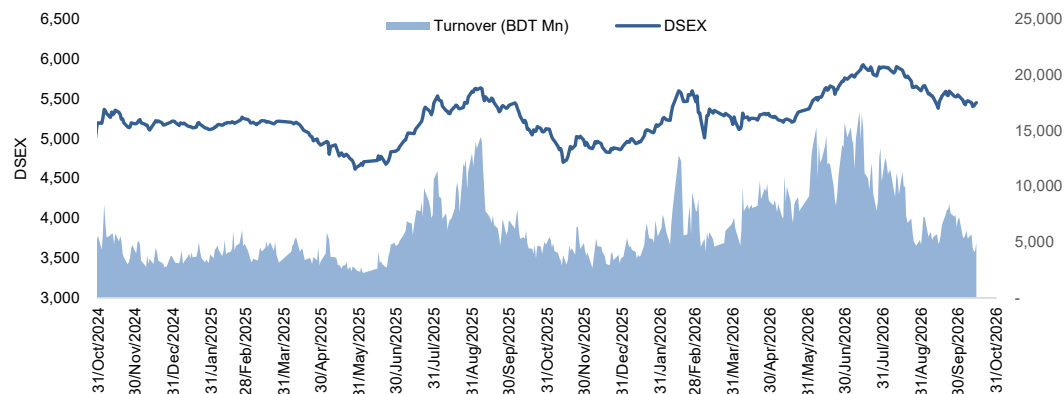


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.42%) gained 22.69 points and closed at 5,452.06. The blue-chip index DS30 (+0.19%), the Shariah-based index DSES (+0.51%), and the large-cap index CDSET (+0.10%) closed at 2,096.51, 1,077.96, and 1,104.01 points, respectively. Most of the large-cap sectors posted positive performance today. NBFi booked the highest gain of 1.89% followed by Engineering (+0.40%), Pharmaceutical (+0.39%), Food & Allied (+0.26%), Fuel & Power (+0.24%), Bank (-0.06%), and Telecommunication (-0.24%), respectively. Block trades contributed 8.2% of the overall market turnover. Saiham Textile Mills Ltd. (+3.3%) was the most traded share with a turnover of BDT 304 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,452.06	5,429.37	+22.69	+0.42%	+12.1%
DS30	2,096.51	2,092.63	+3.88	+0.19%	+13.1%
DSES	1,077.96	1,072.44	+5.52	+0.51%	+7.7%
CDSET	1,104.01	1,102.92	+1.09	+0.10%	+9.9%

	Advanced	Declined	Unchanged	Total
All Category	240	90	55	385
A Category (Equity)	126	43	24	193
B Category (Equity)	60	12	1	73
N Category (Equity)	0	1	0	1
Z Category (Equity)	54	34	30	118
Mutual Funds	23	0	8	31
Corporate Bonds	1	3	0	4
Treasury Bonds	2	0	0	2

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,841,079	6,846,360	-0.1%
	Mn USD	55,416	55,458	
Turnover	Mn BDT	4,997	4,162	+20.1%
	Mn USD	40	34	
Volume	Mn Shares	162	154	+5.3%
No. of Trade		162,437	148,617	+9.3%

* Average Interbank Exchange Rate is BDT 123.45 as of Oct 15, 2026

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Figure: Sectorial Turnover (BDT Mn)

