

## Daily Market Update

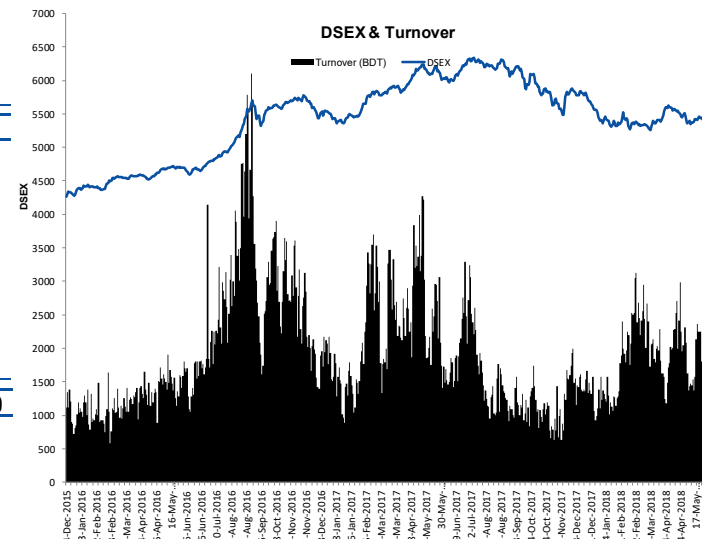
Market closed in red today. The benchmark index DSEX (-0.49%) lost 25.65 points and closed at 5,258.48 points today. The blue-chip index DS30 (-0.68%) and the shariah based index DSES (-0.53%) both closed in red. All the large cap sectors showed mixed performance today. NBFIs posted the highest gain of 0.30% followed by Engineering (+0.24%), Telecommunication (+0.16%). Pharmaceuticals experienced the highest loss of 0.92% followed by Power (-0.79%), Banks (-0.73%) and Food & Allied(-0.61%). Total turnover stood at BDT 5.2 billion (USD 63.8 million). SK Trims & Industries Limited (7.5%) was the most traded share with a turnover of BDT 193.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,381.95	1,392.09	-10.14	-0.73%	30	563,888.2	17.23%	419.6	8.38%
NBFIs	2,115.70	2,109.26	6.43	0.30%	23	190,292.5	5.82%	308.9	6.17%
Mutual Funds	633.60	631.18	2.42	0.38%	37	33,988.0	1.04%	15.8	0.32%
General Insurance	1,362.00	1,375.20	-13.20	-0.96%	35	37,019.0	1.13%	71.2	1.42%
Life Insurance	2,029.32	2,020.45	8.87	0.44%	12	56,580.5	1.73%	170.4	3.40%
Telecommunication	5,248.20	5,240.07	8.13	0.16%	2	527,480.4	16.12%	46.1	0.92%
Pharmaceuticals	2,580.15	2,604.13	-23.99	-0.92%	30	485,487.7	14.84%	602.8	12.04%
Fuel & Power	1,862.48	1,877.24	-14.76	-0.79%	19	461,680.5	14.11%	629.7	12.58%
Cement	1,692.31	1,697.40	-5.08	-0.30%	7	102,917.2	3.15%	75.0	1.50%
Services & Real Estate	1,028.93	1,014.95	13.99	1.38%	8	39,991.7	1.22%	115.0	2.30%
Engineering	2,876.26	2,869.44	6.82	0.24%	36	188,469.8	5.76%	544.3	10.87%
Food & Allied	14,093.22	14,179.92	-86.70	-0.61%	17	259,484.0	7.93%	113.9	2.27%
IT	1,399.63	1,368.18	31.45	2.30%	8	15,474.6	0.47%	278.4	5.56%
Textiles	1,384.83	1,371.37	13.46	0.98%	49	135,995.7	4.16%	1,064.5	21.27%
Paper & Printing	9,873.64	9,854.25	19.39	0.20%	2	18,894.9	0.58%	34.1	0.68%
Tannery	2,499.49	2,515.04	-15.54	-0.62%	6	26,103.4	0.80%	56.0	1.12%
Jute	10,698.76	10,726.25	-27.49	-0.26%	3	2,364.5	0.07%	16.4	0.33%
Ceramics	590.13	583.34	6.79	1.16%	5	28,339.8	0.87%	87.5	1.75%
Miscellaneous	1,825.77	1,834.34	-8.56	-0.47%	12	97,576.2	2.98%	356.0	7.11%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
KDS Accessories Limited	60.90	9.9%	67.07
In Tech Online Ltd.	55.50	9.9%	184.1
Malek Spinning Mills Ltd.	19.20	9.7%	22.2
Saiham Cotton Mills Limited	19.60	9.5%	109.4
Dulamia Cotton	33.40	9.2%	.9
Meghna Condensed Milk	24.20	8.0%	1.5
Khulna Printing & Packaging Limited	19.20	7.9%	7.9
SK Trims & Industries Limited	38.50	7.5%	193.1
Standard Insurance	23.40	7.3%	5.3
Oimex Electrode Limited	42.40	7.1%	42.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
United Insurance	24.90	-8.8%	25.30
Rahim Textile	420.70	-8.0%	12.6
Beach Hatchery Ltd.	11.10	-7.5%	1.0
BD Autocars	245.50	-4.9%	12.0
Peoples Insurance	16.60	-4.6%	.2
Janata Insurance	12.70	-4.5%	.6
Savar Refractories	93.70	-4.3%	.4
Tung Hai Knitting & Dyeing Limited	4.70	-4.1%	1.0
Familytex (BD) Limited	5.10	-3.8%	4.5
Salvo Chemical Industry Limited	18.50	-3.6%	9.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
SK Trims & Industries Limited	38.50	7.5%	193.1
Khulna Power Company Limited	111.90	-2.3%	184.1
In Tech Online Ltd.	55.50	9.9%	184.1
United Power Generation & Distribution Company Ltd	318.20	-0.3%	165.2
Nurani Dyeing & Sweater Limited	22.70	5.6%	151.3
Advent Pharma Limited	43.00	4.6%	111.0
VFS Thread Dyeing Limited	57.90	1.0%	110.8
Saiham Cotton Mills Limited	19.60	9.5%	109.4
Pharma Aids	651.00	4.2%	108.7
National Life Ins	194.90	4.0%	94.0



