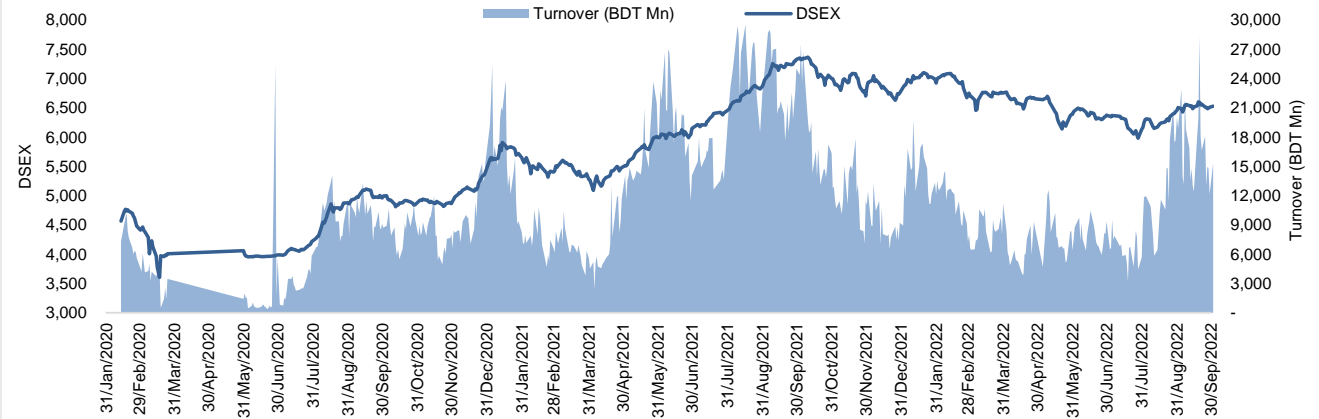


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.29%) gained 18.7 points and closed at 6,531.59. The blue-chip index DS30 (+0.15%), the Shariah-based index DSES (+0.27%), and the large-cap index CDSET (+0.03%) closed at 2,333.82, 1,423.55, and 1,269.56 points, respectively. Most of the large-cap sectors posted positive performance today. Engineering booked the highest gain of 0.89% followed by Pharmaceutical (+0.34%), Food & Allied (+0.09%), Bank (+0.08%), Telecommunication (+0.05%), Fuel & Power (-0.10%), and NBF1 (-0.63%), respectively. Block trades contributed 0.8% of the overall market turnover. Orion Pharma Ltd. (-0.2%) was the most traded share with a turnover of BDT 1,215 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,531.59	6,512.89	+18.70	+0.29%	-3.3%
DS30	2,333.82	2,330.42	+3.40	+0.15%	-7.8%
DSES	1,423.55	1,419.73	+3.82	+0.27%	-0.5%
CDSET	1,269.56	1,269.15	+0.41	+0.03%	-6.6%

	Advanced	Declined	Unchanged	Total
All Category	115	81	177	373
A Category (Equity)	85	55	114	254
B Category (Equity)	28	21	44	93
N Category (Equity)	1	2	3	6
Z Category (Equity)	1	3	16	20
Mutual Funds	0	0	29	29
Corporate Bonds	1	0	0	1

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	5,206,621	5,199,140	+0.1%
	Mn USD	49,778	49,706	
Turnover	Mn BDT	15,334	12,170	+26.0%
	Mn USD	147	116	
Volume	Mn Shares	283	203	+39.3%
No. of Trade		227,704	190,513	+19.5%

* Average Interbank Exchange Rate is BDT 104.60 as of Sep 29, 2022

Figure: Sectorial Turnover (BDT)

