

## Daily Market Update

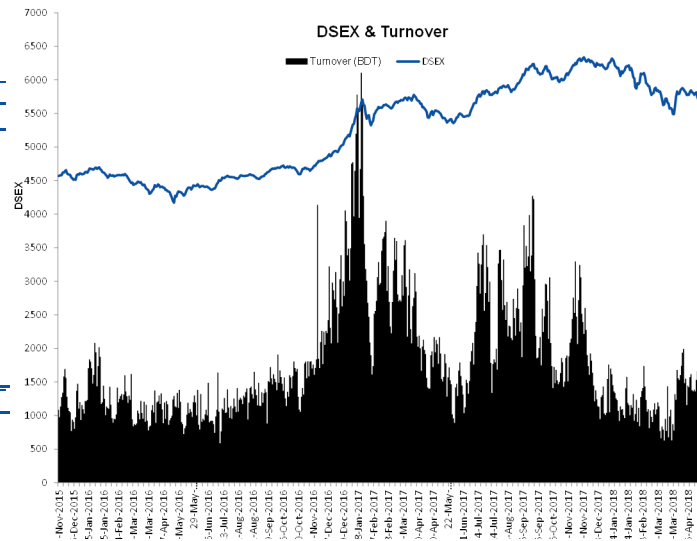
Market closed in red today. The benchmark index DSEX (-0.97%) lost 52.61 points and closed at 5,390.70 points today. The blue-chip index DS30 (-0.81%) and the shariah based index DSES (-0.96%) both closed in red. All the large cap sectors showed negative performance today. Telecommunication experienced the highest loss of 2.16% followed by Food & Allied (-1.67%), Engineering (-1.16%), NBFIs (-1.05%), Power (-1.00%), Banks (-0.58%), and Pharmaceuticals (-0.40%). Total turnover stood at BDT 4.0 billion (USD 47.6 million). Bangladesh Steel Re-Rolling Mills Limited (-1.5%) was the most traded share with a turnover of BDT 132.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,396.09	1,404.25	-8.16	-0.58%	30	567,668.5	17.37%	352.2	11.61%
NBFIs	2,080.27	2,102.44	-22.16	-1.05%	23	187,040.5	5.72%	63.3	2.09%
Mutual Funds	767.76	773.98	-6.22	-0.80%	37	41,185.1	1.26%	67.9	2.24%
General Insurance	1,427.14	1,435.60	-8.46	-0.59%	35	38,702.3	1.18%	27.1	0.89%
Life Insurance	1,726.46	1,758.36	-31.90	-1.81%	12	48,136.1	1.47%	49.4	1.63%
Telecommunication	5,985.82	6,117.77	-131.96	-2.16%	2	601,615.9	18.41%	64.4	2.12%
Pharmaceuticals	2,767.37	2,778.54	-11.17	-0.40%	29	520,715.6	15.93%	404.5	13.34%
Fuel & Power	1,519.65	1,534.96	-15.31	-1.00%	19	373,265.7	11.42%	269.6	8.89%
Cement	1,905.36	1,931.34	-25.97	-1.34%	7	115,873.8	3.55%	23.4	0.77%
Services & Real Estate	1,032.74	1,059.29	-26.55	-2.51%	8	40,139.5	1.23%	46.4	1.53%
Engineering	2,887.47	2,921.40	-33.93	-1.16%	36	189,162.9	5.79%	518.5	17.09%
Food & Allied	14,808.49	15,060.46	-251.96	-1.67%	18	276,300.6	8.45%	97.7	3.22%
IT	1,364.51	1,395.73	-31.22	-2.24%	8	15,086.2	0.46%	65.1	2.14%
Textiles	1,112.08	1,123.47	-11.40	-1.01%	50	109,593.7	3.35%	479.6	15.81%
Paper & Printing	886.29	924.39	-38.10	-4.12%	2	1,696.1	0.05%	.7	0.02%
Tannery	2,452.25	2,450.74	1.51	0.06%	6	25,610.0	0.78%	130.9	4.31%
Jute	7,952.07	7,945.53	6.54	0.08%	3	1,757.4	0.05%	15.6	0.51%
Ceramics	527.55	531.32	-3.77	-0.71%	5	25,334.4	0.78%	109.6	3.61%
Miscellaneous	1,676.27	1,687.09	-10.82	-0.64%	12	89,586.0	2.74%	247.5	8.16%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Legacy Footwear	71.00	9.9%	106.01
Rahim Textile	331.10	7.0%	50.0
Sinobangla Industries	53.90	6.5%	58.5
SEML Lecture Equity Management Fund	9.50	5.6%	26.8
BD Finance	16.40	4.9%	4.9
SEML IBBL Shariah Fund	8.70	4.8%	4.6
Khulna Power Company Limited	57.80	4.7%	52.0
H.R. Textile	40.50	4.7%	36.0
Global Heavy Chemicals Limited	39.60	3.9%	2.9
Miracle Ind.	43.20	3.8%	40.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Bangladesh National Insurance Company Limited	14.60	-8.8%	1.99
Meghna Condensed Milk	26.70	-8.2%	1.0
Asia Insurance	17.50	-7.9%	.0
Prime Islami Life Ins	43.60	-7.4%	8.6
MBL 1st Mutual Fund	8.50	-5.6%	.0
Premier Cement Mills Limited	76.40	-4.9%	.1
Information Services Network Ltd.	20.00	-4.8%	.2
United Airways (BD) Ltd.	4.00	-4.8%	2.4
Phoenix Insurance	24.70	-4.6%	.3
Eastern Lubricants	1,234.20	-4.4%	20.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Bangladesh Steel Re-Rolling Mills Limited	115.10	-1.5%	132.3
Queen South Textiles Mills Limited	51.80	2.8%	118.8
Western Marine Shipyard Limited	32.20	0.0%	113.5
Legacy Footwear	71.00	9.9%	106.0
Advent Pharma Limited	41.90	10.0%	101.3
Square Pharmaceuticals	294.10	-0.8%	101.2
Beximco Limited	26.40	-1.9%	99.2
Monno Ceramic	148.40	3.5%	95.8
BRAC Bank	72.60	-1.9%	88.3
United Power Generation & Distribution Company Ltd	217.60	-2.5%	84.4