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,258.48	5,284.13	-25.65	-0.49%	-15.79%
DS30	1,865.36	1,878.04	-12.68	-0.68%	-18.30%
DSES	1,216.05	1,222.49	-6.43	-0.53%	-12.56%

	Advanced	Declined	Unchanged	Total
All Category	118	174	50	342
A Category (Equity)	85	146	37	268
B Category (Equity)	3	11	6	20
N Category (Equity)	8	2	0	10
Z Category (Equity)	22	15	7	44
Mutual Funds	9	15	10	34
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,831,683.9	3,841,978.0	-0.3%
	Mn USD	46,092.7	46,216.5	
Turnover	Mn BDT	5,299.6	5,147.1	3.0%
	Mn USD	63.8	61.9	
Volume	Mn Shares	138.1	148.4	-7.0%
Trade		131,116	127,894	2.5%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MJLBD	MJL Bangladesh Limited		5.0%	45.0%	Jun-2018	4-Nov-2018
STYLECRAFT	Stylecraft Limited		0.0%	410.0%	Jun-2018	4-Nov-2018
ADVENT	Advent Pharma Limited		10.0%	2.0%	Jun-2018	11-Nov-2018
OAL	Olympic Accessories Limited		10.0%	0.0%	Jun-2018	11-Nov-2018
PTL	Paramount Textile Limited		5.0%	7.0%	Jun-2018	11-Nov-2018
SUMITPOWER	Summit Power Limited		0.0%	30.0%	Jun-2018	11-Nov-2018

**Important DSE News**
**NATLIFEINS**

(Q3 Un-audited): Decrease in consolidated life revenue account for July-September, 2018 was Tk. 258.67 as against decrease Tk. 341.05 million for July-September, 2017. Whereas decrease in consolidated life revenue account for Jan-September, 2018 was Tk. 194.52 million with consolidated total life insurance fund of Tk. 32,713.17 million as against decrease in Tk. 257.94 million and Tk. 32,098.43 million respectively for the same period of the previous year.

**GLAXOSMITH**

(Q3 Un-audited): EPS was Tk. (48.64) for July-September 2018 as against Tk. 20.50 for July-September 2017; EPS was Tk. (33.50) for January-September 2018 as against Tk. 39.78 for January-September 2017. NOCFPS was Tk. 52.41 for January-September 2018 as against Tk. 94.74 for January-September 2017. NAV per share was Tk. 129.85 as on September 30, 2018 and Tk. 204.43 as on September 30, 2017. It is to be noted that the closure of the operation of pharmaceutical segment of the entity and the subsequent approval by shareholders. Closure of pharmaceutical operation involves significant amount of costs in terms of severance payment to employees, impairment of non-current assets and inventory write-off. Part of these closure cost have been charged in Q3 2018. Consideration of these expenses affected financial result of the entity leading to significant deviation between EPS, NAV and NOCFPS of Q3 2018 and those of comparative period.

