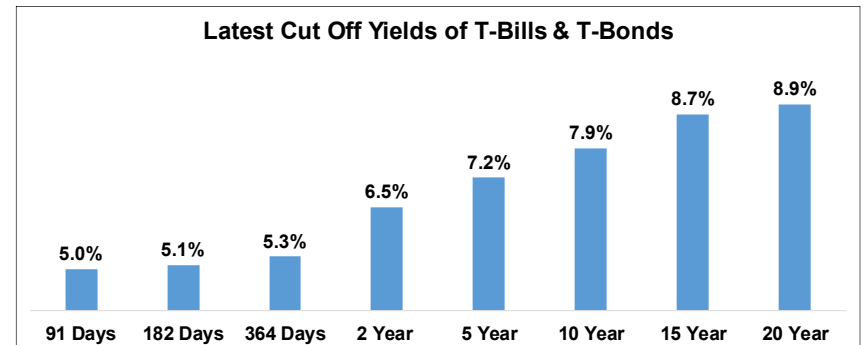
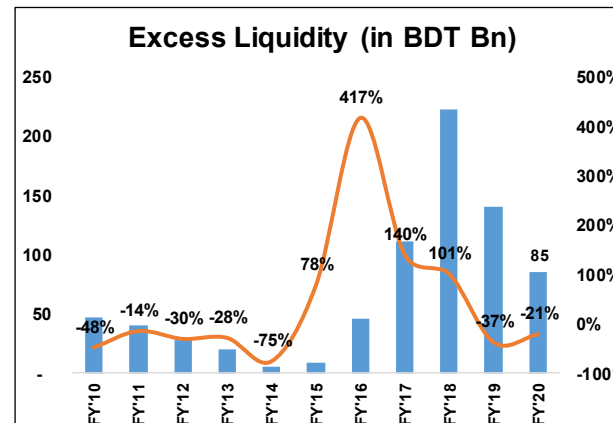
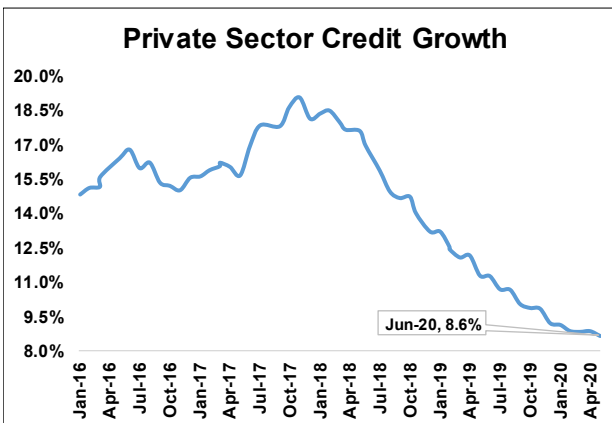
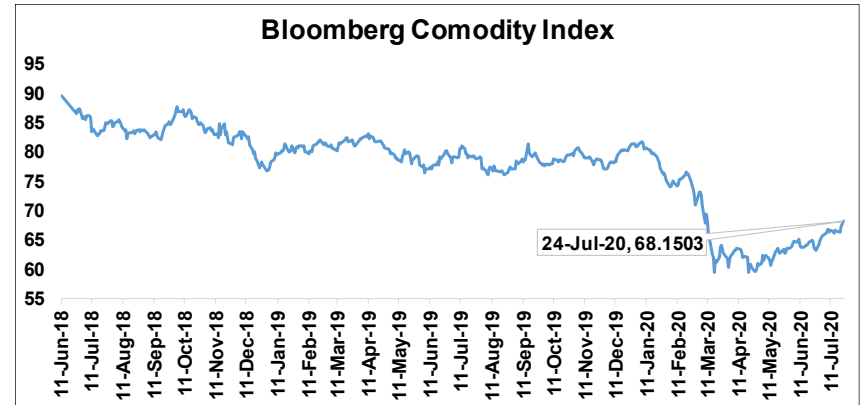
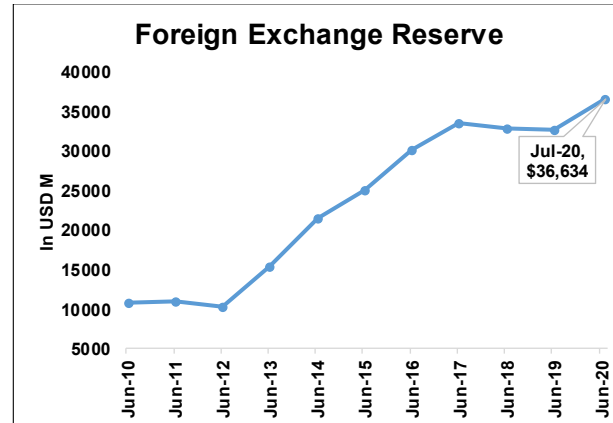
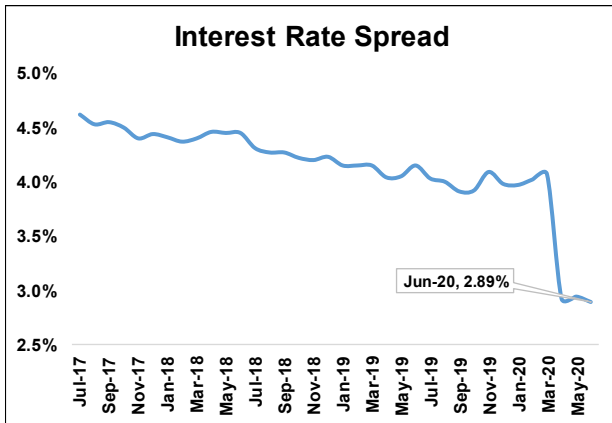
