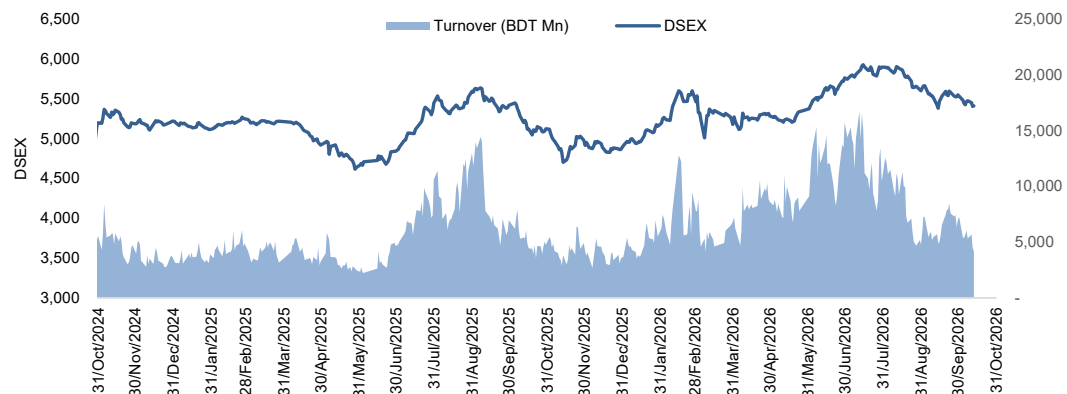


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.07%) gained 4.03 points and closed at 5,408.90. The blue-chip index DS30 (-0.24%), the Shariah-based index DSES (-0.05%), and the large-cap index CDSET (-0.14%) closed at 2,089.45, 1,070.14, and 1,100.54 points, respectively. Large-cap sectors posted mixed performance today. NBFi booked the highest gain of 1.43%, followed by Engineering (+0.29%), Bank (+0.11%), Food & Allied (-0.18%), Pharmaceutical (-0.21%), Fuel & Power (-0.76%), and Telecommunication (-0.77%), respectively. Block trades contributed 9.3% of the overall market turnover. Evince Textiles Limited (-6.6%) was the most traded share with a turnover of BDT 132 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,408.90	5,404.87	+4.03	+0.07%	+11.2%
DS30	2,089.45	2,094.55	-5.11	-0.24%	+12.7%
DSES	1,070.14	1,070.68	-0.55	-0.05%	+6.9%
CDSET	1,100.54	1,102.11	-1.57	-0.14%	+9.5%

	Advanced	Declined	Unchanged	Total
All Category	195	137	55	387
A Category (Equity)	108	65	22	195
B Category (Equity)	35	29	10	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	52	43	23	118
Mutual Funds	31	0	0	31
Corporate Bonds	1	0	2	3
Treasury Bonds	0	3	0	3

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,835,965	6,828,675	+0.1%
	Mn USD	55,439	55,379	
Turnover	Mn BDT	4,161	4,528	-8.1%
	Mn USD	34	37	
Volume	Mn Shares	157	168	-6.7%
No. of Trade		148,495	172,658	-14.0%

* Average Interbank Exchange Rate is BDT 123.31 as of Oct 12, 2026

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Figure: Sectorial Turnover (BDT Mn)

