

Daily Market Update

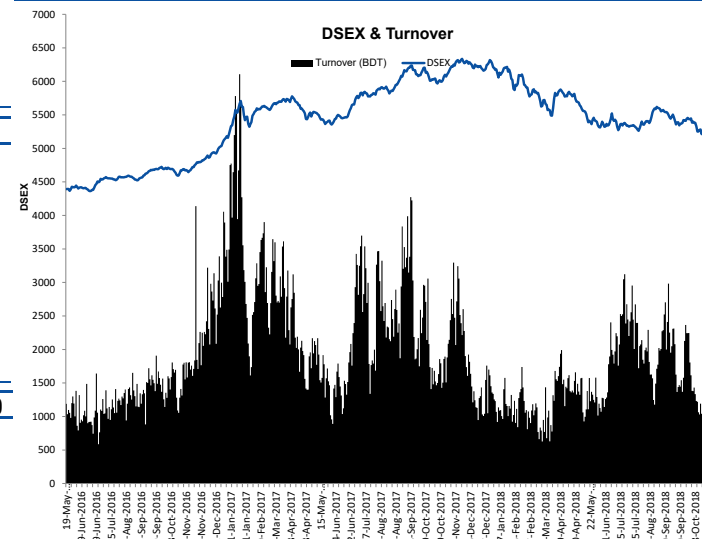
Market closed in green today. The benchmark index DSEX (+0.22%) gained 11.44 points and closed at 5,256.07 points today. The blue-chip index DS30 (-0.17%) closed in red while the shariah based index DSES (+0.36%) closed in green. All the large cap sectors showed mixed performance today. Pharmaceuticals posted the highest gain of 0.94% followed by Food and Allied (+0.92%), NBFIs (+0.75%) and Engineering (+0.52%). Telecommunication experienced the highest loss of 0.65% followed by Banks (-0.55) and Power (-0.26%). Total turnover stood at BDT 5.6 billion (USD 66.9 million). United Power Generation & Distribution Company Ltd (+0.5%) was the most traded share with a turnover of BDT 395.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,361.69	1,369.17	-7.48	-0.55%	30	555,780.3	17.04%	245.9	4.56%
NBFIs	2,075.05	2,059.59	15.45	0.75%	23	190,409.8	5.84%	142.3	2.64%
Mutual Funds	625.73	628.59	-2.86	-0.46%	37	33,554.4	1.03%	10.0	0.18%
General Insurance	1,359.76	1,352.44	7.32	0.54%	35	36,831.1	1.13%	54.3	1.01%
Life Insurance	1,949.01	1,934.32	14.70	0.76%	12	54,341.3	1.67%	184.4	3.42%
Telecommunication	5,055.54	5,088.60	-33.06	-0.65%	2	508,116.4	15.57%	59.6	1.11%
Pharmaceuticals	2,629.28	2,604.85	24.42	0.94%	30	496,346.5	15.21%	968.2	17.97%
Fuel & Power	1,839.72	1,844.49	-4.77	-0.26%	19	455,179.8	13.95%	930.2	17.27%
Cement	1,640.02	1,647.56	-7.53	-0.46%	7	99,529.6	3.05%	145.0	2.69%
Services & Real Estate	1,032.74	1,036.87	-4.13	-0.40%	8	40,463.1	1.24%	126.0	2.34%
Engineering	2,891.46	2,876.54	14.92	0.52%	36	185,132.6	5.67%	532.2	9.88%
Food & Allied	14,298.98	14,169.19	129.79	0.92%	17	263,316.7	8.07%	314.7	5.84%
IT	1,435.07	1,408.55	26.52	1.88%	8	15,866.4	0.49%	83.7	1.55%
Textiles	1,505.91	1,480.06	25.85	1.75%	53	145,488.7	4.46%	985.4	18.29%
Paper & Printing	10,631.51	10,260.23	371.28	3.62%	2	20,326.5	0.62%	68.5	1.27%
Tannery	2,575.08	2,557.76	17.32	0.68%	6	26,892.8	0.82%	139.5	2.59%
Jute	14,791.48	14,730.68	60.80	0.41%	3	3,269.0	0.10%	12.6	0.23%
Ceramics	620.30	600.99	19.31	3.21%	5	29,788.7	0.91%	30.7	0.57%
Miscellaneous	1,839.69	1,828.78	10.92	0.60%	12	101,764.0	3.12%	354.7	6.58%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Hakkani Pulp & Paper	72.10	9.9%	8.11
Rangpur Dairy & Food Products	15.60	9.9%	54.2
Pacific Denims Limited	15.70	9.8%	32.4
Nurani Dyeing & Sweater Limited	18.30	9.8%	45.7
VFS Thread Dyeing Limited	52.20	9.8%	25.7
Active Fine Chemicals Limited	30.00	9.8%	76.6
Indo-Bangla Pharmaceuticals Limited	33.50	9.7%	25.6
Kattali Textile Limited	25.80	9.6%	8.9
Salvo Chemical Industry Limited	17.00	9.0%	32.6
Sonali Aansh	468.70	8.7%	7.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Jute Spinners	131.30	-4.7%	.61
Kay and Que	183.00	-4.6%	16.4
Prime Textile	39.10	-4.6%	46.2
Tung Hai Knitting & Dyeing Limited	4.40	-4.3%	.9
Gemini Sea Food	342.40	-4.3%	18.5
Northern Jute	828.50	-4.2%	4.8
Phoenix Finance 1st Mutual Fund	5.20	-3.7%	.2
Apex Footwear Limited	271.10	-3.5%	3.9
Shahjalal Islami Bank	28.20	-3.4%	42.9
Savar Refractories	110.80	-3.3%	1.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	325.20	0.5%	395.6
Khulna Power Company Limited	91.20	-0.3%	342.8
SK Trims & Industries Limited	48.80	4.1%	184.1
Saiham Cotton Mills Limited	25.50	3.2%	169.4
IFAD Autos Limited	106.30	0.9%	159.4
Wata Chemicals Limited	524.40	4.4%	137.2
Shepherd Industries Limited	44.80	2.3%	113.8
Confidence Cement	224.90	4.8%	112.9
Silva Pharmaceuticals Limited	35.50	7.6%	106.5
Fortune Shoes Limited	35.80	5.3%	99.5



