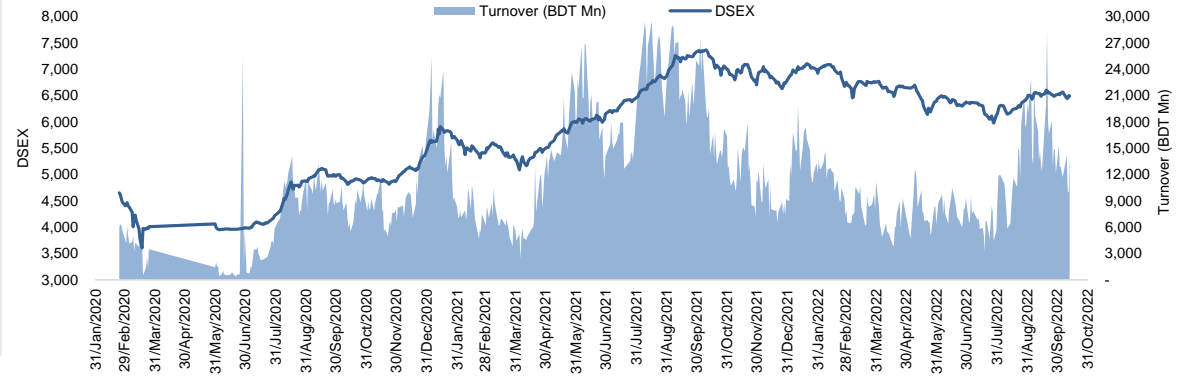


**Daily Market Update**

The market closed in red today. The benchmark index DSEX (-0.10%) lost 6.6 points and closed at 6,494.25. The blue-chip index DS30 (-0.35%), the Shariah-based index DSES (-0.59%), and the large-cap index CDSET (-0.16%) closed at 2,308.06, 1,419.70, and 1,259.43 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 0.16% followed by Food & Allied (+0.00%), Telecommunication (0.00%). Pharmaceutical experienced the highest loss of 0.64% followed by Fuel & Power (-0.37%), Engineering (-0.25%), NBF1 (-0.17%). Block trades contributed 0.6% of the overall market turnover. Eastern Housing Limited (+9.4%) was the most traded share with a turnover of BDT 1,240 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,494.25	6,500.85	-6.60	-0.10%	-3.9%
DS30	2,308.06	2,316.12	-8.06	-0.35%	-8.9%
DSES	1,419.70	1,428.08	-8.38	-0.59%	-0.8%
CDSET	1,259.43	1,261.44	-2.01	-0.16%	-7.3%

	Advanced	Declined	Unchanged	Total
All Category	101	93	175	369
A Category (Equity)	77	65	110	252
B Category (Equity)	21	23	48	92
N Category (Equity)	2	1	3	6
Z Category (Equity)	1	4	14	19
Mutual Funds	0	0	30	30
Corporate Bonds	1	0	0	1
Treasury Bonds	1	0	0	1

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,739,396	7,746,691	-0.1%
	Mn USD	73,561	73,631	
Turnover	Mn BDT	14,109	9,941	+41.9%
	Mn USD	134	94	
Volume	Mn Shares	217	170	+28.0%
	No. of Trade	222,807	177,789	+25.3%

\* Average Interbank Exchange Rate is BDT 105.21 as of Oct 12, 2022

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Figure: Sectorial Turnover (BDT)

