

Daily Market Update

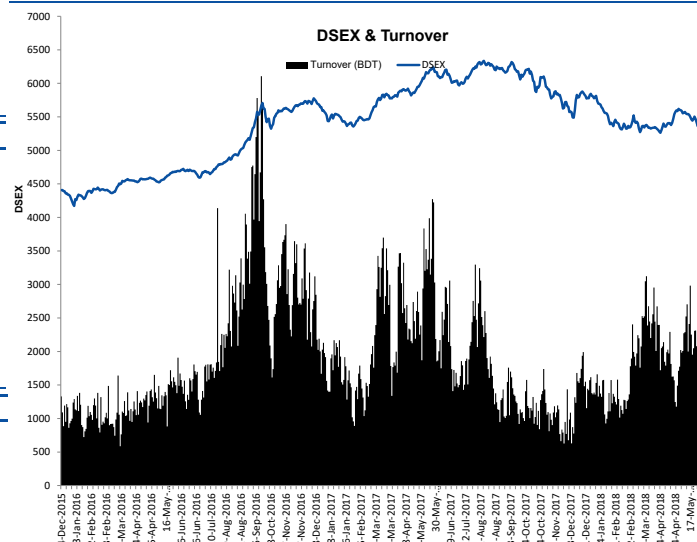
Market closed in green today. The benchmark index DSEX (+0.21%) gained 11.40 points and closed at 5,446.41 points today. The blue-chip index DS30 (-0.15%) and the shariah based index DSES (-0.26%) both closed in red. All the large cap sectors showed negative performance today except NBFIS (+1.64%) and Banks (+1.58%). Power experienced the highest loss of 1.02% followed by Engineering (-0.73%), Pharmaceuticals (-0.71%), Telecommunication (-0.24%) and Food and Allied (-0.22%). Total turnover stood at BDT 5.8 billion (USD 69.4 million). Summit Power (-3.2%) was the most traded share with a turnover of BDT 714.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,421.13	1,398.97	22.17	1.58%	30	579,878.7	17.31%	652.6	11.36%
NBFIs	2,171.65	2,136.63	35.02	1.64%	23	195,325.6	5.83%	234.2	4.08%
Mutual Funds	648.38	647.50	0.87	0.13%	37	34,780.8	1.04%	16.8	0.29%
General Insurance	1,413.92	1,411.80	2.12	0.15%	35	38,430.2	1.15%	86.8	1.51%
Life Insurance	2,006.31	2,005.55	0.76	0.04%	12	55,938.8	1.67%	71.0	1.24%
Telecommunication	5,008.87	5,020.97	-12.09	-0.24%	2	503,426.6	15.03%	31.8	0.55%
Pharmaceuticals	2,569.04	2,587.44	-18.39	-0.71%	30	489,115.0	14.60%	489.0	8.51%
Fuel & Power	2,000.97	2,021.58	-20.62	-1.02%	19	496,008.4	14.81%	1,563.4	27.21%
Cement	1,920.53	1,903.11	17.42	0.92%	7	116,796.2	3.49%	131.1	2.28%
Services & Real Estate	1,098.98	1,111.86	-12.88	-1.16%	8	42,714.4	1.28%	131.8	2.29%
Engineering	3,067.28	3,089.79	-22.51	-0.73%	36	200,986.2	6.00%	525.0	9.14%
Food & Allied	14,323.33	14,354.59	-31.26	-0.22%	17	263,720.6	7.87%	170.4	2.97%
IT	1,441.69	1,435.91	5.78	0.40%	8	15,939.5	0.48%	106.3	1.85%
Textiles	1,399.38	1,395.19	4.19	0.30%	49	137,424.6	4.10%	1,111.3	19.34%
Paper & Printing	11,541.16	11,595.34	-54.18	-0.47%	2	22,086.0	0.66%	46.4	0.81%
Tannery	2,520.20	2,546.57	-26.37	-1.04%	6	26,319.7	0.79%	72.1	1.25%
Jute	8,095.43	8,104.35	-8.92	-0.11%	3	1,789.1	0.05%	2.2	0.04%
Ceramics	612.76	621.35	-8.59	-1.38%	5	29,426.3	0.88%	73.0	1.27%
Miscellaneous	1,864.39	1,885.38	-20.99	-1.11%	12	99,639.8	2.97%	230.6	4.01%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Silva Pharmaceuticals Limited	31.90	10.0%	110.04
In Tech Online Ltd.	51.80	10.0%	70.2
Shasha Denim Limited	73.20	9.9%	212.5
Al-Haj Textile	69.90	9.9%	7.2
Central Pharmaceuticals Limited	16.40	9.3%	89.6
Shaympur Sugar	28.00	6.9%	.0
Prime Bank	17.10	5.6%	56.3
Fine Foods Ltd	42.60	4.7%	56.2
Emerald Oil Industries Ltd.	9.10	4.6%	.1
The Peninsula Chittagong Limited	26.90	4.3%	62.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Meghna Pet Industries	13.50	-10.0%	1.79
Legacy Footwear	176.20	-10.0%	38.0
Meghna Condensed Milk	21.00	-8.7%	1.1
Imam Button	24.40	-8.3%	.3
Sonargaon Textiles	14.50	-7.6%	.1
Jute Spinners	94.20	-7.6%	.1
Eastern Housing	47.40	-6.9%	18.5
Argon Denims Limited	25.90	-6.5%	9.5
BD Autocars	306.40	-6.5%	7.8
Samata Leather	45.10	-5.8%	.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Summit Power	47.80	-3.2%	714.8
Khulna Power Company Limited	133.10	-2.3%	521.8
Shasha Denim Limited	73.20	9.9%	212.5
United Power Generation & Distribution Company Ltd	349.70	-1.2%	188.8
Dragon Sweater & Spinning Ltd.	35.10	3.8%	185.4
Nurani Dyeing & Sweater Limited	21.70	-0.5%	142.5
VFS Thread Dyeing Limited	43.50	-2.9%	136.6
IFAD Autos Limited	126.00	-0.5%	113.8
Silva Pharmaceuticals Limited	31.90	10.0%	110.0
Central Pharmaceuticals Limited	16.40	9.3%	89.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,446.41	5,435.01	11.40	0.21%	-12.78%
DS30	1,922.92	1,925.76	-2.84	-0.15%	-15.78%
DSES	1,262.52	1,265.75	-3.23	-0.26%	-9.21%