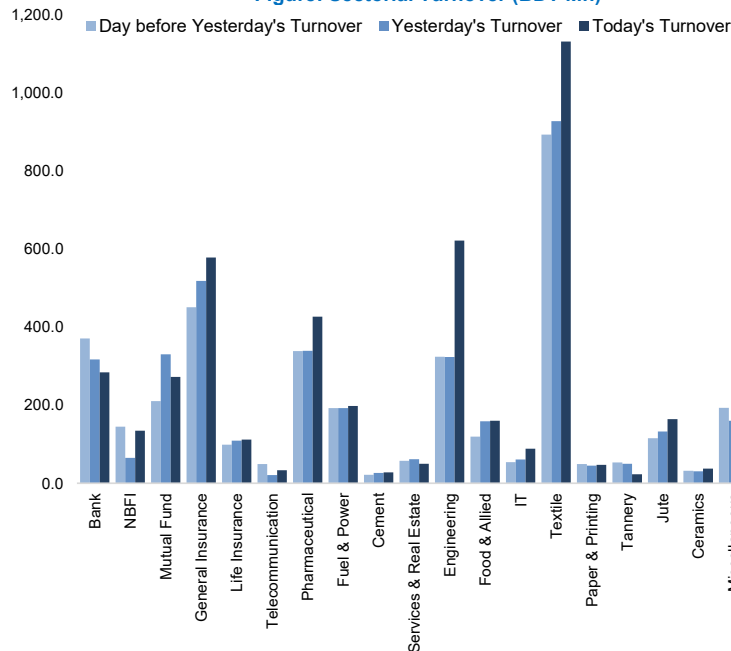
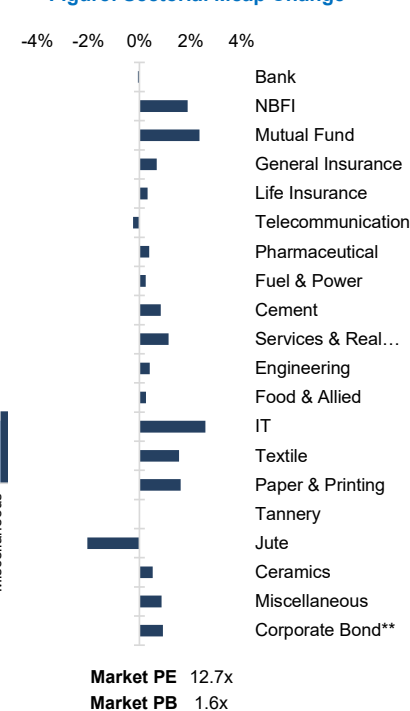