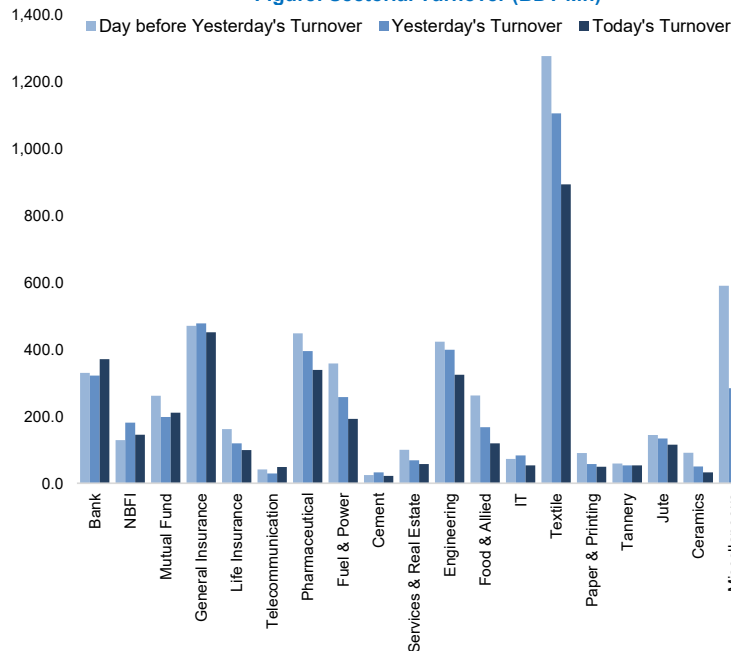
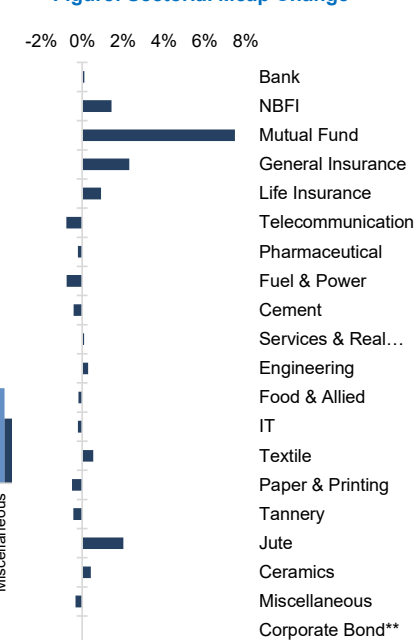


