

Daily Market Update

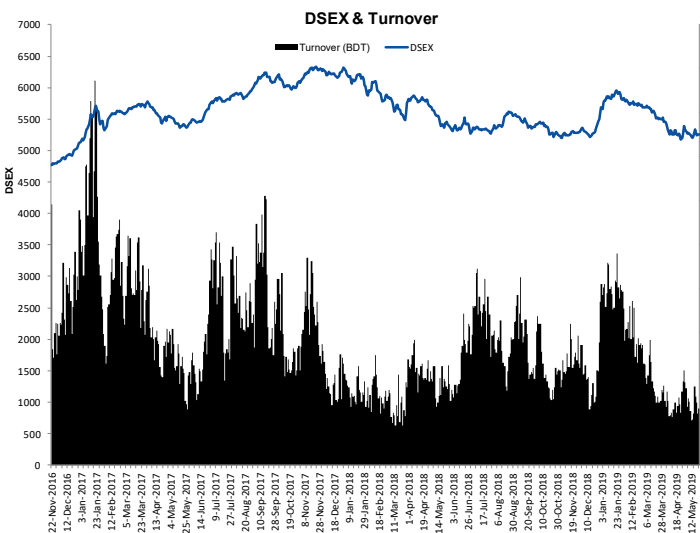
Market closed in red today. The benchmark index DSEX (-0.01%) lost 0.35 points and closed at 5,250.60 points today. The blue chip index DS30 (+0.14%) closed in green while the shariah based index DSES (-0.30%) closed in red. Large cap sectors showed mixed performance today. Power booked the highest gain of 0.43% followed by Banks (+0.40%) and NBFIs (+0.10%). Telecommunication experienced the highest loss of 1.44% followed by Engineering (-0.54%), Food & Allied (-0.19%) and Pharmaceuticals (-0.09%). Turnover stood at BDT 3.2 billion (USD 38.4 million). Prime Finance (+3.8%) was the most traded share with a turnover of BDT 221.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,442.27	1,436.57	5.69	0.40%	30	588,669.1	17.82%	480.4	16.14%
NBFIs	1,971.58	1,969.69	1.89	0.10%	23	180,889.1	5.48%	398.7	13.39%
Mutual Funds	658.06	652.96	5.10	0.78%	38	35,174.5	1.06%	12.2	0.41%
General Insurance	1,780.83	1,772.24	8.59	0.48%	35	48,237.6	1.46%	238.8	8.02%
Life Insurance	1,954.95	1,936.78	18.17	0.94%	12	54,506.8	1.65%	84.5	2.84%
Telecommunication	4,767.06	4,836.66	-69.60	-1.44%	2	479,122.3	14.50%	86.8	2.92%
Pharmaceuticals	2,645.98	2,648.36	-2.39	-0.09%	31	499,499.5	15.12%	224.0	7.53%
Fuel & Power	1,811.11	1,803.28	7.83	0.43%	20	448,971.0	13.59%	297.0	9.98%
Cement	1,479.13	1,483.78	-4.64	-0.31%	7	89,951.9	2.72%	20.4	0.69%
Services & Real Estate	960.36	958.29	2.07	0.22%	8	37,627.4	1.14%	15.5	0.52%
Engineering	3,054.59	3,071.06	-16.47	-0.54%	38	198,326.5	6.00%	458.9	15.42%
Food & Allied	16,615.17	16,645.98	-30.81	-0.19%	17	305,783.3	9.26%	68.6	2.30%
IT	1,784.29	1,802.90	-18.61	-1.03%	9	19,727.5	0.60%	47.5	1.60%
Textiles	1,373.05	1,375.96	-2.91	-0.21%	54	133,162.3	4.03%	194.7	6.54%
Paper & Printing	7,085.28	7,162.37	-77.09	-1.08%	3	13,546.4	0.41%	9.8	0.33%
Tannery	2,360.68	2,367.83	-7.15	-0.30%	6	25,420.6	0.77%	104.4	3.51%
Jute	17,066.63	17,527.42	-460.79	-2.63%	3	3,771.8	0.11%	4.7	0.16%
Ceramics	526.50	524.36	2.13	0.41%	5	25,429.4	0.77%	93.9	3.15%
Miscellaneous	2,086.36	2,082.35	4.01	0.19%	13	115,765.5	3.50%	135.7	4.56%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Premier Leasing	9.20	9.5%	10.7
Federal Insurance	10.70	9.1%	11.3
Vanguard AML BD Finance Mutual Fund One	7.60	8.6%	.3
Global Insurance Ltd.	18.40	7.6%	29.5
Continental Ins Ltd.	21.30	7.0%	5.9
Midas Financing Ltd.	17.50	5.4%	13.5
Imam Button	32.20	5.2%	3.2
FAS Finance & Investments Limited	10.30	5.1%	40.5
International Leasing	10.80	4.9%	12.3
Bangladesh National Insurance Company Limited	19.60	4.3%	16.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Runner Automobiles Limited	88.90	-8.6%	135.5
ICB AMCL 2nd MF	7.40	-6.3%	2.9
United Commercial Bank Limited	16.70	-4.8%	39.8
Sonali Aansh	406.00	-4.1%	3.8
Provati Insurance	29.90	-3.9%	8.2
Mercantile Insurance	25.40	-3.8%	4.5
Oimex Electrode Limited	33.90	-3.7%	21.0
Islami Bank	24.30	-3.6%	17.9
Shaympur Sugar	29.90	-3.5%	.1
Sonar Bangla Ins	50.80	-3.4%	24.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Prime Finance	11.00	3.8%	221.3
BRAC Bank	60.80	3.8%	144.3
Runner Automobiles Limited	88.90	-8.6%	135.5
United Power Generation & Distribution Company Ltd	327.60	1.0%	106.9
Eastern Cables	353.70	2.6%	88.8
Monno Ceramic	235.60	2.1%	83.4
Fortune Shoes Limited	37.80	-2.3%	74.6
Grameenphone Ltd.	337.90	-1.4%	61.1
Prime Islami Life Ins	51.10	-1.0%	56.1
Doreen Power Generations and Systems Limited	81.60	-0.7%	54.7



