

Daily Market Update

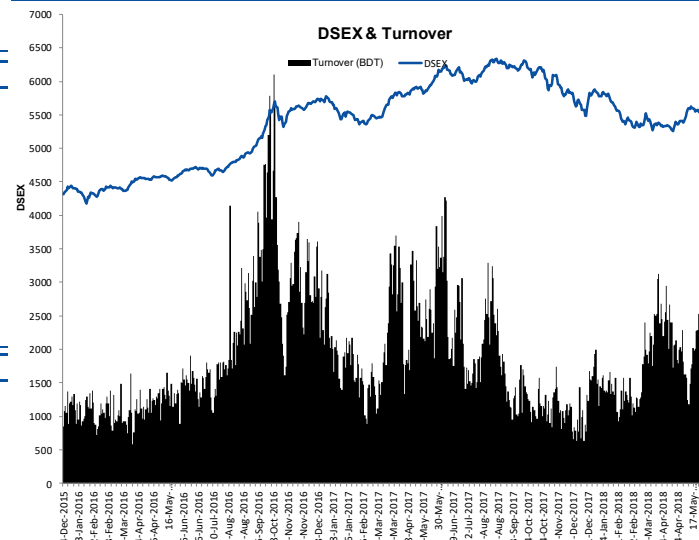
Market closed in green today. The benchmark index DSEX (+0.49%) gained 26.07 points and closed at 5,368.96 points today. The blue-chip index DS30 (+0.26%) and the shariah based index DSES (+0.74%) both closed in green. All the large cap sectors showed positive performance today except NBFIs (-0.57%) and Food and Allied (-0.34%). Power posted the highest gain of 2.13% followed by Telecommunication (+0.64%), Banks (+0.61%), Pharmaceuticals (+0.17%), and Engineering (+0.11%). Total turnover stood at BDT 5.2 billion (USD 63.2 million). United Power Generation & Distribution Company Ltd (+4.3%) was the most traded share with a turnover of BDT 449.3 million.

| Sector Index | Closing | Opening | Δ(Pts) | Δ% | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|------------------------|-----------|-----------|--------|--------|------------|---------------|-----------------|-------------------|---------------------|
| Banks | 1,376.06 | 1,367.66 | 8.41 | 0.61% | 30 | 561,488.6 | 16.92% | 233.7 | 4.86% |
| NBFIs | 2,099.79 | 2,111.92 | -12.13 | -0.57% | 23 | 188,861.7 | 5.69% | 161.6 | 3.36% |
| Mutual Funds | 652.05 | 651.10 | 0.95 | 0.15% | 37 | 34,977.6 | 1.05% | 16.7 | 0.35% |
| General Insurance | 1,509.34 | 1,482.10 | 27.24 | 1.84% | 35 | 41,023.7 | 1.24% | 262.7 | 5.46% |
| Life Insurance | 2,153.11 | 2,252.55 | -99.44 | -4.41% | 12 | 60,031.9 | 1.81% | 80.9 | 1.68% |
| Telecommunication | 5,104.59 | 5,072.07 | 32.52 | 0.64% | 2 | 513,046.7 | 15.46% | 75.4 | 1.57% |
| Pharmaceuticals | 2,603.65 | 2,599.35 | 4.30 | 0.17% | 29 | 489,909.6 | 14.76% | 437.1 | 9.08% |
| Fuel & Power | 1,926.22 | 1,885.97 | 40.26 | 2.13% | 19 | 477,479.4 | 14.39% | 1,038.6 | 21.58% |
| Cement | 1,881.85 | 1,864.14 | 17.71 | 0.95% | 7 | 114,443.7 | 3.45% | 121.9 | 2.53% |
| Services & Real Estate | 1,057.55 | 1,070.16 | -12.61 | -1.18% | 8 | 41,104.0 | 1.24% | 140.2 | 2.91% |
| Engineering | 3,101.28 | 3,097.83 | 3.45 | 0.11% | 36 | 203,214.6 | 6.12% | 864.6 | 17.97% |
| Food & Allied | 14,243.42 | 14,292.13 | -48.71 | -0.34% | 17 | 262,249.4 | 7.90% | 85.3 | 1.77% |
| IT | 1,455.50 | 1,475.57 | -20.07 | -1.36% | 8 | 16,092.2 | 0.48% | 156.2 | 3.25% |
| Textiles | 1,342.63 | 1,323.79 | 18.85 | 1.42% | 49 | 131,851.9 | 3.97% | 656.0 | 13.63% |
| Paper & Printing | 11,650.95 | 11,506.25 | 144.71 | 1.26% | 2 | 22,296.1 | 0.67% | 31.6 | 0.66% |
| Tannery | 2,623.99 | 2,621.13 | 2.85 | 0.11% | 6 | 27,403.6 | 0.83% | 42.7 | 0.89% |
| Jute | 6,923.89 | 6,655.64 | 268.25 | 4.03% | 3 | 1,530.2 | 0.05% | 3.9 | 0.08% |
| Ceramics | 621.27 | 607.64 | 13.63 | 2.24% | 5 | 29,835.0 | 0.90% | 168.3 | 3.50% |
| Miscellaneous | 1,902.06 | 1,894.89 | 7.17 | 0.38% | 12 | 101,653.0 | 3.06% | 234.9 | 4.88% |