Figure: Sectorial Mcap Change



Market PE 12.8x

Market PB 1.6x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFis and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,543	1,541	+1.74	+0.11%	36	735,277	10.7%	371.5	9.8%	7.2x	0.7x	GP	321,776	9.4%	33.3	9.1x	5.7x
NBFI	1,013	999	+14.32	+1.43%	23	96,359	1.4%	144.8	3.8%	NM	1.0x	SQURPHARMA	192,537	5.6%	54.1	7.4x	1.3x
Mutual Fund	659	613	+45.88	+7.49%	35	29,865	0.4%	210.7	5.6%	NM	0.6x	ROBI	156,090	4.6%	10.6	14.9x	2.4x
General Insurance	4,143	4,049	+93.43	+2.31%	43	117,049	1.7%	451.1	12.0%	17.1x	1.6x	BRACBANK	151,340	4.4%	74.7	6.7x	1.3x
Life Insurance	1,657	1,642	+15.17	+0.92%	15	46,705	0.7%	99.2	2.6%	NM	NM	WALTONHIL	120,629	3.5%	4.0	10.7x	0.9x
Telecommunication	4,356	4,389	-33.71	-0.77%	3	505,418	7.4%	49.0	1.3%	10.4x	3.6x	BATBC	118,314	3.5%	9.2	20.3x	2.0x
Pharmaceutical	3,029	3,035	-6.39	-0.21%	34	571,782	8.4%	338.8	9.0%	10.4x	1.4x	MARICO	83,343	2.4%	7.2	7.4x	18.1x
Fuel & Power	1,091	1,100	-8.38	-0.76%	23	288,105	4.2%	192.5	5.1%	9.2x	0.6x	BERGERPBL	71,189	2.1%	3.2	15.2x	3.3x
Cement	1,923	1,931	-8.03	-0.42%	7	90,483	1.3%	21.8	0.6%	21.0x	2.0x	UPGDCL	66,027	1.9%	0.9	7.1x	1.4x
Services & Real Estate	1,066	1,065	+0.97	+0.09%	9	57,981	0.8%	57.5	1.5%	25.8x	0.4x	BXPHARMA	64,419	1.9%	28.5	7.4x	1.1x
Engineering	2,465	2,458	+7.13	+0.29%	42	276,286	4.0%	324.4	8.6%	14.5x	0.8x	LHB	60,391	1.8%	13.3	12.3x	3.3x
Food & Allied	11,895	11,916	-21.39	-0.18%	21	217,148	3.2%	119.7	3.2%	30.9x	3.2x	CITYBANK	52,132	1.5%	48.7	3.4x	0.8x
IT	2,151	2,156	-4.55	-0.21%	11	28,489	0.4%	53.7	1.4%	48.6x	1.8x	RENATA	51,086	1.5%	5.0	18.7x	1.4x
Textile	1,322	1,315	+7.17	+0.54%	58	137,519	2.0%	893.9	23.7%	NM	0.9x	DUTCHBANGL	45,778	1.3%	3.6	3.5x	0.7x
Paper & Printing	4,408	4,430	-21.87	-0.49%	6	20,648	0.3%	49.5	1.3%	NM	1.4x	ISLAMIBANK	40,411	1.2%	1.3	NM	0.7x
Tannery	1,996	2,005	-8.71	-0.43%	6	23,184	0.3%	53.4	1.4%	NM	1.5x	UNILEVERCL	38,086	1.1%	0.7	62.2x	23.4x
Jute	15,297	14,995	+302.01	+2.01%	3	3,337	0.0%	115.6	3.1%	NM	2.1x	EBL	37,476	1.1%	10.4	4.2x	0.7x
Ceramics	409	408	+1.75	+0.43%	5	18,494	0.3%	32.2	0.9%	NM	1.2x	POWERGRID	35,364	1.0%	6.4	8.7x	0.3x
Miscellaneous	2,428	2,436	-7.85	-0.32%	15	131,836	1.9%	193.1	5.1%	37.2x	1.0x	PRIMEBANK	34,365	1.0%	25.6	3.7x	0.7x
Corporate Bond**	18,393	18,391	+2.03	+0.01%	16	40,692	0.6%	0.8	0.0%	NM	NM	ICB	32,782	1.0%	2.5	NM	1.2x
Treasury Bond**	2,217	2,212	+5.05	+0.23%	232	3,404,770	49.8%	0.7	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PRIME1ICBA	6.6	+10.0%	17.4	NM	0.8x	SQURPHARMA	107,532	7.5%	7.4x	1.3x	ETL	14.2	-6.6%	131.7	22.2x	1.1x
BIFC	3.3	+10.0%	1.0	NM	NM	BRACBANK	81,466	5.7%	6.7x	1.3x	SAIHAMTEX	46.2	+8.5%	131.2	74.5x	1.1x
1STPRIMFMF	26.5	+10.0%	19.9	NM	2.7x	BXPHARMA	45,009	3.2%	7.4x	1.1x	SONALIANS	257.1	+2.3%	115.3	71.2x	1.1x
PF1STMF	12.2	+9.9%	35.8	NM	1.4x	PUBALIBANK	43,198	3.0%	5.3x	0.8x	IPDC	29.8	+1.4%	113.5	25.0x	1.8x
MERCINS	44.5	+9.6%	46.8	28.5x	2.0x	ISLAMIBANK	40,338	2.8%	NM	0.7x	BEXIMCO	22.0	-0.9%	92.9	NM	0.3x
MBL1STMF	8.0	+9.59%	5.3	NM	0.9x	CITYBANK	36,300	2.5%	3.4x	0.8x	ANWARGALV	118.3	+0.2%	90.6	NM	22.0x
FAMILYTEX	2.3	+9.5%	2.0	NM	0x	WALTONHIL	34,874	2.4%	10.7x	0.9x	PTL	75.8	+3.3%	85.9	12.0x	1.6x
PROVATIINS	47.7	+9.2%	12.1	23.0x	2.0x	GP	32,178	2.3%	9.1x	5.7x	SHARPIND	14.1	+2.9%	84.3	NM	1.8x
EXIM1STMF	4.9	+8.9%	7.1	NM	0.5x	BATBC	31,294	2.2%	20.3x	2.0x	MALEKSPIN	45.5	-0.4%	75.4	8.0x	0.7x
ANLIMAYARN	30.8	+8.8%	1.8	NM	10.9x	EBL	26,443	1.9%	4.2x	0.7x	BRACBANK	66.1	-	74.7	6.7x	1.3x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	24,884	1.7%	18.7x	1.4x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
HFL	9.8	-9.3%	1.4	NM	0.3x	LHB	22,550	1.6%	12.3x	3.3x	SQURPHARMA	218.4	218.0	3.0	650	141.72
PRIMETEX	13.2	-9.0%	1.3	NM	0x	PRIMEBANK	22,152	1.6%	3.7x	0.7x	BRACBANK	66.0	66.0	2.0	1,000	66.00
APEXTANRY	77.5	-6.7%	12.9	23.3x	0.6x	OLYMPIC	17,453	1.2%	13.9x	2.0x	SAIHAMTEX	44.8	43.8	10.0	1,496	65.98
DESCO	23.5	-6.7%	12.9	23.3x	0.6x	UTTARABANK	17,324	1.2%	NM	0.7x	GP	236.5	236.5	19.0	270	63.82
ETL	14.2	-6.6%	131.7	22.2x	1.1x	UCB	16,543	1.2%	3.8x	0.5x	GQBALLPEN	580.0	578.0	2.0	22	12.46
REGENTTEX	4.7	-6.0%	2.0	NM	0.2x	ROBI	15,609	1.1%	14.9x	2.4x	MALEKSPIN	50.0	44.5	6.0	191	9.03
METROSPIN	8.7	-5.4%	0.3	NM	2.2x	BSRMLTD	15,331	1.1%	4.5x	0.5x	PREMIERBAN	5.1	5.1	4.0	982	5.01
BARKAPOWER	9.5	-4.0%	2.5	10.2x	0.4x	BEACONPHAR	13,948	1.0%	15.9x	3.0x	SONALILIFE	111.0	101.0	6.0	34	3.49
ZAHINTEX	7.2	-4.0%	0.5	NM	1.0x	BEXIMCO	13,880	1.0%	NM	0.3x	IPDC	32.3	31.5	2.0	83	2.66
BDWELDING	10.5	-3.7%	0.4	NM	0.9x						CITYGENINS	124.0	124.0	1.0	19	2.38