	Advanced	Declined	Unchanged	Total
All Category	138	144	53	335
A Category (Equity)	111	113	41	265
B Category (Equity)	7	10	3	20
N Category (Equity)	5	4	0	9
Z Category (Equity)	15	17	9	41
Mutual Funds	6	7	19	32
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,911,524.4	3,908,827.6	0.1%
	Mn USD	47,053.1	47,020.7	
Turnover	Mn BDT	5,766.2	6,449.8	-10.6%
	Mn USD	69.4	77.6	
Volume	Mn Shares	154.7	147.5	4.9%
		121,641	133,711	

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
NORTHERN	Northern Jute Manufacturing Co. Ltd.		0.0%	0.0%	Jun-2018	14-Oct-2018
APEXFOOT	Apex Footwear Limited		0.0%	55.0%	Jun-2018	14-Oct-2018
LEGACYFOOT	Legacy Footwear Ltd.		15.0%	5.0%	Jun-2018	17-Oct-2018
BSCCL	Bangladesh Submarine Cable Company Limited		0.0%	5.0%	Jun-2018	18-Oct-2018
SAPORTL	Summit Alliance Port Ltd.		0.0%	12.5%	Jun-2018	18-Oct-2018
BDAUTOCA	Bangladesh Autocars Limited		12.0%	3.0%	Jun-2018	18-Oct-2018
DOREENPWR	Doreen Power Generations and Systems Limited		10.0%	15.0%	Jun-2018	18-Oct-2018
IFADAUTOS	IFAD Autos Limited		10.0%	22.0%	Jun-2018	18-Oct-2018

Important DSE News
BDAUTOCA

Mrs. Rehmata Banu, one of the Sponsors Directors of the Company, has expressed her intention to sell 20,000 shares out of her total holding of 3,29,470 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

FIRSTFIN

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "BBB" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2017 and relevant qualitative information up to October 13, 2018.