| Top Ten Gainers | Close | Δ% | Turnover (mn BDT) |
|--------------------------------------|-------|-------|-------------------|
| Al-Haj Textile | 62.80 | 10.0% | 2.85 |
| SK Trims & Industries Limited | 34.20 | 10.0% | 82.4 |
| Dulamia Cotton | 25.50 | 9.9% | .5 |
| Information Services Network Ltd. | 26.80 | 9.8% | 6.0 |
| Asia Pacific Gen Ins | 19.20 | 9.7% | 40.6 |
| Intraco Refueling Station Limited | 30.50 | 9.7% | 50.1 |
| Provati Insurance | 18.10 | 9.7% | 27.9 |
| Meghna Condensed Milk | 20.90 | 8.9% | 1.4 |
| Central Pharmaceuticals Limited | 12.40 | 8.8% | 10.3 |
| Mozaffar Hossain Spinning Mills Ltd. | 12.40 | 8.8% | 5.7 |

| Top Ten Losers | Close | Δ% | Turnover (mn BDT) |
|--|----------|-------|-------------------|
| In Tech Online Ltd. | 57.30 | -9.5% | 115.16 |
| National Life Ins | 222.30 | -8.7% | 41.8 |
| Bangladesh Submarine Cable Company Limited | 78.20 | -8.4% | 23.3 |
| Mithun Knitting | 14.00 | -7.9% | .5 |
| Fine Foods Ltd | 34.60 | -7.7% | 27.1 |
| Marico Bangladesh Limited | 1,181.40 | -4.6% | .4 |
| Progressive Life Ins | 63.10 | -4.4% | .1 |
| Summit Alliance Port | 24.50 | -4.3% | 8.5 |
| KDS Accessories Limited | 63.70 | -4.1% | 29.9 |
| Pragati Life Insurance | 107.70 | -4.0% | 14.1 |

| Most Traded Share | Close | Δ% | Turnover (mn BDT) |
|--|--------|-------|-------------------|
| United Power Generation & Distribution Company Ltd | 336.50 | 4.3% | 449.3 |
| Khulna Power Company Limited | 118.80 | 8.0% | 413.6 |
| IFAD Autos Limited | 128.00 | -2.3% | 312.4 |
| Monno Ceramic | 357.30 | 6.6% | 154.6 |
| Active Fine Chemicals Limited | 42.80 | 3.9% | 152.6 |
| BBS Cables Limited | 127.00 | 3.7% | 120.9 |
| In Tech Online Ltd. | 57.30 | -9.5% | 115.2 |
| Confidence Cement | 222.20 | 4.0% | 106.7 |
| Shasha Denim Limited | 70.40 | 2.6% | 86.5 |
| SK Trims & Industries Limited | 34.20 | 10.0% | 82.4 |



