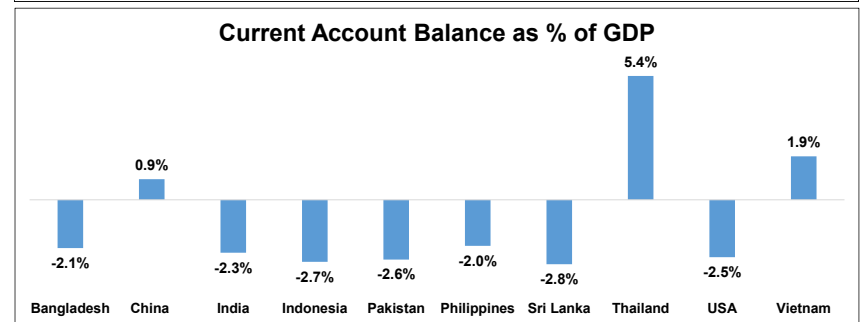
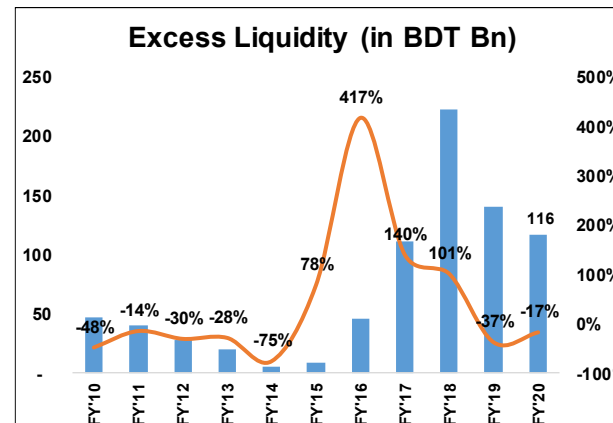
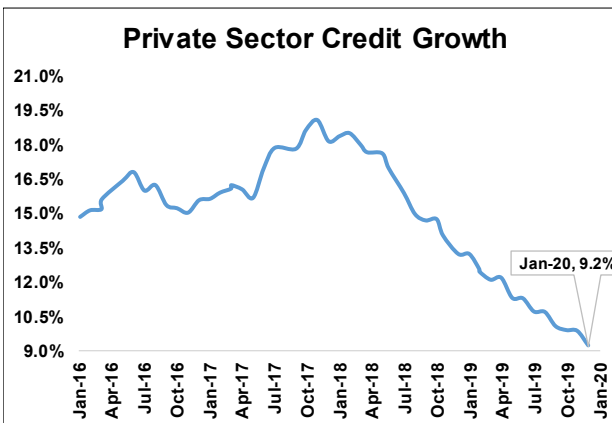
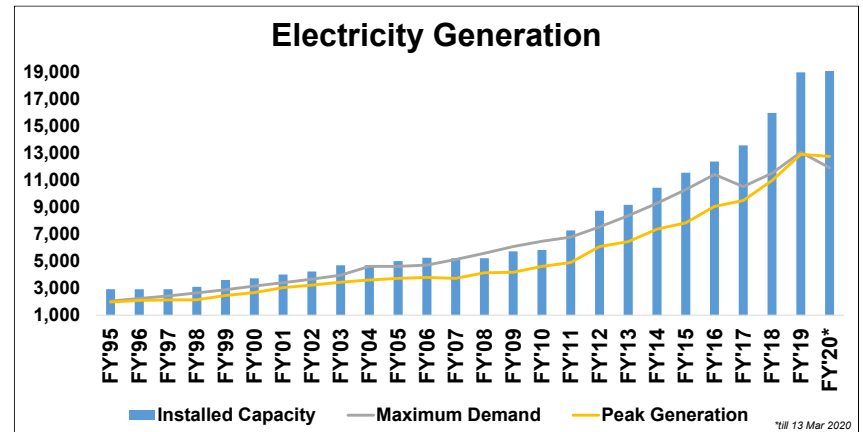
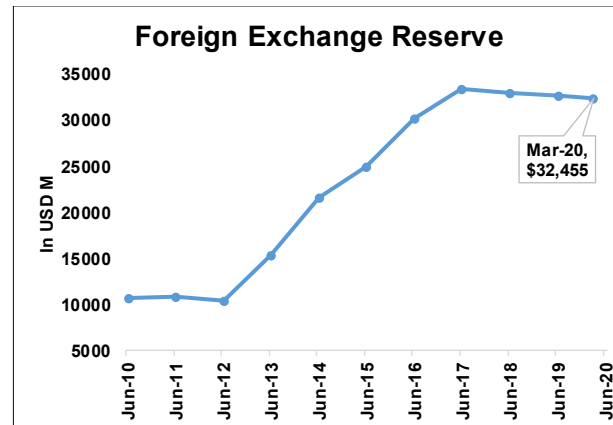
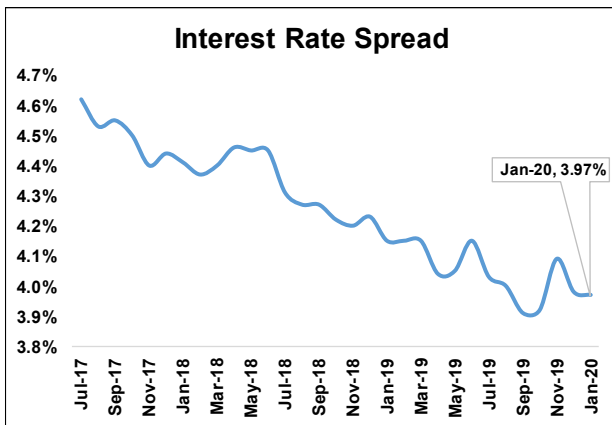
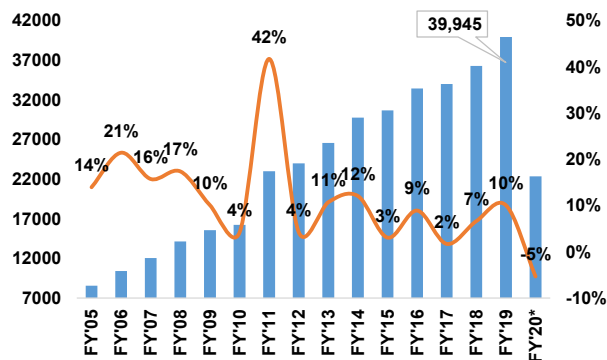


