

Daily Market Update

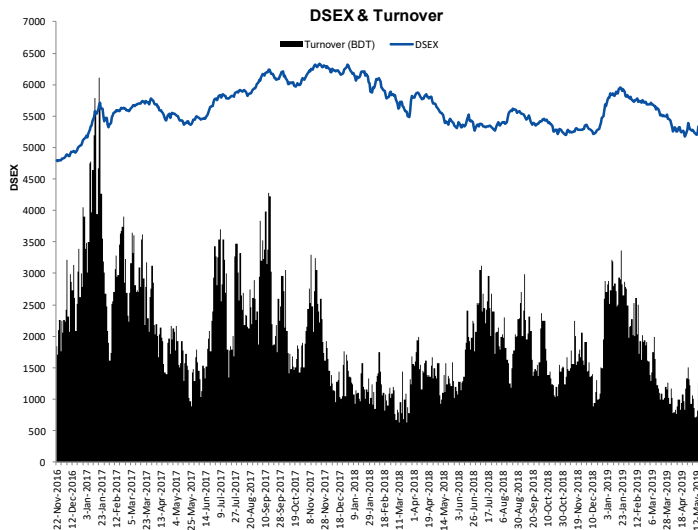
Market closed in green today. The benchmark index DSEX (+0.05%) gained 2.73 points and closed at 5,253.33 points today. The blue chip index DS30 (-0.41%) and the shariah based index DSES (-0.23%). Large cap sectors showed mixed performance today. Banks posted the highest gain of 1.12% followed by NBFIs (+0.39%) and Telecommunication (+0.06%). Food & Allied experienced the highest loss of 4.30% followed by Power (-0.73%), Engineering (-0.56%) and Pharmaceuticals (-0.25%). Turnover stood at BDT 3.3 billion (USD 39.6 million). BATBC (-5.0%) was the most traded share with a turnover of BDT 144.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,458.40	1,442.27	16.14	1.12%	30	595,256.7	18.08%	541.4	16.92%
NBFIs	1,979.36	1,971.58	7.78	0.39%	23	181,602.6	5.51%	154.5	4.83%
Mutual Funds	657.83	658.06	-0.23	-0.03%	38	35,162.4	1.07%	18.4	0.57%
General Insurance	1,811.05	1,780.83	30.22	1.70%	35	49,056.1	1.49%	402.7	12.59%
Life Insurance	2,083.36	1,954.95	128.41	6.57%	12	58,087.2	1.76%	229.7	7.18%
Telecommunication	4,769.78	4,767.06	2.72	0.06%	2	479,395.4	14.56%	34.4	1.08%
Pharmaceuticals	2,639.34	2,645.98	-6.64	-0.25%	31	498,246.4	15.13%	226.8	7.09%
Fuel & Power	1,797.86	1,811.11	-13.25	-0.73%	20	445,687.1	13.53%	282.1	8.82%
Cement	1,467.50	1,479.13	-11.63	-0.79%	7	89,244.4	2.71%	23.2	0.72%
Services & Real Estate	950.13	960.36	-10.23	-1.07%	8	37,226.6	1.13%	23.5	0.74%
Engineering	3,037.51	3,054.59	-17.08	-0.56%	38	197,217.6	5.99%	408.1	12.76%
Food & Allied	15,900.84	16,615.17	-714.33	-4.30%	17	292,636.8	8.89%	206.1	6.44%
IT	1,751.29	1,784.29	-33.01	-1.85%	9	19,362.6	0.59%	47.7	1.49%
Textiles	1,361.13	1,373.05	-11.92	-0.87%	54	132,006.3	4.01%	224.7	7.02%
Paper & Printing	7,011.72	7,085.28	-73.57	-1.04%	3	13,405.8	0.41%	6.6	0.21%
Tannery	2,354.39	2,360.68	-6.30	-0.27%	6	25,352.8	0.77%	107.2	3.35%
Jute	17,179.57	17,066.63	112.93	0.66%	3	3,796.7	0.12%	7.7	0.24%
Ceramics	524.67	526.50	-1.83	-0.35%	5	25,341.0	0.77%	92.4	2.89%
Miscellaneous	2,069.24	2,086.36	-17.12	-0.82%	13	114,815.6	3.49%	161.6	5.05%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Rupali Insurance	18.80	10.0%	18.5
National Life Ins	200.50	10.0%	79.8
Prime Islami Life Ins	56.20	10.0%	10.0
Sunlife Insurance Company Limited	26.20	9.6%	4.9
Federal Insurance	11.70	9.3%	38.4
Bangladesh National Insurance Company Limited	21.10	7.7%	27.4
Pragati Life Insurance	122.90	7.6%	3.4
Prime Insurance	19.20	7.3%	4.1
Sandhani Life Ins	25.70	7.1%	17.0
Popular Life Insurance	104.10	7.0%	6.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
EBL First MF	6.40	-7.2%	.7
BATBC	1,267.50	-5.0%	144.7
Genex Infosys Limited	42.70	-4.3%	14.9
Intraco Refueling Station Limited	21.40	-4.0%	12.9
Indo-Bangla Pharmaceuticals Limited	24.30	-4.0%	39.3
CAPM IBBL Islamic Mutual Fund	7.30	-3.9%	.2
Kattali Textile Limited	19.50	-3.9%	19.1
Shurwid Industries Limited	32.80	-3.8%	18.5
Dulamia Cotton	49.30	-3.7%	.3
United Airways (BD) Ltd.	2.60	-3.7%	.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BATBC	1,267.50	-5.0%	144.7
Eastern Cables	378.40	7.0%	124.2
Fortune Shoes Limited	37.30	-1.3%	82.8
National Life Ins	200.50	10.0%	79.8
Doreen Power Generations and Systems Limited	80.10	-1.8%	79.8
IFIC Bank	11.30	5.3%	78.3
United Power Generation & Distribution Company Ltd	322.40	-1.6%	76.5
Rupali Life Insurance Co. Ltd.	71.70	-0.1%	68.6
Monno Ceramic	230.90	-2.0%	63.1
SK Trims & Industries Limited	49.10	-2.6%	60.8



