-12.9%
Volume	Mn Shares	176	161	+9.4%
	No. of Trade	135,581	133,732	+1.4%

* Average Interbank Exchange Rate is BDT 117.81 as of May 28, 2024

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Figure: Sectorial Turnover (BDT Mn)

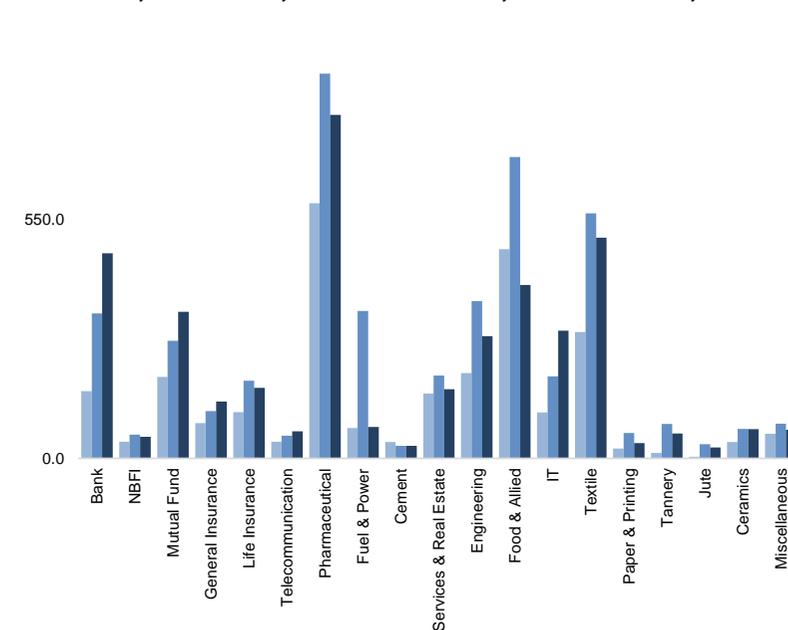
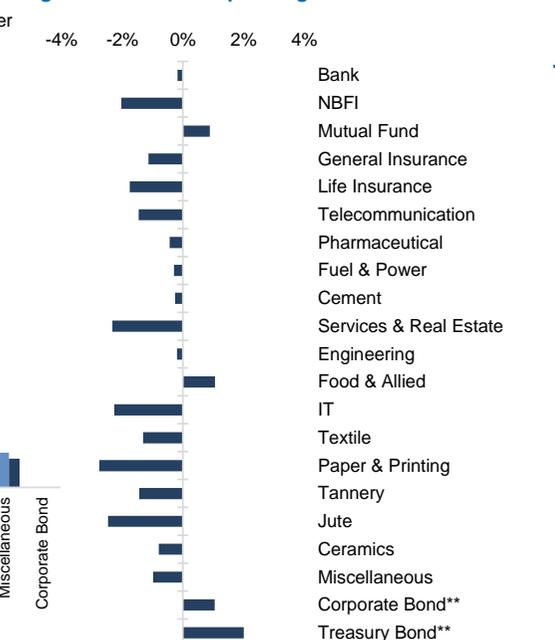


