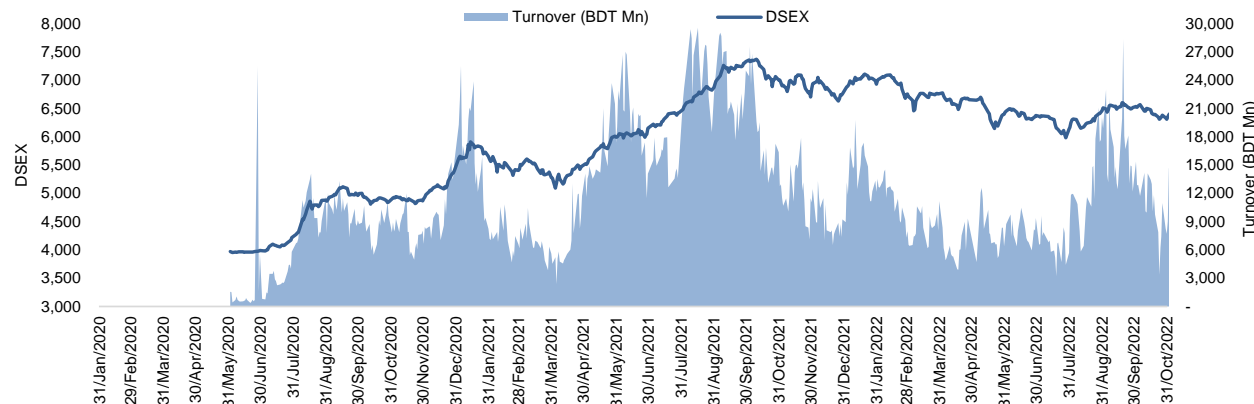


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.56%) gained 35.02 points and closed at 6,253.35. The blue-chip index DS30 (+0.39%), the Shariah-based index DSES (+0.70%), and the large-cap index CDSET (+0.28%) closed at 2,191.66, 1,356.85, and 1,209.04 points, respectively. Most of the large-cap sectors posted positive performance today. Pharmaceutical booked the highest gain of 0.83% followed by Fuel & Power (+0.27%), Engineering (+0.09%), Food & Allied (+0.07%), NBF1 (+0.02%), Telecommunication (0.00%), and Bank (-0.05%), respectively. Block trades contributed 2.8% of the overall market turnover. Genex Infosys Limited (+6.5%) was the most traded share with a turnover of BDT 457 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,253.35	6,218.32	+35.02	+0.56%	-7.4%
DS30	2,191.66	2,183.04	+8.62	+0.39%	-13.5%
DSES	1,356.85	1,347.48	+9.37	+0.70%	-5.2%
CDSET	1,209.04	1,205.68	+3.36	+0.28%	-11.0%

	Advanced	Declined	Unchanged	Total
All Category	76	13	234	323
A Category (Equity)	56	9	159	224
B Category (Equity)	13	3	64	80
N Category (Equity)	5	1	3	9
Z Category (Equity)	2	0	8	10
Mutual Funds	0	0	17	17
Corporate Bonds	0	1	0	1
Treasury Bonds	0	0	0	0

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,668,509	7,640,466	+0.4%
	Mn USD	74,415	74,143	
Turnover	Mn BDT	4,685	5,609	-16.5%
	Mn USD	45	54	
Volume	Mn Shares	89	77	+15.6%
	No. of Trade	106,879	108,991	-1.9%

* Average Interbank Exchange Rate is BDT 103.05 as of Nov 15, 2022

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Figure: Sectorial Turnover (BDT)

