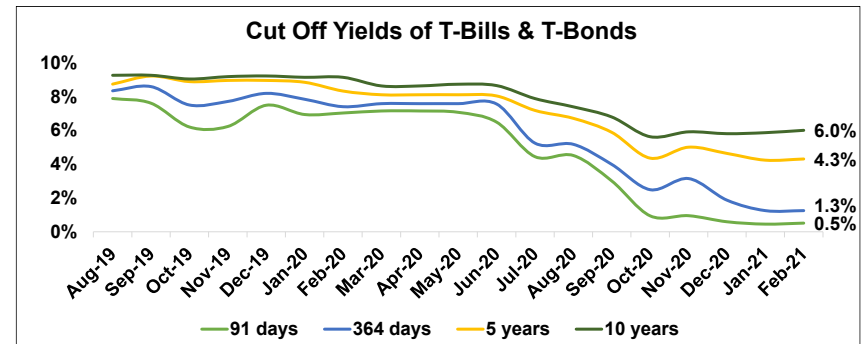
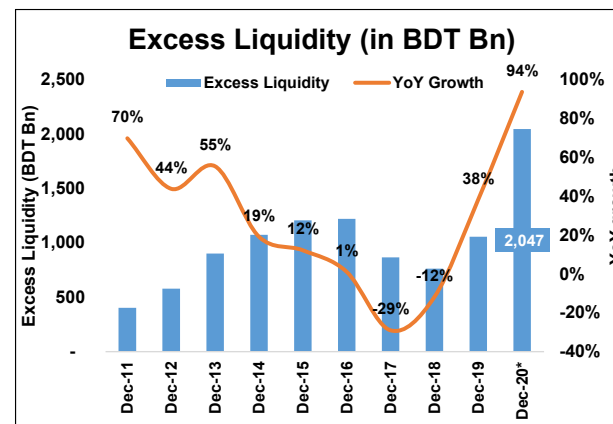
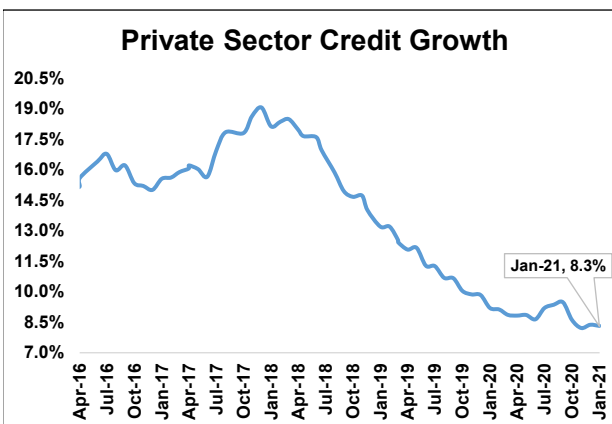
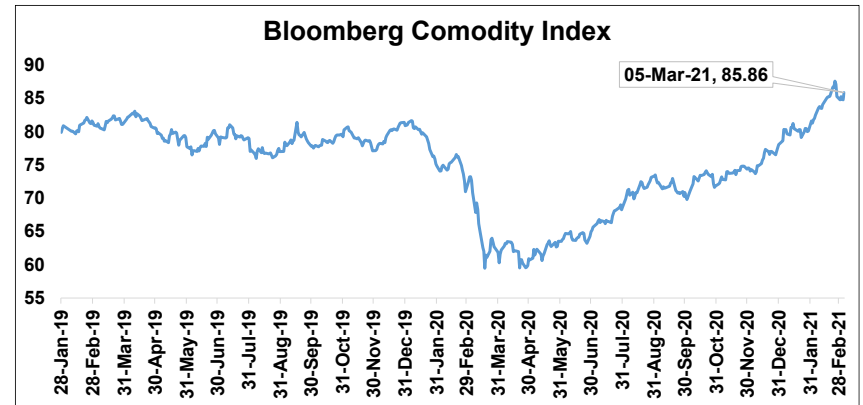
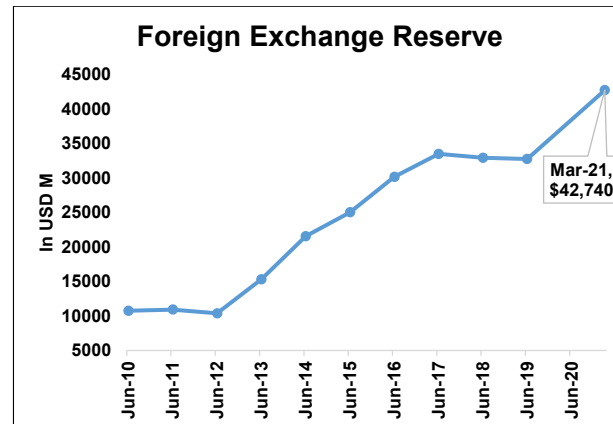