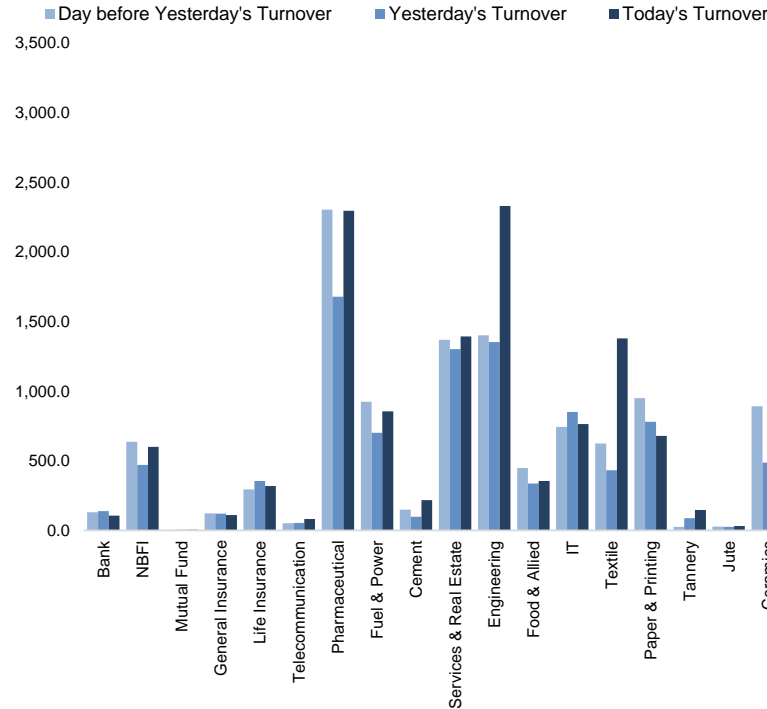
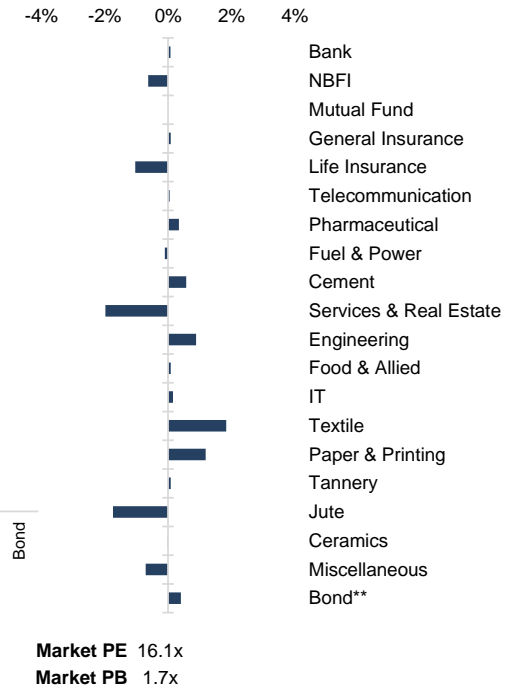