Figure: Sectorial Mcap Change



Market PE 13.7x
Market PB 1.2x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,313	1,316	-2.30	-0.17%	36	628,074	9.6%	471.3	11.8%	7.2x	0.6x	GP	304,493	8.6%	24.9	7.9x	3.8x
NBFI	1,107	1,130	-22.91	-2.03%	23	107,180	1.6%	49.5	1.2%	NM	NM	SQRPHARMA	183,673	5.2%	45.2	9.1x	1.5x
Mutual Fund	695	689	+6.10	+0.89%	37	32,452	0.5%	336.9	8.4%	NM	0.6x	BATBC	177,498	5.0%	73.5	10.2x	3.4x
General Insurance	2,978	3,012	-34.29	-1.14%	43	86,263	1.3%	130.7	3.3%	15.7x	1.3x	WALTONHIL	159,461	4.5%	3.0	12.3x	1.5x
Life Insurance	1,990	2,025	-35.39	-1.75%	15	52,900	0.8%	162.4	4.1%	NM	NM	ROBI	116,806	3.3%	32.6	30.5x	1.7x
Telecommunication	3,787	3,843	-55.93	-1.46%	3	438,432	6.7%	62.0	1.6%	9.9x	2.7x	BEXIMCO	103,842	2.9%	0.0	NM	1.2x
Pharmaceutical	3,045	3,058	-13.24	-0.43%	33	581,305	8.9%	789.8	19.8%	15.7x	1.7x	BERGERPBL	77,739	2.2%	3.9	23.9x	5.8x
Fuel & Power	1,191	1,194	-3.53	-0.30%	23	313,533	4.8%	72.1	1.8%	20.5x	0.7x	UPGDCL	73,100	2.1%	3.8	9.8x	2.2x
Cement	2,160	2,166	-5.64	-0.26%	7	103,165	1.6%	28.6	0.7%	15.0x	2.1x	RENATA	73,004	2.1%	4.6	31.8x	2.2x
Services & Real Estate	1,569	1,607	-37.35	-2.32%	9	86,760	1.3%	159.0	4.0%	27.2x	0.6x	LHBL	68,289	1.9%	12.0	12.0x	2.9x
Engineering	2,760	2,765	-5.28	-0.19%	42	318,853	4.9%	281.3	7.0%	13.3x	1.0x	BRACBANK	60,170	1.7%	14.0	6.8x	0.9x
Food & Allied	15,470	15,308	+162.58	+1.06%	21	284,034	4.4%	398.7	10.0%	15.1x	4.8x	ISLAMIBANK	52,486	1.5%	0.0	8.3x	0.7x
IT	2,507	2,565	-58.05	-2.26%	11	32,986	0.5%	293.4	7.3%	27.2x	2.1x	BXPBARMA	50,277	1.4%	16.4	9.4x	1.1x
Textile	1,241	1,258	-16.49	-1.31%	58	128,798	2.0%	507.3	12.7%	94.3x	0.9x	ICB	46,485	1.3%	5.3	NM	1.1x
Paper & Printing	6,780	6,971	-191.73	-2.75%	6	31,104	0.5%	35.2	0.9%	48.0x	1.5x	DUTCHBANGL	42,271	1.2%	1.5	5.3x	0.9x
Tannery	2,364	2,398	-34.50	-1.44%	6	25,886	0.4%	57.2	1.4%	37.3x	2.5x	UNILEVERCL	39,460	1.1%	3.1	45.7x	15.3x
Jute	16,267	16,678	-411.07	-2.46%	3	3,812	0.1%	24.8	0.6%	NM	NM	POWERGRID	37,740	1.1%	1.3	NM	0.2x
Ceramics	509	514	-4.09	-0.80%	5	22,621	0.3%	67.1	1.7%	44.2x	1.4x	BESTHLDNG	35,590	1.0%	62.8	25.9x	0.6x
Miscellaneous	4,237	4,279	-42.05	-0.98%	15	230,841	3.5%	66.3	1.7%	38.9x	1.8x	EBL	35,312	1.0%	7.0	5.4x	0.8x
Corporate Bond**	5,511	5,454	+57.24	+1.05%	16	43,219	0.7%	0.1	0.0%	NM	NM	BEACONPHAR	34,558	1.0%	15.6	76.7x	5.6x
Treasury Bond**	125	122	+2.46	+2.01%	241	2,960,189	45.5%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GHCL	26.0	+9.7%	1.7	NM	0.6x	SQRPHARMA	121,789	7.0%	9.1x	1.5x	IFIC	9.9	+7.6%	213.9	6.8x	0.5x
PRIME1ICBA	6.8	+9.7%	11.3	NM	1.1x	BATBC	74,086	4.3%	10.2x	3.4x	EGEN	42.0	-2.8%	192.0	28.6x	1.8x
BIFC	10.8	+9.1%	1.7	NM	NM	BEXIMCO	69,196	4.0%	NM	1.2x	RELIANCE1	20.8	-2.8%	151.2	NM	1.9x
TUNGHAI	3.8	+8.6%	0.9	NM	NM	RENATA	68,042	3.9%	31.8x	2.2x	AIL	134.4	+3.6%	127.5	54.4x	5.6x
IFIC	9.9	+7.6%	213.9	6.8x	0.5x	BXPBARMA	45,564	2.6%	9.4x	1.1x	ORIONPHARM	72.1	-2.7%	123.4	16.4x	0.8x
ICBAMCL2ND	7.4	+7.2%	0.9	NM	1.2x	GP	38,700	2.2%	7.9x	3.8x	ASIATICLAB	58.1	-2.8%	106.3	NM	1.1x
PF1STMF	7.7	+6.9%	31.0	NM	1x	BEACONPHAR	34,036	2.0%	76.7x	5.6x	BEACHHATCH	73.3	+2.9%	101.5	38.0x	5.9x
STANCERAM	86.4	+6.9%	0.0	NM	NM	ISLAMIBANK	33,649	1.9%	8.3x	0.7x	ORIONINFU	551.3	-2.5%	100.2	NM	37.0x
FBFIF	3.9	+5.4%	2.3	NM	0.4x	BRACBANK	30,964	1.8%	6.8x	0.9x	LOVELLO	87.1	-2.9%	91.9	63.1x	6.6x
ICBEPMF1S1	5.9	+5.4%	1.6	NM	1.1x	LHBL	28,853	1.7%	12.0x	2.9x	BATBC	328.7	+2.2%	73.5	10.2x	3.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
NATLIFEINS	103.6	-3.0%	3.5	NM	NM	PUBALIBANK	18,457	1.1%	3.9x	0.6x	IFIC	10.0	9.9	6.0	15,547	154.97
MHSMML	16.2	-3.0%	0.5	NM	1x	CITYBANK	18,190	1.0%	3.7x	0.6x	RUPALILIFE	145.0	143.5	7.0	444	63.82
KOHINOOR	671.8	-3.0%	18.5	59.3x	11.7x	OLYMPIC	16,818	1.0%	15.8x	2.5x	AIL	130.1	125.9	17.0	474	61.02
ARAMIT	227.3	-3.0%	11.6	NM	1.7x	ROBI	15,714	0.9%	30.5x	1.7x	BSRMLTD	90.0	90.0	2.0	222	19.94
AOL	19.5	-3.0%	8.8	12.5x	1.0x	BSRMLTD	14,210	0.8%	4.6x	0.6x	WALTONHIL	526.0	523.9	5.0	37	19.40
ZAHEENSPIN	6.5	-3.0%	0.9	NM	1.4x	BESTHLDNG	14,098	0.8%	25.9x	0.6x	STANDBANKL	6.5	6.5	2.0	2,450	15.93
BEACONPHAR	149.6	-3.0%	15.6	76.7x	5.6x	PRIMEBANK	13,962	0.8%	4.3x	0.6x	SONALIPAPR	329.0	323.0	4.0	36	11.69
SONALIPAPR	323.0	-3.0%	6.7	98.2x	1.9x	UPGDCL	13,547	0.8%	9.8x	2.2x	DGIC	30.9	27.3	2.0	327	9.49
AFTABAUTO	29.4	-3.0%	24.1	NM	0.6x	SUMITPOWER	13,369	0.8%	29.9x	0.5x	EGEN	43.8	43.8	1.0	155	6.79
KPPL	19.6	-3.0%	11.5	NM	NM						SIMTEX	26.9	23.8	6.0	222	5.55