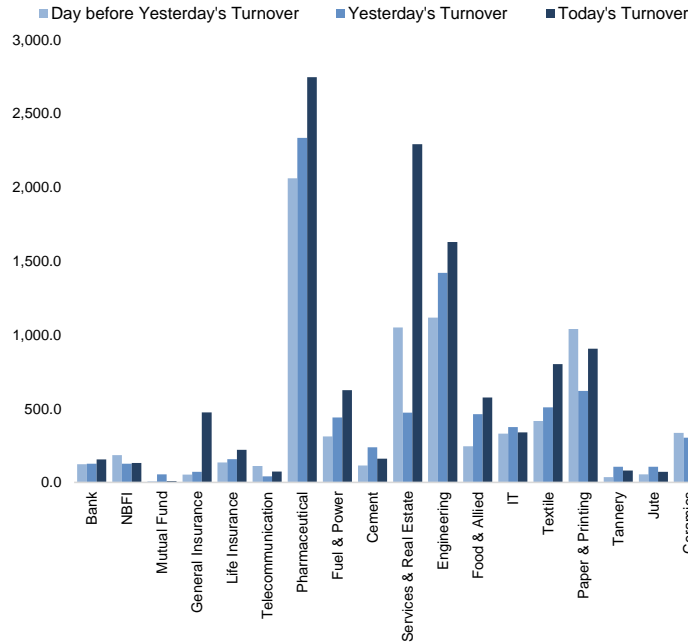
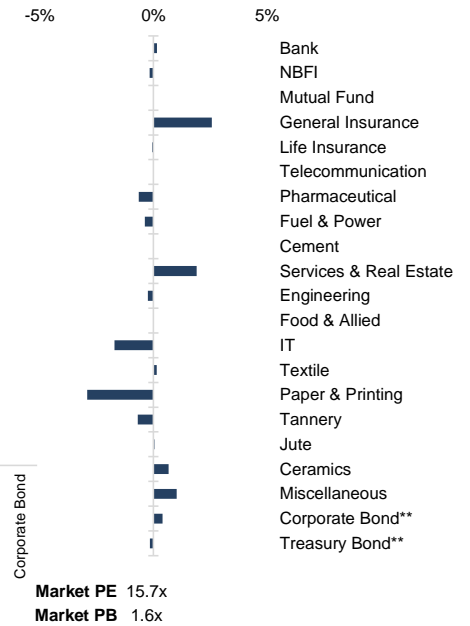


