

## Daily Market Update

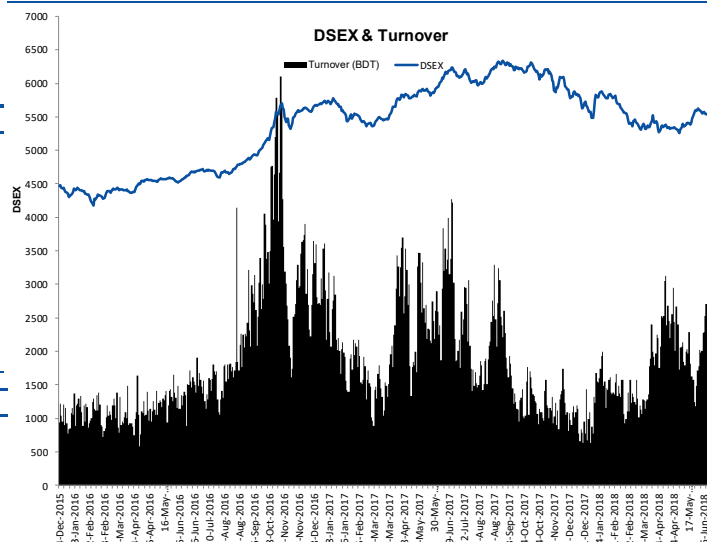
Market closed in red today. The benchmark index DSEX(-0.66%) lost 36.44 points and closed at 5,464.18 points today. The blue-chip index DS30 (-0.46%) and shariah based index DSES (-0.48%) both closed in red. All the large cap sectors showed negative performance today except Food & Allied (+0.09%). Power experienced the highest loss of 2.51% followed by Engineering (-1.34%), Banks (-0.58%), Telecommunication (-0.39%), NBFIs (-0.13%) and Pharmaceuticals (-0.04%). Total turnover stood at BDT 8.0 billion (USD 96.8 million). Khulna Power Company Limited (-4.8%) was the most traded share with a turnover of BDT 617.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,388.57	1,396.63	-8.07	-0.58%	30	566,589.5	16.94%	262.4	3.27%
NBFIs	2,222.21	2,225.07	-2.86	-0.13%	23	199,872.9	5.97%	383.5	4.78%
Mutual Funds	693.78	709.67	-15.89	-2.24%	37	37,216.3	1.11%	28.9	0.36%
General Insurance	1,406.07	1,404.41	1.66	0.12%	35	38,215.9	1.14%	103.2	1.29%
Life Insurance	2,085.57	2,130.25	-44.68	-2.10%	12	58,148.8	1.74%	287.8	3.59%
Telecommunication	5,117.47	5,137.47	-20.00	-0.39%	2	514,340.9	15.38%	89.6	1.12%
Pharmaceuticals	2,637.32	2,638.28	-0.96	-0.04%	29	496,246.3	14.83%	896.9	11.17%
Fuel & Power	1,877.37	1,925.77	-48.40	-2.51%	19	465,369.4	13.91%	1,050.3	13.08%
Cement	1,895.19	1,907.83	-12.64	-0.66%	7	115,255.2	3.45%	162.8	2.03%
Services & Real Estate	1,141.85	1,146.68	-4.83	-0.42%	8	44,380.5	1.33%	447.7	5.58%
Engineering	3,263.03	3,307.44	-44.40	-1.34%	36	213,813.4	6.39%	1,777.1	22.14%
Food & Allied	14,042.47	14,029.46	13.01	0.09%	17	258,549.5	7.73%	327.3	4.08%
IT	1,599.61	1,592.87	6.74	0.42%	8	17,685.5	0.53%	180.3	2.25%
Textiles	1,356.77	1,377.50	-20.73	-1.51%	49	133,240.2	3.98%	1,213.3	15.11%
Paper & Printing	12,496.15	12,699.40	-203.25	-1.60%	2	23,913.5	0.71%	47.1	0.59%
Tannery	2,693.62	2,715.10	-21.48	-0.79%	6	28,130.8	0.84%	152.3	1.90%
Jute	7,300.74	7,528.06	-227.32	-3.02%	3	1,613.5	0.05%	19.7	0.25%
Ceramics	629.29	629.95	-0.67	-0.11%	5	30,220.0	0.90%	112.0	1.40%
Miscellaneous	1,917.90	1,924.04	-6.14	-0.32%	12	102,499.8	3.06%	485.3	6.05%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
In Tech Online Ltd.	56.10	10.0%	93.21
Fine Foods Ltd	31.90	10.0%	46.5
Republic Insurance	29.69	10.0%	45.1
Global Insurance Ltd.	14.50	9.8%	11.7
VFS Thread Dyeing Limited	29.30	9.7%	73.9
Bangladesh Submarine Cable Company Limited	105.70	9.4%	55.3
Imam Button	21.60	8.5%	.5
Dulamia Cotton	18.80	8.0%	.1
CAPM IBBL Islamic Mutual Fund	9.00	7.1%	2.6
Stylecraft Limited	3,184.70	4.6%	30.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Prime Textile	32.10	-7.5%	21.15
EXIM Bank 1st Mutual Fund	5.70	-7.3%	.1
Saiham Textile	33.90	-6.9%	201.2
PHP First Mutual Fund	5.20	-6.6%	1.1
EBL First MF	7.70	-6.6%	.0
First Janata Bank Mutual Fund	5.30	-6.4%	.8
Shasha Denim Limited	67.50	-6.0%	165.1
NCCBL Mutual Fund - 1	6.70	-5.6%	.1
Jute Spinners	80.10	-5.3%	.1
Reliance Insurance Mutual Fund	9.20	-5.2%	1.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	116.30	-4.8%	617.4
Active Fine Chemicals Limited	44.50	-4.1%	506.3
Singer Bangladesh	230.50	3.4%	332.9
IFAD Autos Limited	131.30	-2.8%	329.8
BBS Cables Limited	128.50	-3.6%	293.4
The Peninsula Chittagong Limited	33.20	1.5%	283.3
Aman Feed Limited	75.20	0.4%	257.8
National Life Ins	217.00	-2.4%	209.5
Saiham Textile	33.90	-6.9%	201.2
Shasha Denim Limited	67.50	-6.0%	165.1