Figure: Sectorial Mcap Change



Market PE 16.1x
Market PB 1.7x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,445	1,444	+1.15	+0.08%	33	666,059	14.5%	106.3	0.7%	7.8x	0.8x	GP	386,996	8.4%	15.7	11.4x	7.7x
NBFI	2,008	2,021	-12.71	-0.63%	23	195,917	4.3%	599.8	4.1%	NM	1.6x	WALTONHIL	317,378	6.9%	0.3	26.1x	3.1x
Mutual Fund	854	854	-	-	37	38,632	0.8%	5.8	0.0%	NM	0.8x	BATBC	280,098	6.1%	14.1	18.1x	7.4x
General Insurance	3,159	3,156	+2.83	+0.09%	41	91,616	2.0%	110.8	0.8%	14.8x	1.5x	SQURPHARMA	185,977	4.0%	72.7	10.0x	1.9x
Life Insurance	2,462	2,488	-25.80	-1.04%	13	68,623	1.5%	317.7	2.2%	NM	NM	ROBI	157,138	3.4%	1.2	NM	2.4x
Telecommunication	4,958	4,956	+2.39	+0.05%	3	581,716	12.6%	81.8	0.6%	15.5x	4.6x	RENATA	139,694	3.0%	17.9	25.2x	4.9x
Pharmaceutical	3,955	3,941	+13.55	+0.34%	32	754,873	16.4%	2,295.4	15.8%	18.6x	2.7x	UPGDCL	135,649	2.9%	18.0	11.0x	4.1x
Fuel & Power	1,731	1,732	-1.76	-0.10%	23	456,315	9.9%	854.6	5.9%	11.5x	1.2x	BEXIMCO	115,236	2.5%	1,009.4	8.0x	1.5x
Cement	2,601	2,586	+14.81	+0.57%	7	124,929	2.7%	216.7	1.5%	27.2x	2.7x	LHBL	87,916	1.9%	194.6	22.5x	5.0x
Services & Real Estate	1,891	1,929	-38.12	-1.98%	8	74,718	1.6%	1,392.2	9.6%	92.6x	1.4x	BERGERPBL	80,698	1.8%	1.1	26.2x	7.0x
Engineering	4,624	4,583	+40.82	+0.89%	42	542,790	11.8%	2,330.1	16.1%	20.4x	1.9x	MARICO	76,737	1.7%	0.2	21.9x	33.4x
Food & Allied	21,402	21,383	+18.43	+0.09%	21	381,344	8.3%	354.6	2.4%	22.9x	8.0x	BXPBARMA	75,750	1.6%	138.9	13.2x	1.9x
IT	2,929	2,924	+4.67	+0.16%	11	38,187	0.8%	764.4	5.3%	31.0x	2.7x	ICB	75,666	1.6%	6.2	42.8x	1.7x
Textile	1,708	1,677	+30.86	+1.84%	58	179,642	3.9%	1,378.7	9.5%	27.0x	1.1x	BEACONPHAR	74,082	1.6%	100.4	79.2x	12.7x
Paper & Printing	11,567	11,432	+135.77	+1.19%	6	44,568	1.0%	678.0	4.7%	NM	3.1x	BRACBANK	57,619	1.3%	1.0	11.3x	1.0x
Tannery	3,149	3,147	+2.75	+0.09%	6	33,913	0.7%	146.0	1.0%	35.6x	3.2x	ISLAMIBANK	52,808	1.1%	2.8	10.8x	0.8x
Jute	10,352	10,535	-182.80	-1.74%	3	2,532	0.1%	31.0	0.2%	NM	35.7x	DUTCHBANGL	44,319	1.0%	1.8	7.7x	1.2x
Ceramics	745	745	-0.08	-0.01%	5	34,474	0.7%	534.4	3.7%	32.3x	2.1x	TITASGAS	40,657	0.9%	16.5	12.2x	0.6x
Miscellaneous	4,648	4,681	-33.26	-0.71%	15	260,719	5.7%	2,296.3	15.8%	12.7x	2.2x	POWERGRID	38,345	0.8%	21.4	10.5x	0.4x
Bond**	90	90	+0.36	+0.40%	9	37,281	0.8%	0.7	0.0%	NM	NM	BSCCL	37,582	0.8%	64.9	16.3x	3.4x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
METROSPIN	51.7	+10.0%	194.7	36.6x	2.6x
ILFSL	6.6	+10.0%	12.9	NM	0.0x
BDCOM	67.4	+10.0%	274.2	45.0x	4.4x
BBSCABLES	60.9	+9.9%	416.2	15.8x	1.8x
MAKSONSPIN	26.9	+9.8%	188.9	7.7x	1.2x
BBS	33.8	+9.7%	573.6	30.3x	2.2x
KEYACOSMET	7.9	+9.7%	206.6	NM	1x
BIFC	11.8	+9.3%	1.8	NM	NM
AMANFEED	41.6	+9.2%	139.7	17.2x	1.2x
COPPERTECH	52.1	+8.5%	449.3	30.1x	4.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,685	6.9%	10.0x	1.9x
BEXIMCO	80,031	4.6%	8.0x	1.5x
BATBC	74,086	4.2%	18.1x	7.4x
RENATA	68,199	3.9%	25.2x	4.9x
BXPBARMA	52,889	3.0%	13.2x	1.9x
BEACONPHAR	51,857	2.9%	79.2x	12.7x
GP	38,700	2.2%	11.4x	7.7x
LHBL	31,052	1.8%	22.5x	5.0x
BRACBANK	30,976	1.8%	11.3x	1.0x
EBL	23,807	1.4%	7.6x	1.0x
ISLAMIBANK	23,721	1.3%	10.8x	0.8x
ORIONPHARM	22,029	1.3%	33.7x	1.7x
PUBALIBANK	19,300	1.1%	5.7x	0.7x
NBL	19,116	1.1%	NM	0.5x
CITYBANK	18,423	1.0%	4.8x	0.7x
ROBI	15,714	0.9%	NM	2.4x
OLYMPIC	15,706	0.9%	17.6x	2.8x
BSRMLTD	15,202	0.9%	5.2x	0.7x
ALARABANK	14,609	0.8%	12.0x	1.1x
IFIC	13,751	0.8%	12.0x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ORIONPHARM	138.4	-0.2%	1,214.8	33.7x	1.7x
BEXIMCO	131.5	-1.3%	1,009.4	8.0x	1.5x
EHL	112.0	-3.9%	737.5	19.0x	1.5x
JHRML	134.3	+0.3%	662.6	45.3x	4.4x
BBS	33.8	+9.7%	573.6	30.3x	2.2x
COPPERTECH	52.1	+8.5%	449.3	30.1x	4.0x
SPCERAMICS	56.1	+0.7%	447.5	NM	1.8x
BBSCABLES	60.9	+9.9%	416.2	15.8x	1.8x
INTRACO	48.5	+8.0%	305.8	46.4x	4.1x
BPML	93.5	+6.3%	301.5	34.5x	2.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SEAPEARL	121.3	-7.1%	113.4	NM	10.5x
INDEXAGRO	134.5	-4.9%	119.4	23.6x	2x
AOL	41.4	-4.8%	30.8	20.7x	2.3x
SPCL	89.5	-4.6%	209.1	11.9x	2.3x
BDWELDING	27.7	-4.5%	12.0	NM	2.4x
FUWANGCER	17.7	-4.3%	37.4	61.0x	1.5x
EHL	112.0	-3.9%	737.5	19.0x	1.5x
DAFODILCOM	67.4	-3.9%	1.0	91.1x	5.0x
FAREASTLIF	94.5	-3.8%	112.0	NM	NM
PENINSULA	36.9	-3.7%	86.1	55.1x	1.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FORTUNE	85.0	79.5	6.0	2,858	239.87
IPDC	72.8	63.0	2.0	1,483	94.45
METROSPIN	51.0	43.5	20.0	1,684	79.28
BDCOM	65.0	59.0	9.0	1,283	76.45
JHRML	136.0	135.0	4.0	550	74.30
SONALIPAPR	700.0	630.0	9.0	45	30.61
ORIONINFU	550.0	541.1	3.0	54	29.45
ORIONPHARM	148.0	124.9	5.0	136	19.12
BSCCL	226.0	226.0	1.0	80	18.08
BXPBARMA	170.3	170.3	1.0	100	17.03