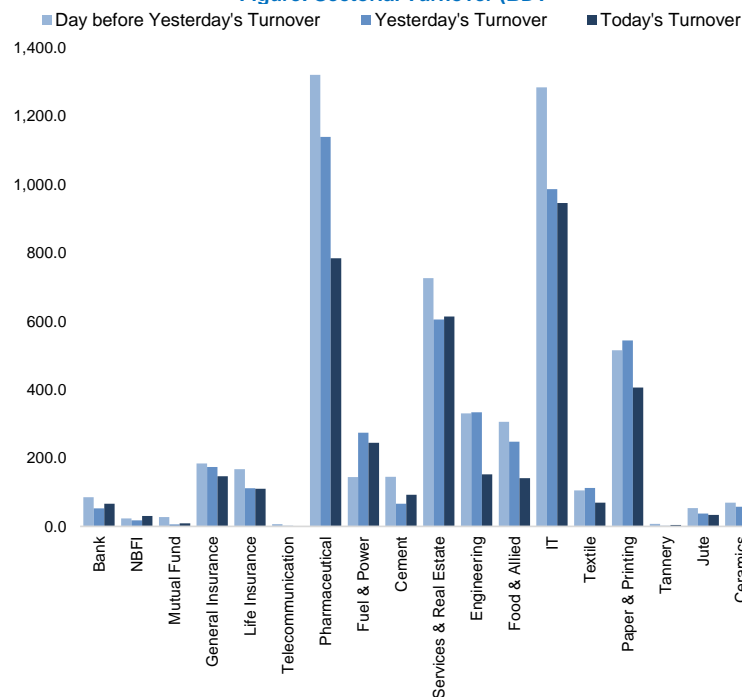
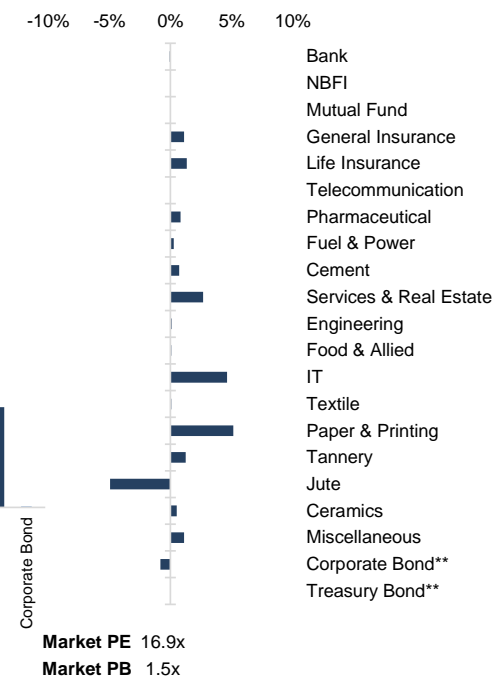


Figure: Sectorial Mcap Change



Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
RENATA	1,230.0	1,141.8	103.7	85	3
BATBC	485.0	479.8	27.7	58	24
BEXIMCO	115.6	106.0	20.4	183	9
ORIONINFU	800.0	727.0	16.7	22	2
KDSALTD	95.8	89.5	10.6	117	3
ORIONPHARM	102.7	102.7	9.8	95	1
COPPERTECH	38.6	34.6	9.4	268	11
HRTEX	127.5	127.5	9.4	74	2
EGEN	57.2	57.0	8.0	140	5
SEAPEARL	172.0	167.0	8.0	47	3
ACMELAB	84.0	84.0	6.0	72	1
FORTUNE	85.3	71.6	5.9	80	6
BPML	114.0	99.0	5.8	55	5
UNIONBANK	8.7	8.4	3.6	432	5
BXPHARMA	145.0	145.0	3.6	25	1
LHBL	68.0	68.0	3.5	52	1
MPETROLEUM	201.0	201.0	3.0	15	2
PTL	71.0	69.3	2.9	41	2
MAKSONSPIN	22.2	22.2	2.5	114	1
SPCERAMICS	38.7	38.7	2.3	59	3
GPHISPAT	45.5	42.9	2.3	52	3
SQUARETEXT	67.5	65.5	2.2	33	2
Total			294.5		130

Important DSE News
LHBL

The Board of Directors of the Company has recommended 18% Cash as 2nd Interim Dividend based on 10 months financials for the period ended October 31, 2022 out of the provisional net profits of the company. Record date for entitlement of 2nd interim cash dividend: 06.12.2022.

CENTRALPHL

(Q1 Un-audited): EPS was Tk. (0.08) for July-September, 2022 as against Tk. (0.08) for July-September, 2021. NOCFPS was Tk. 0.00 for July-September, 2022 as against Tk. 0.00 for July-September, 2021. NAV per share was Tk. 5.88 as on September 30, 2022 and Tk. 5.96 as on June 30, 2022.

ALIF

(Q1 Un-audited): EPS was Tk. 0.16 for July-September 2022 as against Tk. 0.15 for July-September 2021; NOCFPS was Tk. 0.51 for July-September 2022 as against Tk. 0.55 for July-September 2021. NAV per share was Tk. 14.55 as on September 30, 2022 and Tk. 14.52 as on June 30, 2022.