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,464.18	5,500.62	-36.44	-0.66%	-12.50%
DS30	1,911.09	1,919.88	-8.79	-0.46%	-16.30%
DSES	1,265.22	1,271.37	-6.15	-0.48%	-9.02%

	Advanced	Declined	Unchanged	Total
All Category	81	219	36	336
A Category (Equity)	61	179	29	269
B Category (Equity)	7	9	1	17
N Category (Equity)	2	5	0	7
Z Category (Equity)	11	26	6	43
Mutual Funds	4	20	9	33
Corporate Bonds	0	0	1	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,903,817.0	3,930,307.3	-0.7%
	Mn USD	46,960.4	47,279.0	
Turnover	Mn BDT	8,043.3	10,648.5	-24.5%
	Mn USD	96.8	128.1	
Volume	Mn Shares	173.6	221.4	-21.6%
		149,035	178,623	-16.6%

Research Associate:  
**Md. Rafiqul Islam**  
 (880) 1708805229  
 mrafiqulislam@bracepl.com

**Important DSE News****CNW**

As per un-audited third quarter (Q3) financial statements, Profit after tax was Tk. 61.34 million and basic EPS of Tk. 0.44 for the 3 (three) months period ended on 31 March 2018 against profit after tax of Tk. 65.53 million and basic EPS of Tk. 0.47 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March would be Tk. 0.38. Moreover, profit after tax was Tk. 167.58 million and basic EPS of Tk. 1.19 for the 9 (nine) months period ended on 31 March 2018 against profit after tax of Tk. 167.80 million and basic EPS of Tk. 1.20 for the same period of the previous year. However, Post-IPO EPS would be Tk. 1.04 for 9 (nine) months period ended on 31 March 2018. NAV per share (considering Pre-IPO paid up shares) would be Tk. 24.91 as on 31 March 2018 and the same would be Tk. 23.05 (considering Post-IPO paid up shares). Weighted average Pre-IPO paid-up number of shares for 3 (three) months (January-March 2018) and 9 (nine) months (July 2017-March 2018) period of 2018 was 140,410,000, which was same for the same period of previous year and Post-IPO number of paid-up shares was 160,410,000.

Trading of the shares of M.L. Dyeing Limited will commence at DSE from September 17, 2018 under 'N' category. DSE Trading Code for M.L. Dyeing Limited is "MLDYEING" and DSE Company Code is 17479.

**GPHISPAT**

The Board of Directors has decided to invest as equity in a Private Limited Company namely Star Allied Venture Ltd. GPH Ispat Ltd. will invest as equity for 25,000 Ordinary Shares of Tk. 100.00 each and the total value of investment is Tk. 25,00,000.00. It may be mentioned here that Star Allied Venture Ltd. will form a joint venture company with Yunnan Yongle Overseas Investment Co. Ltd. (a subsidiary of Kunming Iron and Steel Holding Co. Ltd. , a state owned company of China Government). The purpose of the formation of this joint venture company is to establish a joint venture investment in Bangladesh with an amount of USD 2.30 Billion.

**INTECH**

With reference to their earlier news (disseminated by DSE on September 06, 2018) the Company has further informed that it has signed 'Exclusive Commercial Agreement ' with Minfy Technologies Private Limited, India to provide Amazon Web Services in Bangladesh on exclusive basis with their collaboration and support. The Company has further informed that it has signed a 'detailed Commercial Agreement ' with Raniel Systems Inc., Somerset, USA, for working together for pursuing different financially rewarding businesses in, specially, IT/IT enabled services, computer software/hardware, internet of things (IOT), Managed services, ERP, Intelligent Energy Management, Strategic Consulting and co-innovation, vertical applications etc