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FORTUNE	85.0	79.5	239.9	2,858	6
IPDC	72.8	63.0	94.5	1,483	2
METROSPIN	51.0	43.5	79.3	1,684	20
BDCOM	65.0	59.0	76.4	1,283	9
JHRML	136.0	135.0	74.3	550	4
SONALIPAPR	700.0	630.0	30.6	45	9
ORIONINFU	550.0	541.1	29.4	54	3
ORIONPHARM	148.0	124.9	19.1	136	5
BSCCL	226.0	226.0	18.1	80	1
BXPHERMA	170.3	170.3	17.0	100	1
MAKSONSPIN	26.9	26.9	12.8	477	2
BEACONPHAR	342.0	342.0	10.9	32	1
GSPFINANCE	31.4	30.3	9.9	325	2
AL-HAJTEX	139.0	136.0	9.4	69	4
NAHEEACP	78.9	78.9	9.1	115	1
EGEN	55.0	55.0	8.3	150	2
SEAPEARL	133.0	120.0	8.1	66	4
FAREASTLIF	100.5	90.1	7.6	81	5
BSC	177.0	165.9	5.9	34	2
AAMRATECH	42.0	42.0	5.7	135	1
ACIFORMULA	160.5	160.5	5.6	35	1
NHFIL	52.6	48.7	5.4	105	3
Total			838.8		122

