

## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.13%) gained 6.65 points and closed at 4,978.78. The blue-chip index DS30 (-0.43%), the Shariah-based index DSES (+0.04%), and the large-cap index CDSET (-0.43%) closed at 1,701.20, 1,126.31, and 1,000.82 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 20.54% followed by NBF1 (+0.46%) and Pharmaceutical (+0.32%). Food & Allied experienced the highest loss of 1.78% followed by Fuel & Power (-0.61%), Telecommunication (-0.48%), and Bank (-0.29%). Block trades contributed 2.2% of the overall market turnover. Nitol Insurance Co. Ltd. (+9.8%) was the most traded share with a turnover of BDT 258 million.

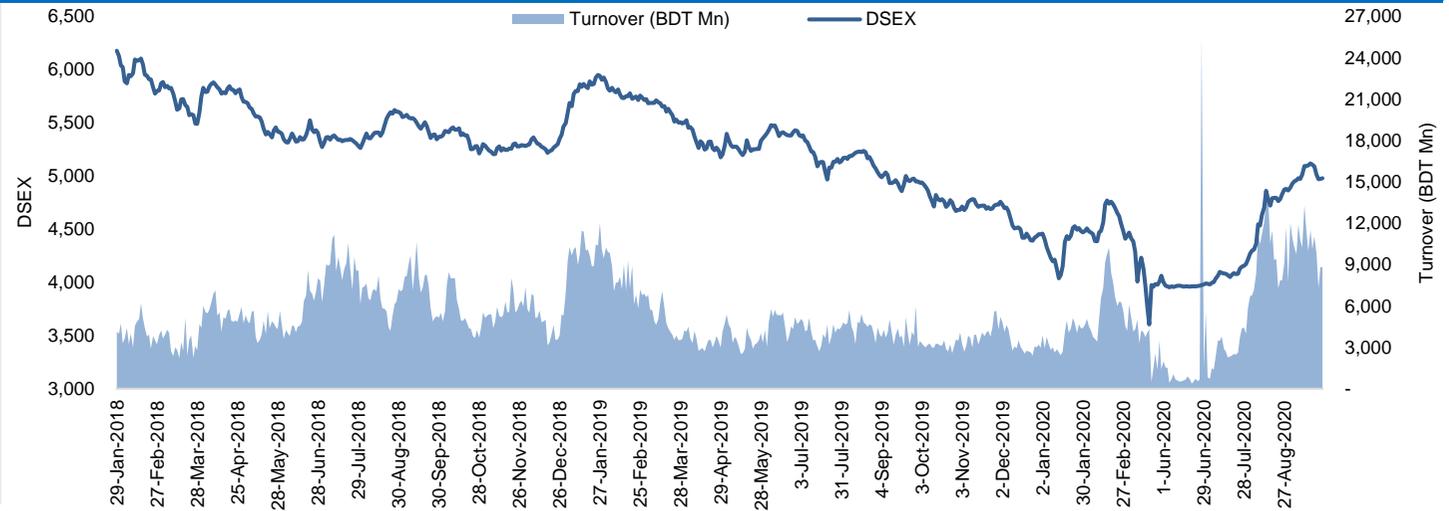


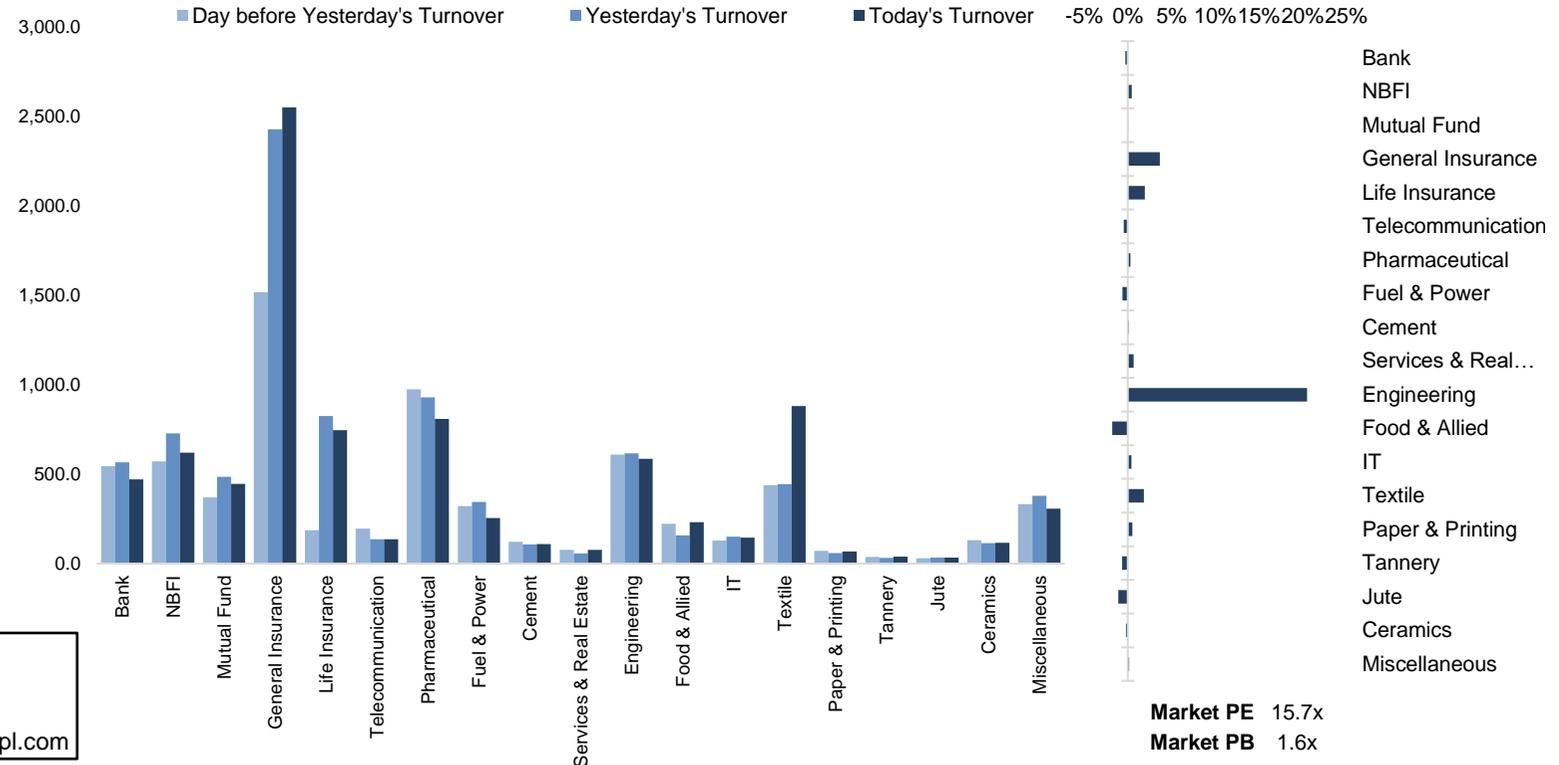
Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change

Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,978.78	4,972.13	+6.65	+0.13%	+11.8%
DS30	1,701.20	1,708.49	-7.29	-0.43%	+12.4%
DSES	1,126.31	1,125.82	+0.49	+0.04%	+12.7%
CDSET	1,000.82	1,005.12	-4.30	-0.43%	+11.2%

	Advanced	Declined	Unchanged	Total
All Category	172	129	56	357
A Category (Equity)	113	103	46	262
B Category (Equity)	29	16	9	54
N Category (Equity)	3	0	0	3
Z Category (Equity)	27	10	1	38
Mutual Funds	11	16	10	37
Corporate Bonds	1	1	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	3,946,516	3,892,326	+1.4%
	Mn USD	46,451	45,814	
Turnover	Mn BDT	8,805	8,818	-0.1%
	Mn USD	104	104	
Volume	Mn Shares	348	344	+1.3%
No. of Trade		185,393	176,741	+4.9%



