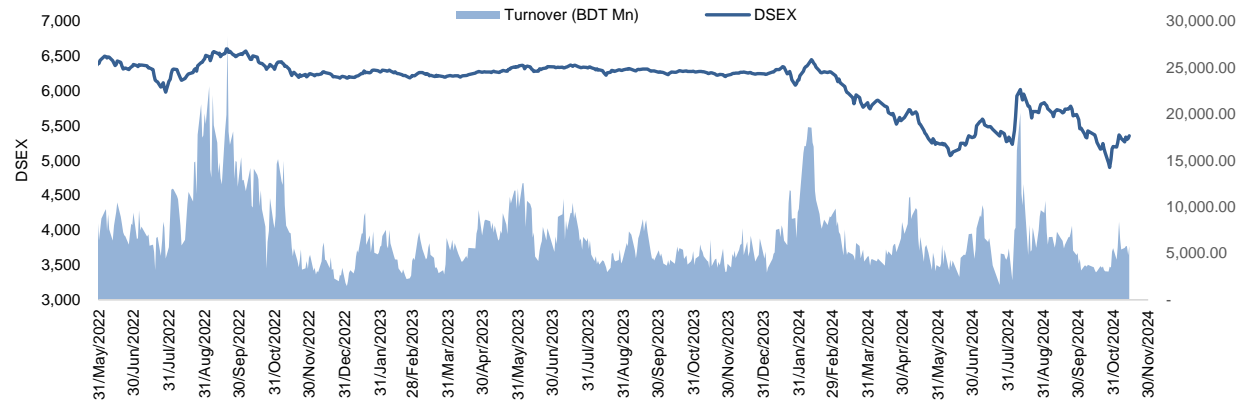


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.74%) gained 39.31 points and closed at 5,355.33. The blue-chip index DS30 (+0.72%), the Shariah-based index DSES (+0.39%), and the large-cap index CDSET (+0.58%) closed at 1,986.41, 1,189.52, and 1,097.65 points, respectively. All the large-cap sectors posted positive performance today. Fuel & Power booked the highest gain of 2.83% followed by NBF1 (+1.58%), Bank (+1.49%), Engineering (+0.59%), Food & Allied (+0.55%), Telecommunication (+0.47%), and Pharmaceutical (+0.21%), respectively. Block trades contributed 2.5% of the overall market turnover. Bangladesh Shipping Corporation (-1.0%) was the most traded share with a turnover of BDT 220 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,355.33	5,316.02	+39.31	+0.74%	-14.3%
DS30	1,986.41	1,972.20	+14.20	+0.72%	-5.1%
DSES	1,189.52	1,184.96	+4.57	+0.39%	-12.8%
CDSET	1,097.65	1,091.27	+6.38	+0.58%	-8.7%

Figure: Sectorial Turnover (BDT Mn)