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Apex Tannery Limited	-	0.0%	10.0%	Record Date	3-Oct-22
Bay Leasing & Investment Limited	-	5.0%	0.0%	Record Date	6-Oct-22
Summit Power Limited	-	0.0%	20.0%	Record Date	6-Oct-22
Eastern Housing Limited	-	0.0%	20.0%	Record Date	12-Oct-22
Phoenix Finance and Investments Ltd.	-	0.0%	0.0%	Record Date	13-Oct-22
ADN Telecom Limited	-	0.0%	10.0%	Record Date	13-Oct-22
Bangladesh Industrial Fin. Co. Ltd.	-	0.0%	0.0%	Record Date	20-Oct-22
Meghna Insurance Company Limited	-	0.0%	3.0%	Record Date	24-Oct-22
Bangladesh Monospool Paper Manufacturing Co. Limited	-	10.0%	10.0%	Record Date	24-Oct-22
Paper Processing & Packaging Limited	-	7.0%	8.0%	Record Date	24-Oct-22
Apex Footwear Limited.	-	10.0%	35.0%	Record Date	24-Oct-22
Doreen Power Generations and Systems Limited	-	12.0%	18.0%	Record Date	6-Nov-22

Important DSE News
APEXFOOT

The Board of Directors has recommended 35% cash and 10% stock dividend for the year ended June 30, 2022. Date of AGM: 23.11.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date: 24.10.2022. The Company has also reported EPS of Tk. 11.70, NAV per share of Tk. 252.95 and NOCFPS of Tk. 32.93 for the year ended June 30, 2022 as against Tk. 8.92, Tk. 244.58 and Tk. 145.24 respectively for the same period of the previous year.

GSPFINANCE

(Q1 Un-audited): Consolidated EPS was Tk. 0.31 for January-March 2022 as against Tk. 0.35 for January-March 2021. Consolidated NOCFPS was Tk. (0.19) for January-March 2022 as against Tk. 0.73 for January-March 2021. Consolidated NAV per share was Tk. 21.66 as on March 31, 2022 and Tk. 21.35 as on December 31, 2021.

ILFSL

(Q1 Un-audited): Consolidated EPS was Tk. (2.11) for January-March 2022 as against Tk. (2.33) for January-March 2021. Consolidated NOCFPS was Tk. (0.48) for January-March 2022 as against Tk. (0.00) for January-March 2021. Consolidated NAV per share was Tk. (155.31) as on March 31, 2022 and Tk. (154.19) as on March 31, 2021. The Company has also informed that NPAT has been increased by BDT 5.03 crore compared to last year.

(Q2 Un-audited): Consolidated EPS was Tk. (02.67) for January-June 2022 as against Tk. (04.59) for January-June 2021; Consolidated NOCFPS was Tk. 0.31 for January-June 2022 as against Tk. 0.44 for January-June 2021. Consolidated NAV per share was Tk. 157.40 as on June 30, 2022 and Tk. 154.19 as on December 31, 2021. The Company has also informed that NPAT has been increased by BDT 165 crore compared to last year.

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