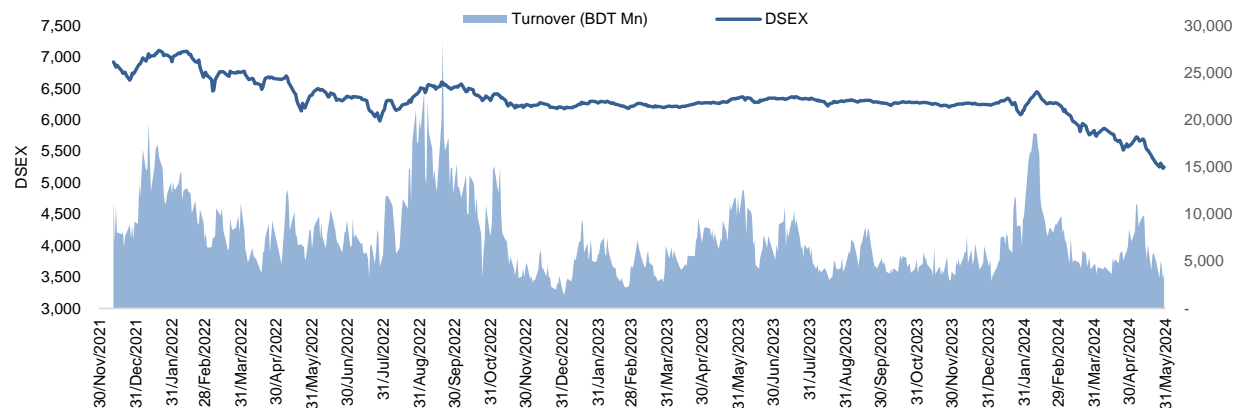


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.45%) gained 23.43 points and closed at 5,251.96. The blue-chip index DS30 (+0.26%), the Shariah-based index DSES (+0.42%), and the large-cap index CDSET (+0.37%) closed at 1,874.84, 1,143.70, and 1,008.71 points, respectively. Most of the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 1.76% followed by Fuel & Power (+1.35%), NBFII (+0.86%), Engineering (+0.82%), Pharmaceutical (+0.60%), Bank (-0.50%), and Telecommunication (-0.94%), respectively. Block trades contributed 11.4% of the overall market turnover. Rupali Life Insurance Company Limited (+2.6%) was the most traded share with a turnover of BDT 126 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,251.96	5,228.53	+23.43	+0.45%	-15.9%
DS30	1,874.84	1,869.94	+4.90	+0.26%	-10.5%
DSES	1,143.70	1,138.96	+4.74	+0.42%	-16.2%
CDSET	1,008.71	1,005.02	+3.69	+0.37%	-16.1%

Figure: Sectorial Turnover (BDT Mn)

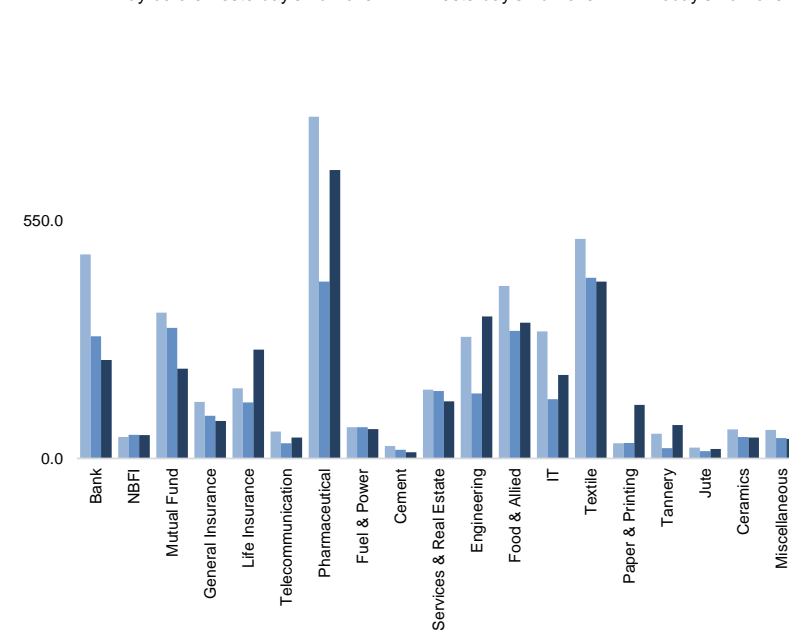
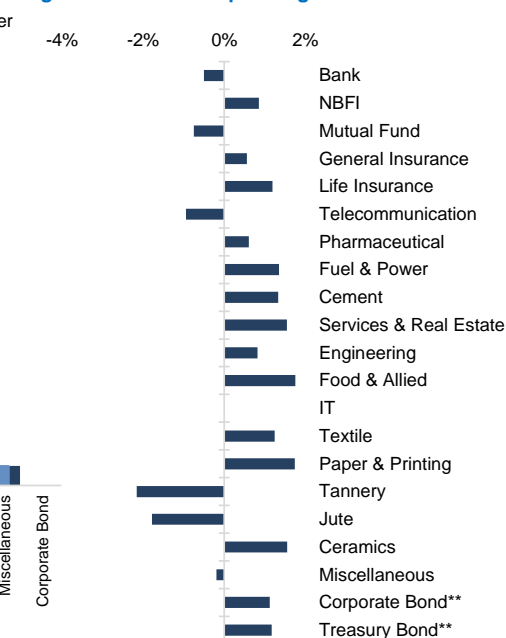