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| Index | Closing | Opening | Δ(Pts) | Δ% | %ΔYTD |
|-------|----------|----------|--------|-------|---------|
| DSEX | 5,368.96 | 5,342.89 | 26.07 | 0.49% | -14.02% |
| DS30 | 1,889.71 | 1,884.83 | 4.88 | 0.26% | -17.24% |
| DSES | 1,239.07 | 1,230.02 | 9.05 | 0.74% | -10.90% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 187 | 95 | 54 | 336 |
| A Category (Equity) | 143 | 81 | 42 | 266 |
| B Category (Equity) | 13 | 3 | 2 | 18 |
| N Category (Equity) | 7 | 1 | 0 | 8 |
| Z Category (Equity) | 24 | 10 | 10 | 44 |
| Mutual Funds | 8 | 12 | 13 | 33 |
| Corporate Bonds | 1 | 0 | 0 | 1 |

| Market Stat | Today | Last Day | % Change | |
|-------------|-----------|-------------|-------------|-------|
| Mcap | Mn BDT | 3,876,842.0 | 3,859,274.0 | |
| Mcap | Mn USD | 46,635.9 | 46,424.6 | 0.5% |
| Turnover | Mn BDT | 5,164.2 | 5,253.4 | |
| Turnover | Mn USD | 62.1 | 63.2 | -1.7% |
| Volume | Mn Shares | 110.8 | 117.5 | -5.7% |
| Trade | | 110,685 | 111,640 | -0.9% |

Important DSE News**ISLAMIBANK**

With reference to their earlier news disseminated by DSE on 30.11.2017 regarding Issuance of 2nd Mudaraba Redeemable Non-Convertible Subordinated Bond, the Company has further informed that BSEC has accorded consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising of Tier-II Regulatory Capital by Islami Bank Bangladesh Limited through issuance of IBBL 2nd Mudaraba Redeemable Non-Convertible Subordinated Bond amounting of Tk. 7,000.00 million only under Private Placement in order to strengthen Capital Base of the Company. The Consent has been accorded subject to obtaining of No Objection Certificate (NOC) from Bangladesh Bank and compliance with the relevant laws and regulatory requirements and shall adhere to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.

INTECH

In response to a DSE query regarding clarification on price sensitive information disseminated on 16.09.2018 the Company has replied that the Expected amount of Investment with Minfy Technologies Private Limited, India is Tk. 4.00 crore initially and Expected amount of Investment with Raniel Systems Inc., Somerset, USA is Tk. 4.00 crore initially. Expected Financial Impact in terms of Monetary value to Company's earnings and profitability as follows: a) Amazon Web Services (AWS) infrastructure: Expected Annual AWS spend: Tk. 10.00 crore and Intech's Commission/fee (50% of 7% of Tk. 10.00 crore): Tk. 35.00 lac in 1st year. Expected annual growth of Operation: 2nd Year 80% and 3rd Year 100%. Commensurate with increased Sales volume, Intech's Commission will be 50% of higher Commission entitlement up to 12% AWS spend. AWS Professional and Managed Services: Turnover 30% of AWS Spend Tk. 10.00 crore: Tk. 3.00 crore and Intech's Share of Margin (30% of Tk. 3.00 crore): Tk. 90.00 lac. (b) Raniel Systems Inc. USA: Expected Annual Turnover (1st year): Tk. 10.00 crore, Expected Net profit on Turnover @ 20%: Tk. 2.00 crore and Intech's Share of Net Profit (50%): Tk. 1.00 crore.