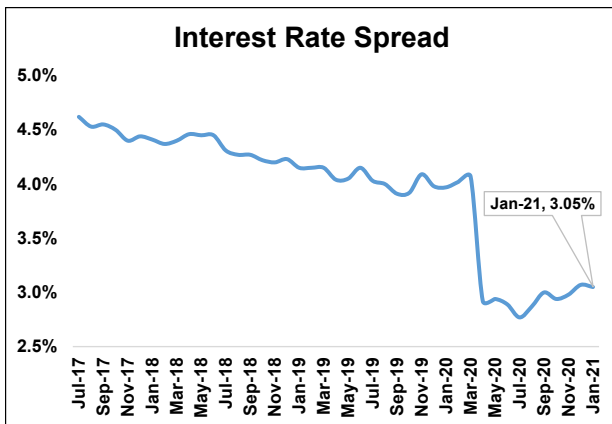
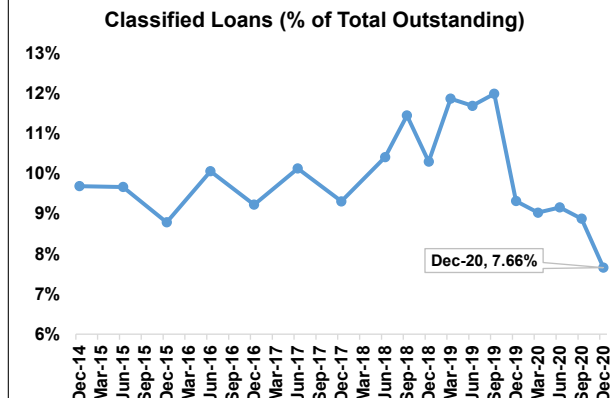
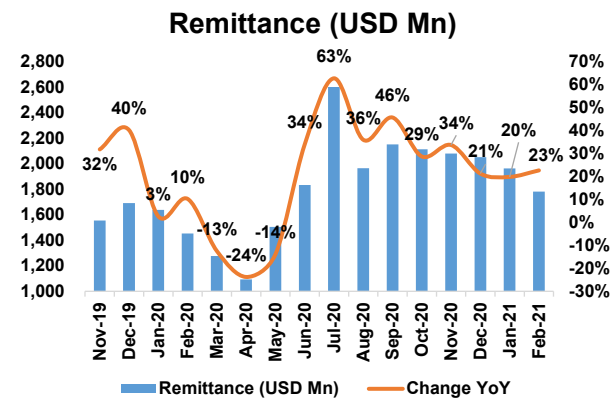
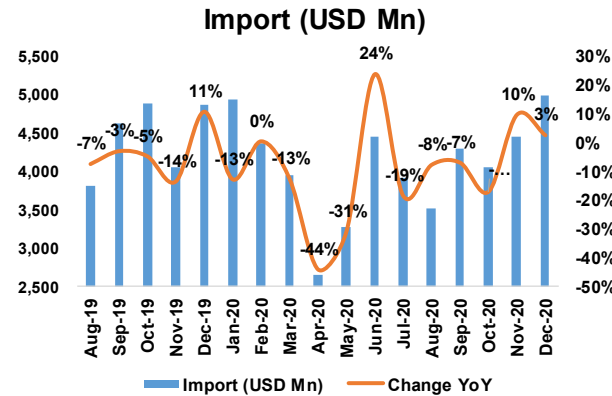
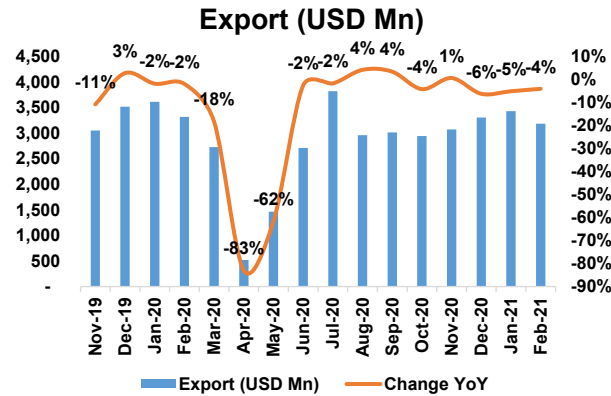