#### Key Points:

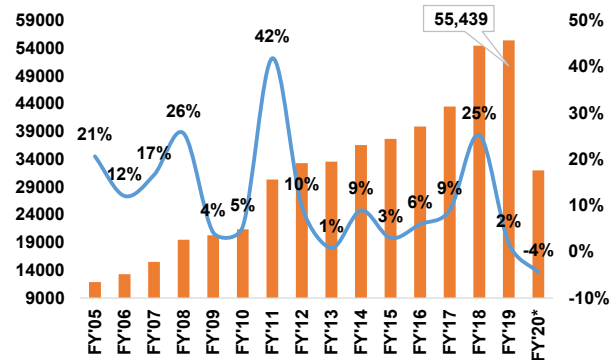
- 12-month average inflation: 5.60% (Feb'20)
- Point to Point inflation: 5.46% (Feb'20)
- Trade Balance: USD -9,643 Mn (Jul-Jan FY'20)
- Current Account Balance: USD -1,516 Mn (Jul-Jan FY'20)
- Interest Rate Spread: 3.97% (Jan'20)
- Foreign Exchange Reserve: USD 32.5 Bn (Mar 18, 2020)
- Monthly Import Coverage: 7.22
- NBR Tax Revenue: BDT 1,255.6 Bn, 7.53% Growth YoY (Jul-Jan FY'20)
- Private Sector Credit Growth: 9.2% (Jan'20)
- Excess Liquidity: BDT 116 Bn, -17% Growth YTD (Nov'19)
- Remittance: USD 12,490 Mn, 20.1% Growth YoY (Jul-Feb FY'20)
- NPL Ratio: 9.32% (Dec'19)
- BDT/USD 1-year Change: -1.04%
- Net Sales of NSC: BDT 76.73 Bn, -75.2% Growth YoY (Jul-Jan FY'20)



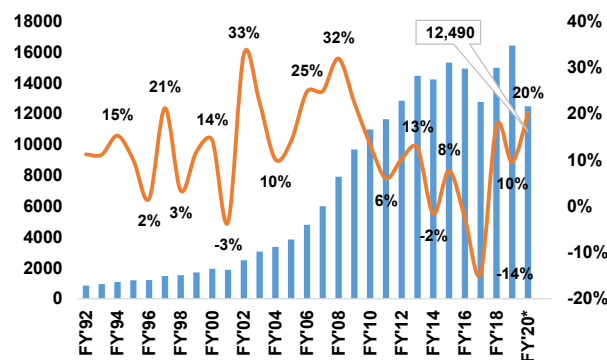
### Export (USD Mn)