SUNLIFEINS

DSE NEWS: The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase security of Sunlife Insurance Company Limited in between 1st to 30th trading day after change of categorization, with effect from October 01, 2018 as per BSEC Directive No. SEC/CMRRC/2009-193/177 and BSEC Order No. SEC/CMRRC/2009-193/178 dated October 27, 2015.

The Company will be placed in 'B' category from existing 'Z' category with effect from October 01, 2018 as the Company has reported disbursement of 2% stock dividend for the year ended on December 31, 2017.

UNIQUEHRL

With reference to their earlier news disseminated on 27.06.2018 the Company has further informed that the Board of Directors have taken the following decisions considering among others, that Unique Hotel & Resorts Limited as a lead partner has decided to pay Tk. 2,720.00 million as advance against equity to Unique Meghnaghat Power Limited for advance payment of the 10% EPC contract value to GE Global Parts & Products GmbH as per the Commitment Agreement for implementation of a 600 MW capacity Gas/R-LNG based Combined Cycle Power Generation Facility at Meghnaghat, Narayanganj, Bangladesh on Build-Own-Operate (BOO) basis.

SIBL

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With reference to their earlier news disseminated by DSE on 05.12.2017 regarding Issuance of SIBL 3rd Mudaraba Subordinated Redeemable Bond of Tk. 500.00 crore, the Company has further informed that BSEC has accorded their consent for the same.

OLYMPIC

The Company has informed that the Board of Directors have taken the following decisions: 1. Import a wafer manufacturing line, complete with ancillary machinery, from Franz Haas Wafelmaschinen GmbH, Austria, at an estimated cost of Tk.125.45 million to be funded by the company's own sources and bank financing. The line will be installed at the company's Lolati factory premises and will have an estimated annual capacity of 1,800 metric tons. 2. Import a toffee manufacturing line, complete with ancillary and packing machinery, from India, at an estimated cost of Tk.11.42 million to be funded by the company's own sources and bank financing. The line will be installed at the company's Madanpur factory premises and will have an estimated annual capacity of 1,800 metric tons.

DUTCHBANGL

With reference to their earlier news disseminated by DSE on 28.12.2017 regarding issuance Non-Convertible, 7 years Non-Convertible Subordinated Bond of Tk. 5,000 million, the Company has further informed that BSEC has accorded their consent for the same, subject to No Objection Certificate (NOC) from Bangladesh Bank.

BSCCL

The Board of Directors has recommended 5% cash dividend for the year ended on June 30, 2018. Date of AGM: 08.11.2018, Time: 11:00 AM, Venue: Trust Milonayaton, 545, Old Airport Road, Dhaka Cantonment, Dhaka. Record Date: 18.10.2018. The Company has also reported EPS of Tk. 0.44, NAV per share of Tk. 35.68 and NOCFPS of Tk. 4.07 for the year ended on June 30, 2018 as against Tk. 1.93, Tk. 36.44 and Tk. 1.20 respectively for the same period of the previous year.

ONEBANKLTD

With reference to their earlier news disseminated by DSE on 27.09.2017 regarding issuance of 7 years Subordinated Debt/Bond (at floating rate) of Tk. 400.00 crore for Tire-II Capital, the company has further informed that BSEC has accorded their consent for the same.

IFADAUTOS

The Board of Directors has recommended 22% cash dividend for shareholders (excluding Sponsors/Directors) and 10% stock dividend for all shareholders for the year ended on June 30, 2018. The Sponsors shareholders hold 14,15,16,665 shares out of total 22,54,46,000 shares of the Company and general shareholders will get cash dividend of Tk. 18,46,44,537.00. Date of AGM: 19.12.2018, Time and venue: to be notified later on. Record Date: 18.10.2018. The Company has also reported EPS of Tk. 7.01, NAV per share of Tk. 38.25 and NOCFPS of Tk. (10.98) for the year ended on June 30, 2018 as against Tk. 4.81, Tk. 38.61 and Tk. (7.99) respectively for the same period of the previous year