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,256.07	5,244.63	11.44	0.22%	-15.83%
DS30	1,853.05	1,856.12	-3.07	-0.17%	-18.84%
DSES	1,212.49	1,208.11	4.37	0.36%	-12.81%

	Advanced	Declined	Unchanged	Total
All Category	144	128	43	315
A Category (Equity)	117	100	34	251
B Category (Equity)	6	5	6	17
N Category (Equity)	8	2	0	10
Z Category (Equity)	13	21	3	37
Mutual Funds	5	11	15	31
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,820,264.9	3,813,398.0	0.2%
	Mn USD	45,955.3	45,872.7	
Turnover	Mn BDT	5,565.4	5,557.5	0.1%
	Mn USD	66.9	66.9	
Volume	Mn Shares	135.7	130.8	3.8%
Trade		125,635	129,799	-3.2%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BARKAPOWER	Baraka Power Limited		10.0%	0.0%	Jun-2018	19-Nov-2018
RDFOOD	Rangpur Dairy & Food Products Ltd.		5.0%	0.0%	Jun-2018	19-Nov-2018
BDCOM	BDCOM Online Ltd.		5.0%	7.0%	Jun-2018	19-Nov-2018
GHAIL	Golden Harvest Agro Industries Ltd.		10.0%	0.0%	Jun-2018	19-Nov-2018
SALVOCHEM	Salvo Chemical Industry Limited		5.0%	0.0%	Jun-2018	19-Nov-2018
KBPPWBIL	Khan Brothers PP Woven Bag Industries Limited		0.0%	2.0%	Jun-2018	19-Nov-2018
GQBALLPEN	GQ Ball Pen Industries Ltd		0.0%	10.0%	Jun-2018	19-Nov-2018
AFTABAUTO	Aftab Automobiles Limited		0.0%	12.0%	Jun-2018	20-Nov-2018
NAVANACNG	Navana CNG Limited		0.0%	12.0%	Jun-2018	20-Nov-2018
GEMINISEA	Gemini Sea Food Ltd.		15.0%	0.0%	Jun-2018	20-Nov-2018
GOLDENSON	Golden Son Ltd.		0.0%	0.0%	Jun-2018	20-Nov-2018
SAIHAMCOT	Saiham Cotton Mills Limited		0.0%	10.0%	Jun-2018	20-Nov-2018
SONARGAON	Sonargaon Textiles Ltd.		0.0%	0.0%	Jun-2018	20-Nov-2018
ANLIMAYARN	Anlimayarn Deying Ltd.		0.0%	10.0%	Jun-2018	20-Nov-2018
LIBRAINFU	Libra Infusions Limited		20.0%	0.0%	Jun-2018	20-Nov-2018
BBS	Bangladesh Building Systems Ltd.		10.0%	0.0%	Jun-2018	20-Nov-2018
RNSPIN	R.N. Spinning Mills Limited		10.0%	0.0%	Jun-2018	20-Nov-2018
FARCHEM	Far Chemical Industries Limited		10.0%	0.0%	Jun-2018	20-Nov-2018
NAHEEACP	Nahee Aluminum Composite Panel Ltd.		10.0%	7.0%	Jun-2018	20-Nov-2018
ZAHINTEX	Zahintex Industries Limited		0.0%	3.0%	Jun-2018	20-Nov-2018
ACFL	Aman Cotton Fibrous Limited		0.0%	10.0%	Jun-2018	20-Nov-2018
ALLTEX	Alltex Industries Ltd.		0.0%	0.0%	Jun-2018	20-Nov-2018
GBBPOWER	GBB Power Ltd.		0.0%	0.0%	Jun-2018	20-Nov-2018
JMISMDL	JMI Syringes & Medical Devices Ltd.		0.0%	30.0%	Jun-2018	20-Nov-2018
WATACHEM	Wata Chemicals Limited		30.0%	10.0%	Jun-2018	20-Nov-2018