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SQURPHARMA	218.4	218.0	141.7	650	3
BRACBANK	66.0	66.0	66.0	1,000	2
SAIHAMTEX	44.8	43.8	66.0	1,496	10
GP	236.5	236.5	63.8	270	19
GQBALLPEN	580.0	578.0	12.5	22	2
MALEKSPIN	50.0	44.5	9.0	191	6
PREMIERBAN	5.1	5.1	5.0	982	4
SONALILIFE	111.0	101.0	3.5	34	6
IPDC	32.3	31.5	2.7	83	2
CITYGENINS	124.0	124.0	2.4	19	1
APEXSPINN	382.0	375.1	2.2	6	3
ETL	15.5	15.5	1.9	125	1
SHARPIND	15.0	13.6	1.6	110	2
DULAMACOT	220.0	220.0	1.4	7	2
ITC	43.0	43.0	1.2	29	2
SHYAMPSUG	323.8	323.5	1.2	4	2
CAPMIBLMF	15.0	15.0	1.2	80	1
ASIATICLAB	108.5	100.0	1.0	10	2
UNITEDFIN	16.5	16.5	0.9	56	1
MAGURAPLEX	88.0	88.0	0.5	6	1
DGIC	36.4	36.4	0.5	14	1
PTL	80.7	80.7	0.5	6	1
Total			387.3		75