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,329	1,333	-3.87	-0.29%	30	549,986	16.2%	470.4	5.5%	8.1x	0.7x	GP	452,621	+13.3%	66.5	13.3x	8.9x
NBFI	1,947	1,938	+8.85	+0.46%	23	176,314	5.2%	619.4	7.2%	NM	2.6x	BATBC	201,780	+5.9%	76.6	17.6x	5.8x
Mutual Fund	726	726	+0.31	+0.04%	37	37,243	1.1%	445.6	5.2%	NM	0.7x	SQRPHARM	173,998	+5.1%	125.7	12.7x	2.5x
General Insurance	3,107	2,996	+110.27	+3.68%	36	79,716	2.3%	2,547.5	29.6%	20.2x	1.6x	WALTONHIL	171,760	+5.1%	1.4	12.1x	2.2x
Life Insurance	2,230	2,187	+42.94	+1.96%	12	60,618	1.8%	745.3	8.7%	NM	NM	UPGDCL	154,568	+4.5%	53.0	21.5x	5.5x
Telecommunication	4,676	4,698	-22.38	-0.48%	2	474,223	14.0%	136.1	1.6%	13.6x	8.3x	RENATA	103,153	+3.0%	9.6	24.1x	5.3x
Pharmaceutical	2,967	2,957	+9.51	+0.32%	32	561,651	16.5%	809.0	9.4%	18.7x	2.5x	ICB	74,212	+2.2%	6.0	NM	3.9x
Fuel & Power	1,761	1,772	-10.86	-0.61%	19	435,085	12.8%	255.0	3.0%	11.9x	1.4x	BERGERPBL	64,957	+1.9%	3.0	32.3x	6.8x
Cement	1,340	1,338	+1.66	+0.12%	7	82,689	2.4%	109.5	1.3%	34.1x	2.1x	MARICO	63,696	+1.9%	1.7	24.1x	45.9x
Services & Real Estate	1,058	1,051	+6.91	+0.66%	9	42,103	1.2%	76.7	0.9%	23.3x	0.9x	BRACBANK	55,024	+1.6%	158.8	15.3x	1.2x
Engineering	2,903	2,409	+494.65	+20.54%	40	329,765	9.7%	584.5	6.8%	14.0x	1.4x	LHBL	49,591	+1.5%	63.8	27.5x	3.1x
Food & Allied	13,613	13,859	-246.35	-1.78%	17	256,501	7.5%	230.9	2.7%	19.8x	6.0x	BXPHERMA	46,436	+1.4%	229.9	13.6x	1.5x
IT	2,188	2,179	+8.88	+0.41%	10	24,630	0.7%	144.0	1.7%	21.4x	2.4x	SUMITPOWER	44,851	+1.3%	22.5	7.9x	1.3x
Textile	1,166	1,145	+21.01	+1.84%	56	117,699	3.5%	879.4	10.2%	NM	0.8x	ISLAMIBANK	41,377	+1.2%	10.6	7.8x	0.7x
Paper & Printing	5,574	5,546	+28.17	+0.51%	4	15,757	0.5%	67.8	0.8%	271.1x	1.1x	DUTCHBANGL	36,135	+1.1%	5.1	7.6x	1.1x
Tannery	1,707	1,718	-10.92	-0.64%	6	18,410	0.5%	38.4	0.4%	NM	1.7x	OLYMPIC	36,089	+1.1%	8.8	17.8x	4.6x
Jute	10,447	10,562	-114.96	-1.09%	3	2,330	0.1%	33.2	0.4%	NM	8.7x	TITASGAS	33,930	+1.0%	3.3	8.7x	0.5x
Ceramics	451	452	-0.91	-0.20%	5	23,299	0.7%	115.3	1.3%	65.8x	1.6x	EBL	29,712	+0.9%	0.4	7.5x	1.1x
Miscellaneous	1,978	1,975	+3.21	+0.16%	13	110,667	3.3%	306.0	3.6%	25.6x	1.2x	MJLBD	27,969	+0.8%	9.2	15.1x	2.0x
												GLAXOSMITH	27,058	+0.8%	1.2	26.1x	21.3x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