Figure: Sectorial Mcap Change



* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,544	1,545	-0.97	-0.06%	36	735,976	10.8%	284.5	6.2%	7.2x	0.7x	GP	321,371	9.3%	15.6	9.1x	5.7x
NBFI	1,023	1,004	+18.98	+1.89%	23	97,280	1.4%	135.0	2.9%	NM	1.0x	SQURPHARMA	194,753	5.7%	81.4	7.5x	1.3x
Mutual Fund	656	641	+15.07	+2.35%	35	29,717	0.4%	272.5	5.9%	NM	0.6x	ROBI	155,567	4.5%	14.1	14.9x	2.4x
General Insurance	4,256	4,228	+28.73	+0.68%	43	120,260	1.8%	578.5	12.6%	17.5x	1.6x	BRACBANK	151,569	4.4%	68.1	6.7x	1.3x
Life Insurance	1,679	1,673	+5.29	+0.32%	15	47,317	0.7%	112.2	2.4%	NM	NM	WALTONHIL	120,996	3.5%	5.2	10.8x	1.0x
Telecommunication	4,347	4,358	-10.63	-0.24%	3	504,395	7.4%	33.3	0.7%	10.4x	3.6x	BATBC	118,044	3.4%	6.6	20.3x	2.0x
Pharmaceutical	3,059	3,047	+11.79	+0.39%	34	577,451	8.4%	426.8	9.3%	10.5x	1.5x	MARICO	83,358	2.4%	8.8	7.4x	18.1x
Fuel & Power	1,089	1,087	+2.63	+0.24%	23	287,588	4.2%	198.1	4.3%	9.1x	0.6x	BERGERPBL	71,670	2.1%	2.2	15.3x	3.3x
Cement	1,946	1,930	+16.07	+0.83%	7	91,552	1.3%	28.1	0.6%	21.2x	2.1x	UPGDCL	65,622	1.9%	2.3	7.1x	1.4x
Services & Real Estate	1,073	1,061	+12.09	+1.14%	9	58,393	0.9%	49.6	1.1%	26.0x	0.4x	BXPBARMA	65,043	1.9%	34.4	7.5x	1.1x
Engineering	2,497	2,487	+10.00	+0.40%	42	279,918	4.1%	622.4	13.6%	13.2x	0.8x	LHB	60,740	1.8%	11.9	12.3x	3.3x
Food & Allied	11,926	11,896	+30.64	+0.26%	21	217,723	3.2%	160.1	3.5%	31.0x	3.2x	CITYBANK	51,782	1.5%	47.6	3.4x	0.8x
IT	2,217	2,161	+55.77	+2.58%	11	29,354	0.4%	88.2	1.9%	50.1x	1.8x	RENATA	51,522	1.5%	2.6	18.9x	1.4x
Textile	1,340	1,319	+20.54	+1.56%	58	139,358	2.0%	1,132.4	24.7%	NM	0.9x	DUTCHBANGL	45,981	1.3%	4.2	3.5x	0.7x
Paper & Printing	4,452	4,382	+70.71	+1.61%	6	20,855	0.3%	46.8	1.0%	NM	1.4x	ISLAMIBANK	40,572	1.2%	1.2	NM	0.7x
Tannery	2,006	2,006	+0.19	+0.01%	6	23,293	0.3%	23.0	0.5%	NM	1.5x	UNILEVERCL	38,138	1.1%	0.4	62.3x	23.4x
Jute	14,380	14,679	-298.78	-2.04%	3	3,137	0.0%	164.3	3.6%	NM	2.0x	EBL	37,640	1.1%	7.9	4.2x	0.7x
Ceramics	415	413	+2.15	+0.52%	5	18,759	0.3%	37.7	0.8%	NM	1.2x	POWERGRID	34,542	1.0%	5.3	8.5x	0.3x
Miscellaneous	2,441	2,420	+21.05	+0.87%	15	132,560	1.9%	184.1	4.0%	37.4x	1.0x	PRIMEBANK	34,365	1.0%	12.6	3.7x	0.7x
Corporate Bond**	18,625	18,456	+169.16	+0.92%	16	41,193	0.6%	6.2	0.1%	NM	NM	BSRMSTEEL	33,573	1.0%	135.9	4.7x	0.8x
Treasury Bond**	2,206	2,218	-11.93	-0.54%	232	3,389,165	49.5%	2.6	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FEKDIL	20.6	+12.0%	102.0	NM	1.1x	SQURPHARMA	108,770	7.6%	7.5x	1.3x	SAIHAMTEX	46.7	+3.3%	304.2	75.3x	1.1x
ORIONPHARM	29.1	+9.8%	18.6	NM	0.3x	BRACBANK	81,590	5.7%	6.7x	1.3x	SONALIANS	238.4	-2.5%	164.2	66.0x	1.0x
EXIM1STMF	5.6	+9.8%	23.2	NM	0.6x	BXPBARMA	45,446	3.2%	7.5x	1.1x	BSRMSTEEL	89.3	+1.4%	135.9	4.7x	0.8x
COPPERTECH	21.5	+9.7%	18.0	31.6x	1.5x	PUBALIBANK	42,879	3.0%	5.3x	0.8x	NAHEEACP	37.6	+6.5%	103.1	53.0x	3.0x
MBL1STMF	9.1	+9.6%	18.6	NM	1.0x	ISLAMIBANK	40,499	2.8%	NM	0.7x	ISLAMINS	71.1	+4.9%	102.7	20.2x	2.8x
RDFOOD	22.0	+9.45%	19.9	NM	1.3x	CITYBANK	36,056	2.5%	3.4x	0.8x	FEKDIL	20.6	+12.0%	102.0	NM	1.1x
GOLDENSON	10.9	+9.0%	10.2	NM	1x	WALTONHIL	34,980	2.4%	10.8x	1.0x	ETL	14.1	+1.4%	83.1	22.0x	1.1x
PDL	5.3	+8.2%	0.8	NM	0.4x	GP	32,137	2.2%	9.1x	5.7x	SQURPHARMA	219.7	+0.0%	81.4	7.5x	1.3x
ICBSONALI1	8.0	+8.1%	43.8	NM	0.9x	BATBC	31,223	2.2%	20.3x	2.0x	SIPLC	133.4	+3.3%	80.8	26.2x	4.4x
NURANI	2.8	+7.7%	0.2	NM	0.3x	EBL	26,559	1.8%	4.2x	0.7x	ORIONINFU	251.1	+4.1%	79.7	NM	15.5x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	25,096	1.7%	18.9x	1.4x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BIFC	3.4	-5.6%	0.3	NM	NM	LHB	22,680	1.6%	12.3x	3.3x	SAIHAMTEX	45.5	42.5	13.0	2,940	130.16
PREMIERLEA	1.8	-5.3%	1.1	NM	NM	PRIMEBANK	22,152	1.5%	3.7x	0.7x	SQURPHARMA	219.2	219.2	2.0	562	123.19
RENWICKJA	842.7	-4.0%	0.2	NM	0.1x	UTTARABANK	17,576	1.2%	NM	0.7x	SONARGAON	114.0	114.0	4.0	332	37.86
APOLISPAT	2.4	-4.0%	0.2	NM	0.1x	OLYMPIC	17,503	1.2%	14.0x	2.0x	APEXSPINN	404.0	400.0	7.0	63	25.24
APEXFOODS	312.9	-3.8%	52.3	22.0x	1.3x	UCB	17,163	1.2%	3.8x	0.5x	BRACBANK	66.2	66.2	3.0	249	16.48
GENNEXT	2.6	-3.7%	0.7	23.6x	0.2x	ROBI	15,557	1.1%	14.9x	2.4x	ISLAMINS	72.0	67.0	10.0	160	10.90
BDLAMPS	245.5	-3.4%	58.9	85.8x	4.2x	BSRMLTD	15,252	1.1%	4.1x	0.5x	CITYGENINS	130.7	130.2	2.0	82	10.61
HFL	9.8	-3.0%	0.9	NM	0.3x	BEACONPHAR	14,087	1.0%	16.1x	3.0x	DAFODILCOM	153.6	152.5	7.0	62	9.49
BDWELDING	10.2	-2.9%	1.0	NM	0.9x	BEXIMCO	13,754	1.0%	NM	0.3x	KARNAPHULI	54.4	54.4	1.0	110	5.98
ONEBANKPLC	7.0	-2.8%	1.9	33.3x	0.3x						BXPBARMA	141.0	141.0	1.0	40	5.64

