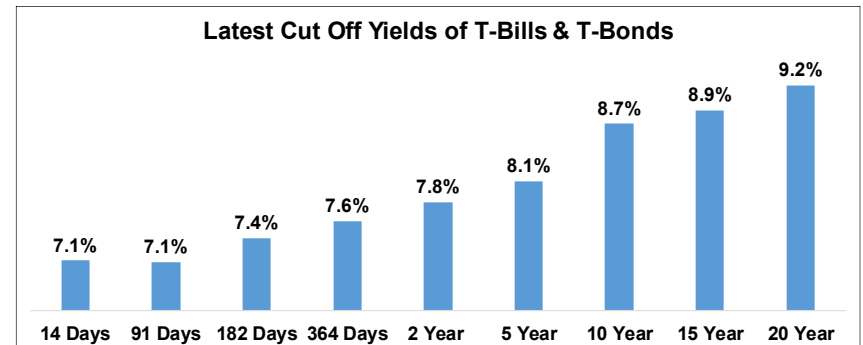
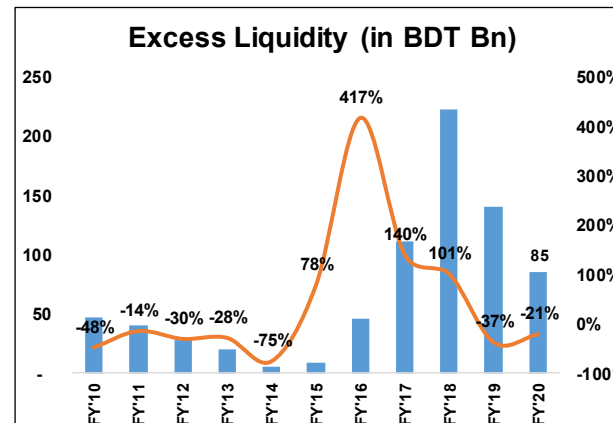
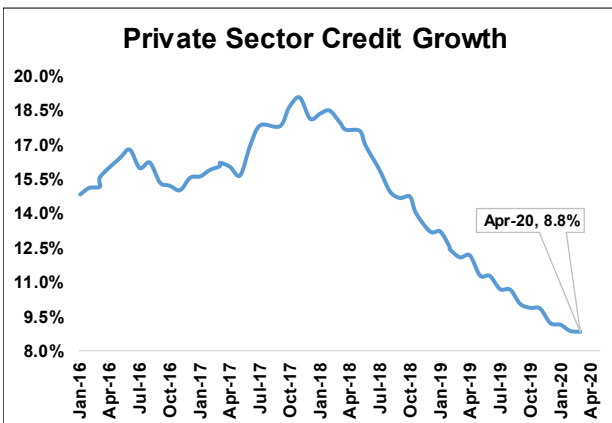
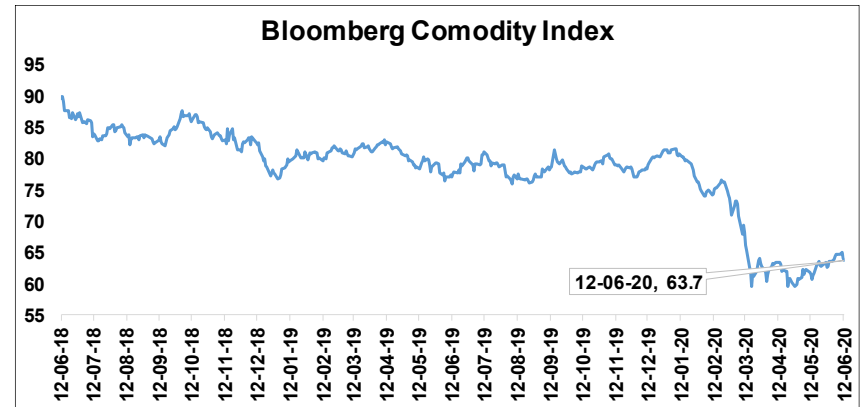
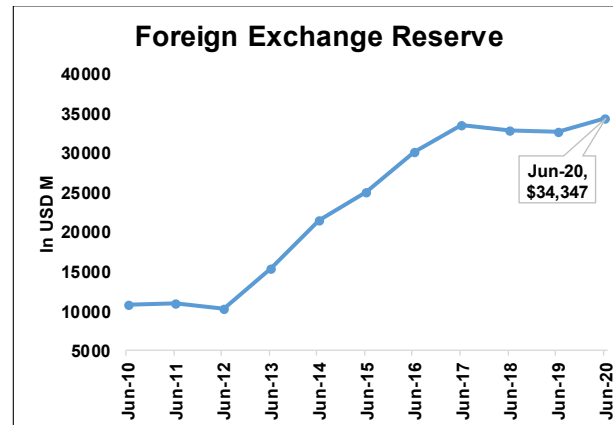
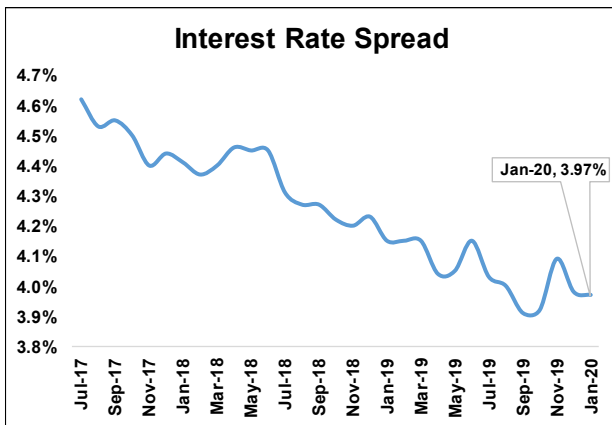
