BRAC EPL STOCK BROKERAGE LTD

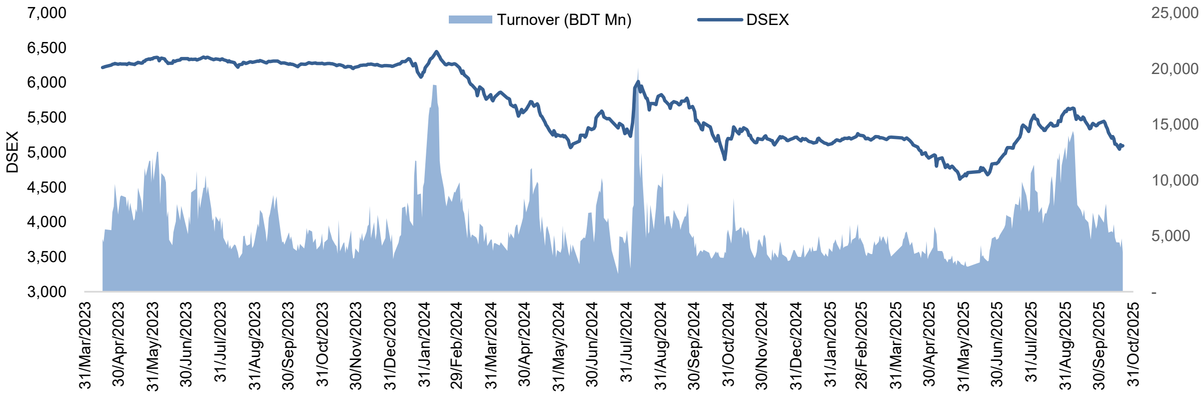
Wednesday, October 22, 2025

DSEX Index Closing 5,094.70 ↑ (+5.37, +0.11%)

Daily Market Update

Market closed in green

The market closed in green today. The benchmark index DSEX (+0.11%) gained 5.37 points and closed at 5,094.70. The blue-chip index DS30 (+0.27%), the Shariah-based index DSES (+0.05%), and the large-cap index CDSET (+0.23%) closed at 1,974.18, 1,077.79, and 1,049.12 points, respectively. Most of the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 0.77% followed by Engineering (-0.22%), NBFI (-0.06%), Fuel & Power (-0.04%), Pharmaceutical (-0.02%), Bank (+0.24%), and Telecommunication (+0.68%), respectively. Block trades contributed 2.7% of the overall market turnover. Orion Infusion Ltd. (+0.2%) was the most traded share with a turnover of BDT 271 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,094.70	5,089.33	+5.37	+0.11%	-2.3%
DS30	1,974.18	1,968.89	+5.29	+0.27%	+1.8%
DSES	1,077.79	1,077.22	+0.57	+0.05%	-7.8%
CDSET	1,049.12	1,046.68	+2.44	+0.23%	-1.6%

	Advanced	Declined	Unchanged	Total
All Category	145	178	74	397
A Category (Equity)	105	81	35	221
B Category (Equity)	24	44	13	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	16	53	26	95
Mutual Funds	14	6	14	34
Corporate Bonds	1	1	1	3
Treasury Bonds	4	0	0	4

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,034,991	7,020,375	+0.2%
	Mn USD	57,738	57,618	
Turnover	Mn BDT	3,550	4,780	-25.7%
	Mn USD	29	39	
Volume	Mn Shares	114	147	-22.5%
No. of Trade		127,168	160,819	-20.9%

** Average Interbank Exchange Rate is BDT 121.84 as of Oct 22, 2025*

Figure: Sectorial Turnover (BDT Mn)