■ Day before Yesterday's Turnover ■ Yesterday's Turnover ■ Today's Turnover

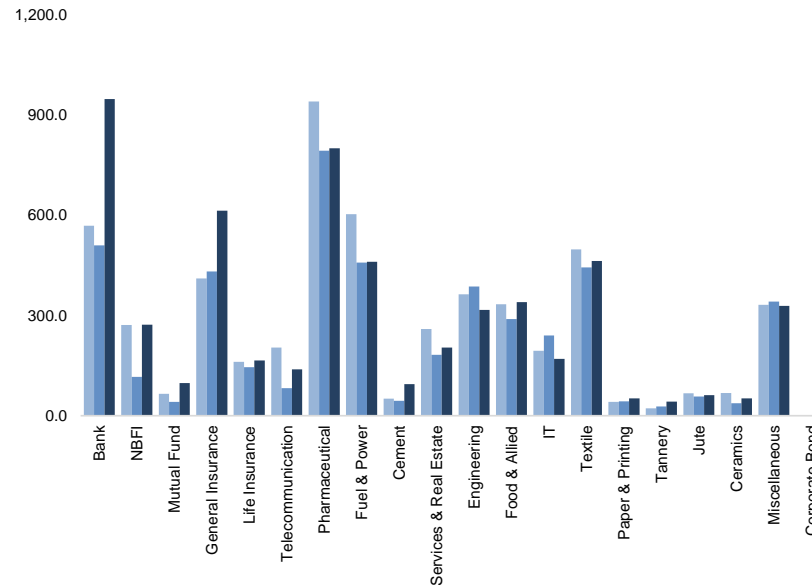
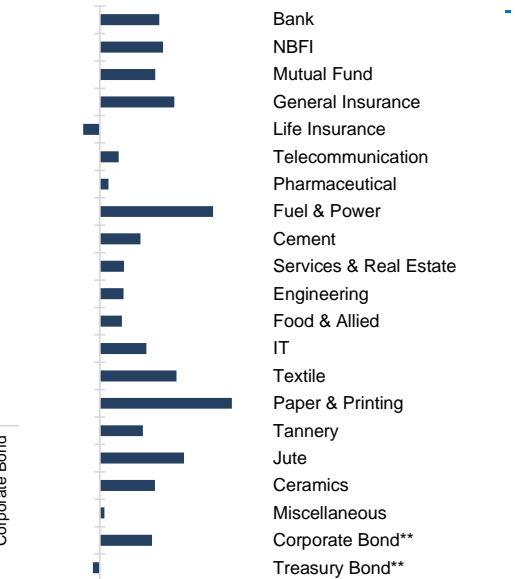


Figure: Sectorial Mcap Change

-2% 0% 2% 4%



Market PE 15.2x  
Market PB 1.2x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

	Advanced	Declined	Unchanged	Total
All Category	258	83	45	386
A Category (Equity)	161	47	17	225
B Category (Equity)	52	17	8	77
N Category (Equity)	1	2	1	4
Z Category (Equity)	44	17	19	80
Mutual Funds	24	5	8	37
Corporate Bonds	1	1	0	2
Treasury Bonds	1	1	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	6,746,789	6,716,037	+0.5%
	Mn USD	56,223	55,967	
Turnover	Mn BDT	5,763	4,799	+20.1%
	Mn USD	48	40	
Volume	Mn Shares	195	140	+39.5%
	No. of Trade	184,394	161,189	+14.4%