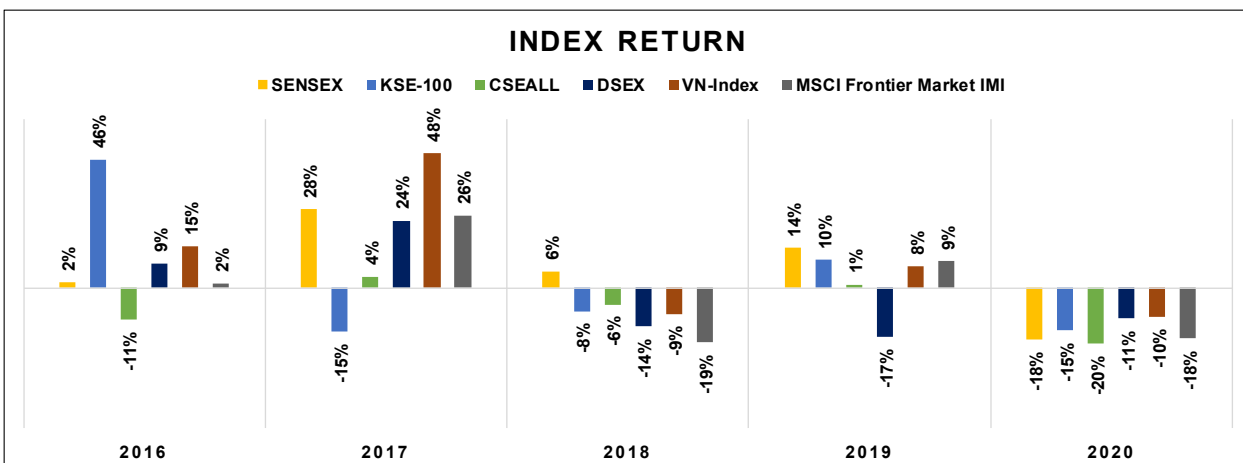
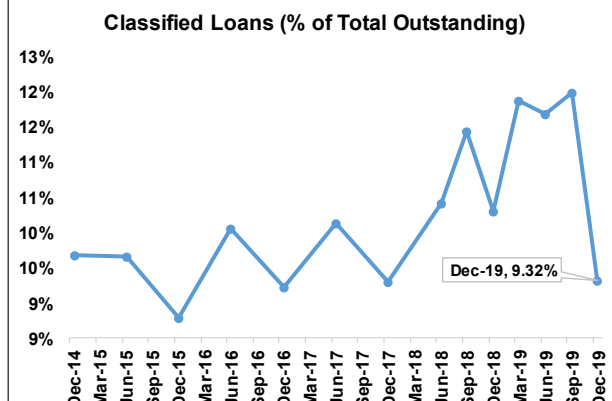
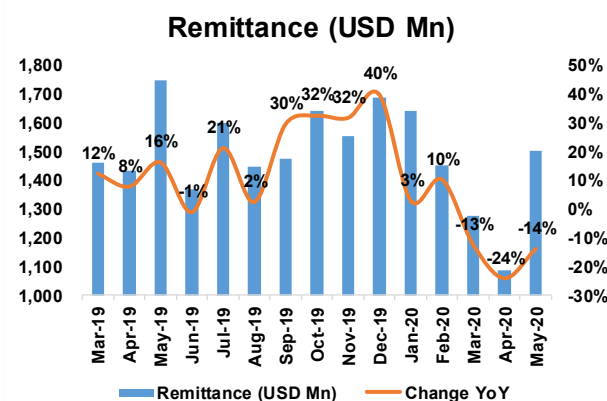
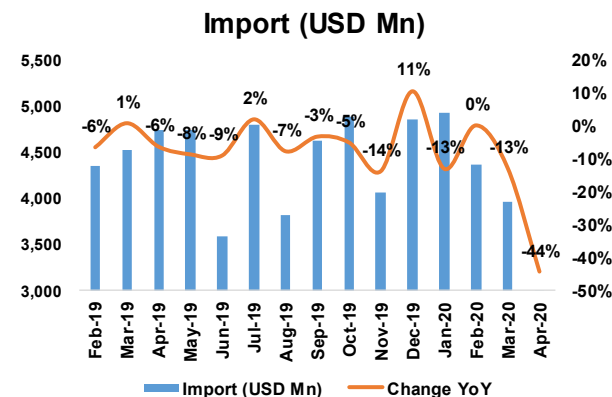
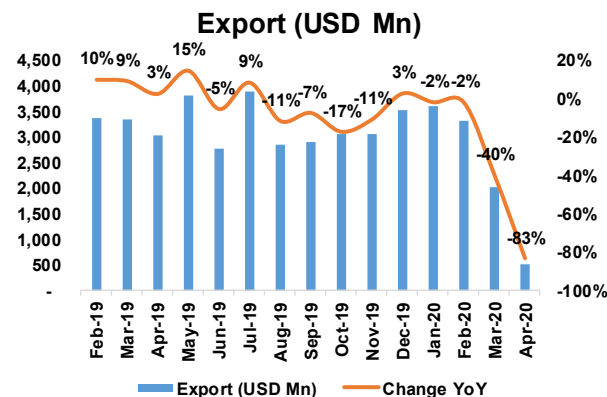