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,439	1,436	+2.29	+0.16%	33	663,328	8.6%	156.0	1.2%	7.7x	0.8x	GP	386,996	8.5%	19.4	11.4x	7.7x
NBFI	1,949	1,952	-3.32	-0.17%	23	190,104	2.5%	131.6	1.0%	NM	3.8x	WALTONHIL	317,378	6.9%	0.6	26.1x	3.1x
Mutual Fund	854	854	-	-	37	38,632	0.5%	8.1	0.1%	NM	0.8x	BATBC	280,098	6.1%	7.8	18.1x	7.4x
General Insurance	3,222	3,141	+80.88	+2.57%	41	93,451	1.2%	475.0	3.6%	15.1x	1.5x	SQURPHARMA	185,977	4.1%	11.1	10.0x	1.9x
Life Insurance	2,388	2,390	-1.25	-0.05%	13	66,562	0.9%	220.8	1.7%	NM	NM	ROBI	157,138	3.4%	0.2	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.5%	73.9	0.6%	15.5x	4.6x	RENATA	139,694	3.1%	5.7	25.2x	4.9x
Pharmaceutical	3,995	4,021	-25.77	-0.64%	32	762,585	9.9%	2,746.9	20.6%	18.8x	2.7x	UPGDCL	135,475	3.0%	0.0	11.0x	4.1x
Fuel & Power	1,710	1,717	-6.38	-0.37%	23	450,963	5.8%	625.6	4.7%	11.4x	1.1x	BEXIMCO	114,097	2.5%	925.2	7.9x	1.5x
Cement	2,500	2,500	+0.01	+0.00%	7	120,053	1.6%	161.4	1.2%	26.1x	2.6x	LHBL	83,387	1.8%	147.3	21.4x	4.7x
Services & Real Estate	1,945	1,909	+36.45	+1.91%	8	76,848	1.0%	2,291.9	17.2%	71.4x	1.5x	BERGERPBL	79,765	1.7%	1.3	25.9x	7.0x
Engineering	4,577	4,588	-11.28	-0.25%	42	537,298	6.9%	1,629.4	12.2%	20.3x	1.9x	MARICO	76,388	1.7%	6.5	21.8x	33.2x
Food & Allied	21,277	21,277	+0.45	+0.00%	21	379,128	4.9%	575.8	4.3%	22.8x	8.0x	ICB	75,102	1.6%	2.4	42.5x	1.7x
IT	2,833	2,882	-49.25	-1.71%	11	36,930	0.5%	339.2	2.5%	30.5x	2.6x	BXPBARMA	73,073	1.6%	55.1	12.7x	1.8x
Textile	1,693	1,691	+2.45	+0.15%	58	178,100	2.3%	801.5	6.0%	26.8x	1.1x	BRACBANK	57,619	1.3%	2.9	11.3x	1.0x
Paper & Printing	12,331	12,702	-370.49	-2.92%	6	47,512	0.6%	906.0	6.8%	NM	3.3x	ISLAMIBANK	52,647	1.1%	4.3	10.8x	0.8x
Tannery	3,104	3,125	-21.41	-0.69%	6	33,421	0.4%	80.2	0.6%	35.1x	3.2x	DUTCHBANGL	44,180	1.0%	8.3	7.6x	1.2x
Jute	12,056	12,051	+5.35	+0.04%	3	2,949	0.0%	71.2	0.5%	NM	41.6x	TITASGAS	40,459	0.9%	10.3	12.7x	0.6x
Ceramics	731	726	+4.83	+0.66%	5	33,822	0.4%	489.1	3.7%	31.7x	2.0x	POWERGRID	37,347	0.8%	3.5	10.2x	0.4x
Miscellaneous	4,519	4,473	+45.85	+1.03%	15	253,494	3.3%	1,552.3	11.6%	12.4x	2.1x	SUMITPOWER	36,308	0.8%	0.7	9.4x	1.0x
Corporate Bond**	91	90	+0.36	+0.40%	9	37,427	0.5%	0.3	0.0%	NM	NM	BSCCL	36,098	0.8%	54.3	15.7x	3.4x
Treasury Bond**	100	100	-0.15	-0.15%	250	3,157,123	40.8%	0.1	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PENINSULA	36.3	+10.0%	127.6	54.2x	1.2x
SKICL	50.7	+10.0%	33.0	14.4x	2.6x
NAVANACNG	35.8	+9.8%	109.6	NM	1.1x
FEKDIL	22.5	+9.8%	214.5	34.1x	1.2x
EHL	127.8	+9.4%	1,240.2	21.7x	1.8x
FARCHEM	12.9	+9.3%	81.6	NM	1.0x
DGIC	40.9	+8.8%	29.3	30.3x	3x
MONOSPOOL	360.8	+8.7%	293.9	66.2x	8.0x
BNICL	61.7	+8.2%	64.2	18.0x	2.6x
CRYSTALINS	39.2	+7.1%	14.7	12.9x	1.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,685	7.0%	10.0x	1.9x
BEXIMCO	79,240	4.5%	7.9x	1.5x
BATBC	74,086	4.2%	18.1x	7.4x
RENATA	68,199	3.9%	25.2x	4.9x
BEACONPHAR	55,091	3.2%	84.1x	13.5x
BXPBARMA	51,020	2.9%	12.7x	1.8x
GP	38,700	2.2%	11.4x	7.7x
BRACBANK	30,976	1.8%	11.3x	1.0x
LHBL	29,452	1.7%	21.4x	4.7x
EBL	23,659	1.4%	7.5x	1.0x
ORIONPHARM	21,281	1.2%	32.6x	1.6x
PUBALIBANK	19,582	1.1%	5.8x	0.7x
NBL	19,116	1.1%	NM	0.5x
CITYBANK	17,615	1.0%	4.6x	0.7x
ROBI	15,714	0.9%	NM	2.4x
ALARABANK	14,857	0.8%	12.2x	1.1x
BSRMLTD	14,625	0.8%	5.0x	0.7x
OLYMPIC	14,566	0.8%	16.4x	2.6x
UPGDCL	13,547	0.8%	11.0x	4.1x
SUMITPOWER	13,358	0.8%	9.4x	1.0x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EHL	127.8	+9.4%	1,240.2	21.7x	1.8x
ORIONPHARM	133.7	-3.5%	926.0	32.6x	1.6x
BEXIMCO	130.2	+2.6%	925.2	7.9x	1.5x
SEAPEARL	146.9	-0.5%	579.7	54.4x	11.3x
ORIONINFU	951.3	+3.4%	486.2	NM	70.2x
INTRACO	46.3	-3.9%	332.4	37.5x	3.6x
BBS	31.0	-0.6%	326.3	27.8x	2.0x
PAPERPROC	287.0	-2.2%	325.4	62.1x	9.1x
IBP	27.4	+1.9%	305.4	27.0x	1.9x
MONOSPOOL	360.8	+8.7%	293.9	66.2x	8.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BDCOM	69.6	-7.3%	98.8	46.5x	4.5x
TAMIJTEX	245.8	-6.4%	81.4	41.0x	3x
BEACONPHAR	340.7	-6.2%	130.4	84.1x	13.5x
AZIZPIPES	116.3	-6.2%	26.1	NM	NM
APEXSPINN	146.6	-5.6%	29.6	47.3x	2.5x
BIFC	10.2	-5.6%	1.0	NM	NM
BDLAMPS	345.6	-4.2%	102.3	43.7x	3.7x
SONALIPAPR	784.5	-4.1%	111.1	83.1x	4.7x
INTRACO	46.3	-3.9%	332.4	37.5x	3.6x
BPML	76.1	-3.7%	125.2	28.1x	1.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SEAPEARL	153.0	133.0	22.0	3,276	472.52
ORIONPHARM	152.3	125.0	8.0	297	44.36
ORIONINFU	920.0	900.0	3.0	46	42.21
SONALIPAPR	775.0	775.0	1.0	50	38.75
DUTCHBANGL	65.5	65.5	1.0	500	32.75
TRUSTBANK	34.9	34.9	2.0	750	26.18
TAKAFULINS	48.0	48.0	1.0	500	24.00
EHL	121.0	110.0	6.0	121	14.39
TITASGAS	45.0	40.9	3.0	305	13.32
INTRACO	47.0	45.0	3.0	225	10.35

