

## Daily Market Update

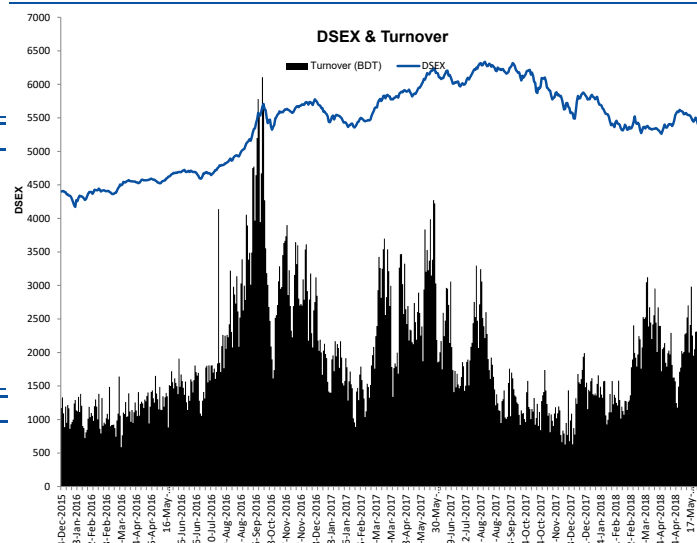
Market closed in red today. The benchmark index DSEX (-0.02%) lost 1.14 points and closed at 5,435.01 points today. The blue-chip index DS30 (+0.18%) closed in green and the shariah based index DSES (-0.68%) closed in red. All the large cap sectors showed mixed performance today. NBFIs posted the highest gain of 1.66% followed by Banks (+0.83%) and Telecommunication (+0.50%). Food and Allied experienced the highest loss of 1.73% followed by Power (-1.04%), Pharmaceuticals (-0.89%) and Engineering (-0.31%). Total turnover stood at BDT 6.4 billion (USD 77.6 million). Summit Power (+1.9%) was the most traded share with a turnover of BDT 1241.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,398.97	1,387.50	11.46	0.83%	30	570,833.1	17.05%	430.3	6.84%
NBFIs	2,136.63	2,101.75	34.88	1.66%	23	192,175.8	5.74%	214.1	3.40%
Mutual Funds	647.50	647.22	0.28	0.04%	37	34,734.0	1.04%	24.0	0.38%
General Insurance	1,411.80	1,417.91	-6.11	-0.43%	35	38,372.5	1.15%	61.5	0.98%
Life Insurance	2,005.55	1,972.31	33.25	1.69%	12	55,917.7	1.67%	80.6	1.28%
Telecommunication	5,020.97	4,996.10	24.87	0.50%	2	504,641.9	15.08%	93.2	1.48%
Pharmaceuticals	2,602.62	2,626.03	-23.41	-0.89%	30	489,716.9	14.63%	589.7	9.37%
Fuel & Power	2,021.58	2,042.73	-21.15	-1.04%	19	501,118.7	14.97%	1,730.6	27.50%
Cement	1,903.11	1,879.04	24.06	1.28%	7	115,736.6	3.46%	180.5	2.87%
Services & Real Estate	1,111.86	1,100.16	11.70	1.06%	8	43,214.8	1.29%	180.1	2.86%
Engineering	3,089.79	3,099.42	-9.64	-0.31%	36	202,461.4	6.05%	684.7	10.88%
Food & Allied	14,354.59	14,606.74	-252.15	-1.73%	17	264,296.2	7.90%	315.2	5.01%
IT	1,435.91	1,455.37	-19.45	-1.34%	8	15,875.6	0.47%	122.7	1.95%
Textiles	1,395.19	1,404.03	-8.84	-0.63%	49	137,013.1	4.09%	948.1	15.06%
Paper & Printing	11,595.34	11,690.22	-94.88	-0.81%	2	22,189.6	0.66%	42.5	0.68%
Tannery	2,546.57	2,581.65	-35.08	-1.36%	6	26,595.1	0.79%	49.6	0.79%
Jute	8,104.35	8,419.37	-315.03	-3.74%	3	1,791.1	0.05%	14.5	0.23%
Ceramics	621.35	636.23	-14.88	-2.34%	5	29,838.9	0.89%	93.3	1.48%
Miscellaneous	1,885.38	1,869.24	16.14	0.86%	12	100,761.5	3.01%	438.6	6.97%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
The Peninsula Chittagong Limited	25.80	9.8%	69.04
Central Pharmaceuticals Limited	15.00	9.5%	43.6
SK Trims & Industries Limited	35.70	8.5%	65.2
Fine Foods Ltd	40.70	7.4%	73.1
Meghna Cement	119.20	7.1%	76.9
Savar Refractories	110.00	6.9%	.2
Beximco Limited	25.70	6.2%	281.5
Nurani Dyeing & Sweater Limited	21.80	5.3%	128.4
ICB AMCL First Agrani Bank Mutual Fund	7.00	4.5%	.0
Shinepukur Ceramics	16.60	4.4%	3.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Information Services Network Ltd.	25.30	-9.0%	2.14
Monno Ceramic	340.90	-8.7%	80.2
Legacy Footwear	195.70	-8.7%	27.5
Dulamia Cotton	30.60	-8.7%	.6
In Tech Online Ltd.	47.10	-8.0%	80.2
Libra Infusions Limited	747.30	-7.5%	11.7
Eastern Lubricants	1,430.00	-6.0%	15.4
Paramount Textile Limited	59.20	-5.9%	99.8
Olympic Industries	235.80	-5.8%	134.4
Mithun Knitting	16.30	-5.8%	.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Summit Power	49.40	1.9%	594.1
Khulna Power Company Limited	136.30	-2.2%	573.1
United Power Generation & Distribution Company Ltd	354.10	-2.6%	379.1
Beximco Limited	25.70	6.2%	281.5
Dragon Sweater & Spinning Ltd.	33.80	-1.5%	157.3
Olympic Industries	235.80	-5.8%	134.4
Nurani Dyeing & Sweater Limited	21.80	5.3%	128.4
BBS Cables Limited	122.70	-1.3%	126.1
Singer Bangladesh	230.80	-1.3%	121.9
Active Fine Chemicals Limited	43.00	-0.2%	117.5