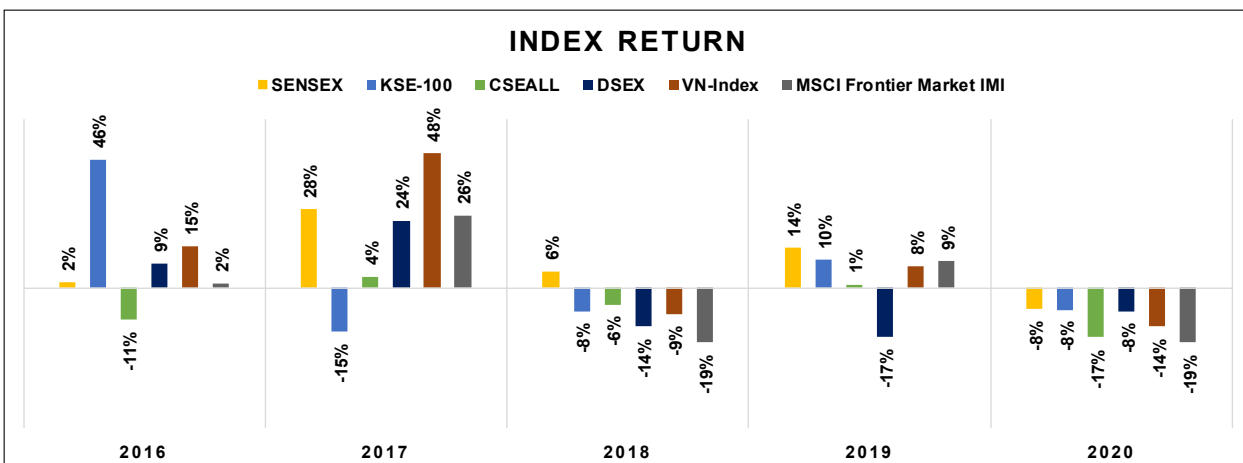
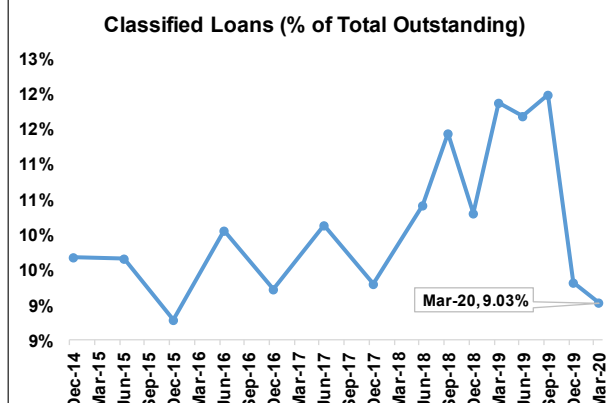
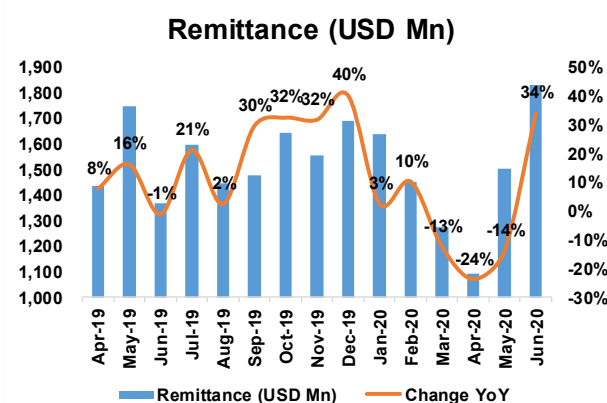
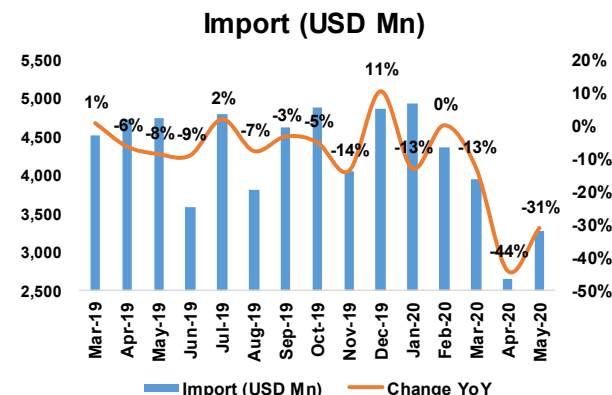
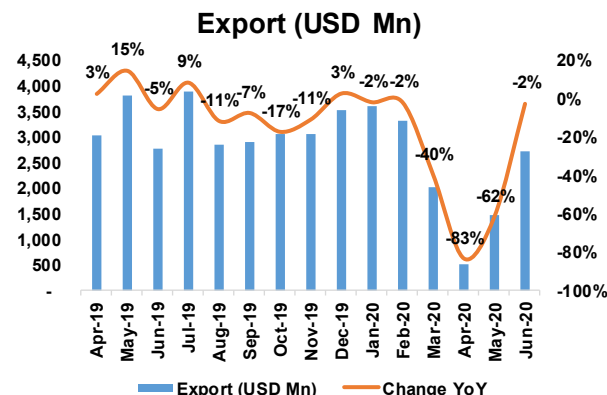