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.  
 \*\* The base of the Bond index starts at 100, starting from Jan 13, 2022  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SEAPEARL	153.0	133.0	472.5	3,276	22
ORIONPHARM	152.3	125.0	44.4	297	8
ORIONINFU	920.0	900.0	42.2	46	3
SONALIPAPR	775.0	775.0	38.8	50	1
DUTCHBANGL	65.5	65.5	32.8	500	1
TRUSTBANK	34.9	34.9	26.2	750	2
TAKAFULINS	48.0	48.0	24.0	500	1
EHL	121.0	110.0	14.4	121	6
TITASGAS	45.0	40.9	13.3	305	3
INTRACO	47.0	45.0	10.3	225	3
FORTUNE	81.0	80.4	8.8	108	2
BSCCL	218.9	218.9	5.5	25	1
BEXIMCO	139.0	139.0	5.1	37	1
IPDC	63.1	58.8	4.0	65	3
APEXTANRY	129.3	129.2	3.9	30	3
DGIC	37.7	37.5	3.5	94	3
KAY&QUE	290.0	290.0	2.9	10	1
LHBL	78.5	78.5	2.7	35	1
ONEBANKLTD	11.8	11.8	2.6	223	1
METROSPIN	46.5	46.5	2.6	55	1
FINEFOODS	60.3	60.3	1.8	30	1
NHFIL	43.0	43.0	1.1	25	1
<b>Total</b>			<b>772.8</b>		<b>83</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Rupali Bank Ltd.	-	2.0%	0.0%	Record Date	16-Oct-22
Bangladesh Industrial Fin. Co. Ltd.	-	0.0%	0.0%	Record Date	20-Oct-22
Meghna Insurance Company Limited	-	0.0%	3.0%	Record Date	24-Oct-22
Bangladesh Monospool Paper Manufacturing Co. Limited	-	10.0%	10.0%	Record Date	24-Oct-22
Paper Processing & Packaging Limited	-	7.0%	8.0%	Record Date	24-Oct-22
Apex Footwear Limited.	-	10.0%	35.0%	Record Date	24-Oct-22
KDS Accessories Limited	-	0.0%	16.0%	Record Date	1-Nov-22
Titas Gas Transmission & Dist. Co. Ltd.	-	0.0%	10.0%	Record Date	3-Nov-22
Doreen Power Generations and Systems Limited	-	12.0%	18.0%	Record Date	6-Nov-22
Bangladesh Submarine Cable Company Limited	-	0.0%	46.0%	Record Date	7-Nov-22
Intraco Refueling Station Limited	-	0.0%	10.0%	Record Date	14-Nov-22
eGeneration Limited	-	0.0%	10.0%	Record Date	15-Nov-22
Deshbandhu Polymer Limited	-	0.0%	5.0%	Record Date	15-Nov-22
Sea Pearl Beach Resort & Spa Limited	-	0.0%	15.0%	Record Date	17-Nov-22