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,390.70	5,443.31	-52.61	-0.97%	-13.67%
DS30	2,009.01	2,025.39	-16.37	-0.81%	-12.01%
DSES	1,265.38	1,277.60	-12.22	-0.96%	-9.01%

	Advanced	Declined	Unchanged	Total
All Category	50	261	23	334
A Category (Equity)	41	207	20	268
B Category (Equity)	2	17	0	19
N Category (Equity)	3	0	0	3
Z Category (Equity)	4	37	3	44
Mutual Funds	4	25	7	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,837,017.7	3,874,633.9	
	Mn USD	46,156.8	46,609.3	-1.0%
Turnover	Mn BDT	3,956.6	4,928.0	
	Mn USD	47.6	59.3	-19.7%
Volume	Mn Shares	94.7	119.2	
				-20.6%
Trade		94,089	122,285	-23.1%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
DHAKABANK	Dhaka Bank Ltd.		12.5%	0.0%	Dec-2017	21-May-2018
BGIC	Bangladesh General Insurance Company Ltd.		0.0%	10.0%	Dec-2017	21-May-2018
ISLAMIBANK	Islami Bank Bangladesh Limited		0.0%	10.0%	Dec-2017	21-May-2018
FIRSTSBANK	First Security Islami Bank Ltd.		10.0%	0.0%	Dec-2017	21-May-2018
PADMAOIL	Paramount Insurance Co. Ltd.		10.0%	0.0%	Dec-2017	22-May-2018
JAMUNABANK	Jamuna Bank Ltd.		22.0%	0.0%	Dec-2017	22-May-2018
TRUSTBANK	Trust Bank Limited		0.0%	20.0%	Dec-2017	22-May-2018
SIBL	Social Islami Bank Limited		10.0%	0.0%	Dec-2017	22-May-2018
EXIMBANK	Exim Bank Limited		0.0%	12.5%	Dec-2017	22-May-2018
PLFSL	Pioneer Insurance Limited		0.0%	15.0%	Dec-2017	22-May-2018
ISLAMIBANK	Islami Insurance Bangladesh Limited		5.0%	5.0%	Dec-2017	22-May-2018

**EASTRNLU**

The Company has informed that Mr. Md. Akram Al Hossain, BPC has been appointed as the Chairman of the Board of Directors of the Company with effect from May 13, 2018.

**Important DSE News**
**ECABLES**

The Company will be placed in "Z" category from existing "A" category with effect from May 21, 2018 for violating condition (b) of BSEC Notification No. SEC/CMRRCD/2009-193/part-II/35/Admin/03-43 dated May 04, 2010 conferred by Section 2CC of the Securities and Exchange Ordinance, 1969 and Regulation 24(1) of the Dhaka Stock Exchange Listing Regulations, 2015 i.e. failure to maintain maximum 45 working days gap for holding AGM from record date. After a query made by DSE to them, it has been found from the reply of the company that they have not sought any permission from the BSEC to conduct their AGM after 45 working days from the record date. The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase security of Eastern Cables Limited with effect from May 21, 2018 as per BSEC Directive No. SEC/CMRRCD/2001-43/169 dated October 01, 2009.

**EXCH (SK Trims & Industries Ltd. )**

Commencement of electronic subscription of SK Trims & Industries Limited through electronic subscription system under fixed price method: The subscription for shares of SK Trims & Industries Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of May 14, 2018 and continued till 5:30 p.m. of May 22, 2018 (round the clock). The required 100% of subscribed amount shall be paid through Mutual Trust Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 00120320001838) in between 10:00 a.m. of May 14, 2018 to 2:00 p.m. of May 22, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

**PADMAOIL**

The Company has informed that Mr. Md. Akram Al Hossain, BPC has been appointed as the Chairman of the Board of Directors of the Company with effect from May 13, 2018.