Important DSE News
APEXTANRY

The Board of Directors has recommended No dividend for the year ended June 30, 2026. Date of AGM: 30.12.2026, Time: 11:00 AM, Venue: Hybrid System (Both Physical and Digital Platform) at Apex Tannery Limited, Plot no. XA1, XA2, XA3 and XS8, BSCIC Tannery Industrial Estate, Harindhara, Hemayetpur, Savar, Dhaka-1340. Record date: 10.11.2026. The Company has also reported EPS of Tk. (20.55), NAV per share of Tk. 192.99 and NOCFPS of Tk. (13.53) for the year ended June 30, 2026 as against Tk. (14.62), Tk. 30.19 and Tk. 2.58 respectively for the year ended June 30, 2025.

The Company will be placed in 'Z' category from existing 'B' category with effect from October 14, 2026 as the company has failed to declare any dividend for a period of 2 (two) consecutive years according to provision 1(a) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024.

DESCO

The Board of Directors has recommended 5% Cash Dividend (i.e. Tk. 0.50 for ordinary share of Tk. 10 each for the ordinary shareholders except sponsor shareholder) for the year ended June 30, 2026. Date of AGM: January 16, 2027 at 10:00 am, Venue: Police Convention Hall, Mirpur-13, Dhaka. Record Date: November 19, 2026. The Company has also reported EPS of Tk. 1.01, NAV per share of Tk. 39.23 and NOCFPS of Tk. 17.99 for the year ended June 30, 2026 as against Tk. (3.15), Tk. 35.33 and Tk. 15.93 respectively for the year ended June 30, 2025. The company has further informed the following: Number of shares held by Sponsor Shareholder (DPDC): 26,89,88,757 shares. Cash dividend payable to General Shareholders: BDT 6,42,90,524.

OLYMPIC

The Board of Directors of the company in its meeting held on Monday, October 12, 2026 has decided to purchase total 32.87 decimals land under Mouza: Changain, Kanchpur, Police Station: Sonargoan and District: Narayanganj in the name of Olympic Industries PLC. at an agreed total price of Tk. 1,15,04,500/- (Taka one crore fifteen lac four thousand five hundred). to undertake construction to accommodate future expansion of operation from (i) Mr. Jamal Uddin Sikder, (ii) Mr. Golap Hossen gong and (iii) Mrs. Hamidun Begum gong, Kanchpur Sonargoan, Narayanganj. The purchaser, Olympic Industries PLC. shall also bear the total registration costs inclusive of VAT, Tax and other Charges.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
APEXFOOT		15.0%	15.0%	Record Date	15-Oct-26
BANGAS		0.0%	3.0%	Record Date	19-Oct-26
ENVOYTEX		0.0%	32.5%	Record Date	26-Oct-26
IBNSINA		0.0%	77.0%	Record Date	26-Oct-26
APEXSPINN		0.0%	20.0%	Record Date	27-Oct-26
APEXFOODS		0.0%	20.0%	Record Date	27-Oct-26
EHL		0.0%	20.0%	Record Date	29-Oct-26
OLYMPIC		0.0%	35.0%	Record Date	4-Nov-26
GQBALLPEN		0.0%	12.5%	Record Date	4-Nov-26
ITC		0.0%	10.0%	Record Date	4-Nov-26
SIMTEX		0.0%	9.7%	Record Date	5-Nov-26
APEXTANRY		0.0%	0.0%	Record Date	10-Nov-26
FINEFOODS		0.0%	35.6%	Record Date	12-Nov-26
DOREENPWR		0.0%	15.0%	Record Date	12-Nov-26
DESCO		0.0%	5.0%	Record Date	19-Nov-26

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