Key Points:

- 12-month average inflation: 5.61% (May'20)
- Point to Point inflation: 5.35% (May'20)
- Trade Balance: USD -14,221 Mn (Jul-Apr FY'20)
- Current Account Balance: USD -4,125 Mn (Jul-Apr FY'20)
- Interest Rate Spread: 3.97% (Jan'20)
- Foreign Exchange Reserve: USD 34.3 Bn (June 10, 2020)
- Monthly Import Coverage: 8.03
- NBR Tax Revenue: BDT 1,759.7 Bn, 1.10% Growth YoY (Jul-Apr FY'20)
- Private Sector Credit Growth: 8.8% (Apr'20)
- Excess Liquidity: BDT 85 Bn, -21% Growth YoY (Jan'20)
- Remittance: USD 16,365 Mn, 8.7% Growth YoY (Jul-May FY'20)
- NPL Ratio: 9.32% (Dec'19)
- BDT/USD 1-year Change: -0.50%
- Net Sales of NSC: BDT 96.66 Bn, -72.9% Growth YoY (Jul-Feb FY'20)



*Excess liquidity is calculated as cash reserve in BB excess of CRP
** Till Jan 2020



Currency Return

	12-Jun-20	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.92	-0.50%	0.01%	0.03%	0.17%	0.03%
USD/INR	76.05	-8.78%	-7.21%	-1.30%	-0.64%	-0.10%
USD/PKR	165.13	-8.01%	-6.10%	-2.93%	-1.04%	-0.38%
USD/VND	23,207.00	0.49%	-0.16%	0.55%	0.23%	0.04%
USD/LKR	185.30	-4.75%	-2.37%	1.59%	-0.11%	-0.05%
USD/KHR	4,093.00	-0.56%	-0.74%	0.39%	0.65%	0.09%

In USD million	Jul-Feb FY20	Jul-Feb FY19	% Change
Export*	28,753	33,217	-13.20%
Import*	42,974	47,105	-8.77%
Trade Balance*	-14,221	-13,978	-1.74%
Current Account Balance*	-4,125	-5,322	22.49%
LC - Capital Machinery	3,700	3,721	-0.57%
<i>% of total</i>	9.52%	9.48%	
LC - Industrial Raw Materials	13,702	13,874	-1.24%
<i>% of total</i>	35.27%	35.34%	
LC - Petroleum & Petro Products	2,635	3,142	-16.15%
<i>% of total</i>	6.78%	8.00%	
Total LC Opening	38,851	39,261	-1.04%

*Export, Import, Trade Balance, and Current Account Balance are for Jul-Apr FY'20

Parameter	Date	Amount	Unit	YoY Change
Remittance	2019-20 Jul-May	16,365	USD Mn	8.7%
Foreign Exchange Reserve	June 10, 2020	34,347	USD Mn	8.3%
Net Sales of NSC	2019-20 Jul-Feb	97	BDT Bn	-72.9%
Broad Money	Apr 2020	13,259	BDT Bn	13.2%
Domestic Credit	Apr 2020	12,721	BDT Bn	15.1%
Private Sector Credit	Apr 2020	10,751	BDT Bn	8.8%
Call Money Weighted Average Rate	June 10, 2020	5.00%		Call Money Weighted Average Rate as on Jun 03, 2020: 5.02%
Foreign Exchange Reserve to Monthly Import	FY Reserve: 10 June 2020 Import: LTM Avg.			8.03

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