\* Average Interbank Exchange Rate is BDT 120.00 as of Nov 14, 2024

<b>Fahim Hassan</b> Research Analyst (891) 1709636546 fahim.hassan@bracepl.com	<b>Md Istiaz Uddin</b> Research Associate (891) 1708915202 mistiaz.uddin@bracepl.com
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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,494	1,472	+21.89	+1.49%	36	707,038	10.5%	947.0	16.9%	9.0x	0.7x	GP	440,198	11.9%	82.2	12.4x	7.6x
NBFI	1,282	1,262	+19.96	+1.58%	23	122,200	1.8%	271.9	4.8%	NM	NM	BATBC	203,148	5.5%	38.4	11.6x	3.3x
Mutual Fund	617	609	+8.46	+1.39%	37	28,367	0.4%	97.5	1.7%	NM	0.5x	SQURPHARMA	199,363	5.4%	48.2	9.5x	1.6x
General Insurance	2,950	2,896	+53.97	+1.86%	43	84,223	1.3%	613.3	10.9%	15.3x	1.3x	WALTONHIL	149,162	4.0%	8.5	11.4x	1.3x
Life Insurance	1,970	1,979	-8.33	-0.42%	15	52,402	0.8%	165.2	2.9%	NM	NM	ROBI	139,853	3.8%	47.8	25.4x	2.1x
Telecommunication	5,134	5,110	+24.10	+0.47%	3	602,028	9.0%	139.0	2.5%	14.2x	4.3x	BEXIMCO	103,842	2.8%	0.0	NM	1.3x
Pharmaceutical	3,021	3,015	+6.47	+0.21%	34	572,795	8.5%	799.7	14.2%	14.5x	1.6x	ISLAMIBANK	92,252	2.5%	128.4	19.8x	1.3x
Fuel & Power	1,179	1,147	+32.51	+2.83%	23	312,193	4.6%	460.1	8.2%	13.8x	0.6x	BRACBANK	91,317	2.5%	95.0	8.2x	1.2x
Cement	2,038	2,018	+20.51	+1.02%	7	97,138	1.4%	94.7	1.7%	16.9x	2.1x	BERGERPBL	82,780	2.2%	1.0	24.9x	5.2x
Services & Real Estate	1,106	1,099	+6.63	+0.60%	9	60,806	0.9%	203.8	3.6%	21.0x	0.4x	UPGDCL	81,795	2.2%	9.8	7.8x	2.1x
Engineering	2,553	2,538	+14.98	+0.59%	42	288,049	4.3%	316.3	5.6%	12.7x	0.9x	MARICO	73,430	2.0%	3.7	13.9x	9.6x
Food & Allied	17,455	17,360	+95.58	+0.55%	21	319,384	4.8%	339.5	6.0%	17.1x	4.5x	LHB	63,876	1.7%	10.3	15.8x	3.2x
IT	2,075	2,051	+23.87	+1.16%	11	27,365	0.4%	169.9	3.0%	19.3x	1.8x	ICB	57,066	1.5%	72.1	NM	1.4x
Textile	1,123	1,101	+21.16	+1.92%	58	116,534	1.7%	462.6	8.2%	86.1x	0.8x	UNILEVERCL	50,235	1.4%	0.2	68.4x	21.4x
Paper & Printing	4,291	4,153	+137.24	+3.30%	6	19,385	0.3%	51.9	0.9%	47.3x	0.9x	DUTCHBANGL	41,744	1.1%	6.2	6.7x	0.8x
Tannery	1,991	1,970	+21.18	+1.07%	6	22,187	0.3%	42.2	0.8%	69.1x	1.5x	BXPHARMA	39,793	1.1%	162.6	6.6x	0.8x
Jute	15,894	15,566	+328.14	+2.11%	3	3,499	0.1%	61.4	1.1%	NM	NM	POWERGRID	36,461	1.0%	3.0	NM	0.2x
Ceramics	366	361	+4.99	+1.38%	5	16,429	0.2%	51.9	0.9%	NM	1.0x	EBL	32,460	0.9%	74.6	5.0x	0.7x
Miscellaneous	4,252	4,247	+4.88	+0.11%	15	230,913	3.4%	328.3	5.8%	41.2x	1.8x	PUBALIBANK	32,391	0.9%	38.5	3.4x	0.6x
Corporate Bond**	10,973	10,832	+141.34	+1.30%	16	34,737	0.5%	0.3	0.0%	NM	NM	OLYMPIC	31,650	0.9%	20.1	17.2x	2.8x
Treasury Bond**	449	450	-0.80	-0.18%	236	3,001,891	44.7%	1.2	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AMANFEED	24.2	+10.0%	19.7	NM	0.8x
WMSHIPYARD	7.7	+10.0%	10.9	70.0x	0.4x
KPCL	13.2	+10.0%	23.4	88.0x	0.7x
UPGDCL	141.1	+10.0%	9.8	7.8x	2.1x
CONFIDCEM	57.8	+9.9%	65.6	6.6x	0.8x
DOREENPWR	22.3	+9.85%	5.3	15.0x	0.4x
GENEXIL	28.1	+9.8%	59.2	11.3x	1x
QUASEMIND	25.9	+9.7%	12.1	68.2x	0.9x
ARGONDENIM	18.5	+9.5%	37.7	20.3x	0.8x
JAMUNABANK	19.4	+9.0%	192.6	5.2x	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TOSRIFA	19.9	-9.1%	15.2	42.3x	0.6x
RUNNERAUTO	29.7	-8.3%	17.6	29.4x	0x
FIRSTFIN	3.8	-5.0%	0.1	NM	NM
GHCL	24.7	-5.0%	33.6	NM	0.6x
COPPERTECH	18.5	-4.6%	11.8	22.8x	1.3x
ETL	10.4	-4.6%	27.6	17.9x	0.8x
SPCERAMICS	14.2	-4.1%	31.9	NM	0.5x
PREMIERCEM	53.2	-3.8%	15.8	8.0x	0.8x
KBPPWBIL	153.8	-3.8%	60.1	NM	12.9x
FAMILYTEX	2.7	-3.6%	0.7	NM	0.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	117,112	8.6%	9.5x	1.6x
BEXIMCO	69,460	5.1%	NM	1.3x
BATBC	45,948	3.4%	11.6x	3.3x
RENATA	35,002	2.6%	23.6x	2.2x
ISLAMIBANK	33,649	2.5%	19.8x	1.3x
BXPHARMA	32,479	2.4%	6.6x	0.8x
BRACBANK	32,157	2.4%	8.2x	1.2x
GP	30,004	2.2%	12.4x	7.6x
LHB	24,690	1.8%	15.8x	3.2x
EBL	24,199	1.8%	5.0x	0.7x
PUBALIBANK	20,448	1.5%	3.4x	0.6x
NBL	16,930	1.2%	NM	2.8x
CITYBANK	16,830	1.2%	4.1x	0.7x
BSRMLTD	14,210	1.0%	4.8x	0.5x
ALARABANK	13,534	1.0%	13.1x	0.9x
PRIMEBANK	12,985	1.0%	4.3x	0.7x
OLYMPIC	12,616	0.9%	17.2x	2.8x
UTTARABANK	11,350	0.8%	7.7x	0.7x
ORIONPHARM	11,317	0.8%	31.3x	0.5x
ROBI	10,738	0.8%	25.4x	2.1x