WALTONHIL	567.0	+50.0%	1.4	12.1x	2.2x
GSPFINANCE	18.0	+12.0%	65.3	13.6x	0.9x
BDWELDING	23.1	+10.0%	2.2	NM	2.0x
KEYACOSMET	7.7	+10.0%	46.6	22.9x	0.6x
PIONEERINS	69.4	+10.0%	168.0	10.8x	1.5x
SANDHANINS	31.1	+9.9%	49.3	NM	NM
FAREASTLIF	58.9	+9.9%	91.4	NM	NM
GREENDELTA	64.5	+9.9%	28.9	17.5x	0.9x
NITOLINS	67.2	+9.8%	257.6	11.6x	2.4x
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Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	113,847	8.8%	12.7x	2.5x
BATBC	53,371	4.1%	17.6x	5.8x
RENATA	50,359	3.9%	24.1x	5.3x
GP	45,262	3.5%	13.3x	8.9x
BXPHERMA	40,311	3.1%	13.6x	1.5x
BRACBANK	30,654	2.4%	15.3x	1.2x
OLYMPIC	26,068	2.0%	17.8x	4.6x
EBL	20,335	1.6%	7.5x	1.1x
ISLAMIBANK	20,158	1.6%	7.8x	0.7x
CITYBANK	17,876	1.4%	13.4x	1.0x
LHBL	17,515	1.3%	27.5x	3.1x
PUBALIBANK	16,908	1.3%	17.4x	0.8x
BEXIMCO	16,864	1.3%	22.3x	0.3x
SUMITPOWER	16,501	1.3%	7.9x	1.3x
NBL	15,819	1.2%	5.7x	0.5x
UPGDCL	15,457	1.2%	21.5x	5.5x
PRIMEBANK	12,089	0.9%	16.7x	0.7x
IFIC	11,665	0.9%	8.3x	0.6x
BEACONPHAR	11,432	0.9%	142.1x	5.4x
SHAHJABANK	11,393	0.9%	12.9x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NITOLINS	67.2	+9.8%	257.6	11.6x	2.4x
BXPHERMA	114.5	-1.1%	229.9	13.6x	1.5x
RUPALILIFE	69.8	+6.6%	225.2	NM	NM
RUPALIINS	31.6	-0.3%	209.9	20.7x	1.5x
BEXIMCO	24.1	+0.4%	193.5	22.3x	0.3x
BDFINANCE	23.8	+7.7%	181.5	17.5x	1.4x
SONARBAINS	49.3	+9.8%	179.0	17.7x	2.4x
PIONEERINS	69.4	+10.0%	168.0	10.8x	1.5x
EIL	32.0	+8.8%	160.1	32.2x	2.9x
BRACBANK	41.5	-1.2%	158.8	15.3x	1.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SEMILLECMF	7.7	-3.8%	13.4	NM	0.9x
USMANIAGL	58.2	-3.6%	2.0	NM	0.6x
SINGERBD	172.3	-3.6%	114.5	0.9x	6.6x
LEGACYFOOT	71.5	-3.5%	13.7	NM	4.0x
HAKKANIPUL	83.3	-3.5%	36.3	NM	3.3x
POPULARLIF	80.6	-3.5%	106.7	NM	NM
AL-HAJTEX	40.6	-3.3%	4.1	NM	4.1x
MONNOCERA	141.0	-3.1%	75.2	NM	2.3x
PRIMEINSUR	28.6	-3.1%	3.8	NM	1.8x
ECABLES	162.1	-2.9%	3.4	NM	5.6x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity	No. of Trade
ADNTEL	39.5	39.5	1.6	40,000	2
AGRANINS	38.9	38.9	0.5	13,000	1
BDFINANCE	23	23	1.4	62,000	1
BEACONPHAR	68	68	6.8	100,000	1
BEXIMCO	26.4	26.4	1.3	50,000	1
BRACBANK	41.9	41	15.2	366,800	22
CONFIDCEM	128.8	128.8	25.8	200,000	1
GP	354.2	354.2	1.2	3,500	1
IFIC	11.4	11.4	5.5	483,465	1
MEGHNALIFE	75	73	13.1	176,800	5

