

Daily Market Update

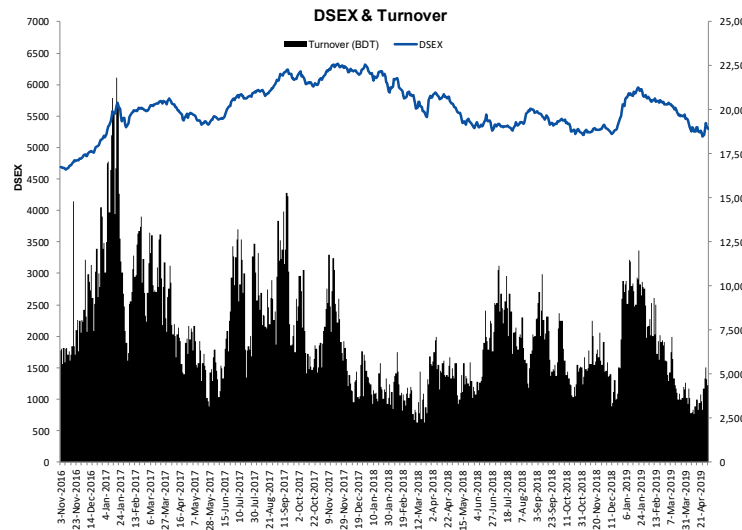
Market closed in red today. The benchmark index DSEX (-0.97%) lost 52.08 points and closed at 5,290.00 points today. The blue chip index DS30 (-1.03) and the shariah based index DSES (-0.91%) both closed in red. All the large cap sectors posted negative performance today. Food & Allied posted the highest loss of 2.24% followed by NBFIs (-1.52%), Telecommunication (-1.39%), Engineering (-1.04%), Banks (-0.90%), Power (-0.64%) and Pharmaceuticals (-0.63%). Turnover stood at BDT 4.3 billion (USD 52.1 million). Fortune Shoes Limited (-4.1%) was the most traded share with a turnover of BDT 323.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,430.09	1,443.01	-12.92	-0.90%	30	583,701.7	17.48%	442.3	10.32%
NBFIs	1,938.92	1,968.75	-29.83	-1.52%	23	177,891.0	5.33%	91.3	2.13%
Mutual Funds	654.71	661.50	-6.79	-1.03%	38	34,995.3	1.05%	31.3	0.73%
General Insurance	1,694.48	1,712.90	-18.42	-1.08%	35	45,898.0	1.37%	167.7	3.91%
Life Insurance	1,938.12	1,965.99	-27.87	-1.42%	12	54,037.6	1.62%	18.5	0.43%
Telecommunication	5,001.86	5,072.15	-70.29	-1.39%	2	502,721.5	15.06%	134.1	3.13%
Pharmaceuticals	2,725.66	2,742.92	-17.26	-0.63%	31	514,541.4	15.41%	476.9	11.13%
Fuel & Power	1,787.50	1,798.93	-11.43	-0.64%	20	443,119.1	13.27%	548.8	12.80%
Cement	1,531.41	1,516.40	15.01	0.99%	7	93,131.2	2.79%	79.0	1.84%
Services & Real Estate	971.36	984.64	-13.28	-1.35%	8	38,058.2	1.14%	49.6	1.16%
Engineering	2,927.01	2,957.77	-30.77	-1.04%	37	190,043.3	5.69%	598.7	13.97%
Food & Allied	17,167.90	17,561.16	-393.26	-2.24%	17	315,955.6	9.46%	167.3	3.90%
IT	1,855.75	1,892.21	-36.46	-1.93%	9	20,517.6	0.61%	121.4	2.83%
Textiles	1,383.27	1,407.49	-24.22	-1.72%	54	134,153.6	4.02%	476.2	11.11%
Paper & Printing	7,263.29	7,326.70	-63.41	-0.87%	3	13,886.7	0.42%	24.3	0.57%
Tannery	2,350.06	2,381.78	-31.72	-1.33%	6	25,306.2	0.76%	401.2	9.36%
Jute	17,397.09	18,171.57	-774.48	-4.26%	3	3,844.8	0.12%	6.3	0.15%
Ceramics	543.70	537.52	6.18	1.15%	5	26,260.2	0.79%	146.2	3.41%
Miscellaneous	2,174.74	2,200.39	-25.65	-1.17%	13	120,669.2	3.61%	304.9	7.11%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	253.40	6.0%	121.9
Power Grid Co. of Bangladesh Ltd.	63.80	4.8%	193.3
Green Delta Insurance	62.60	4.3%	4.0
Lafarge Surma Cement	41.70	4.0%	42.8
Imam Button	29.70	3.8%	1.0
DESCO	47.30	3.7%	75.0
Samata Leather	73.80	3.4%	1.9
Paramount Insurance	16.00	3.2%	11.2
Prime Finance	9.80	3.2%	.5
Titas Gas	39.30	3.1%	13.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Eastern Bank	35.00	-7.2%	21.6
Yeakin Polymer Limited	13.20	-7.0%	1.0
ICB AMCL Third NRB Mutual Fund	5.50	-6.8%	.9
Prime Finance First MF	9.00	-6.3%	1.9
Kay and Que	241.40	-5.9%	46.1
Shaympur Sugar	29.60	-5.7%	.5
Kattali Textile Limited	20.20	-5.6%	54.4
Eastern Insurance	45.30	-5.4%	15.8
Northern Jute	1,201.10	-5.3%	2.3
Olympic Accessories Limited	10.70	-5.3%	9.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	37.50	-4.1%	323.6
Power Grid Co. of Bangladesh Ltd.	63.80	4.8%	193.3
Bangladesh Shipping Corporation	51.10	1.8%	178.8
Esquire Knit Composite Limited	48.00	-2.0%	121.9
Monno Ceramic	253.40	6.0%	121.9
Indo-Bangla Pharmaceuticals Limited	26.70	0.8%	94.5
Fine Foods Ltd	45.30	-3.6%	87.4
National Tubes	123.00	-1.2%	81.1
National Polymer	104.50	-1.6%	78.4
Grameenphone Ltd.	354.40	-1.4%	78.4