Key Points:

- 12-month average inflation: 5.60% (Jan'21)
- Point to Point inflation: 5.02% (Jan'21)
- Trade Balance: USD -6,465 Mn (Jul-Dec'20)
- Current Account Balance: USD 4,322 Mn (Jul-Dec'20)
- Interest Rate Spread: 3.05% (Jan'21)
- Foreign Exchange Reserve: USD 42.74 Bn (March 03, 2021)
- Monthly Import Coverage: 10.50
- NBR Tax Revenue: BDT 1104.3 Bn, +3.95% Growth YoY (Jul-Dec'20)
- Private Sector Credit Growth: 8.3% (Jan'20)
- Excess Liquidity: BDT 2,047 Bn, +94% Growth YTD (Dec'20)
- Remittance: USD 16,700 Mn, 33.6% Growth YoY (Jul-Feb'21)
- NPL Ratio: 7.66% (Dec'20)
- BDT/USD 1-year Change: 0.04%
- Net Sales of NSC: BDT 257.5 Bn, 235.6% Growth YoY (Jul-Jan'21)



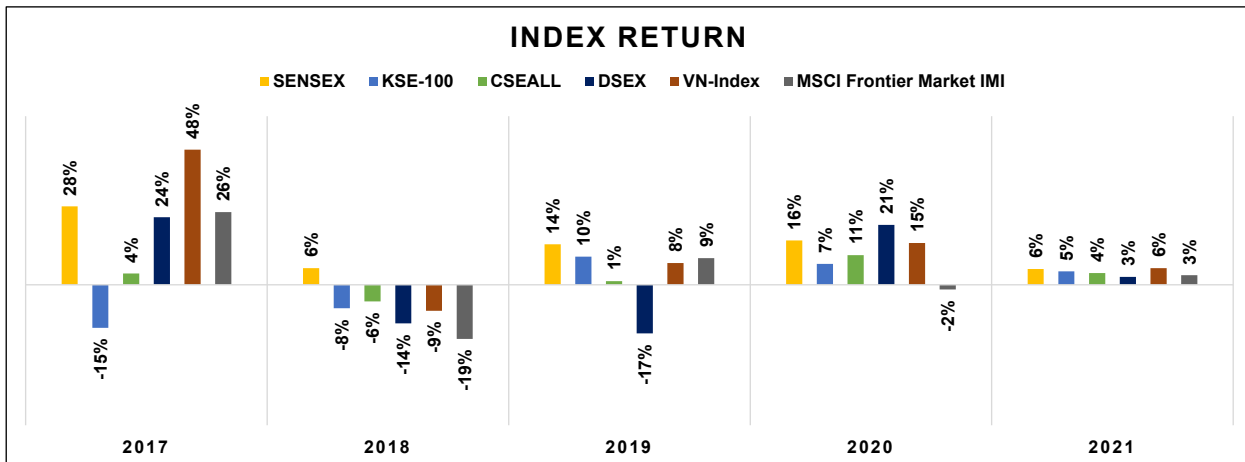
*Growth rate is YTD
Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return

	5-Mar-21	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.62	0.04%	0.21%	-0.70%	0.00%	0.20%
USD/INR	73.18	0.45%	0.36%	-0.51%	1.01%	-0.61%
USD/PKR	156.38	-1.30%	5.96%	2.00%	1.32%	0.40%
USD/VND	23,033.00	0.78%	0.61%	-0.14%	-0.08%	-0.06%
USD/LKR	195.50	-6.96%	-5.52%	-1.28%	-0.77%	-0.26%
USD/KHR	4,050.00	0.74%	1.11%	0.27%	0.22%	0.07%

	In USD million	Jul-Dec'20	Jul-Dec'19	% Change
Export		18,761	18,844	-0.44%
Import		25,226	27,067	-6.80%
Trade Balance		-6,465	-8,223	21.38%
Current Account Balance		4,322	-1,667	359.27%
LC - Capital Machinery		2,394	2,700	-11.34%
% of total		8.33%	9.32%	
LC - Industrial Raw Materials		10,331	10,151	1.77%
% of total		35.96%	35.05%	
LC - Petroleum & Petro Products		1,698	2,212	-23.23%
% of total		5.91%	7.64%	
Total LC Opening		28,730	28,960	-0.80%



Parameter	Date	Amount	Unit	YoY Change
Remittance	FY 2021 Jul-Feb	16,700	USD Mn	33.6%
Foreign Exchange Reserve	Mar 03, 2021	42,740	USD Mn	29.2%
Net Sales of NSC	2021 Jul-Jan	257.5	BDT Bn	235.6%
Broad Money	Jan 21	14,725	BDT Bn	13.5%
Domestic Credit	Jan 21	13,624	BDT Bn	9.4%
Private Sector Credit	Jan 21	11,400	BDT Bn	8.3%
Call Money Weighted Average Rate	Mar 03, 2021	1.51%	Call Money Weighted Average Rate as on Feb 24, 2021: 1.51%	
Foreign Exchange Reserve to Monthly Import	FY Reserve: 03 Mar 2021 Import: LTM Avg.			10.50

*2021 YTD Return
**All the indices returns are price return except KSE-100

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