

## Daily Market Update

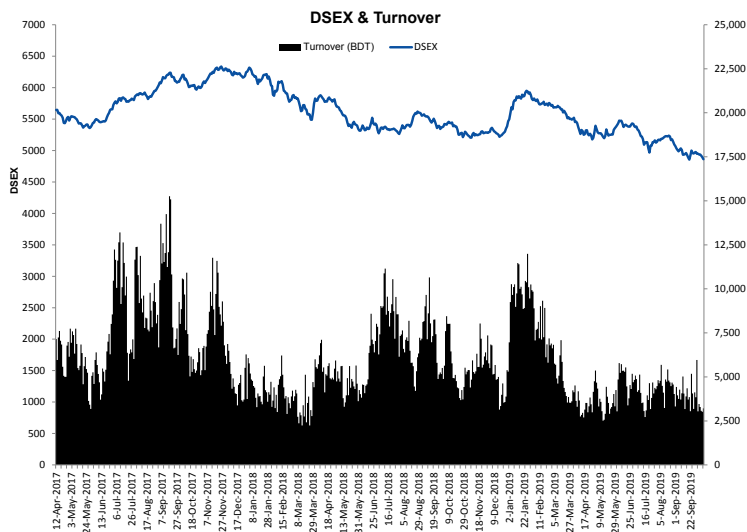
Market closed in red today. The benchmark index DSEX (-0.65%) lost 32.05 points and closed at 4,862.26 points. Both the blue chip index DS30 (-0.84%) and the Shariah based index DSES (-0.66%) closed in red. All the large cap sectors showed negative performance today. Food & Allied experienced the highest loss of 1.62% followed by Engineering (-1.61%), Telecommunication (-1.37%), NBFIs (-0.92%), Power (-0.57%), Banks (-0.38%), and Pharmaceuticals (-0.08%). Turnover stood at BDT 3.2 billion (USD 38.6 million). National Tubes (+5.2%) was the most traded share with a turnover of BDT 238.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,345.82	1,350.92	-5.10	-0.38%	30	549,303.4	17.68%	164.6	5.16%
NBFIs	1,647.10	1,662.45	-15.34	-0.92%	23	152,272.1	4.90%	52.8	1.66%
Mutual Funds	648.87	651.52	-2.65	-0.41%	37	33,720.2	1.09%	227.6	7.14%
General Insurance	1,874.80	1,876.15	-1.35	-0.07%	35	50,783.2	1.63%	254.7	7.99%
Life Insurance	2,101.87	2,115.41	-13.55	-0.64%	12	58,603.1	1.89%	32.9	1.03%
Telecommunication	4,715.61	4,780.95	-65.34	-1.37%	2	473,951.2	15.25%	104.5	3.28%
Pharmaceuticals	2,760.52	2,762.62	-2.10	-0.08%	32	520,645.0	16.76%	555.9	17.44%
Fuel & Power	1,705.05	1,714.80	-9.75	-0.57%	20	422,679.8	13.60%	335.0	10.51%
Cement	1,270.90	1,287.58	-16.67	-1.30%	7	77,289.5	2.49%	11.4	0.36%
Services & Real Estate	891.20	904.84	-13.64	-1.51%	8	34,918.4	1.12%	22.0	0.69%
Engineering	2,718.56	2,762.93	-44.37	-1.61%	39	177,056.2	5.70%	657.6	20.62%
Food & Allied	13,990.39	14,221.33	-230.94	-1.62%	17	257,476.1	8.29%	91.6	2.87%
IT	1,734.03	1,753.05	-19.02	-1.09%	9	19,171.8	0.62%	44.1	1.38%
Textiles	1,096.96	1,115.91	-18.95	-1.70%	55	106,385.8	3.42%	239.7	7.52%
Paper & Printing	5,712.31	5,890.91	-178.60	-3.03%	3	10,921.4	0.35%	8.4	0.26%
Tannery	2,175.52	2,193.05	-17.54	-0.80%	6	23,426.7	0.75%	59.8	1.87%
Jute	13,801.18	14,267.44	-466.26	-3.27%	3	3,050.1	0.10%	16.9	0.53%
Ceramics	534.00	533.99	0.01	0.00%	5	25,791.7	0.83%	171.0	5.36%
Miscellaneous	1,979.68	1,993.83	-14.15	-0.71%	13	109,846.0	3.54%	138.3	4.34%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Meghna Condensed Milk	16.30	8.7%	1.1
Prime Finance First MF	17.70	7.3%	35.3
M.L. Dyeing Limited	26.00	5.7%	3.6
Standard Ceramic	734.10	5.6%	113.0
National Tubes	196.20	5.2%	238.7
SEML FBLSL Growth Fund	16.10	4.5%	31.6
SEML IBBL Shariah Fund	10.30	4.0%	8.6
Meghna Pet Industries	10.40	4.0%	.1
Aramit Cement Limited	14.70	3.5%	.0
Shepherd Industries Limited	36.50	3.4%	.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Al-Haj Textile Mills Limited	42.90	-9.9%	3.8
Tung Hai Knitting & Dyeing Limited	2.50	-7.4%	.2
ICB AMCL Third NRB Mutual Fund	5.40	-6.9%	1.1
ICB Employees Provident MF 1 Scheme 1	5.80	-6.5%	11.8
United Airways (BD) Ltd.	1.50	-6.3%	2.7
ICB AMCL First Agrani Bank Mutual Fund	6.30	-6.0%	8.7
Kattali Textile Limited	14.40	-5.9%	9.6
NCCBL Mutual Fund - 1	6.40	-5.9%	20.8
IFAD Autos Limited	54.80	-5.8%	12.7
Intraco Refueling Station Limited	16.40	-5.7%	9.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Tubes	196.20	5.2%	238.7
Square Pharmaceuticals	240.60	1.0%	207.2
Summit Power	42.00	1.7%	204.1
Standard Ceramic	734.10	5.6%	113.0
Monno Jute Staffers	1,599.30	-1.8%	88.5
Silco Pharmaceuticals Limited	33.10	1.8%	77.6
Sonar Bangla Ins	34.20	2.4%	63.4
Wata Chemicals Limited	669.50	1.0%	62.1
Stylecraft Limited	703.50	-3.8%	58.3
Grameenphone Ltd.	336.00	-1.4%	57.2