STYLECRAFT

(Q1 Un-audited): EPS was Tk. 0.06 for July-September, 2022 as against Tk. (2.05) for July-September, 2021. NOCFPS was Tk. (3.73) for July-September, 2022 as against Tk. 1.40 for July-September, 2021. NAV per share was Tk. 17.13 as on September 30, 2022 and Tk. 17.07 as on June 30, 2022.

SAPORTL

(Q1 Un-audited): Consolidated EPS was Tk. 0.46 for July-September 2022 as against Tk. 0.22 for July-September 2021; Consolidated NOCFPS was Tk. 0.66 for July-September 2022 as against Tk. 0.38 for July-September 2021. Consolidated NAV per share was Tk. 34.80 as on September 30, 2022 and Tk. 34.34 as on June 30, 2022.

AIL

(Q1 Un-audited): EPS was Tk. 0.39 for July-September 2022 as against Tk. 0.37 for July-September 2021; NOCFPS was Tk. 0.07 for July-September 2022 as against Tk. 0.33 for July-September 2021. NAV per share was Tk. 21.79 as on September 30, 2022 and Tk. 22.20 as on June 30, 2022.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Sea Pearl Beach Resort & Spa Limited	-	0.0%	15.0%	Record Date	17-Nov-22
Dhaka Electric Supply Company Ltd.	-	0.0%	10.0%	Record Date	17-Nov-22
MJL Bangladesh Limited	-	0.0%	50.0%	Record Date	17-Nov-22
Anlimayarn Dyeing Ltd.	-	0.0%	0.0%	Record Date	17-Nov-22
Agni Systems Ltd.	-	0.0%	4.5%	Record Date	17-Nov-22
Beacon Pharmaceuticals Limited	-	0.0%	16.0%	Record Date	17-Nov-22
ACI Formulations Limited	-	0.0%	25.0%	Record Date	17-Nov-22
Evince Textiles Limited	-	0.0%	2.0%	Record Date	17-Nov-22
Argon Denims Limited	-	0.0%	10.0%	Record Date	17-Nov-22
Sonali Paper & Board Mills Ltd.	-	0.0%	40.0%	Record Date	17-Nov-22
Saiham Textile Mills Ltd.	-	0.0%	12.0%	Record Date	17-Nov-22
ACI Limited	-	5.0%	50.0%	Record Date	17-Nov-22
National Polymer Industries Ltd.	-	0.0%	10.5%	Record Date	17-Nov-22
Rangpur Foundry Ltd.	-	0.0%	23.0%	Record Date	17-Nov-22
Active Fine Chemicals Limited	-	0.0%	0.3%	Record Date	17-Nov-22
M.L. Dyeing Limited	-	0.0%	10.0%	Record Date	17-Nov-22
VFS Thread Dyeing Limited	-	5.0%	0.0%	Record Date	17-Nov-22

FEKDIL

(Q1 Un-audited): EPS was Tk. (0.08) for July-September 2022 as against Tk. 0.22 for July-September 2021; NOCFPS was Tk. 2.45 for July-September 2022 as against Tk. 0.56 for July-September 2021. NAV per share was Tk. 19.43 as on September 30, 2022 and Tk. 19.50 as on June 30, 2022.

AFCAGRO

The Company has informed that they requested to Hon'ble Prime Minister, the Government of the People's Republic of Bangladesh for "Expression of Interest (EOI)" for supplying 20 million dosages of CORONA vaccine to the Ministry of Health and Family Welfare which has been developed in collaboration with NRB Scientists, Dhaka University and AFC Agro Biotech Limited. Consequently, the Hon'ble Prime Minister has kindly approved the policy for procurement of CORONA vaccine and Testing Kits from the company. Accordingly, they will go for commercial production of CORONA Vaccine as soon as possible.

APEXFOOT

Syed Manzur Elahi, one of the Sponsor Directors of the Company, has expressed his intention to buy 60,000 shares of the company at prevailing market price (in the Public Market) through Dhaka Stock Exchange within next 30 working days.

APEXTANRY

The Company has informed that the Board of Directors has elected Mr. A. K. M. Rahmatullah, as the Chairman and appointed Mr. Md. Hedayetullah as the Managing Director of the Company with effect from November 15, 2022.

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