Market closed in green

Figure: Sectorial Mcap Change

# **Daily Market Update**

The market closed in green today. The benchmark index DSEX (+0.45%) gained 23.43 points and closed at 5,251.96. The blue-chip index DS30 (+0.26%), the Shariah-based index DSES (+0.42%), and the large-cap index CDSET (+0.37%) closed at 1,874.84, 1,143.70, and 1,008.71 points, respectively. Most of the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 1.76% followed by Fuel & Power (+1.35%), NBFI (+0.86%), Engineering (+0.82%), Pharmaceutical (+0.60%), Bank (-0.50%), and Telecommunication (-0.94%), respectively. Block trades contributed 11.4% of the overall market turnover. Rupali Life Insurance Company Limited (+2.6%) was the most traded share with a turnover of BDT 126 million.

Index	Closing	Opening	Point ∆	%Δ	YTD %∆
DSEX	5,251.96	5,228.53	+23.43	+0.45%	-15.9%
DS30	1,874.84	1,869.94	+4.90	+0.26%	-10.5%
DSES	1,143.70	1,138.96	+4.74	+0.42%	-16.2%
CDSET	1,008.71	1,005.02	+3.69	+0.37%	-16.1%

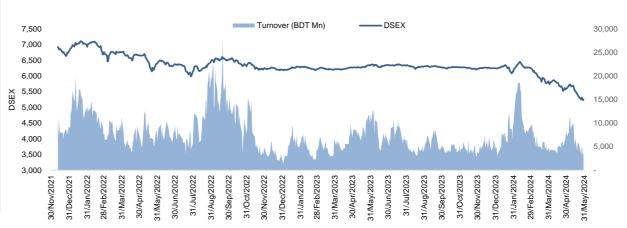
	Advanced	Declined	Unchanged	Total
All Category	213	126	50	389
A Category (Equity)	129	74	25	228
B Category (Equity)	64	28	11	103
N Category (Equity)	1	3	0	4
Z Category (Equity)	19	21	14	54
Mutual Funds	8	17	12	37
Corporate Bonds	2	0	1	3
Treasury Bonds	0	0	0	0

<sup>\*</sup> Based on Traded Scrips

		Today	Last Day	Daily %∆
Maan	Mn BDT	6,489,221	6,478,908	+0.2%
Мсар	Mn USD	55,089	55,001	+0.2%
Turnover	Mn BDT	3,745	3,067	+22.1%
Turnover	Mn USD	32	26	+22.1%
Volume	Mn Shares	121	128	-5.5%
No. of Trad	le	108,856	85,262	+27.7%

<sup>\*</sup> Average Interbank Exchange Rate is BDT 117.80 as of May 30, 2024

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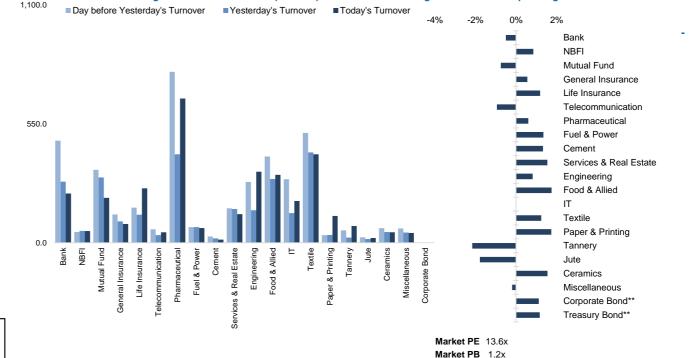


Figure: Sectorial Turnover (BDT Mn)

