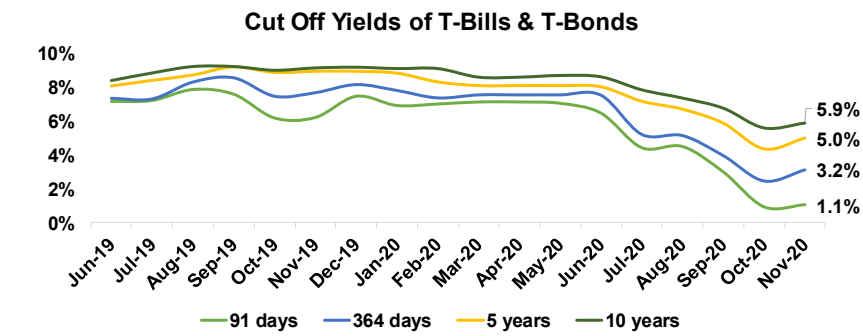
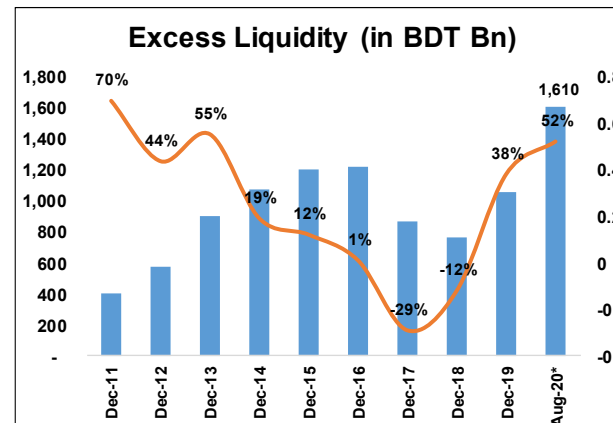
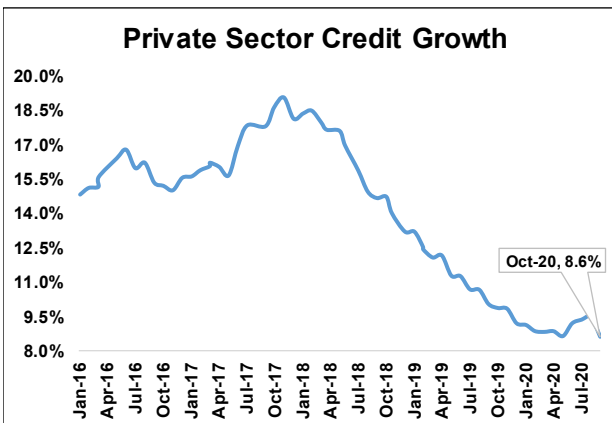
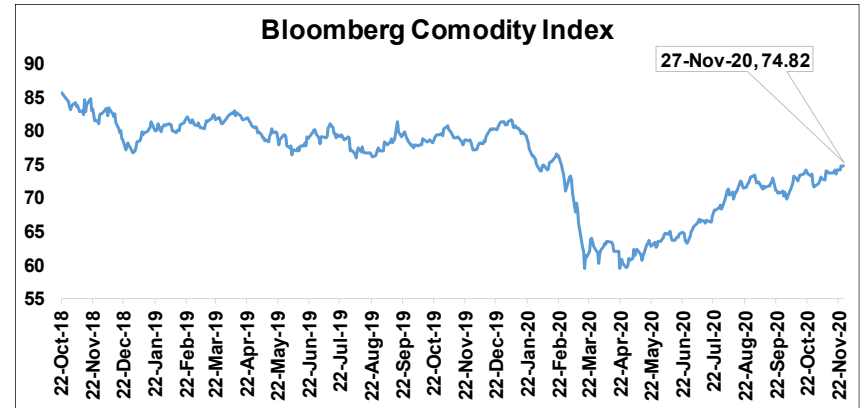
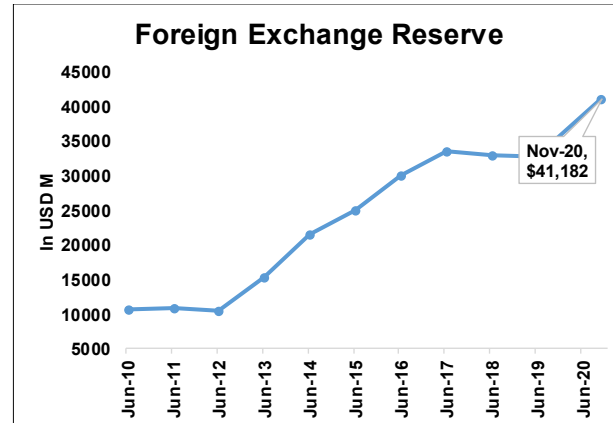