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,253.33	5,250.60	2.73	0.05%	-2.46%
DS30	1,825.38	1,832.82	-7.44	-0.41%	-2.95%
DSES	1,190.18	1,192.90	-2.72	-0.23%	-3.46%

	Advanced	Declined	Unchanged	Total
All Category	121	183	42	346
A Category (Equity)	101	137	32	270
B Category (Equity)	8	22	3	33
N Category (Equity)	1	4	0	5
Z Category (Equity)	11	20	7	38
Mutual Funds	9	11	16	36
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,848,023.0	3,858,627.9	
	Mn USD	46,289.2	46,416.8	-0.3%
Turnover	Mn BDT	3,289.1	3,194.9	2.9%
	Mn USD	39.6	38.4	
Volume	Mn Shares	108.6	117.0	-7.1%
Trade		98,688	86,867	13.6%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SONARBAINS	Sonar Bangla Insurance Company Limited		6.0%	6.0%	31-Dec-2018	27-May-2019
ISLAMIINS	Islami Insurance Bangladesh Limited		0.0%	10.0%	31-Dec-2018	27-May-2019
EASTERNINS	Eastern Insurance Company Ltd.		0.0%	20.0%	31-Dec-2018	27-May-2019
UNIONCAP	Union Capital Limited		5.0%	0.0%	31-Dec-2018	29-May-2019
ABBANK	AB Bank Limited		0.0%	0.0%	31-Dec-2018	29-May-2019
MARICO	Marico Bangladesh Limited		0.0%	50.0%	31-Mar-2018	30-May-2019
SHAHJABANK	Shahjalal Islami Bank Ltd.		10.0%	0.0%	31-Dec-2018	30-May-2019
NCCBANK	National Credit and Commerce Bank Limited		5.0%	5.0%	31-Dec-2018	30-May-2019
STANDBANKL	Standard Bank Limited		10.0%	0.0%	31-Dec-2018	30-May-2019
MERCANBANK	Mercantile Bank Limited		15.0%	0.0%	31-Dec-2018	30-May-2019
UTTARAFIN	Uttara Finance and Investments Limited		0.0%	20.0%	31-Dec-2018	30-May-2019

Important DSE News
EXCH

The DSE Board of Directors has approved one day special holiday on June 03, 2019 in addition to Government holidays for Eid-ul-Fitr. Trading and official activities of Dhaka Stock Exchange Ltd. will resume to its previous time schedule (after Eid-ul-Fitr holidays) which is as follows: Trading hours: 10:30 AM to 2:30 PM and Office hours: 9:30 AM to 5:30 PM.

CNW

New Line Clothings Limited: (Q3): As per un-audited third quarter (Q3) financial statements, profit after tax was Tk. 27.28 million and basic EPS of Tk. 0.68 for the 3 (three) months period ended on 31 March 2019 against profit after tax of Tk. 26.32 million and basic EPS of Tk. 0.66 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March 2019 would be Tk. 0.39. Moreover, profit after tax was Tk. 58.73 million and basic EPS of Tk. 1.47 for the 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019 against profit after tax of Tk. 55.59 million and basic EPS of Tk. 1.39 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.84 for 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 34.93 as on 31 March 2019 and the same would be Tk. 24.23 (considering Post-IPO paid up shares). Pre-IPO paid-up number of shares for 3 (three) months (January-March 2019) and 9 (nine) months (July 2018- March 2019) period of 2019 was 39,900,000 which was same for the same period of previous year and Post-IPO paid-up number of shares would be 69,900,000.

Trading of the shares of New Line Clothings Limited will commence at DSE from May 27, 2019 under 'N' category. DSE Trading Code for New Line Clothings Limited is "NEWLIN" and DSE Company Code is 17482.

SONALIANS

(Q3 Un-audited): EPS was Tk. 0.41 for January-March 2019 as against Tk. 0.62 for January-March 2018; EPS was Tk. 0.81 for July 2018-March 2019 as against Tk. 1.37 for July 2017-March 2018. NOCFPS was Tk. (7.21) for July 2018-March 2019 as against Tk. (57.13) for July 2017-March 2018. NAV per share was Tk. 226.71 as on March 31, 2019 and Tk. 225.90 as on June 30, 2018.