

Daily Market Update

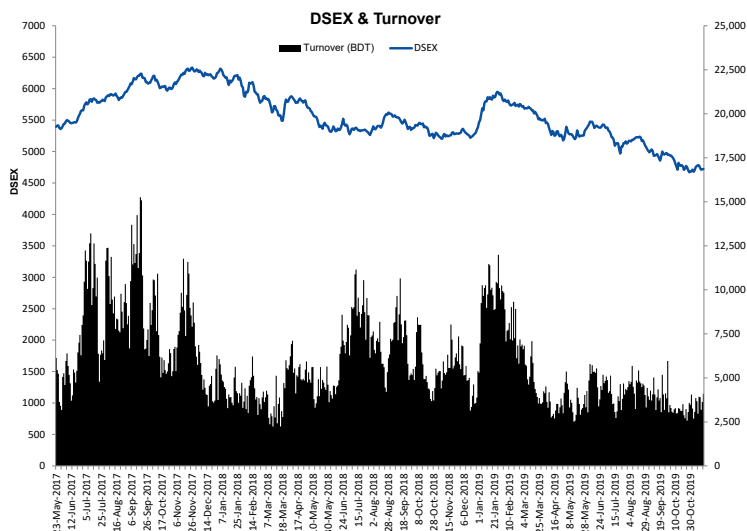
Market closed in green today. The benchmark index DSEX (+0.10%) gained 4.63 points and closed at 4,722.02 points. Both the blue chip index DS30 (+0.60%) and the Shariah based index DSES (+0.09%) closed in green. The large cap sectors showed positive performance today except Food & Allied (-0.26%) and Banks (-0.22%). Power booked the highest gain of 0.97% followed by NBFIs (+0.36%), Engineering (+0.25%), Pharmaceuticals (+0.21%), and Telecommunication (+0.01%). Turnover stood at BDT 4.1 billion (USD 49.3 million). National Tubes (-4.3%) was the most traded share with a turnover of BDT 174.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,346.83	1,349.76	-2.93	-0.22%	30	549,715.0	18.34%	361.0	8.89%
NBFIs	1,599.68	1,593.89	5.79	0.36%	23	147,887.9	4.93%	136.9	3.37%
Mutual Funds	604.78	603.18	1.60	0.26%	37	31,428.7	1.05%	99.3	2.44%
General Insurance	2,005.60	1,966.51	39.09	1.99%	35	54,326.0	1.81%	930.9	22.93%
Life Insurance	2,033.92	2,036.48	-2.55	-0.13%	12	56,708.7	1.89%	90.4	2.23%
Telecommunication	4,351.85	4,351.40	0.45	0.01%	2	437,391.3	14.59%	128.1	3.15%
Pharmaceuticals	2,724.13	2,718.46	5.67	0.21%	32	513,782.7	17.14%	513.0	12.63%
Fuel & Power	1,687.69	1,671.55	16.14	0.97%	20	418,375.7	13.96%	196.9	4.85%
Cement	1,128.00	1,136.18	-8.17	-0.72%	7	68,599.1	2.29%	35.9	0.88%
Services & Real Estate	902.06	901.18	0.88	0.10%	8	35,343.9	1.18%	52.4	1.29%
Engineering	2,431.62	2,425.51	6.10	0.25%	39	157,797.6	5.26%	620.2	15.28%
Food & Allied	13,598.41	13,633.34	-34.92	-0.26%	17	251,155.0	8.38%	146.3	3.60%
IT	1,659.43	1,643.76	15.67	0.95%	9	18,347.0	0.61%	56.6	1.39%
Textiles	1,028.69	1,024.97	3.72	0.36%	55	99,765.2	3.33%	281.3	6.93%
Paper & Printing	5,013.91	5,057.92	-44.01	-0.87%	3	9,586.1	0.32%	9.5	0.23%
Tannery	1,877.19	1,869.03	8.17	0.44%	6	20,214.2	0.67%	138.0	3.40%
Jute	12,962.32	12,684.85	277.48	2.19%	3	2,864.7	0.10%	25.5	0.63%
Ceramics	485.33	483.89	1.44	0.30%	5	23,440.9	0.78%	77.8	1.92%
Miscellaneous	1,819.88	1,819.88	0.01	0.00%	13	100,979.6	3.37%	160.6	3.95%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
BD Autocars	165.90	9.9%	16.9
Asia Insurance Limited	27.30	9.6%	121.2
Eastland Insurance	26.80	9.4%	63.7
Emerald Oil Industries Ltd.	15.20	9.4%	1.0
Safko Spinnings	12.00	8.1%	5.9
Sea Pearl Beach Resort & Spa Limited	28.40	8.0%	25.5
City General Insurance	23.50	7.8%	58.6
Monno Jute Staffers	864.00	7.5%	6.8
M.L. Dyeing Limited	34.20	7.2%	19.7
Eastern Cables	249.70	7.2%	25.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Premier Cement Mills Limited	50.20	-8.6%	.5
ICB AMCL 2nd MF	8.30	-6.7%	1.7
Far East Knitting & Dyeing Industries Limited	9.90	-6.6%	4.8
Summit Alliance Port	17.90	-6.0%	4.4
National Feed Mill Limited	8.60	-5.5%	10.1
Khan Brothers PP Woven Bag Industries Limited	5.30	-5.4%	1.0
Mutual Trust Bank	29.00	-5.2%	2.5
Kattali Textile Limited	13.30	-5.0%	27.4
Standard Bank	8.10	-4.7%	22.0
National Tubes	155.40	-4.3%	174.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Tubes	155.40	-4.3%	174.3
Wata Chemicals Limited	609.30	1.1%	139.0
Asia Insurance Limited	27.30	9.6%	121.2
Sonar Bangla Ins	48.30	-3.4%	91.4
Dutch-Bangla Bank	72.00	-2.0%	90.0
Stylecraft Limited	716.70	5.5%	79.2
National Polymer	72.70	0.4%	71.7
Fortune Shoes Limited	30.80	-1.0%	69.3
Monno Ceramic	155.10	1.2%	68.7
Square Pharmaceuticals	238.60	0.1%	68.2