**Important DSE News**
**TITASGAS**

The Board of Directors has recommended 10% cash dividend for the year ended June 30, 2022. Date of AGM: 29.11.2022. Time: 03:30 PM, Venue: Digital Platform. Record Date: 03.11.2022. The Company has also reported EPS of Tk. 3.21, NAV per share of Tk. 74.16 and NOCFPS of Tk. 0.30 for the year ended June 30, 2022 as against Tk. 3.50, Tk. 72.57 and Tk. (1.11) respectively for the same period of the previous year.

**INTRACO**

The Board of Directors has recommended 10% cash dividend to general shareholders excluding sponsors and directors for the year ended June 30, 2022. The Sponsors and Directors hold 30.12 million shares and general shareholders hold 68.11 million shares of the Company and the cash dividend to be payable to the general shareholders is BDT 68,119,011.00. Date of AGM: 20.12.2022. Time: 11:30 AM, Venue: Digital Platform. Record Date: 14.11.2022. The Company has also reported Consolidated EPS of Tk. 1.03, Consolidated NAV per share of Tk. 12.21 and Consolidated NOCFPS of Tk. 1.39 for the year ended June 30, 2022 as against Tk. 0.81, Tk. 12.17 and Tk. 2.06 respectively for the same period of the previous year.

**INTRACO**

**(Q1 Un-audited):** Consolidated EPS was Tk. 0.51 for July-September 2022 as against Tk. 0.33 for July-September 2021; Consolidated NOCFPS was Tk. 0.56 for July-September 2022 as against Tk. 0.39 for July-September 2021. Consolidated NAV per share was Tk. 12.72 as on September 30, 2022 and Tk. 12.50 as on September 30, 2021.

**SEAPEARL**

**(Q1 Un-audited):** EPS was Tk. 1.27 for July-September 2022 as against Tk. (0.09) for July-September 2021. NOCFPS was Tk. 2.43 for July-September 2022 as against Tk. 0.74 for July-September 2021. NAV per share was Tk. 13.01 as on September 30, 2022 and Tk. 11.77 as on June 30, 2022.

**NCCBANK**

Mrs. Sohela Hossain, one of the Sponsor Directors of the Company, has expressed her intention to buy 10,00,000 shares of the Company at prevailing market price (in the Public Market) through Dhaka Stock Exchange within October 31, 2022.

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