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.  
 \*\* The base of the Bond index starts at 100, starting from Jan 13, 2022  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BSC	100.2	-1.0%	219.5	5.3x	0.9x
MJLBD	98.7	-2.9%	198.5	10.5x	1.9x
JAMUNABANK	19.4	+9.0%	192.6	5.2x	0.7x
BXPHARMA	89.2	+5.6%	162.6	6.6x	0.8x
ISLAMIBANK	57.3	-1.0%	128.4	19.8x	1.3x
LANKABAFIN	20.7	+1.0%	103.6	21.3x	1.1x
BRACBANK	51.6	+1.4%	95.0	8.2x	1.2x
GP	326.0	+0.2%	82.2	12.4x	7.6x
OIMEX	25.2	+4.1%	76.3	32.3x	7.2x
ORIONPHARM	42.6	-1.6%	75.3	31.3x	0.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
MIDLANDBNK	33.2	32.9	2.0	752	24.77
FINEFOODS	168.0	168.0	1.0	100	16.80
SBACBANK	8.0	8.0	1.0	2,089	16.71
RUPALILIFE	100.0	100.0	3.0	161	16.10
EIL	54.0	54.0	1.0	200	10.80
AIL	100.0	95.0	2.0	93	8.89
BSC	108.0	103.0	4.0	55	5.85
ACMELAB	80.0	80.0	1.0	71	5.69
BEACHHATCH	92.9	86.5	3.0	58	5.11
MJLBD	101.2	101.2	1.0	50	5.06