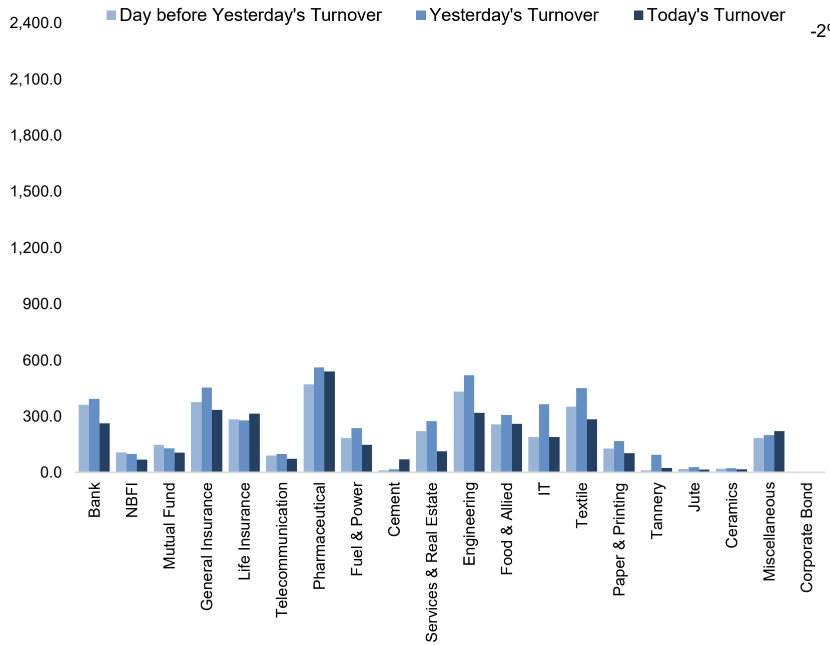
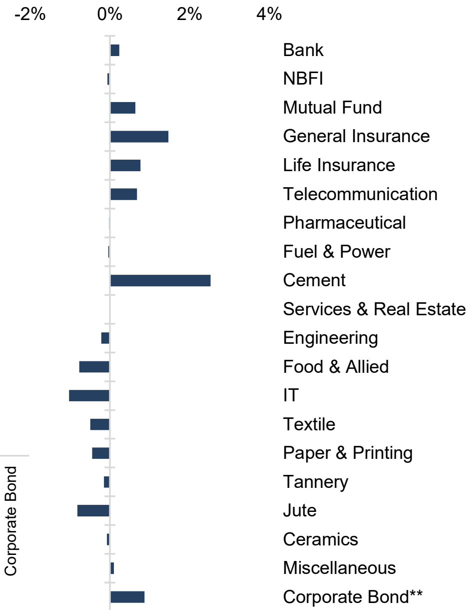