<sup>\*</sup> Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL



Sector Index	Closing	Opening	Points Δ	%∆	No. of Companies	Mcap (BDT Mn)	% of Total Mcap		% of Total Turnover	PE	РВ	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	РВ
Bank	1,305	1,311	-6.56	-0.50%	36	623,923	9.6%	227.8	6.9%	7.2x	0.6x	GP	301,792	8.6%	25.5	7.8x	3.8x
NBFI	1,092	1,083	+9.28	+0.86%	23	105,702	1.6%	53.8	1.6%	NM	NM	SQURPHARMA	184,825	5.3%	26.0	9.1x	1.5x
Mutual Fund	696	701	-5.24	-0.75%	37	32,501	0.5%	207.4	6.3%	NM	0.6x	BATBC	177,552	5.0%	44.5	10.2x	3.4x
General Insurance	2,942	2,926	+16.46	+0.56%	43	85,221	1.3%	86.5	2.6%	15.5x	1.3x	WALTONHIL	155,796	4.4%	4.8	12.0x	1.4x
Life Insurance	2,000	1,977	+23.56	+1.19%	15	53,177	0.8%	251.5	7.6%	NM	NM	ROBI	116,806	3.3%	17.7	30.5x	1.7x
Telecommunication	3,763	3,799	-35.80	-0.94%	3	435,699	6.7%	48.3	1.5%	9.8x	2.7x	BEXIMCO	103,842	3.0%	0.0	NM	1.2x
Pharmaceutical	3,024	3,006	+18.18	+0.60%	33	577,285	8.9%	666.4	20.1%	15.6x	1.7x	BERGERPBL	77,446	2.2%	1.4	23.8x	5.8x
Fuel & Power	1,197	1,181	+15.97	+1.35%	23	315,180	4.9%	68.1	2.1%	20.6x	0.7x	UPGDCL	73,389	2.1%	0.7	9.8x	2.2x
Cement	2,153	2,124	+28.37	+1.34%	7	102,802	1.6%	14.3	0.4%	14.9x	2.1x	RENATA	72,741	2.1%	5.7	31.7x	2.2x
Services & Real Estate	1,567	1,543	+23.84	+1.54%	9	86,650	1.3%	132.1	4.0%	27.1x	0.6x	LHBL	68,056	1.9%	8.3	12.0x	2.9x
Engineering	2,724	2,702	+22.19	+0.82%	42	314,680	4.8%	328.0	9.9%	13.2x	1.0x	BRACBANK	59,639	1.7%	20.8	6.7x	0.9x
Food & Allied	15,461	15,193	+267.22	+1.76%	21	283,851	4.4%	313.9	9.5%	15.1x	4.8x	ISLAMIBANK	52,486	1.5%	0.1	8.3x	0.7x
IT	2,448	2,447	+0.47	+0.02%	11	32,203	0.5%	193.1	5.8%	26.6x	2.1x	BXPHARMA	48,671	1.4%	12.0	9.1x	1.0x
Textile	1,238	1,223	+15.22	+1.24%	58	128,455	2.0%	408.8	12.3%	94.0x	0.9x	ICB	44,924	1.3%	4.8	NM	1.1x
Paper & Printing	6,782	6,666	+116.04	+1.74%	6	31,113	0.5%	123.6	3.7%	48.0x	1.5x	DUTCHBANGL	42,359	1.2%	0.2	5.3x	0.9x
Tannery	2,302	2,353	-50.77	-2.16%	6	25,213	0.4%	77.0	2.3%	36.3x	2.4x	UNILEVERCL	39,638	1.1%	1.5	45.9x	15.4x
Jute	15,727	16,013	-285.57	-1.78%	3	3,685	0.1%	21.9	0.7%	NM	NM	POWERGRID	39,476	1.1%	6.6	NM	0.2x
Ceramics	505	497	+7.72	+1.55%	5	22,424	0.3%	48.7	1.5%	43.8x	1.4x	BESTHLDNG	35,166	1.0%	35.5	25.5x	0.6x
Miscellaneous	4,209	4,217	-7.96	-0.19%	15	229,365	3.5%	45.4	1.4%	38.7x	1.8x	EBL	34,768	1.0%	8.2	5.3x	0.8x
Corporate Bond**	5,595	5,533	+62.15	+1.12%	16	43,241	0.7%	0.1	0.0%	NM	NM	BEACONPHAR	32,779	0.9%	18.8	72.8x	5.4x
Treasury Bond**	128	126	+1.48	+1.17%	241	2,956,426	45.6%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	$\Delta$ %	Turnover (BDT Mn)	PE	РВ
GHCL	31.4	+9.8%	14.0	NM	0.7x
CAPMBDBLMF	8.2	+9.3%	7.8	NM	1.0x
BIFC	12.0	+9.1%	10.2	NM	NM
CRYSTALINS	86.5	+8.9%	6.7	30.7x	3.5x
KPPL	23.4	+8.8%	32.4	NM	NM
OIMEX	28.5	+8.4%	77.9	79.6x	9.2x
TUNGHAI	4.0	+8.1%	1.2	NM	NM
SONARGAON	28.3	+8.0%	17.8	NM	1.5x
COPPERTECH	29.7	+7.6%	20.6	69.1x	2.2x
MATINSPINN	47.8	+6.7%	8.6	24.5x	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	РВ
BATASHOE	939.9	-3.0%	1.1	28.7x	3.7x
KBPPWBIL	163.4	-3.0%	0.4	NM	14x
EGEN	39.6	-2.9%	85.1	26.9x	1.7x
LEGACYFOOT	62.9	-2.9%	19.1	NM	5.7x
JUTESPINN	295.1	-2.9%	0.4	NM	NM
PRIME1ICBA	6.7	-2.9%	6.0	NM	1.1x
ASIATICLAB	54.8	-2.8%	97.9	NM	1.1x
JAMUNABANK	17.2	-2.8%	4.5	5.7x	0.7x
GLDNJMF	17.4	-2.8%	1.7	NM	1.7x
NRBBANK	10.5	-2.8%	43.2	10.2x	0.8x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	РВ
SQURPHARMA	121,789	7.0%	9.1x	1.5x
BATBC	74,086	4.3%	10.2x	3.4x
BEXIMCO	69,196	4.0%	NM	1.2x
RENATA	68,042	3.9%	31.7x	2.2x
BXPHARMA	45,564	2.6%	9.1x	1.0x
GP	38,700	2.2%	7.8x	3.8x
BEACONPHAR	34,036	2.0%	72.8x	5.4x
ISLAMIBANK	33,649	1.9%	8.3x	0.7x
BRACBANK	30,964	1.8%	6.7x	0.9x
LHBL	28,853	1.7%	12.0x	2.9x
NBL	19,116	1.1%	NM	1.3x
PUBALIBANK	18,457	1.1%	3.9x	0.6x
CITYBANK	18,190	1.0%	3.7x	0.6x
OLYMPIC	16,818	1.0%	15.7x	2.5x
ROBI	15,714	0.9%	30.5x	1.7x
BSRMLTD	14,210	0.8%	4.6x	0.6x
BESTHLDNG	14,098	0.8%	25.5x	0.6x
PRIMEBANK	13,962	0.8%	4.3x	0.6x
UPGDCL	13,547	0.8%	9.8x	2.2x
SUMITPOWER	13,369	0.8%	30.3x	0.5x

NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 The base of the Bond index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	$\Delta$ %	Turnover (BDT Mn)	PE	РВ
RUPALILIFE	155.4	+2.6%	125.7	NM	NM
ORIONPHARM	73.0	+4.0%	104.4	16.6x	0.8x
ORIONINFU	572.1	+4.2%	99.0	NM	38.3x
ASIATICLAB	54.8	-2.8%	97.9	NM	1.1x
AIL	135.6	-0.4%	91.6	54.9x	5.7x
BEACHHATCH	74.7	+1.1%	91.1	38.7x	6.0x
RELIANCE1	20.3	+0.5%	90.2	NM	1.9x
EGEN	39.6	-2.9%	85.1	26.9x	1.7x
SONALIPAPR	314.3	+0.3%	79.8	95.5x	1.8x
GOLDENSON	20.0	-	79.5	NM	1.1x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
RUPALILIFE	159.9	149.8	7.0	914	145.01
PRAGATILIF	144.0	128.0	24.0	810	104.68
WALTONHIL	515.0	515.0	1.0	40	20.46
BSRMLTD	90.0	90.0	1.0	222	19.94
FINEFOODS	184.5	179.9	8.0	95	17.41
SQURPHARMA	207.7	207.6	2.0	83	17.24
AIL	137.0	132.2	4.0	117	15.92
BEACHHATCH	75.3	74.7	2.0	194	14.55
DGIC	31.3	26.6	2.0	334	9.74
PREMIERBAN	10.0	10.0	2.0	950	9.50



Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. o Trade
RUPALILIFE	159.9	149.8	145.0	914	7
PRAGATILIF	144.0	128.0	104.7	810	24
WALTONHIL	515.0	515.0	20.5	40	1
BSRMLTD	90.0	90.0	19.9	222	1
FINEFOODS	184.5	179.9	17.4	95	8
SQURPHARMA	207.7	207.6	17.2	83	2
AIL	137.0	132.2	15.9	117	4
BEACHHATCH	75.3	74.7	14.6	194	2
DGIC	31.3	26.6	9.7	334	2
PREMIERBAN	10.0	10.0	9.5	950	2
ASIATICLAB	62.0	54.8	8.1	140	5
ACTIVEFINE	14.5	14.5	7.6	525	2
LOVELLO	85.0	82.0	7.5	90	3
BEXIMCO	121.8	104.1	3.2	30	6
INTRACO	33.0	33.0	3.2	98	1
SONALIPAPR	320.0	320.0	3.2	10	1
CAPMBDBLMF	7.5	7.5	2.0	260	3
REPUBLIC	33.0	33.0	1.8	54	1
ACFL	17.8	17.8	1.7	94	1
AGNISYSL	28.3	28.3	1.6	55	1
TILIL	45.1	45.1	1.5	33	1
PARAMOUNT	60.3	60.3	1.2	19	1
Total			428.0		95

## **Upcoming Corporate Events**

DSE Ticker	Right	Divi	dend	Event	Date
DSE TICKET	Share	Stock	Cash	Event	Date
NRBBANK		0.0%	10%	Record Date	2-Jun-24
NCCBANK		0.0%	12%	Record Date	2-Jun-24
DHAKAINS		0.0%	17%	Record Date	3-Jun-24
ABBANK		2.0%	0%	Record Date	3-Jun-24
UCB		5.0%	0%	Record Date	3-Jun-24
PEOPLESINS		0.0%	10%	Record Date	4-Jun-24
RUPALIINS		0.0%	10%	Record Date	4-Jun-24
PHENIXINS		0.0%	12%	Record Date	4-Jun-24
UNIONBANK		0.0%	5%	Record Date	6-Jun-24
GIB		5.0%	5%	Record Date	6-Jun-24
JANATAINS		0.0%	11%	Record Date	6-Jun-24
ALARABANK		5.0%	10%	Record Date	9-Jun-24
CONTININS		5.0%	5%	Record Date	9-Jun-24
KARNAPHULI		0.0%	10%	Record Date	9-Jun-24
ICICL		0.0%	10%	Record Date	10-Jun-24

# Important DSE News

# DGIC

The Board of Directors has recommended 5% Cash Dividend to the General Shareholders excluding Sponsors and Directors for the year ended December 31, 2023. The quantity of securities of Sponsors & Directors is 2,40,00,000 shares and the amount of dividend of General Shareholders who are entitled to get dividend is Tk. 80,00,000.00. Date of AGM: 15.09.2024, Time: 11:00 AM, Venue: Hybrid System (Venue will be announced later). Record Date: 15.07.2024. The Company has also reported EPS of Tk. 1.04, NAV per share of Tk. 11.90 and NOCFPS of Tk. 0.30 for the year ended December 31, 2023 as against Tk. 1.04, Tk. 11.36 and Tk. 1.49 respectively for the year ended December 31, 2022.

(Q1 Un-audited): EPS was Tk. 0.24 for January-March 2024 as against Tk. 0.36 for January-March 2023. NOCFPS was Tk. (0.005) for January-March 2024 as against Tk. (0.49) for January-March 2023. NAV per share was Tk. 12.14 as on March 31, 2024 and Tk. 11.71 as on March 31, 2023.

# **BARKAPOWER**

The company has informed that the Board of Directors has elected Mr. Monzur Kadir Shafi as Chairman of the company for a term of 5 years with effect from May 30, 2024.

### MEGHNACEM

The Company has informed that Mr. M. Naseemul Hye FCS has been appointed as new Company Secretary of the company with effect from May 05, 2024.

#### INTECH

The Company has informed that the Board of Directors has approved the appointment of Mr. Md. Saddam Hossain as the Company Secretary of the Company with effect from May 26, 2024.

### **GENEXIL**

Dhaka Stock Exchange PLC. (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'Genex Infosys PLC' instead of 'Genex Infosys Limited' with effect from June 02, 2024. Other things (except name) will remain unchanged.

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