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
MIDLANDBNK	33.2	32.9	24.8	752	2
FINEFOODS	168.0	168.0	16.8	100	1
SBACBANK	8.0	8.0	16.7	2,089	1
RUPALILIFE	100.0	100.0	16.1	161	3
EIL	54.0	54.0	10.8	200	1
AIL	100.0	95.0	8.9	93	2
BSC	108.0	103.0	5.8	55	4
ACMELAB	80.0	80.0	5.7	71	1
BEACHHATCH	92.9	86.5	5.1	58	3
MJLBD	101.2	101.2	5.1	50	1
LANKABAFIN	22.5	22.5	4.7	209	1
SQURPHARMA	223.6	212.8	3.3	15	2
GPHISPAT	26.3	26.3	2.6	100	1
SUNLIFEINS	63.0	58.0	2.1	34	3
RELIANCE1	17.7	17.7	1.9	110	2
IPDC	18.4	18.4	1.8	100	1
1STPRIMFMF	37.0	37.0	1.7	45	1
1STPRIMFMF	37.0	37.0	1.7	45	1
IFIC	7.7	7.7	1.3	170	2
AL-HAJTEX	102.0	101.0	1.3	13	2
NRBCBANK	9.1	8.8	1.1	117	2
RECKITBEN	4,700.0	4,700.0	0.9		1
<b>Total</b>			<b>145.7</b>		<b>49</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ADNTEL		0.0%	10%	Record Date	17-Nov-24
TITASGAS		0.0%	5%	Record Date	17-Nov-24
SAIFPOWER		0.0%	0%	Record Date	17-Nov-24
SONARGAON		0.0%	1%	Record Date	17-Nov-24
RUNNERAUTO		0.0%	11%	Record Date	17-Nov-24
MIRAKHTER		0.0%	10%	Record Date	17-Nov-24
BDLAMPS		5.0%	5%	Record Date	17-Nov-24
INTECH		0.0%	0%	Record Date	17-Nov-24
OLYMPIC		0.0%	10%	Record Date	17-Nov-24
ISNLTD		0.0%	1%	Record Date	17-Nov-24
MJLBD		0.0%	52%	Record Date	17-Nov-24
ACIFORMULA		0.0%	20%	Record Date	17-Nov-24
DOMINAGE		0.0%	0%	Record Date	17-Nov-24
ACI		15.0%	20%	Record Date	17-Nov-24
BDCOM		5.0%	5%	Record Date	17-Nov-24

**Important DSE News**
**RENATA**

**(Q1 Un-audited):** Consolidated EPS was Tk. 5.19 for July-September 2024 as against Tk. 8.89 for July-September 2023; Consolidated NOCFPS was Tk. (0.04) for July-September 2024 as against Tk. 8.80 for July-September 2023. Consolidated NAV per share was Tk. 300.95 as on September 30, 2024 and Tk. 295.56 as on June 30, 2024.

**NAHEEACP**

**(Q1 Un-audited):** EPS was Tk. 0.16 for July-September 2024 as against Tk. 0.49 for July-September 2023; NOCFPS was Tk. 0.05 for July-September 2024 as against Tk. 0.36 for July-September 2023. NAV per share was Tk. 19.64 as on September 30, 2024 and Tk. 19.48 as on June 30, 2024. Reasons for deviations in EPS and NOCFPS: EPS has decreased due to decrease turnover of the company. (cont.)

**MATINSPINN**

**(Q1 Un-audited):** EPS was Tk. 1.03 for July-September 2024 as against Tk. (1.01) for July-September 2023; NOCFPS was Tk. 4.79 for July-September 2024 as against Tk. (3.89) for July-September 2023. NAV per share (with revaluation reserves) was Tk. 58.71 as on September 30, 2024 and Tk. 57.68 as on June 30, 2024.

**SALVOCHEM**

**(Q1 Un-audited):** EPS was Tk. 0.13 for July-September 2024 as against Tk. 0.74 for July-September 2023; NOCFPS was Tk. 0.85 for July-September 2024 as against Tk. 0.29 for July-September 2023. NAV per share was Tk. 16.39 as on September 30, 2024 and Tk. 16.24 as on June 30, 2024.

**DOMINAGE**

**(Q1 Un-audited):** EPS was Tk. 0.09 for July-September 2024 as against Tk. 0.04 for July-September 2023; NOCFPS was Tk. 0.13 for July-September 2024 as against Tk. 0.02 for July-September 2023. NAV per share was Tk. 17.22 as on September 30, 2024 and Tk. 17.13 as on June 30, 2024.