#### Key Points:

- 12-month average inflation: 5.65% (Jun'20)
- Point to Point inflation: 6.02% (Jun'20)
- Trade Balance: USD -16,069 Mn (Jul-May FY'20)
- Current Account Balance: USD -4,374 Mn (Jul-May FY'20)
- Interest Rate Spread: 2.89% (June'20)
- Foreign Exchange Reserve: USD 36.6 Bn (July 22, 2020)
- Monthly Import Coverage: 8.82
- NBR Tax Revenue: BDT 1,885.1 Bn, -2.63% Growth YoY (Jul-May FY'20)
- Private Sector Credit Growth: 8.6% (June'20)
- Excess Liquidity: BDT 85 Bn, -21% Growth YoY (Jan'20)
- Remittance: USD 18,204 Mn, 10.9% Growth YoY (Jul-Jun FY'20)
- NPL Ratio: 9.03% (Mar'20)
- BDT/USD 1-year Change: -0.45%
- Net Sales of NSC: BDT 110.11 Bn, -76.4% Growth YoY (Jul-May FY'20)



\*Excess liquidity is calculated as cash reserve in BB excess of CRR  
\*\* Till Jan 2020



### Currency Return

	24-Jul-20	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.85	-0.45%	0.05%	0.02%	-0.08%	-0.06%
USD/INR	74.76	-7.73%	-4.59%	1.21%	0.18%	0.07%
USD/PKR	167.38	-3.81%	-7.62%	0.25%	0.01%	0.45%
USD/VND	23,180.00	0.13%	-0.04%	0.11%	0.05%	0.00%
USD/LKR	185.80	-5.17%	-2.27%	0.46%	-0.01%	0.00%
USD/KHR	4,101.00	-0.53%	-0.80%	-0.92%	-0.15%	-0.06%

In USD million	Jul-Apr FY20	Jul-Apr FY19	% Change
Export*	30,175	36,869	-18.16%
Import*	46,244	51,847	-10.81%
Trade Balance*	-16,069	-14,978	-7.28%
Current Account Balance*	-4,374	-5,154	15.13%
LC - Capital Machinery	4,159	4,816	-13.64%
% of total	9.00%	9.77%	
LC - Industrial Raw Materials	16,275	17,319	-6.03%
% of total	35.21%	35.13%	
LC - Petroleum & Petro Products	3,984	3,441	15.78%
% of total	8.62%	6.98%	
<b>Total LC Opening</b>	<b>46,219</b>	<b>49,302</b>	<b>-6.25%</b>

\*Export, Import, Trade Balance, and Current Account Balance are for Jul-May FY20

Parameter	Date	Amount	Unit	YoY Change
Remittance	2019-20 Jul-Jun	18,204	USD Mn	10.9%
Foreign Exchange Reserve	July 22, 2020	36,634	USD Mn	14.6%
Net Sales of NSC	2019-20 Jul-May	110	BDT Bn	-76.4%
Broad Money	June 2020	13,737	BDT Bn	12.6%
Domestic Credit	June 2020	13,026	BDT Bn	13.6%
Private Sector Credit	June 2020	10,973	BDT Bn	8.6%
Call Money Weighted Average Rate	July 22, 2020	4.29%		Call Money Weighted Average Rate as on Jul 15, 2020: 3.80%
Foreign Exchange Reserve to Monthly Import	FY Reserve: 22 July 2020 Import: LTM Avg.			8.82

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