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
IFIC	10.0	9.9	155.0	15,547	6
RUPALILIFE	145.0	143.5	63.8	444	7
AIL	130.1	125.9	61.0	474	17
BSRMLTD	90.0	90.0	19.9	222	2
WALTONHIL	526.0	523.9	19.4	37	5
STANDBANKL	6.5	6.5	15.9	2,450	2
SONALIPAPR	329.0	323.0	11.7	36	4
DGIC	30.9	27.3	9.5	327	2
EGEN	43.8	43.8	6.8	155	1
SIMTEX	26.9	23.8	5.5	222	6
NAVANAPHAR	100.0	95.0	5.4	55	3
AL-HAJTEX	170.0	170.0	4.3	25	2
RELIANCE1	21.2	21.2	3.5	164	3
PTL	73.5	72.3	3.0	42	3
SPCL	65.5	65.5	2.8	43	4
OIMEX	30.6	28.5	2.6	90	3
ORIONINFU	591.0	565.0	2.4	4	2
ADNTEL	90.5	90.5	2.3	25	1
KOHINOOR	702.7	701.9	2.1	3	3
BEXIMCO	116.1	104.1	1.5	14	3
MEGHNALIFE	69.7	69.7	1.5	21	1
BATBC	312.2	312.2	1.4	5	2
Total			413.4		100