**EXCH**

The performance of the following listed securities are under process of reviewing by DSE in line with regulation 51(1)(a) of the Dhaka Stock Exchange (Listing) Regulations, 2015 as the issuers have failed to declare dividend (cash/stock) for a period of five years from the date of declaration of last dividend or the date of listing with the Exchange: 1. Meghna Pet Industries Ltd., 2. ICB Islamic Bank Ltd., 3. Dularia Cotton Spinning Mills Ltd.,

**MEGCONMILK**

(Q1 Un-audited): EPS was Tk. (1.24) for July-September, 2018 as against Tk. (2.14) for July-September, 2017; NOCFPS was Tk. 0.10 for July-September, 2018 as against Tk. 1.47 for July-September, 2017. NAV per share was Tk. (45.32) as on September 30, 2018 and Tk. (38.33) as on September 30, 2017. 4. Samata Leather Complex Ltd., 5. Shyampur Sugar Mills Ltd., 6. Zeal Bangla Sugar Mills Ltd., 7. Imam Button Industries Ltd., 8. Meghna Condensed Milk Industries Ltd., 9. Savar Refractories Ltd., 10. Beximco Synthetics Ltd., 11. Jute Spinners Ltd., 12. Shinepukur Ceramics Limited, and 13. Sonargaon Textiles Ltd.

**PHENIXINS**

(Q3 Un-audited): EPS was Tk. 0.78 for July-September 2018 as against Tk. 0.70 for July-September

2017; EPS was Tk. 1.96 for January-September 2018 as against Tk. 2.26 for January-September 2017. NOCFPS was Tk. 1.30 for January-September 2018 as against Tk. 2.41 for January-September 2017. NAV per share was Tk. 39.11 as on September 30, 2018 and Tk. 39.31 as on September 30, 2017.

**EXCH**

Commencement of electronic subscription of S. S. Steel Limited through electronic subscription system under fixed price method: The subscription for shares of S. S. Steel Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges has started from 10:00 a.m. of October 28, 2018 and will continue till 5:30 p.m. of November 07, 2018 (round the clock). The required 100% of subscribed amount shall have to be paid through IFIC Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 1090-344039-042) in between 10:00 a.m. of October 28, 2018 to 2:00 p.m. of November 07, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

**1STPRIMFMF**

(Q3 Un-audited): EPU was Tk. 0.15 for July-September 2018 as against Tk. 0.45 for July-September 2017; EPU was Tk. 0.60 for January-September 2018 as against Tk. 1.02 for January-September 2017. NOCFPU was Tk. (0.05) for January-September 2018 as against Tk. 0.10 for January-September 2017. NAV per unit at market price was Tk. 11.15 as on September 30, 2018 and Tk. 13.28 as on December 31, 2017. NAV per unit at cost price was Tk. 17.37 as on September 30, 2018 and Tk. 17.61 as on December 31, 2017.

**ICBAGRANI1**

(Q1 Un-audited): EPU was Tk. 0.20 for July-September, 2018; NOCFPU was Tk. 0.22 for July-September, 2018. NAV per unit at market price was Tk. 9.31 as on September 30, 2018 and Tk. 10.17 as on June 30, 2018. NAV per unit at cost price was Tk. 10.61 as on September 30, 2018 and Tk. 10.97 as on June 30, 2018.

**ICBSONALI1**

(Q1 Un-audited): EPU was Tk. 0.19 for July-September, 2018 as against Tk. 0.19 for July-September, 2017; NOCFPU was Tk. 0.11 for July-September, 2018 as against Tk. (0.06) for July-September, 2017. NAV per unit at market price was Tk. 8.64 as on September 30, 2018 and Tk. 9.36 as on June 30, 2018. NAV per unit at cost price was Tk. 11.08 as on September 30, 2018 and Tk. 11.59 as on June 30, 2018.

**IFILISLMF1**

(Q1 Un-audited): EPU was Tk. 0.13 for July-September, 2018 as against Tk. 0.19 for July-September, 2017; NOCFPU was Tk. (0.05) for July-September, 2018 as against Tk. (0.09) for July-September, 2017. NAV per unit at market price was Tk. 8.26 as on September 30, 2018 and Tk. 9.38 as on June 30, 2018. NAV per unit at cost price was Tk. 11.13 as on September 30, 2018 and Tk. 11.91 as on June 30, 2018.

**ICB3RDNRB**

(Q1 Un-audited): EPU was Tk. 0.07 for July-September, 2018 as against Tk. 0.14 for July-September, 2017; NOCFPU was Tk. 0.05 for July-September, 2018 as against Tk. (0.04) for July-September, 2017. NAV per unit at market price was Tk. 7.30 as on September 30, 2018 and Tk. 7.99 as on June 30, 2018. NAV per unit at cost price was Tk. 11.56 as on September

30, 2018 and Tk. 11.99 as on June 30, 2018.