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,722.02	4,717.39	4.63	0.10%	-12.32%
DS30	1,652.15	1,642.37	9.78	0.60%	-12.16%
DSES	1,084.72	1,083.70	1.02	0.09%	-12.01%

	Advanced	Declined	Unchanged	Total
All Category	156	135	50	341
A Category (Equity)	121	95	34	250
B Category (Equity)	16	13	5	34
N Category (Equity)	3	6	0	9
Z Category (Equity)	16	21	11	48
Mutual Funds	14	6	17	37
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,557,516.6	3,551,804.9	
	Mn USD	42,794.6	42,725.9	0.2%
Turnover	Mn BDT	4,096.2	3,636.8	12.6%
	Mn USD	49.3	43.7	
Volume	Mn Shares	133.4	125.8	6.0%
Trade		131,215	120,073	9.3%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	419.3	14.0%	61.31	12.0x	9.9x
British American Tobacco Bangladesh Company Limited	196.7	6.6%	28.89	22.8x	8.1x
Square Pharmaceuticals	188.3	6.3%	68.17	14.7x	3.1x
United Power Generation & Distribution Company Ltd	140.9	4.7%	38.38	16.6x	9.6x
Renata Ltd.	105.4	3.5%	31.67	26.7x	6.4x
BRAC Bank	73.6	2.5%	19.45	14.3x	1.9x
Berger Paints	67.0	2.2%	2.99	28.9x	10.0x
Investment Corporation of Bangladesh	59.7	2.0%	.00	NM	2.3x
Marico Bangladesh Limited	53.9	1.8%	5.15	21.5x	36.6x
Summit Power	39.9	1.3%	13.21	7.7x	1.5x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	123.4	10.3%	68.17	14.7x	3.1x
British American Tobacco Bangladesh Company Limited	52.0	4.3%	28.89	22.8x	8.1x
Renata Ltd.	51.5	4.3%	31.67	26.7x	6.4x
Grameenphone Ltd.	41.9	3.5%	61.31	12.0x	9.9x
BRAC Bank	41.0	3.4%	19.45	14.3x	1.9x
Beximco Pharmaceuticals	28.4	2.4%	16.21	10.4x	1.2x
Olympic Industries	26.2	2.2%	5.82	18.6x	5.8x
Eastern Bank	19.7	1.6%	4.57	8.8x	1.2x
Pubali Bank	17.9	1.5%	12.14	6.8x	0.9x
National Bank	16.7	1.4%	18.48	7.2x	0.5x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Bank Asia Ltd.	21.00	21.00	10.00	476,200	1
National Tubes	164.00	164.00	0.82	5,000	1
Renata Ltd.	1,306.00	1,305.00	22.16	16,973	2
Uttara Bank	28.00	28.00	0.53	19,000	1
Wata Chemicals Limited	630.00	630.00	2.10	3,325	1