Figure: Sectorial Mcap Change



	Advanced	Declined	Unchanged	Total
All Category	213	126	50	389
A Category (Equity)	129	74	25	228
B Category (Equity)	64	28	11	103
N Category (Equity)	1	3	0	4
Z Category (Equity)	19	21	14	54
Mutual Funds	8	17	12	37
Corporate Bonds	2	0	1	3
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	6,489,221	6,478,908	+0.2%
	Mn USD	55,089	55,001	
Turnover	Mn BDT	3,745	3,067	+22.1%
	Mn USD	32	26	
Volume	Mn Shares	121	128	-5.5%
	No. of Trade	108,856	85,262	+27.7%

* Average Interbank Exchange Rate is BDT 117.80 as of May 30, 2024

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Market PE 13.6x
Market PB 1.2x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
RUPALILIFE	159.9	149.8	145.0	914	7
PRAGATILIF	144.0	128.0	104.7	810	24
WALTONHIL	515.0	515.0	20.5	40	1
BSRMLTD	90.0	90.0	19.9	222	1
FINEFOODS	184.5	179.9	17.4	95	8
SQURPHARMA	207.7	207.6	17.2	83	2
AIL	137.0	132.2	15.9	117	4
BEACHHATCH	75.3	74.7	14.6	194	2
DGIC	31.3	26.6	9.7	334	2
PREMIERBAN	10.0	10.0	9.5	950	2
ASIATICLAB	62.0	54.8	8.1	140	5
ACTIVEFINE	14.5	14.5	7.6	525	2
LOVELLO	85.0	82.0	7.5	90	3
BEXIMCO	121.8	104.1	3.2	30	6
INTRACO	33.0	33.0	3.2	98	1
SONALIPAPR	320.0	320.0	3.2	10	1
CAPMBDBLMF	7.5	7.5	2.0	260	3
REPUBLIC	33.0	33.0	1.8	54	1
ACFL	17.8	17.8	1.7	94	1
AGNISYSL	28.3	28.3	1.6	55	1
TILIL	45.1	45.1	1.5	33	1
PARAMOUNT	60.3	60.3	1.2	19	1
Total			428.0		95

Important DSE News

DGIC

The Board of Directors has recommended 5% Cash Dividend to the General Shareholders excluding Sponsors and Directors for the year ended December 31, 2023. The quantity of securities of Sponsors & Directors is 2,40,00,000 shares and the amount of dividend of General Shareholders who are entitled to get dividend is Tk. 80,00,000.00. Date of AGM: 15.09.2024, Time: 11:00 AM, Venue: Hybrid System (Venue will be announced later). Record Date: 15.07.2024. The Company has also reported EPS of Tk. 1.04, NAV per share of Tk. 11.90 and NOCFPS of Tk. 0.30 for the year ended December 31, 2023 as against Tk. 1.04, Tk. 11.36 and Tk. 1.49 respectively for the year ended December 31, 2022.

(Q1 Un-audited): EPS was Tk. 0.24 for January-March 2024 as against Tk. 0.36 for January-March 2023. NOCFPS was Tk. (0.005) for January-March 2024 as against Tk. (0.49) for January-March 2023. NAV per share was Tk. 12.14 as on March 31, 2024 and Tk. 11.71 as on March 31, 2023.

BARKAPOWER

The company has informed that the Board of Directors has elected Mr. Monzur Kadir Shafi as Chairman of the company for a term of 5 years with effect from May 30, 2024.

MEGHNACEM

The Company has informed that Mr. M. Naseemul Hye FCS has been appointed as new Company Secretary of the company with effect from May 05, 2024.

INTECH

The Company has informed that the Board of Directors has approved the appointment of Mr. Md. Saddam Hossain as the Company Secretary of the Company with effect from May 26, 2024.

GENEXIL

Dhaka Stock Exchange PLC. (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'Genex Infosys PLC' instead of 'Genex Infosys Limited' with effect from June 02, 2024. Other things (except name) will remain unchanged.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
NRBBANK		0.0%	10%	Record Date	2-Jun-24
NCCBANK		0.0%	12%	Record Date	2-Jun-24
DHAKAINS		0.0%	17%	Record Date	3-Jun-24
ABBANK		2.0%	0%	Record Date	3-Jun-24
UCB		5.0%	0%	Record Date	3-Jun-24
PEOPLESINS		0.0%	10%	Record Date	4-Jun-24
RUPALIINS		0.0%	10%	Record Date	4-Jun-24
PHENIXINS		0.0%	12%	Record Date	4-Jun-24
UNIONBANK		0.0%	5%	Record Date	6-Jun-24
GIB		5.0%	5%	Record Date	6-Jun-24
JANATAINS		0.0%	11%	Record Date	6-Jun-24
ALARABANK		5.0%	10%	Record Date	9-Jun-24
CONTININS		5.0%	5%	Record Date	9-Jun-24
KARNAPHULI		0.0%	10%	Record Date	9-Jun-24
ICICL		0.0%	10%	Record Date	10-Jun-24

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