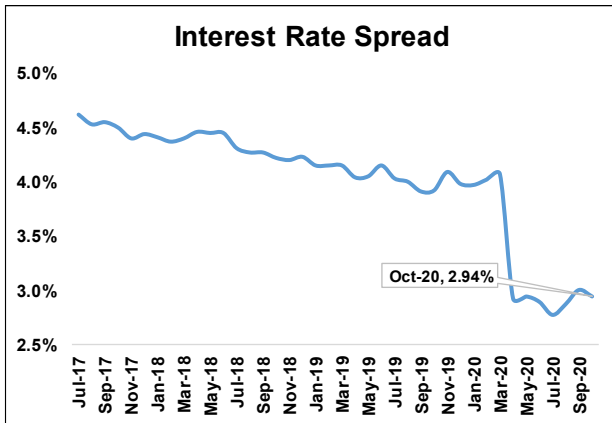
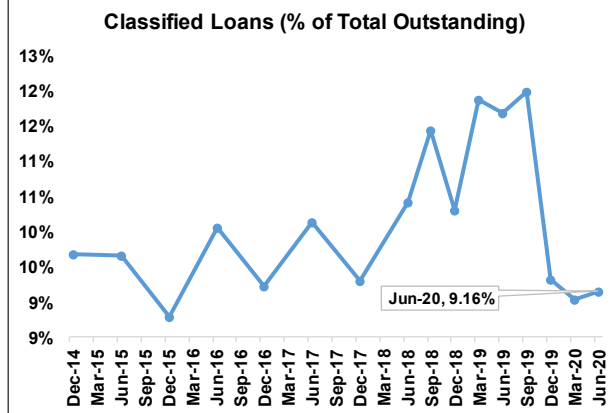
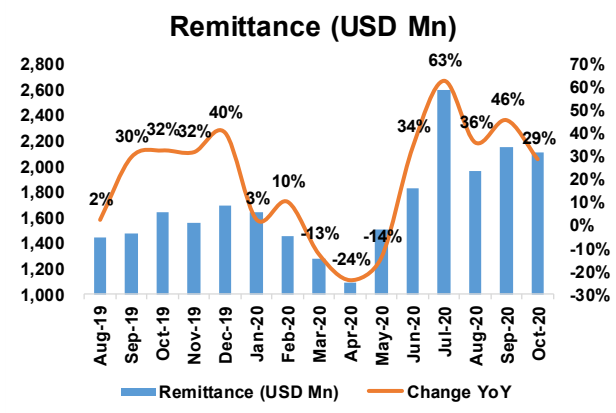
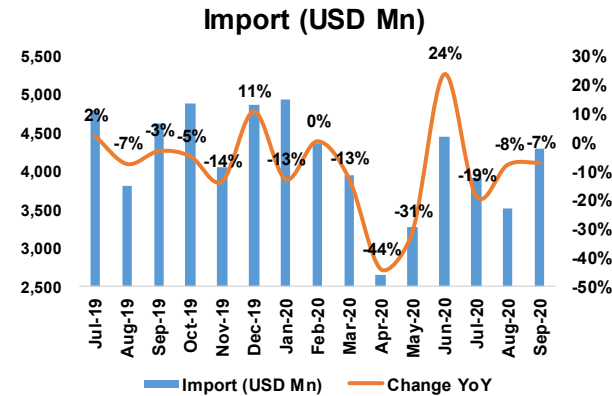
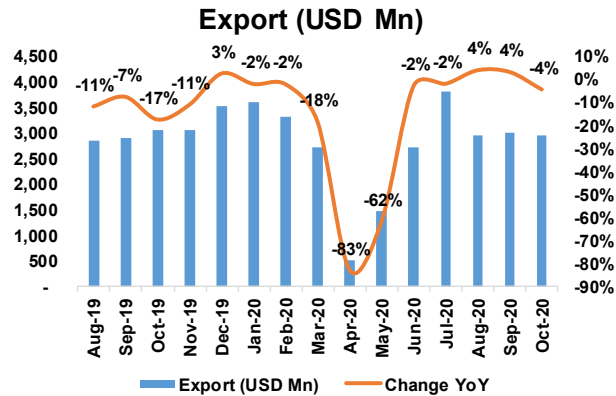