Important DSE News
UCB

The company has made an investment of Tk. 50.00 Crore as Sponsor of a Closed End Growth Mutual Fund to be Managed by CAPITEC Asset Management Limited.

Refer to their earlier news disseminated by DSE on 27.05.2024 regarding BSEC consent for issuance of 5% stock dividend, the company has further informed that the Board of Directors of the company has fixed the record date on June 03, 2024 for the entitlement of 5% Stock Dividend for the year ended December 31, 2023.

ABBANK

Refer to their earlier news disseminated by DSE on 23.05.2024, the company has informed that the Bangladesh Securities and Exchange Commission (BSEC) has accorded its consent for declaring 2% Stock Dividend (Bonus Shares) for the shareholders of the company for the year ended December 31, 2023. The record date for the entitlement of the said Stock Dividend (Bonus shares) will be on June 03, 2024.

LINDEBD

The company has informed that the Board of Directors at its meeting held on May 27, 2024, had inter-alia, approved the following: a. The Share Sale and Purchase Agreement (SPA) with ESAB Group for sale of 138,290,501 Equity Shares of Linde Industries Pvt. Ltd. (138,290,500 Equity Shares held by Company and 1 Equity Share held by Mr. Abu Mohammad Nisar, as a nominee shareholder of the Company) held by the Company. B. Notice of the Extra-ordinary General Meeting of the Members of the Company. Information regarding EGM: Date and time of EGM: June 23, 2024 at 11:00 AM. Venue of EGM: Digital Platform. Record Date: June 13, 2024.

PRIMEBANK

Mr. Tanveer A. Chowdhury, Nominated Director (representative of East Coast Shipping Lines Limited) of the Company, has expressed his intention to buy 525,000 shares of the Company at prevailing market price (in the Public/Block Market) through Dhaka Stock Exchange PLC. within next 30 working days.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
TRUSTBANK		8.0%	12%	Record Date	29-May-24
SBACBANK		0.0%	2%	Record Date	29-May-24
ISLAMIINS		0.0%	15%	Record Date	30-May-24
ASIAPACINS		0.0%	12%	Record Date	30-May-24
EASTERNINS		0.0%	20%	Record Date	30-May-24
NRBBANK		0.0%	10%	Record Date	2-Jun-24
NCCBANK		0.0%	12%	Record Date	2-Jun-24
DHAKAINS		0.0%	17%	Record Date	3-Jun-24
ABBANK		2.0%	0%	Record Date	3-Jun-24
UCB		5.0%	0%	Record Date	3-Jun-24
PEOPLESINS		0.0%	10%	Record Date	4-Jun-24
RUPALIINS		0.0%	10%	Record Date	4-Jun-24
PHENIXINS		0.0%	12%	Record Date	4-Jun-24
UNIONBANK		0.0%	5%	Record Date	6-Jun-24
GIB		5.0%	5%	Record Date	6-Jun-24

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