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity	No. of Trade
MLDYEING	45	45	2.7	60,000	3
ORIONPHARM	62	57.3	31.9	552,200	2
PIONEERINS	69.3	65.1	3.8	57,250	2
POPULARLIF	84.5	82.8	5.9	70,000	2
PROGRESLIF	155.6	130	4.3	28,700	3
RUPALILIFE	62	62	1.6	25,000	2
SANDHANINS	31.1	31.1	1.1	36,400	2
SEAPEARL	79.1	71.2	4.9	67,555	6
SINGERBD	176.1	176.1	5.3	30,000	1
SKTRIMS	62.3	56.5	28.4	493,100	29
SQURPHARMA	206	206	28.8	140,000	1
<b>Total</b>			<b>191.0</b>		<b>89</b>

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
JANATAINS	-	0.0%	10.0%	Record Date	30-Sep-20
RUPALIINS	-	2.0%	12.0%	Record Date	01-Oct-20
FAREASTFIN	-	0.0%	0.0%	Record Date	07-Oct-20
BDFINANCE	-	0.0%	12.0%	Record Date	08-Oct-20
IBNSINA	-	0.0%	38.5%	Record Date	12-Oct-20
APEXFOOT	-	0.0%	25.0%	Record Date	12-Oct-20

#### Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Energypac Power Generation	Bidding	21-09-20	24-09-20
Mir Akhter Hossain Limited	Bidding	04-10-20	07-10-20
Dominage Steel Building	Subscription	19-10-20	25-10-20

#### Important DSE News

##### PRIMELIFE

The Board of Directors has recommended 10% Cash Dividend for the year ended on December 31, 2019. Date of AGM: 23.11.2020, Time: 11:00 AM, Venue: Digital Platform. Record Date for AGM: 14.10.2020.

(Q1 Un-audited): Decrease in life revenue account for Jan-Mar, 2020 was Tk. 670.44 million with total life insurance fund of Tk. 8,149.83 million as against decrease of Tk. 451.88 million and Tk. 8,358.00 million respectively for the same period of the previous year.

(Q2 Un-audited): Increase in life revenue account for Apr-June 2020 was Tk. 62.18 mn with total life insurance fund of Tk. 8,212.01 mn as against decrease in Tk. 84.24 mn and Tk. 8,273.77 mn respectively for the same period of the previous year. Decrease in life revenue account for Jan-June 2020 was Tk. 608.26 mn with total life insurance fund of Tk. 8,212.01 mn as against decrease in Tk. 536.12 mn and Tk. 8,273.77 mn respectively for the same period of the previous year.

##### DUTCHBANGL

The Company has informed the BSEC has accorded its consent for issuance of Floating Rate Non-Convertible Subordinate Bond of Tk. 5,000 (five thousand) million only under private placement as per provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012. The purpose of this proposed issue (Bond) is to increase the Tier 2 capital to meet capital requirement under Basel III and to strengthen the regulatory capital base of the Bank

##### AAMRANET

The Company has informed the BSEC has accorded its consent for issuance of Non-Convertible, Redeemable, Unsecured, Zero Coupon Bond amounting to Tk. 100 Crore (at face value) only under private placement as per provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012. The key features of the bond are as follows: Issuance Type: Non-Convertible, Redeemable, Unsecured, Zero Coupon Bond, Issue Size: Up to Tk. 100.00 Crore (at Face Value), Denomination: Tk. 1000.00 each, Lot: Tk. 1.00 Crore, Tenure: 5 Years, Redemption: Semi-annual, Purpose: Networking System Upgradation and Expansion, Repayment of loans and Working Capital Requirement.

##### KARNAPHULI

Mr. Nasir Uddin Ahmed, one of the Directors of the Company, has expressed his intention to transfer 8,52,000 shares out of his total holding of 17,49,621 shares to his wife Mrs. Sharmin Nasir, another Director of the Company, by way of gift outside the trading system of the Exchange within October 31, 2020.

Mr. Riaz Uddin Ahmed, one of the Directors of the Company, has expressed his intention to transfer 8,50,400 shares out of his total holding of 17,48,384 shares to his wife Mrs. Dilruba Sharmin, another Director of the Company, by way of gift outside the trading system of the Exchange within October 31, 2020.

##### GSPFINANCE

The Company has informed that Bangladesh Bank has approved 10.50% stock dividend instead of earlier declared 6% cash and 4.50% stock dividend for the year ended on December 31, 2019. The Company has also informed that the Board of Directors and Shareholders of the Company has approved 10.50% stock dividend instead of earlier declared 6% cash and 4.50% stock dividend for the year ended on December 31, 2019 in their 25th AGM which was held on September 23, 2020.

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