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
AZIZPIPES	Aziz Pipes Ltd.		0.0%	7.0%	30-Jun-2019	19-Nov-2019
SQURPHARMA	Square Pharmaceuticals Ltd		7.0%	42.0%	30-Jun-2019	19-Nov-2019
SQUARETEXT	Square Textiles Ltd.		0.0%	20.0%	30-Jun-2019	19-Nov-2019
QUASEMIND	Quasem Industries Ltd.		7.0%	5.0%	30-Jun-2019	19-Nov-2019
IFADAUTO	IFAD Autos Limited		0.0%	10.0%	30-Jun-2019	19-Nov-2019
SILCOPHL	Silco Pharmaceuticals Limited		10.0%	2.0%	30-Jun-2019	19-Nov-2019
FINEFOODS	Fine Foods Limited		0.0%	2.0%	30-Jun-2019	19-Nov-2019
ACFL	Aman Cotton Fibrous Ltd.		0.0%	10.0%	30-Jun-2019	19-Nov-2019
GQBALLPEN	GQ Ball Pen Industries Ltd.		0.0%	10.0%	30-Jun-2019	19-Nov-2019
KAY&QUE	Kay & Que (Bangladesh) Ltd.		0.0%	7.5%	30-Jun-2019	19-Nov-2019
MONNOCERA	Monno Ceramic Ltd.		10.0%	10.0%	30-Jun-2019	19-Nov-2019
OIMEX	Oimex Electrode Ltd.		12.5%	0.0%	30-Jun-2019	19-Nov-2019
RANFOUNDRY	Rangpur Foundry Ltd.		0.0%	23.0%	30-Jun-2019	19-Nov-2019
AMCL(PRAN)	AMCL (Pran)		0.0%	32.0%	30-Jun-2019	19-Nov-2019
NTC	National Tea Company Limited		0.0%	22.0%	30-Jun-2019	19-Nov-2019
BDCOM	BD Com Online Limited		6.0%	6.0%	30-Jun-2019	19-Nov-2019

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DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
WATACHEM	Wata Chemicals Limited		25.0%	30.0%	30-Jun-2019	19-Nov-2019
AAMRANET	aamra networks limited		6.0%	6.0%	30-Jun-2019	19-Nov-2019
VFSTDL	VFS Thread Dyeing Limited		10.0%	6.0%	30-Jun-2019	19-Nov-2019

Important DSE News

GBBPOWER

With reference to their earlier news disseminated by DSE on 04.02.2018 regarding Dispose of the Litigation between the Company & PGCL and its impact, the Company has further informed that the Claim as per the order of the Arbitral Tribunal No. 28.01.0000.016.31.24.13.226 dated January 10, 2018, which was duly approved by the Bangladesh Energy Regulatory Commission (BERC) on HHV by PGCL amounting to Tk. 14,70,52,080.00 has been completely paid by GBB Power Limited on September 23, 2019 as per PGCL confirmed office letter No. 28.18.0000.084.34.008.19.32, dated: November 07, 2019. Hence, the Company is anticipating that, effective immediately there will be no more negative impact in their Cash flows.

ACMELAB

Mr. Mizanur Rahman Sinha, one of the Sponsors Directors of the Company, has expressed his intention to buy 1,50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.