**AMANFEED**

**(Q1 Un-audited):** EPS was Tk. 0.32 for July-September 2024 as against Tk. 0.35 for July-September 2023; NOCFPS was Tk. (1.89) for July-September 2024 as against Tk. 0.31 for July-September 2023. NAV per share was Tk. 28.49 as on September 30, 2024 and Tk. 28.17 as on June 30, 2024.

**PENINSULA**

**(Q1 Un-audited):** EPS was Tk. (0.31) for July-September 2024 as against Tk. (0.10) for July-September 2023; NOCFPS was Tk. 0.06 for July-September 2024 as against Tk. (0.14) for July-September 2023. NAV per share was Tk. 27.53 as on September 30, 2024 and Tk. 27.84 as on June 30, 2024.

**SILVAPHL**

**(Q1 Un-audited):** EPS was Tk. (0.24) for July-September 2024 as against Tk. (0.06) for July-September 2023; NOCFPS was Tk. 0.07 July-September 2024 as against Tk. 0.08 for July-September 2023. NAV per share was Tk. 16.29 as on September 30, 2024 and Tk. 16.53 as on June 30, 2024.

**FORTUNE**

**(Q1 Un-audited):** EPS was Tk. 0.11 for July-September 2024 as against Tk. 0.20 for July-September 2023; NOCFPS was Tk. (0.10) July-September 2024 as against Tk. 0.52 for July-September 2023. NAV per share was Tk. 13.76 as on September 30, 2024 and Tk. 13.58 as on June 30, 2024.

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**BENGALWTL**

**(Q1 Un-audited):** EPS was Tk. 0.17 for July-September 2024 as against Tk. 0.15 for July-September 2023; NOCFPS was Tk. 0.61 for July-September 2024 as against Tk. 0.64 for July-September 2023. NAV per share was Tk. 26.10 as on September 30, 2024 and Tk. 25.93 as on June 30, 2024.

**BBSABLES**

**(Q1 Un-audited):** EPS was Tk. (0.20) for July-September 2024 as against Tk. (0.32) for July-September 2023; NOCFPS was Tk. 0.40 for July-September 2024 as against Tk. 0.62 for July-September 2023. NAV per share was Tk. 31.96 as on September 30, 2024 and Tk. 32.16 as on June 30, 2024.

**ETL**

**(Q1 Un-audited):** EPS was Tk. 0.01 for July-September 2024 as against Tk. 0.01 for July-September 2023; NOCFPS was Tk. 0.09 for July-September 2024 as against Tk. (0.61) for July-September 2023. NAV per share was Tk. 13.01 as on September 30, 2024 and Tk. 13.01 as on June 30, 2024.

**HFL**

**(Q1 Un-audited):** EPS was Tk. (1.06) for July-September 2024 as against Tk. 0.11 for July-September 2023; NOCFPS was Tk. 0.87 for July-September 2024 as against Tk. (2.66) for July-September 2023. NAV per share was Tk. 32.60 as on September 30, 2024 and Tk. 33.66 as on June 30, 2024.

**IFADAUTOS**

**(Q1 Un-audited):** EPS was Tk. (0.21) for July-September 2024 as against Tk. 0.01 for July-September 2023; NOCFPS was Tk. (2.20) for July-September 2024 as against Tk. 0.48 for July-September 2023. NAV per share was Tk. 36.08 as on September 30, 2024 and Tk. 36.29 as on June 30, 2024.

**OAL**

**(Q1 Un-audited):** EPS was Tk. (0.18) for July-September 2024 as against Tk. (0.08) for July-September 2023; NOCFPS was Tk. 0.003 for July-September 2024 as against Tk. (0.03) for July-September 2023. NAV per share was Tk. 10.07 as on September 30, 2024 and Tk. 10.97 as on September 30, 2023.

**QUASEMIND**

**(Q1 Un-audited):** EPS was Tk. 0.10 for July-September 2024 as against Tk. 0.14 for July-September 2023; NOCFPS was Tk. 0.23 for July-September 2024 as against Tk. 0.06 for July-September 2023. NAV per share was Tk. 28.44 as on September 30, 2024 and Tk. 28.33 as on June 30, 2024.