Key Points:

- 12-month average inflation: 5.77% (Oct'20)
- Point to Point inflation: 6.44% (Oct'20)
- Trade Balance: USD -2,039 Mn (Jul-Sep'20)
- Current Account Balance: USD 3,534 Mn (Jul-Sep'20)
- Interest Rate Spread: 2.94% (Oct'20)
- Foreign Exchange Reserve: USD 41.2 Bn (November 25, 2020)
- Monthly Import Coverage: 10.05
- NBR Tax Revenue: BDT 499.9 Bn, +4.11% Growth YoY (Jul-Sep'20)
- Private Sector Credit Growth: 8.6% (Oct'20)
- Excess Liquidity: BDT 1,610 Bn, +52% Growth YTD (Aug'20)
- Remittance: USD 17,623 Mn, 16.8% Growth YoY (Jan-Oct'20)
- NPL Ratio: 9.16% (Jun'20)
- BDT/USD 1-year Change: +0.18%
- Net Sales of NSC: BDT 207 Bn, -30.3% Growth YoY (Jan-Sep 2020)



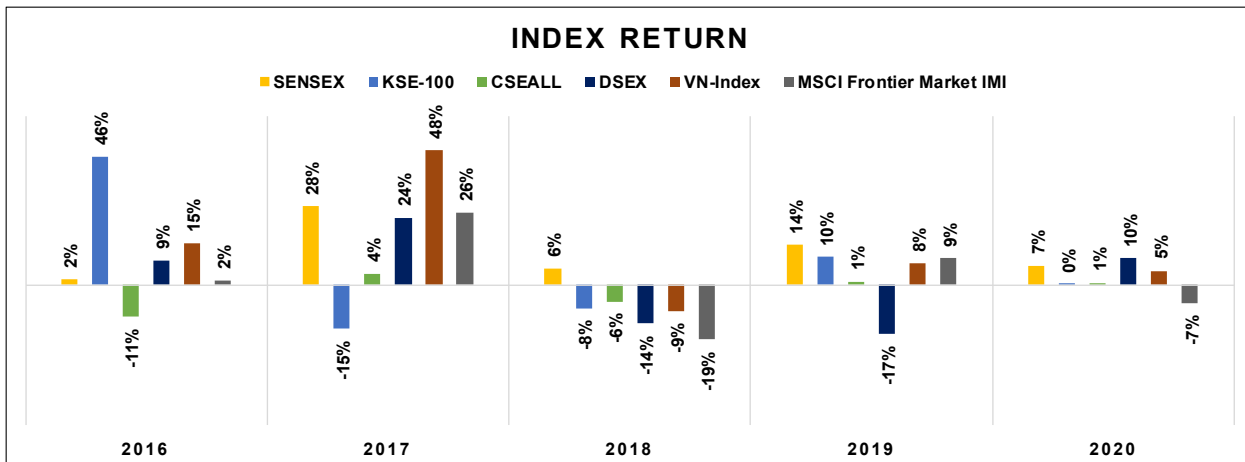
*Growth rate is YTD
Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return

	27-Nov-20	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.45	0.18%	0.39%	0.01%	0.14%	0.40%
USD/INR	73.93	-3.62%	2.69%	-0.42%	0.24%	-0.14%
USD/PKR	159.00	-2.20%	0.99%	1.04%	0.97%	0.00%
USD/VND	23,160.00	0.18%	0.72%	0.06%	0.07%	0.02%
USD/LKR	185.15	-2.27%	0.62%	-0.46%	-0.08%	-0.14%
USD/KHR	4,035.00	0.74%	1.79%	0.12%	0.12%	0.12%

	In USD million	Jul-Sep'20	Jul-Sep'19	% Change
Export		9,697	9,417	2.97%
Import		11,736	13,257	-11.47%
Trade Balance		-2,039	-3,840	46.90%
Current Account Balance		3,534	-715	594.27%
LC - Capital Machinery*		1,195	1,411	-15.29%
% of total		8.99%	9.66%	
LC - Industrial Raw Materials*		4,637	4,984	-6.96%
% of total		34.87%	34.14%	
LC - Petroleum & Petro Products*		710	1,413	-49.78%
% of total		5.34%	9.68%	
Total LC Opening*		13,300	14,599	-8.90%



Parameter	Date	Amount	Unit	YoY Change
Remittance	2020 Jan-Oct	17,623	USD Mn	16.8%
Foreign Exchange Reserve	Nov 25, 2020	41182	USD Mn	29.8%
Net Sales of NSC	2020 Jan-Sep	207	BDT Bn	-30.3%
Broad Money	Oct 20	14397	BDT Bn	14.1%
Domestic Credit	Oct 20	13,360	BDT Bn	11.4%
Private Sector Credit	Oct 20	11,143	BDT Bn	8.6%
Call Money Weighted Average Rate	Nov 25, 2020	1.95%	Call Money Weighted Average Rate as on Nov 11, 2020: 2.09%	
Foreign Exchange Reserve to Monthly Import	FY Reserve: 25 Nov, 2020 Import: LTM Avg.			10.05

*2020 YTD Return
**All the indices returns are price return except KSE-100

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