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022. Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SAIHAMTEX	45.5	42.5	130.2	2,940	13
SQURPHARMA	219.2	219.2	123.2	562	2
SONARGAON	114.0	114.0	37.9	332	4
APEXSPINN	404.0	400.0	25.2	63	7
BRACBANK	66.2	66.2	16.5	249	3
ISLAMIINS	72.0	67.0	10.9	160	10
CITYGENINS	130.7	130.2	10.6	82	2
DAFODILCOM	153.6	152.5	9.5	62	7
KARNAPHULI	54.4	54.4	6.0	110	1
BXPHERMA	141.0	141.0	5.6	40	1
IFIC	4.9	4.9	4.9	1,000	1
GQBALLPEN	580.0	570.0	3.4	6	2
NITOLINS	58.0	52.5	3.0	55	3
REPUBLIC	37.8	37.8	2.4	63	2
MALEKSPIN	48.9	48.9	2.2	45	1
UNITEDFIN	17.1	16.9	2.2	127	4
SIPLC	116.2	116.2	1.7	15	1
PTL	83.3	83.3	1.6	19	3
PROVATIINS	47.1	47.1	1.4	30	1
NAHEEACP	36.0	36.0	1.3	35	2
QUEENSOUTH	13.7	13.7	1.2	85	2
SONARBAINS	35.2	35.2	1.1	30	1
Total			410.8		85

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BANGAS		0.0%	3.0%	Record Date	19-Oct-26
ENVOYTEX		0.0%	32.5%	Record Date	26-Oct-26
IBNSINA		0.0%	77.0%	Record Date	26-Oct-26
APEXSPINN		0.0%	20.0%	Record Date	27-Oct-26
APEXFOODS		0.0%	20.0%	Record Date	27-Oct-26
EHL		0.0%	20.0%	Record Date	29-Oct-26
OLYMPIC		0.0%	35.0%	Record Date	4-Nov-26
GQBALLPEN		0.0%	12.5%	Record Date	4-Nov-26
ITC		0.0%	10.0%	Record Date	4-Nov-26
SIMTEX		0.0%	9.7%	Record Date	5-Nov-26
BDLAMPS		0.0%	10.0%	Record Date	9-Nov-26
APEXTANRY		0.0%	0.0%	Record Date	10-Nov-26
FINEFOODS		0.0%	35.6%	Record Date	12-Nov-26
DOREENPWR		0.0%	15.0%	Record Date	12-Nov-26
FEKDIL		0.0%	6.0%	Record Date	12-Nov-26
NAHEEACP		0.0%	2.3%	Record Date	15-Nov-26
BSRMSTEEL		0.0%	60.0%	Record Date	15-Nov-26