**MHSML**

**(Q1 Un-audited):** EPS was Tk. 0.17 for July-September, 2024 as against Tk. 0.15 for July-September, 2023; NOCFPS was Tk. 2.06 for July-September, 2024 as against Tk. 2.26 for July-September, 2023. NAV per share was Tk. 20.16 as on September 30, 2024 and Tk. 19.99 as on June 30, 2024.

**KOHINOOR**

**(Q1 Un-audited):** Basic EPS was Tk. 3.71 for July-September 2024 as against Tk. 2.96 for July-September 2023; Diluted EPS was Tk. 3.38 for July-September 2024 as against Tk. 2.69 for July-September 2023; NOCFPS was Tk. 11.46 for July-September 2024 as against Tk. 10.03 for July-September 2023. Diluted NOCFPS was Tk. 10.42 for July-September 2024 as against Tk. 9.12 for July-September 2023. NAV per share was Tk. 62.72 as on September 30, 2024 and Tk. 56.39 as on September 30, 2023. Diluted NAV per share was Tk. 57.02 as on September 30, 2024 and Tk. 51.26 as on September 30, 2023.

**BEXIMCO**

**(Q1 Un-audited):** EPS was Tk. (1.26) for July-September 2024 as against Tk. (0.79) for July-September 2023; NOCFPS was Tk. 10.96 July-September 2024 as against Tk. (2.69) for July-September 2023. NAV per share was Tk. 89.44 as on September 30, 2024 and Tk. 94.21 as on September 30, 2023.

**BXPHERMA**

**(Q1 Un-audited):** Consolidated EPS was Tk. 3.77 for July-September 2024 as against Tk. 3.48 for July-September 2023; Consolidated NOCFPS was Tk. 3.80 for July-September 2024 as against Tk. 6.07 for July-September 2023. Consolidated NAV per share was Tk. 111.25 as on September 30, 2024 and Tk. 101.40 as on September 30, 2023.

**SINOBANGLA**

**(Q1 Un-audited):** EPS was Tk. 0.27 for July-September 2024 as against Tk. 0.24 (Restated) for July-September 2023; NOCFPS was Tk. 0.57 for July-September 2024 as against Tk. (0.91) for July-September 2023. NAV per share was Tk. 26.37 as on September 30, 2024 and Tk. 26.12 as on June 30, 2024.

**ACMELAB**

**(Q1 Un-audited):** EPS was Tk. 2.61 for July-September 2024 as against Tk. 3.11 for July-September 2023; NOCFPS was Tk. 6.44 for July-September 2024 as against Tk. 2.93 for July-September 2023. NAV per share was Tk. 121.02 as on September 30, 2024 and Tk. 118.39 as on June 30, 2024.

**METROSPIN**

**(Q1 Un-audited):** EPS was Tk. (0.50) for July-September 2024 as against Tk. (0.73) for July-September 2023; NOCFPS was Tk. 0.26 for July-September 2024 as against Tk. 0.08 for July-September 2023. NAV per share was Tk. 6.32 as on September 30, 2024 and Tk. 7.07 as on June 30, 2024.

**ADVENT**

**(Q1 Un-audited):** EPS was Tk. 0.16 for July-September 2024 as against Tk. 0.35 for July-September 2023; NOCFPS was Tk. 0.19 for July-September 2024 as against Tk. 0.45 for July-September 2023. NAV per share was Tk. 15.94 as on September 30, 2024 and Tk. 15.78 as on June 30, 2024.

**BBS**

**(Q1 Un-audited):** EPS was Tk. (0.27) for July-September 2024 as against Tk. (0.19) for July-September 2023; NOCFPS was Tk. 0.24 for July-September 2024 as against Tk. 0.42 for July-September 2023. NAV per share was Tk. 12.00 as on September 30, 2024 and Tk. 12.92 as on June 30, 2024.

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