Figure: Sectorial Mcap Change



Market PE 15.7x
Market PB 1.2x

** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, NBFI, ABBANK, IFIC, FIRSTSBANK,GIB and NBL*

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,411	1,408	+3.32	+0.24%	36	667,605	9.5%	262.7	7.6%	NM	0.8x
NBFI	997	997	-0.58	-0.06%	23	94,961	1.3%	68.1	2.0%	NM	NM
Mutual Fund	534	530	+3.40	+0.64%	37	25,583	0.4%	104.9	3.0%	NM	0.5x
General Insurance	2,940	2,897	+42.53	+1.47%	43	83,895	1.2%	333.4	9.7%	14.1x	1.3x
Life Insurance	1,973	1,958	+15.08	+0.77%	15	52,486	0.7%	313.6	9.1%	NM	NM
Telecommunication	4,835	4,803	+32.56	+0.68%	3	566,963	8.1%	73.2	2.1%	14.2x	4.1x
Pharmaceutical	2,943	2,944	-0.54	-0.02%	34	558,014	7.9%	538.5	15.6%	12.8x	1.5x
Fuel & Power	1,103	1,104	-0.43	-0.04%	23	292,305	4.2%	147.3	4.3%	24.1x	0.6x
Cement	1,959	1,911	+48.26	+2.53%	7	93,371	1.3%	70.0	2.0%	20.0x	2.0x
Services & Real Estate	977	977	-0.06	-0.01%	9	53,716	0.8%	112.7	3.3%	23.6x	0.4x
Engineering	2,369	2,374	-5.16	-0.22%	42	267,192	3.8%	317.5	9.2%	13.1x	0.8x
Food & Allied	13,649	13,755	-105.98	-0.77%	21	249,746	3.5%	258.6	7.5%	18.9x	3.9x
IT	1,839	1,858	-18.99	-1.02%	11	24,252	0.3%	189.1	5.5%	20.4x	1.5x
Textile	1,098	1,104	-5.41	-0.49%	58	114,370	1.6%	283.5	8.2%	93.0x	0.8x
Paper & Printing	4,690	4,711	-20.98	-0.45%	6	21,190	0.3%	102.2	3.0%	NM	1.0x
Tannery	1,927	1,930	-2.81	-0.15%	6	22,313	0.3%	23.7	0.7%	NM	1.7x
Jute	11,506	11,601	-94.44	-0.81%	3	2,533	0.0%	15.7	0.5%	NM	NM
Ceramics	383	383	-0.27	-0.07%	5	17,165	0.2%	16.8	0.5%	NM	1.1x
Miscellaneous	4,017	4,013	+3.96	+0.10%	15	218,136	3.1%	221.0	6.4%	86.3x	1.7x
Corporate Bond**	17,016	16,869	+146.63	+0.87%	16	37,566	0.5%	0.0	0.0%	NM	NM
Treasury Bond**	2,359	2,352	+7.04	+0.30%	233	3,575,494	50.8%	1.9	0.1%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	386,726	11.2%	9.8	13.1x	6.8x
SQURPHARMA	188,814	5.5%	91.3	8.0x	1.4x
ROBI	155,567	4.5%	63.4	17.9x	2.4x
BATBC	139,374	4.0%	43.7	11.2x	2.6x
BRACBANK	139,166	4.0%	28.6	9.8x	1.6x
WALTONHIL	127,524	3.7%	8.4	12.3x	1.1x
BEXIMCO	103,850	3.0%	0.2	NM	1.3x
MARICO	87,866	2.5%	1.4	14.3x	26.3x
UPGDCL	83,534	2.4%	3.0	7.2x	2.0x
BERGERPBL	69,750	2.0%	1.8	19.9x	4.0x
ISLAMIBANK	61,019	1.8%	4.7	NM	0.9x
RENATA	51,705	1.5%	3.8	18.4x	1.5x
BXPHARMA	48,537	1.4%	9.6	7.6x	1.0x
UNILEVERCL	46,096	1.3%	0.5	72.6x	25.3x
ICB	40,154	1.2%	2.7	NM	1.0x
DUTCHBANGL	37,218	1.1%	5.8	9.9x	0.7x
CITYBANK	36,661	1.1%	26.9	3.4x	0.7x
EBL	36,225	1.1%	15.6	5.2x	0.8x
PUBALIBANK	35,659	1.0%	8.1	4.9x	0.6x
PRIMEBANK	31,684	0.9%	5.5	3.8x	0.8x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ARAMIT	195.1	+10.0%	5.3	50.7x	1.5x
VFSTDL	9.2	+8.2%	13.3	76.7x	0.5x
AFTABAUTO	36.8	+8.2%	28.0	NM	0.8x
BIFC	2.8	+7.7%	0.0	NM	NM
PRAGATIINS	72.3	+5.7%	92.5	13.1x	1.4x
PIONEERINS	51.2	+5.57%	28.7	11.9x	1.2x
BDFINANCE	15.9	+5.3%	11.2	NM	NM
MEGHNAINS	28.7	+5.1%	21.6	22.6x	2.0x
CAPITECGBF	8.5	+4.9%	41.3	NM	0.8x
SALVOCHEM	28.2	+4.8%	24.3	48.6x	1.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FASFIN	1.0	-9.1%	0.5	NM	NM
ZAHEENSPIN	4.1	-8.9%	1.5	NM	2x
FIRSTSBANK	7.3	-7.6%	0.4	NM	0.5x
SKTRIMS	7.3	-7.6%	0.4	NM	0.5x
RSRMSTEEL	6.6	-7.0%	0.5	NM	0.1x
ATLASBANG	56.2	-6.3%	0.1	NM	0.5x
METROSPIN	8.9	-6.3%	0.3	NM	1.9x
BDWELDING	8.2	-5.7%	0.6	NM	0.7x
PDL	5.3	-5.4%	1.4	NM	0.4x
MAKSONSPIN	5.5	-5.2%	1.3	NM	0.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	108,958	7.7%	8.0x	1.4x
ISLAMIBANK	74,730	5.3%	NM	0.9x
BEXIMCO	69,463	4.9%	NM	1.3x
BATBC	50,233	3.6%	11.2x	2.6x
WALTONHIL	46,773	3.3%	12.3x	1.1x
BRACBANK	46,489	3.3%	9.8x	1.6x
GP	44,708	3.2%	13.1x	6.8x
RENATA	32,968	2.3%	18.4x	1.5x
BXPHARMA	23,409	1.7%	7.6x	1.0x
PUBALIBANK	22,905	1.6%	4.9x	0.6x
CITYBANK	21,020	1.5%	3.4x	0.7x
LHB	20,953	1.5%	15.2x	3.3x
OLYMPIC	20,496	1.5%	16.0x	2.5x
ALARABANK	18,282	1.3%	34.5x	0.7x
BEACONPHAR	17,838	1.3%	29.1x	3.9x
PRIMEBANK	16,142	1.1%	3.8x	0.8x
ROBI	14,876	1.1%	17.9x	2.4x
UTTARABANK	13,699	1.0%	NM	0.7x
NBL	13,055	0.9%	NM	NM
BSRMLTD	12,852	0.9%	4.1x	0.5x