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,290.00	5,342.08	-52.08	-0.97%	-1.78%
DS30	1,861.82	1,881.21	-19.39	-1.03%	-1.01%
DSES	1,222.48	1,233.64	-11.17	-0.91%	-0.84%

	Advanced	Declined	Unchanged	Total
All Category	57	262	28	347
A Category (Equity)	42	207	20	269
B Category (Equity)	6	27	1	34
N Category (Equity)	0	4	0	4
Z Category (Equity)	9	24	7	40
Mutual Funds	6	19	9	34
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,893,719.8	3,930,012.1	
	Mn USD	46,838.9	47,275.5	-0.9%
Turnover	Mn BDT	4,335.1	4,673.5	-7.2%
	Mn USD	52.1	56.2	
Volume	Mn Shares	121.5	134.7	-9.8%
		117,827	134,228	-12.2%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
RECKITT'BEN	Reckitt Benckiser (Bd.) Ltd.		0.0%	700.0%	31-Dec-2018	8-May-2019
BGIC	Bangladesh General Insurance Company Ltd.		0.0%	10.0%	31-Dec-2018	9-May-2019
CITYBANK	The City Bank Ltd.		5.0%	6.0%	31-Dec-2018	12-May-2019
JAMUNABANK	Jamuna Bank Ltd.		0.0%	20.0%	31-Dec-2018	15-May-2019
BNICL	Bangladesh National Insurance Company Limited		0.0%	12.0%	31-Dec-2018	16-May-2019
PRAGATIINS	Pragati Insurance Ltd.		7.0%	13.0%	31-Dec-2018	16-May-2019
EASTLAND	Eastland Insurance Company Ltd.		5.0%	7.0%	31-Dec-2018	16-May-2019
TAKAFULINS	Takaful Islami Insurance Limited		6.0%	5.0%	31-Dec-2018	16-May-2019
PIONEERINS	Pioneer Insurance Comapny Ltd.		0.0%	15.0%	31-Dec-2018	16-May-2019
PUBALIBANK	Pubali Bank Limited		3.0%	10.0%	31-Dec-2018	19-May-2019

Important DSE News
GREENDEL T

Ms. Farzana Chowdhury, a Director (Ex-officio CEO) of the Company, has expressed her intention to buy 55,000 shares of the Company, at prevailing market price (In the Block market) through Stock Exchanges (DSE & CSE) within next 30 working days.

DBH

The Company has further informed that main reason for Decrease in cash inflow from operating activities during March quarter 2019 was due to decrease in cash inflow from Loans and deposits from banks and other customers. Cash inflow from Loans and deposits from banks and other customers decreased by Tk. 472.26 million in March quarter 2019 over March quarter 2018. As a result, net operating cash flow per share at the end of 31 March, 2019 is (0.58) as against 3.43 at the end of 31 March, 2018.

(Q1 Un-audited): EPS was Tk. 3.43 for January-March 2019 as against Tk. 3.38 for January-March 2018. NOCFPS was Tk. (0.58) for January-March 2019 as against Tk. 3.43 for January-March, 2018. NAV per share was Tk. 42.29 as on March 31, 2019 and Tk. 39.14 as on March 31, 2018.

PARAMOUNT

(Q1 Un-audited): EPS was Tk. 0.37 for January-March 2019 as against Tk. 0.15 for January-March 2018. NOCFPS was Tk. 0.05 for January-March 2019 as against Tk. 0.30 for January-March 2018. NAV per share was Tk. 13.85 as on March 31, 2019 and Tk. 13.14 as on March 31, 2018.

ISLAMIBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.40 for January-March 2019 as against Tk. 0.36 for January-March 2018. Consolidated NOCFPS was Tk. 15.52 for January-March 2019 as against Tk. (13.33) for January-March 2018. Consolidated NAV per share was Tk. 34.87 as on March 31, 2019 and Tk. 31.83 as on March 31, 2018.