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,435.01	5,436.15	-1.14	-0.02%	-12.96%
DS30	1,925.76	1,922.40	3.37	0.18%	-15.66%
DSES	1,265.75	1,274.46	-8.71	-0.68%	-8.98%

	Advanced	Declined	Unchanged	Total
All Category	117	156	64	337
A Category (Equity)	100	118	48	266
B Category (Equity)	4	10	6	20
N Category (Equity)	4	4	1	9
Z Category (Equity)	9	24	9	42
Mutual Funds	7	10	16	33
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,908,827.6	3,912,114.7	-0.1%
	Mn USD	47,020.7	47,060.2	
Turnover	Mn BDT	6,449.8	8,019.5	-19.6%
	Mn USD	77.6	96.5	
Volume	Mn Shares	147.5	167.8	-12.1%
Trade		133,711	151,165	-11.5%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
NORTHERN	Northern Jute Manufacturing Co. Ltd.		0.0%	0.0%	Jun-2018	14-Oct-2018
APEXFOOT	Apex Footwear Limited		0.0%	55.0%	Jun-2018	14-Oct-2018

**Important DSE News**
**IBNSINA**

Mr. M. Ataur Rahman, one of the Sponsors and Directors (Nominated by IBN Sina Trust) of the Company, has expressed his intention to buy 2,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange within next 30 working days.

**FAREASTFIN**

Dr. Khadiza Waheeda Jahan, one of the Sponsors of the Company, has expressed her intention to buy 2,34,808 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

**MTB**

Mr. M.A. Rouf, one of the Sponsors Directors of the Company, has expressed his intention to buy 2,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

**SEBL1STMF**

(Q1 Un-audited): EPU was Tk. 0.39 for July-September 2018 as against Tk. 0.62 for July-September 2017; NOCFPU was Tk. 0.39 for July-September 2018 as against Tk. 0.76 for July-September 2017. NAV per unit at market price was Tk. 13.25 as on September 30, 2018 and Tk. 15.17 as on June 30, 2018. NAV per unit at cost price was Tk. 11.87 as on September 30, 2018 and Tk. 12.78 as on June 30, 2018.

**STYLECRAFT**

Referring to their earlier news disseminated on 10.10.2018 regarding Dividend Declaration, the company has further informed that they earlier mistakenly reported EPS, NAV per Share and NOCFPS as Tk. 52.47, Tk. 508.04 and Tk. 89.44 respectively for the year ended on June 30, 2017. However, they restated those figures for that period as follows: EPS: Tk. 29.15, NAV per Share: Tk. 282.25 and NOCFPS: Tk. 49.69. Other information of the earlier disclosure will remain unchanged.

**NLI1STMF**

(Q1 Un-audited): EPU was Tk. 0.40 for July-September 2018 as against Tk. 0.68 for July-September 2017; NOCFPU was Tk. 0.39 for July-September 2018 as against Tk. 0.83 for July-September 2017. NAV per unit at market price was Tk. 14.19 as on September 30, 2018 and Tk. 16.24 as on June 30, 2018. NAV per unit at cost price was Tk. 12.65 as on September 30, 2018 and Tk. 13.65 as on June 30, 2018.

**IPDC**

(Q3 Un-audited): EPS was Tk. 0.53 for July-September 2018 as against Tk. 0.40 for July-September 2017; EPS was Tk. 1.31 for January-September 2018 as against Tk. 1.01 for January-September 2017. NOCFPS was Tk. (3.19) for January-September 2018 as against Tk. (1.19) for January-September

2017. NAV per share was Tk. 15.57 as on September 30, 2018 and Tk. 14.26 as on December 31, 2017.

**SHAHJABANK**

Dhaka Stock Exchange Limited (DSE) has accorded its consent to transfer of 25,68,831 shares of Shahjalal Islami Bank Limited outside the trading system of the exchange from Mr. Mohammed Hasan, one of the Sponsors of Shahjalal Islami Bank Limited (the transferor/pledgor) to Social Islami Bank Ltd. (the transferee/pledgee) within October 31, 2018 under Regulation-47 of the Dhaka Stock Exchange (Listing) Regulations, 2015.