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
** The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ORIONINFU	488.3	+0.2%	271.1	NM	31.1x
KBPPWBIL	102.6	-1.6%	141.2	NM	8.5x
PRAGATILIF	248.3	+1.6%	136.2	NM	NM
DOMINAGE	23.4	-	134.4	NM	1.4x
RUPALILIFE	102.3	+3.9%	107.5	NM	NM
PRAGATIINS	72.3	+5.7%	92.5	13.1x	1.4x
SQURPHARMA	213.0	-	91.3	8.0x	1.4x
LOVELLO	96.1	+2.2%	85.1	52.2x	7.4x
ISNLTD	96.3	+3.1%	69.5	NM	39.8x
SONALIPAPR	249.4	+1.1%	66.4	24.2x	1.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
CITYGENINS	72.0	68.5	6.0	420	29.22
KBPPWBIL	114.5	112.0	3.0	99	11.07
KBPPWBIL	114.5	112.0	3.0	99	11.07
LOVELLO	96.0	96.0	1.0	72	6.91
FINEFOODS	300.0	300.0	3.0	12	3.66
ORIONINFU	465.3	465.3	2.0	8	3.60
SUNLIFEINS	53.0	53.0	1.0	56	2.97
DHAKABANK	9.7	9.7	1.0	200	1.94
MBL1STMF	4.4	4.4	2.0	423	1.86
ACMEPL	16.0	16.0	1.0	107	1.71

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
CITYGENINS	72.0	68.5	29.2	420	6
KBPPWBIL	114.5	112.0	11.1	99	3
KBPPWBIL	114.5	112.0	11.1	99	3
LOVELLO	96.0	96.0	6.9	72	1
FINEFOODS	300.0	300.0	3.7	12	3
ORIONINFU	465.3	465.3	3.6	8	2
SUNLIFEINS	53.0	53.0	3.0	56	1
DHAKABANK	9.7	9.7	1.9	200	1
MBL1STMF	4.4	4.4	1.9	423	2
ACMEPL	16.0	16.0	1.7	107	1
BEACONPHAR	118.5	118.2	1.7	14	2
ARAMIT	181.1	181.1	1.4	8	2
PRAGATILIF	252.0	252.0	1.3	5	1
IBNSINA	322.0	322.0	1.2	4	2
EXIM1STMF	4.0	3.9	1.2	300	2
SAPORTL	42.2	42.2	0.7	18	1
SIMTEX	26.5	26.5	0.6	24	1
HAMI	101.0	101.0	0.5	5	1
SALVOCHEM	26.6	26.6	0.5	19	1
BDLAMPS	139.5	139.5	0.5	4	1
Total			**96.0**		**48**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
MONNOCERA		0.0%	2.0%	Record Date	23-Oct-25
DULAMIACOT		0.0%	3.0%	Record Date	23-Oct-25
ENVOYTEX		0.0%	30.0%	Record Date	26-Oct-25
IBNSINA		0.0%	64.0%	Record Date	26-Oct-25
MITHUNKNIT		0.0%	0.0%	Record Date	29-Oct-25
CVOPRL		9.0%	11.0%	Record Date	30-Oct-25
APEXFOODS		0.0%	20.0%	Record Date	30-Oct-25
APEXSPINN		0.0%	20.0%	Record Date	30-Oct-25
BDLAMPS		0.0%	10.0%	Record Date	3-Nov-25
LOVELLO		5.0%	11.0%	Record Date	6-Nov-25
INDEXAGRO		5.0%	12.0%	Record Date	9-Nov-25
LANKABAFIN		0.0%	0.0%	Record Date	10-Nov-25
APEXTANRY		0.0%	0.0%	Record Date	10-Nov-25
ANLIMAYARN		0.0%	0.0%	Record Date	10-Nov-25
BSRMSTEEL		0.0%	50.0%	Record Date	10-Nov-25
BSRMLTD		0.0%	50.0%	Record Date	10-Nov-25
LHB		0.0%	18.0%	Record Date	11-Nov-25

Important DSE News

LHB

The company has informed that the Board of Directors has declared interim cash dividend @ 18% (i.e., Tk. 1.80 per share of Tk. 10.00 each) for the year ending on December 31, 2025, out of the provisional net profits of the Company for the period ended on September 30, 2025. Record Date: 11.11.2025.