Important DSE News
PHOENIXFIN

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "A+" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2017 and relevant qualitative information till November 17, 2018.

RUPALIINS

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "AA" along with a stable outlook in consideration of its audited financials up to June 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

PREMIERCEM

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

UPGDCL

(Q1 Un-audited): Consolidated EPS was Tk. 3.71 for July-September, 2018 as against Tk. 2.23 (Solo)

for July-September, 2017; Consolidated NOCFPS was Tk. 2.98 for July-September, 2018 as against Tk. 2.26 (Solo) for July-September, 2017. Consolidated NAV per share was Tk. 58.02 as on September 30, 2018 and Tk. 34.00 (Solo) as on June 30, 2018.

NURANI

(Q1 Un-audited): EPS was Tk. 0.54 for July-September, 2018 as against Tk. 0.39 for July-September, 2017; NOCFPS was Tk. 0.53 for July-September, 2018 as against Tk. 0.57 for July-September, 2017. NAV per share was Tk. 13.63 as on September 30, 2018 and Tk. 13.10 as on June 30, 2018.

BEACONPHAR

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity (surveillance) Rating of the Company as "A3" based on audited financial statements up to June 30, 2018; bank liability position as on September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

APEXFOOT

(Q1 Un-audited): EPS was Tk. 3.92 for July-September 2018 as against Tk. 9.48 for July-September 2017; NOCFPS was Tk. 34.59 for July-September 2018 as against Tk. 48.66 for July-September 2017. NAV per share was Tk. 248.34 as on September 30 2018 and Tk. 244.42 as on June 30, 2018.

GHAIL

(Q1 Un-audited): Consolidated EPS was Tk. 0.65 for July-September 2018 as against Tk. 0.61 for July-September 2017; Consolidated NOCFPS was Tk. 1.78 for July-September 2018 as against Tk. 0.66 for July-September 2017. Consolidated NAV per share was Tk. 22.96 as on September 30, 2018 and Tk. 20.79 as on September 30, 2017.

JUTESPINN

(Q1 Un-audited): EPS was Tk. (14.32) for July-September 2018 as against Tk. (4.05) for July-September 2017; NOCFPS was Tk. (2.05) for July-September 2018 as against Tk. (0.09) for July-September 2017. NAV per share was Tk. (271.69) as on September 30, 2018 and Tk. (200.88) as on September 30, 2017.