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,250.60	5,250.95	-0.35	-0.01%	-2.51%
DS30	1,832.82	1,830.32	2.50	0.14%	-2.55%
DSES	1,192.90	1,196.54	-3.65	-0.30%	-3.24%

	Advanced	Declined	Unchanged	Total
All Category	129	164	47	340
A Category (Equity)	100	131	30	261
B Category (Equity)	8	17	9	34
N Category (Equity)	1	4	0	5
Z Category (Equity)	20	12	8	40
Mutual Funds	13	9	12	34
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,858,627.9	3,862,943.4	-0.1%
	Mn USD	46,416.8	46,468.7	
Turnover	Mn BDT	3,194.9	2,905.4	10.0%
	Mn USD	38.4	35.0	
Volume	Mn Shares	117.0	86.1	35.8%
Trade		86,867	87,388	-0.6%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
DHAKAINS	Dhaka Insurance Limited		0.0%	15.0%	31-Dec-2018	26-May-2019
ICBIBANK	ICB Islamic Bank Limited		0.0%	0.0%	31-Dec-2018	26-May-2019
JANATAINS	Janata Insurance Company Ltd.		5.0%	5.0%	31-Dec-2018	26-May-2019
SONARBAINS	Sonar Bangla Insurance Company Limited		6.0%	6.0%	31-Dec-2018	27-May-2019
ISLAMIINS	Islami Insurance Bangladesh Limited		0.0%	10.0%	31-Dec-2018	27-May-2019
EASTERNINS	Eastern Insurance Company Ltd.		0.0%	20.0%	31-Dec-2018	27-May-2019
UNIONCAP	Union Capital Limited		5.0%	0.0%	31-Dec-2018	29-May-2019
ABBANK	AB Bank Limited		0.0%	0.0%	31-Dec-2018	29-May-2019
MARICO	Marico Bangladesh Limited		0.0%	50.0%	31-Mar-2018	30-May-2019
SHAHJABANK	Shahjalal Islami Bank Ltd.		10.0%	0.0%	31-Dec-2018	30-May-2019
NCCBANK	National Credit and Commerce Bank Limited		5.0%	5.0%	31-Dec-2018	30-May-2019
STANDBANKL	Standard Bank Limited		10.0%	0.0%	31-Dec-2018	30-May-2019
MERCANBANK	Mercantile Bank Limited		15.0%	0.0%	31-Dec-2018	30-May-2019
UTTARAFIN	Uttara Finance and Investments Limited		0.0%	20.0%	31-Dec-2018	30-May-2019

Important DSE News
OLYMPIC

The Company has informed that the Board of Directors has decided to purchase total 12.83 Decimals land at total consideration of Tk. 42,98,000.00. Out of total 12.83 Decimals land, 08 decimals land with purchase consideration of Tk. 26,80,000.00 is situated in Mouza-Khaspara, Union- Kanchpur, P.S: Sonargaon, District: Narayangonj. 4.83 Decimals land with purchase consideration of Tk. 16,18,000.00 is situated in Mouza-Khaspara, Union- Kanchpur, P.S: Sonargaon, District: Narayangonj. Besides the above stated purchase consideration, another Tk. 5,59,000.00 shall have to be spent as Registration Fees and other Miscellaneous Expenses for purchasing the above 12.83 decimals land.

MIDASFIN

(Q1 Un-audited): Consolidated EPS was Tk. 0.31 for January-March 2019 as against Tk. 0.38 for January-March 2018. Consolidated NOCFPS was Tk. 1.72 for January-March 2019 as against Tk. (1.70) for January-March 2018. Consolidated NAV per share was Tk. 11.28 as on March 31, 2019 and Tk. 10.98 as on December 31, 2018.

The Board of Directors has recommended 2.5% stock dividend for the year ended on December 31, 2018. Date of AGM: 25.07.2019, Time: 11:00 AM, Venue: MIDAS Convention Center, MIDAS CENTRE (12th Floor), House: 05, Road- 16 (New), 27 (Old), Dhanmondi, Dhaka 1209. Record Date: 25.06.2019. The Company has also reported Consolidated EPS of Tk. 0.09, Consolidated NAV per share of Tk. 10.98 and Consolidated NOCFPS of Tk. (2.23) for the year ended on December 31, 2018 as against Consolidated EPS of Tk. 1.65, Consolidated NAV per share of Tk. 10.89 and Consolidated NOCFPS of Tk. (1.27) respectively for the same period of the previous year.