(Q3 Un-audited): Consolidated EPS was Tk. 1.03 for July-September 2025 as against Tk. 0.76 for July-September 2024; Consolidated EPS was Tk. 3.06 for January-September 2025 as against Tk. 2.85 for January-September 2024. Consolidated NOCFPS was Tk. 0.73 for January-September 2025 as against Tk. 2.39 for January-September 2024. Consolidated NAV per share was Tk. 17.13 as on September 30, 2025 and Tk. 16.01 as on December 31, 2024. Reasons for deviation in EPS and NOCFPS: For the period January to September 2025, EPS increased compared to the previous period mainly due to reduced tax expenses. NOCFPS eroded compared to the same period of last year due to the payments against local and imported purchases

KBPPWBIL

The Board of Directors has recommended 10% Cash Dividend (other than Sponsors and Directors) for the year ended June 30, 2025. The Sponsors and Directors hold 36,753,311 shares out of the total 98,079,877 shares of the company and Cash Dividend payable to the General Shareholders is Tk. 61,326,566.00. Date of AGM: 24.12.2025, Time: 11:30 AM, Venue: KBG Tower (10th Floor), 15 DIT Road, Malibagh Chowdhurypara, Dhaka through Hybrid System. Record Date: 16.11.2025. The Company has also reported EPS of Tk. 0.27, NAV per share of Tk. 12.07 and NOCFPS of Tk. 0.27 for the year ended June 30, 2025 as against Tk. 0.01, Tk. 11.88 and Tk. 0.08 respectively for the year ended June 30, 2024.

SAMORITA

The Board of Directors has recommended 5% Cash Dividend for the year ended June 30, 2025. Date of AGM: 09.12.2025, Time: 11:00 AM, Venue: Hybrid System, MH Samorita Hospital & Medical College, 117 Tejgaon, Love Road, Dhaka-1208. Record Date: 12.11.2025. The Company has also reported EPS of Tk. 0.62, NAV per share of Tk. 48.39 and NOCFPS of Tk. 1.72 for the year ended June 30, 2025 as against EPS of Tk. 0.56, NAV per share of Tk. 48.27 and NOCFPS of Tk. 2.04 for the year ended June 30, 2024.

(Q1 Un-audited): EPS was Tk. 0.69 for July-September 2025 as against Tk. 0.25 for July-September 2024; NOCFPS was Tk. 1.61 for July-September 2025 as against Tk. 0.53 for July-September 2024. NAV per share was Tk. 49.08 as on September 30, 2025 and Tk. 48.39 as on June 30, 2025.

KDSALTD

The Board of Directors has recommended 10% Cash Dividend for the year ended June 30, 2025. Date of AGM: 10.12.2025, Time: 11:00 AM, Venue: Digital Platform. Record Date: 13.11.2025. The Company has also reported EPS of Tk. 2.19, NAV per share of Tk. 27.71 and NOCFPS of Tk. 2.19 for the year ended June 30, 2025 as against EPS of Tk. 2.06, NAV per share of Tk. 27.29 and NOCFPS of Tk. 11.38 for the year ended June 30, 2024.

TAKAFULINS

(Q3 Un-audited): EPS was Tk. 0.39 for July-September, 2025 as against Tk. 0.41 for July-September, 2024; EPS was Tk. 1.13 for January-September, 2025 as against Tk. 1.11 for January-September, 2024. NOCFPS was Tk. 1.74 for January-September, 2025 as against Tk. (0.69) for January-September, 2024. NAV per share was Tk. 19.19 as on September 30, 2025 and Tk. 19.11 as on December 31, 2024.

ISNLTD

The Board of Directors has recommended No Dividend for the year ended June 30, 2025. Date of AGM: 14.12.2025, Time: 12:00 PM, Venue (Hybrid system): ISN Head Office, TMC Building (4th Floor), 52 New Eskaton Road, Dhaka-1000 & Digital Platform. Record Date: 13.11.2025. The Company has also reported EPS of Tk. (0.43), NAV per share of Tk. 2.42 and NOCFPS of Tk. 1.16 for the year ended June 30, 2025 as against Tk. 0.12, Tk. 2.96 and Tk. 1.47 respectively for the year ended June 30, 2024.

SQUARETEXT

The Board of Directors has recommended 32% Cash Dividend for the year ended June 30, 2025. Date of AGM: 15.12.2025, Time: 11:00 AM, Venue: Virtual Platform. Record Date: 16.11.2025. The Company has also reported Consolidated EPS of Tk. 7.24, Consolidated NAV per share of Tk. 55.86 and Consolidated NOCFPS of Tk. 5.25 for the year ended June 30, 2025 as against Tk. 5.89, Tk. 51.82 and Tk. (12.59) respectively for the year ended June 30, 2024.

The company has informed that the Board of Directors has approved the following: i. Tk. 40.00 (forty) crore for BMRE purposes and ii. The Merger of Square Texcom Ltd. with the Square Textiles PLC.