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Important DSE News
CITYBANK

Mr. Mohammed Shoeb, a Sponsor of the Company has expressed his intention to sell 3,516,029 shares out of his total holding of 45,775,541 shares of the Company at the prevailing market price in the Public Market through Dhaka Stock Exchange PLC. within October 29, 2026.

BSRMLTD

The Board of Directors has recommended 55% Cash Dividend for the year ended June 30, 2026. Date of AGM: 17.12.2026, Time: 12:00 PM, Venue/Mode: Digital Platform. Record Date: 15.11.2026. The Company has also reported Consolidated EPS of Tk. 23.54, Consolidated NAV per share of Tk. 186.06 and Consolidated NOCFPS of Tk. 6.49 for the year ended June 30, 2026 as against Tk. 20.57, Tk. 166.79 and Tk. 52.15 (restated) respectively for the year ended June 30, 2025. Reasons for deviation: NOCFPS decreased by 86.35% owing to higher cash outflow for settling short-term debt or reducing the debt burden. Both Net Profit and Earnings per Share (EPS) increased by 14.45%, reflecting the combined effect of revenue growth, cost optimization, and improved operational efficiency.

BDLAMPS

The Board of Directors has recommended Cash Dividend of Tk. 1.00 per share of Tk.10/- each (i.e. 10%) for the for the year ended June 30, 2026. Date of AGM: 15.12.2026, Time: 11:00 AM, Venue/Mode: Digital Platform. Record Date: 09.11.2026. The Company has also reported EPS of Tk. 1.64, NAV per share of Tk. 61.02 and NOCFPS of Tk. (3.12) for the year ended June 30, 2026 as against Tk. (6.22), Tk. 39.93 and Tk. (13.86) respectively for the year ended June 30, 2025. Reasons for deviation: EPS increased significantly compared to the previous year, primarily driven by a 12.38% growth in revenue and a 1.89% improvement in the gross profit margin. NAVPS increased mainly due to an increase in the fair value adjustment of the Company's investment. NOCFPS improved significantly compared to the previous year, supported by higher customer collections of Tk. 25.43 crore.

(Q1 Un-audited): EPS was Tk. 0.03 for July-September 2026 as against Tk. (1.19) for July-September 2025. NOCFPS was Tk. 3.69 for July-September 2026 as against Tk. 5.14 for July-September 2025. NAV per share was Tk. 58.98 as on September 30, 2026 and Tk. 48.17 as on September 30, 2025. Reasons for deviation: The improvement in EPS was mainly attributable to a 7.8% growth in revenue, along with improved efficiency in material costs. NOCFPS declined, the Company still generated a positive operating cash flow of Tk. 3.69 per share, reflecting healthy financial performance. NAVPS was mainly attributable to a favorable fair value adjustment of the Company's investment portfolio.

SHAHJABANK

(Q3 Un-audited): Consolidated EPS was Tk. 1.23 for July-September 2026 as against Tk. 1.02 for July-September 2025; Consolidated EPS was Tk. 4.00 for January-September 2026 as against Tk. 3.50 for January-September 2025. Consolidated NOCFPS was Tk. 36.61 for January-September 2026 as against Tk. 22.97 for January-September 2025. Consolidated NAV per share was Tk. 25.45 as on September 30, 2026 and Tk. 23.07 as on December 31, 2025. Reasons for deviation: EPS substantially increased compared to the same period of last year due to increase in Net Investment Income, Income from Investments in Shares & Securities and Income from Commission, Exchange and Brokerage. NOCFPS increased compared to the same period of last year primarily due to increase in Investment income receipts and increase in deposits received from customers.