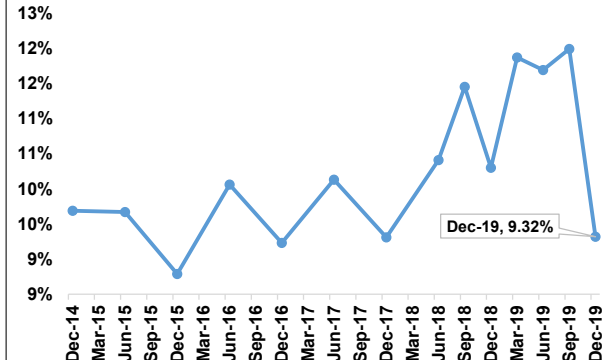
### Import (USD Mn)



### Remittance (USD Mn)



### Classified Loans (% of Total Outstanding)

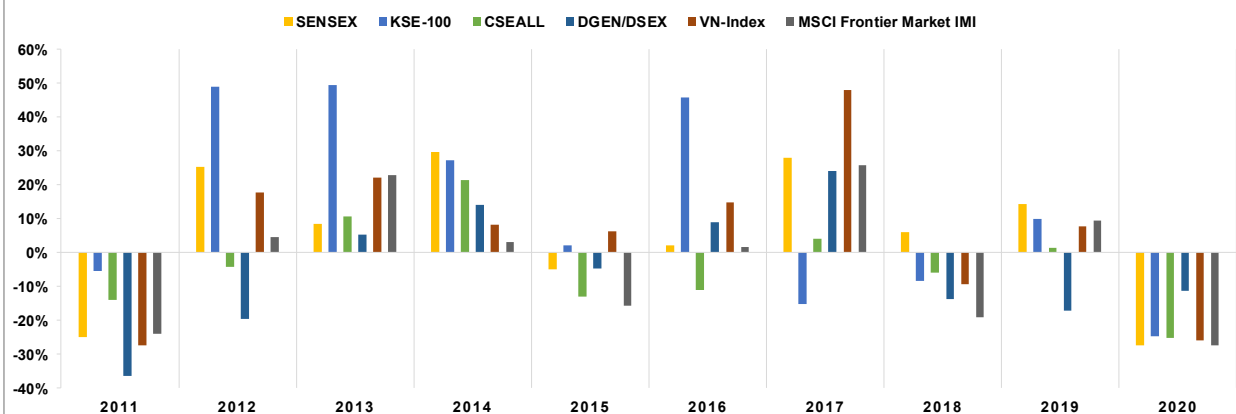


\*Till February 2020

\*Till January 2020

\*Till February 2020

### INDEX RETURN



\*2020 YTD Return

\*\*All the indices returns are price return except KSE-100

### Currency Return

	20-Mar-20	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.85	-1.04%	-0.37%	0.11%	0.04%	-0.02%
USD/INR	75.40	-8.76%	-5.73%	-4.93%	-2.07%	-0.81%
USD/PKR	158.60	-11.64%	-1.23%	-2.73%	0.25%	-0.08%
USD/VND	23,460.00	-1.07%	-1.09%	-0.95%	-1.06%	-0.25%
USD/LKR	187.05	-4.57%	-3.13%	-2.90%	-1.36%	-0.35%
USD/KHR	4,050.00	-0.89%	1.35%	0.73%	-0.30%	-0.13%

### In USD million

	Jul-Aug FY20	Jul-Aug FY19	% Change
Export*	6,647	6,718	-1.06%
Import*	8,622	8,825	-2.30%
Trade Balance*	-1,975	-2,107	6.26%
Current Account Balance*	313	-7	N/A
LC - Capital Machinery	700	760	-7.84%
% of total	7.76%	7.59%	
LC - Industrial Raw Materials	2,738	3,381	-19.03%
% of total	30.33%	33.75%	
LC - Petroleum & Petro Products	694	805	-13.77%
% of total	7.69%	8.03%	
Total LC Opening	9,026	10,018	-9.90%

\*Export, Import, Trade Balance, and Current Account Balance for Jul-Jan FY20 are USD 22,359 Mn, USD 32,002 Mn, USD -9,643 Mn, and USD -1,516 Mn respectively.

### Parameter

Parameter	Date	Amount	Unit	YoY Change
Remittance	2019-20 Jul-Feb	12,490	USD Mn	20.1%
Foreign Exchange Reserve	Mar 18, 2020	32,469	USD Mn	2.8%
Net Sales of NSC	2019-20 Jul-Jan	77	BDT Bn	-75.2%
Broad Money	Jan 2020	12,975	BDT Bn	12.4%
Domestic Credit	Jan 2020	12,455	BDT Bn	14.6%
Private Sector Credit	Jan 2020	10,525	BDT Bn	9.2%
Call Money Weighted Average Rate	Mar 18, 2020	5.21%		Call Money Weighted Average Rate as on Mar 11, 2020: 5.21%
Foreign Exchange Reserve to Monthly Import	FY Reserve: 18 Mar 2020 Import: LTM Avg.			7.22

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