**PF1STMF**

(Q1 Un-audited): EPU was Tk. 0.11 for July-September, 2018 as against Tk. 0.18 for July-September, 2017; NOCFPU was Tk. 0.09 for July-September, 2018 as against Tk. (0.07) for July-September, 2017. NAV per unit at market price was Tk. 7.68 as on September 30, 2018 and Tk. 8.38 as on June 30, 2018. NAV per unit at cost price was Tk. 11.70 as on September 30, 2018 and Tk. 12.09 as on June 30, 2018.

**PRIME1ICBA**

(Q1 Un-audited): EPU was Tk. 0.14 for July-September, 2018 as against Tk. 0.18 for July-September, 2017; NOCFPU was Tk. 0.11 for July-September, 2018 as against Tk. (0.02) for July-September, 2017. NAV per unit at market price was Tk. 7.85 as on September 30, 2018 and Tk. 8.62 as on June 30, 2018. NAV per unit at cost price was Tk. 11.64 as on September 30, 2018 and Tk. 12.20 as on June 30, 2018.

**ICBEMF1S1**

(Q1 Un-audited): EPU was Tk. 0.03 for July-September, 2018 as against Tk. 0.21 for July-September, 2017; NOCFPU was Tk. (0.11) for July-September, 2018 as against Tk. (0.10) for July-September, 2017. NAV per unit at market price was Tk. 7.41 as on September 30, 2018 and Tk. 7.99 as on June 30, 2018. NAV per unit at cost price was Tk. 11.83 as on September 30, 2018 and Tk. 12.35 as on June 30, 2018.

**ICBAMCL2ND**

(Q1 Un-audited): EPU was Tk. 0.11 for July-September, 2018 as against Tk. 0.16 for July-September, 2017; NOCFPU was Tk. 0.05 for July-September, 2018 as against Tk. (0.13) for July-September, 2017. NAV per unit at market price was Tk. 8.48 as on September 30, 2018 and Tk. 9.23 as on June 30, 2018. NAV per unit at cost price was Tk. 13.38 as on September 30, 2018 and Tk. 13.86 as on June 30, 2018.

**ORIONPHARM**

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2018. Date of AGM: 10.12.2018, Time: 11:00 AM, Venue: Officer's Club, 26, Baily Road, Ramna, Dhaka. Record Date: 22.11.2018. The Company has also reported Consolidated EPS of Tk. 3.43, Consolidated NAV per share (including Revaluation Surplus) of Tk. 72.88 and Consolidated NOCFPS of Tk. 9.38 for the year ended on June 30, 2018 as against Tk. 3.40, Tk. 70.95 and Tk. 9.62 respectively for the year ended on June 30, 2017.

**SAMATALETH**

The Board of Directors has recommended No dividend for the year ended on June 30, 2018. Date of AGM: 24.12.2018, Time: 10:30 AM, Venue: Factory premises, 120, Sher-E-Bangla Road, Hazaribagh, Dhaka. Record Date: 25.11.2018. The Company has also reported EPS of Tk. 0.02, NAV per share of Tk. 14.47 and NOCFPS of Tk. 2.30 for the year ended on June 30, 2018 as against Tk. (0.17), Tk. 14.59 and Tk. 1.72 respectively for the same period of the previous year.

**ORIONINFU**

The Board of Directors has recommended 14% cash dividend for the year ended on June 30, 2018. Date of AGM: 10.12.2018, Time: 10:15 AM, Venue: Officer's Club, 26 Baily Road, Ramna, Dhaka. Record Date: 22.11.2018. The Company has also reported EPS of Tk. 1.62, NAV per share of Tk. 12.53 and NOCFPS of Tk. 0.20 for the year ended on June 30, 2018 as against Tk. 1.53, Tk. 12.57 and Tk. 1.38 respectively for the same period of the previous year.

**DBH**

(Q3 Un-audited): EPS was Tk. 1.82 for July-September, 2018 as against Tk. 1.83 for July-September, 2017; EPS was Tk. 6.65 for January-September, 2018 as against Tk. 6.59 for January-September, 2017. NOCFPS was Tk. 22.91 for January-September, 2018 as against Tk. 28.94 for January-September, 2017. NAV per share was Tk. 39.41 as on September 30, 2018 and Tk. 34.56 as on December 31, 2017.

**KOHINOOR**

The Board of Directors has recommended 10% Cash and 20% Stock Dividend for the year ended on June 30, 2018. Date of AGM: 10.12.2018, Time: 9:30 AM, Venue: Officer's Club, 26 Baily Road, Ramna, Dhaka. Record Date: 22.11.2018. The Company has also reported EPS of Tk. 11.02, NAV per share of Tk. 51.93 and NOCFPS of Tk. (8.34) for the year ended on June 30, 2018 as against Tk. 10.47 (restated), Tk. 39.53 (restated) and Tk. 30.07 (restated) respectively for the same period of the previous year.