Associate:  
**Md. Rafiqul Islam**  
 (880)1708805229  
[mrafiqulislam@bracepl.com](mailto:mrafiqulislam@bracepl.com)

Associate:  
**Md. Mahirul Quddus**  
 (880)1709636546  
[mmahirul.quddus@bracepl.com](mailto:mmahirul.quddus@bracepl.com)

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,862.26	4,894.31	-32.05	-0.65%	-9.72%
DS30	1,724.91	1,739.49	-14.58	-0.84%	-8.29%
DSES	1,123.85	1,131.37	-7.52	-0.66%	-8.84%

	Advanced	Declined	Unchanged	Total
All Category	68	241	43	352
A Category (Equity)	50	185	31	266
B Category (Equity)	7	27	5	39
N Category (Equity)	1	8	0	9
Z Category (Equity)	10	21	7	38
Mutual Funds	9	13	15	37
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,666,747.4	3,692,278.1	-0.7%
	Mn USD	44,108.6	44,415.7	
Turnover	Mn BDT	3,209.2	3,019.9	6.3%
	Mn USD	38.6	36.3	
Volume	Mn Shares	94.4	104.3	-9.5%
		102,686	104,919	-2.1%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	453.7	14.6%	57.16	12.5x	10.7x
British American Tobacco Bangladesh Company Limited	200.4	6.4%	25.42	25.1x	8.2x
Square Pharmaceuticals	189.8	6.1%	207.16	15.6x	3.1x
United Power Generation & Distribution Company Ltd	142.2	4.6%	25.79	19.2x	9.7x
Renata Ltd.	102.8	3.3%	3.10	29.8x	6.2x
BRAC Bank	75.9	2.4%	21.24	13.7x	2.0x
Berger Paints	70.4	2.3%	2.25	31.7x	10.5x
Investment Corporation of Bangladesh	66.3	2.1%	1.09	41.4x	2.6x
Marico Bangladesh Limited	54.8	1.8%	4.01	23.7x	37.2x
Summit Power	44.9	1.4%	204.10	9.2x	1.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	124.5	9.9%	207.16	15.6x	3.1x
British American Tobacco Bangladesh Company Limited	53.0	4.2%	25.42	25.1x	8.2x
Renata Ltd.	50.2	4.0%	3.10	29.8x	6.2x
Grameenphone Ltd.	45.4	3.6%	57.16	12.5x	10.7x
BRAC Bank	42.2	3.4%	21.24	13.7x	2.0x
Beximco Pharmaceuticals	29.2	2.3%	7.77	11.8x	1.2x
Olympic Industries	28.7	2.3%	6.62	21.5x	6.3x
Eastern Bank	27.6	2.2%	.57	8.4x	1.2x
Islami Bank	17.9	1.4%	1.59	5.2x	0.6x
Pubali Bank	17.7	1.4%	.69	6.9x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
BRAC Bank	61.30	61.30	2.96	48,301	1
Grameenphone Ltd.	336.00	336.00	16.85	50,137	2
JMI Syringes & Medical Devices Ltd	437.00	437.00	0.66	1,500	1

## Important DSE News

### AL-HAJTEX

With reference to their earlier news disseminated by DSE on 22.09.2019 regarding Extension of Lay off period of the Factory, the Company has further informed that due to non-improvement of market situation of yarn sale, management has taken decision for closure of the mill and retrenched the staff and workers of the mill with effect from October 08, 2019 as per Bangladesh Labour Law section 16 (7) & 20(2) (KA). They also informed that the mill will re-open subject to improvement of the market situation.

### UNIONCAP

Muhammad Faizur Rahman, one of the Directors of the Company, has expressed his intention to sell 3,00,000 shares out of her total holding of 78,60,905 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2019.