IPDC

The Company has further informed that BSEC has given consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising of capital of the company of Tk. 100.00 crore by issuing 'Fully Redeemable Subordinated Bond' through private placement to other than existing shareholders of the Company in cash consideration. The consent has been accorded subject to the condition that the Company shall comply with the relevant laws and Regulatory requirements and shall also adhere to the conditions imposed by the BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.

NCCBANK

Mrs. Sohela Hossain, one of the Sponsors Directors of the Company, has expressed her intention to buy 20,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

PRAGATIINS

Capt. Imam Anwar Hossain, one of the Sponsors of the Company, has expressed his intention to sell 2,98,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchanges (DSE & CSE) within October 31, 2018.

CENTRALINS

(Q3 Un-audited): EPS was Tk. 0.50 for July-September 2018 as against Tk. 0.53 for July-September 2017; EPS was Tk. 1.71 for January-September 2018 as against Tk. 1.60 for January-September 2017. NOCFPS was Tk. 1.99 for January-September 2018 as against Tk. 1.04 for January-September 2017. NAV per share was Tk. 23.31 as on September 30, 2018 and Tk. 22.81 as on December 31, 2017.

TRUSTBANK

The Company has further informed that BSEC has given consent under the provisions of the Securities and Exchange Commission (Private Placement) Rules, 2012, for raising of capital of the company of Tk. 500.00 crore by issuing 'TBL Fully Redeemable Non-Convertible Unsecured Subordinated Bond IV' through private placement. The consent has been accorded subject to NOC from Bangladesh Bank and compliance (Continuation news of TRUSTBANK): with the relevant laws and Regulatory requirements and shall also adhere to the conditions imposed by the BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969. Tenor of the bond is 7 years. Purpose of issuing the bond is to strengthen Tier II Capital of the Bank. Face value and issue price of the bond is Tk. 1.00 crore.

AGRANINS

(Q3 Un-audited): EPS was Tk. 0.39 for July-September 2018 as against Tk. 0.63 for July-September 2017; EPS was Tk. 1.12 for January-September 2018 as against Tk. 1.33 for January-September 2017. NOCFPS was Tk. (0.20) for January-September 2018 as against Tk. (0.06) for January-September 2017. NAV per share was Tk. 17.52 as on September 30, 2018 and Tk. 17.72 as on December 31, 2017.

NTC

The Board of Directors has recommended 22% Cash dividend for the year ended on June 30, 2018. Date of AGM: 22.12.2018. Time of AGM: 10:30 AM, Venue: "TCB Auditorium", TCB Bhaban (1st Floor), 1 Karwan Bazar, Dhaka. Record Date: 12.11.2018. The Company has also reported EPS of Tk. 16.08, NAV per share of Tk. 153.27 and NOCFPS of Tk. 33.00 for the year ended on June 30, 2018 as against Tk. 12.03, Tk. 142.99 and Tk. 4.79 respectively for the same period of the previous year.

ENVOYTEX

The Board of Directors has recommended 10% Cash and 2% Stock dividend for the year ended on June 30, 2018. Date of AGM: 20.12.2018. Time of AGM: 10:00 AM, Venue: Samara Convention Center, 23/G/7, Panthapath, Dhaka-1205. Record Date: 14.11.2018. The Company has also reported EPS of Tk. 2.01, NAV per share of Tk. 38.01 and NOCFPS of Tk. 0.24 for the year ended on June 30, 2018 as against Tk. 1.95 (restated), Tk. 36.67 (restated) and Tk. (1.91) (restated) respectively for the same period of the previous year.