

Daily Market Update

Market closed in green today. The benchmark index DSEX (+0.35%) gained 19.09 points and closed at 5,522.17 points today. The blue chip index DS30 (+0.30%) and the shariah based index DSES (+0.27%) both closed in green. All the large cap sectors showed positive performance today except Telecommunication (-1.68%). Food & Allied posted the highest gain of 1.25% followed by NBFIs (+0.69%), Pharmaceuticals (+0.68%), Engineering (+0.39%), Power (+0.08%), and Banks (+0.02%). Turnover stood at BDT 4.1 billion (USD 49.6 million). United Power Generation & Distribution Company Ltd. (+0.1%) was the highest traded share with a turnover of BDT 380.6 million.

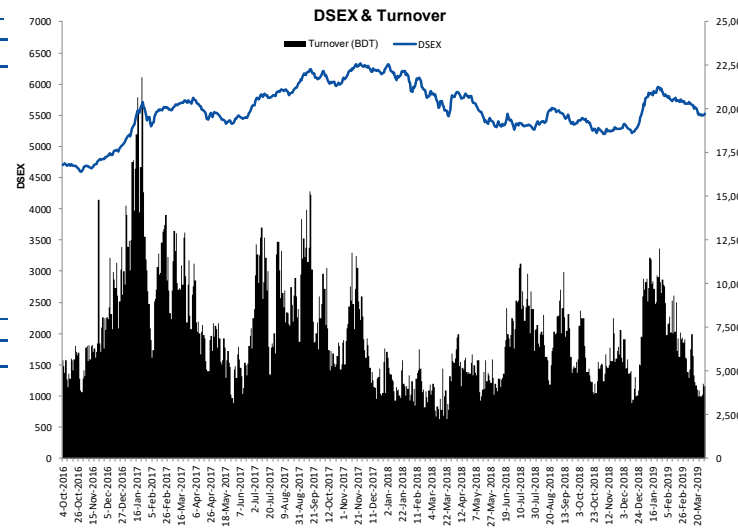
| Sector Index | Closing | Opening | Δ(Pts) | Δ% | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|------------------------|-----------|-----------|--------|--------|------------|---------------|-----------------|-------------------|---------------------|
| Banks | 1,465.61 | 1,465.30 | 0.31 | 0.02% | 30 | 598,196.9 | 16.68% | 385.0 | 9.42% |
| NBFIs | 2,081.52 | 2,067.16 | 14.36 | 0.69% | 23 | 190,974.1 | 5.33% | 202.0 | 4.94% |
| Mutual Funds | 654.62 | 651.66 | 2.96 | 0.45% | 38 | 34,990.7 | 0.98% | 12.5 | 0.31% |
| General Insurance | 1,851.62 | 1,855.56 | -3.95 | -0.21% | 35 | 50,154.2 | 1.40% | 346.2 | 8.47% |
| Life Insurance | 1,994.57 | 1,981.54 | 13.03 | 0.66% | 12 | 55,611.6 | 1.55% | 44.0 | 1.08% |
| Telecommunication | 5,769.88 | 5,868.48 | -98.60 | -1.68% | 2 | 579,913.0 | 16.17% | 243.9 | 5.97% |
| Pharmaceuticals | 2,817.37 | 2,798.32 | 19.05 | 0.68% | 31 | 531,853.8 | 14.83% | 395.6 | 9.68% |
| Fuel & Power | 2,027.62 | 2,026.01 | 1.61 | 0.08% | 20 | 502,644.1 | 14.02% | 612.2 | 14.98% |
| Cement | 1,664.71 | 1,646.55 | 18.16 | 1.10% | 7 | 101,237.3 | 2.82% | 96.7 | 2.37% |
| Services & Real Estate | 1,007.67 | 1,005.76 | 1.91 | 0.19% | 8 | 39,480.8 | 1.10% | 51.7 | 1.27% |
| Engineering | 2,982.23 | 2,970.78 | 11.44 | 0.39% | 37 | 193,628.4 | 5.40% | 450.6 | 11.02% |
| Food & Allied | 18,680.87 | 18,450.94 | 229.94 | 1.25% | 17 | 343,800.2 | 9.59% | 293.1 | 7.17% |
| IT | 1,762.72 | 1,758.17 | 4.54 | 0.26% | 9 | 19,489.0 | 0.54% | 78.0 | 1.91% |
| Textiles | 1,387.75 | 1,374.11 | 13.64 | 0.99% | 53 | 134,588.1 | 3.75% | 370.8 | 9.07% |
| Paper & Printing | 7,733.66 | 7,523.44 | 210.22 | 2.79% | 3 | 14,786.0 | 0.41% | 13.6 | 0.33% |
| Tannery | 2,615.26 | 2,569.38 | 45.87 | 1.79% | 6 | 28,161.9 | 0.79% | 99.9 | 2.44% |
| Jute | 19,950.06 | 20,025.33 | -75.26 | -0.38% | 3 | 4,409.0 | 0.12% | 8.3 | 0.20% |
| Ceramics | 616.50 | 615.99 | 0.51 | 0.08% | 5 | 29,776.3 | 0.83% | 269.3 | 6.59% |
| Miscellaneous | 2,386.43 | 2,329.62 | 56.80 | 2.44% | 13 | 132,415.2 | 3.69% | 114.1 | 2.79% |

| Top Ten Gainers | Close | Δ% | Turnover (mn BDT) |
|-----------------------------------|--------|------|-------------------|
| United Insurance | 64.60 | 9.9% | 39.7 |
| United Finance Limited | 19.40 | 9.0% | 50.7 |
| Information Services Network Ltd. | 29.00 | 7.8% | 1.9 |
| Premier Leasing | 8.40 | 7.7% | 10.1 |
| Union Capital | 12.90 | 7.5% | 2.6 |
| Federal Insurance | 12.10 | 7.1% | 27.9 |
| Sunlife Insurance Company Limited | 25.00 | 6.4% | 2.3 |
| Al-Haj Textile | 101.10 | 6.3% | 24.3 |
| Midas Financing Ltd. | 21.00 | 5.5% | 4.6 |
| FAS Finance & Investments Limited | 9.90 | 5.3% | 19.4 |

| Top Ten Losers | Close | Δ% | Turnover (mn BDT) |
|---|--------|-------|-------------------|
| Aramit Cement | 21.60 | -5.7% | .1 |
| Vanguard AML BD Finance Mutual Fund One | 7.00 | -5.4% | .0 |
| Samata Leather | 64.70 | -5.1% | 2.6 |
| Mercantile Insurance | 30.30 | -5.0% | 4.4 |
| Dulamia Cotton | 49.80 | -5.0% | 1.0 |
| Global Insurance Ltd. | 16.70 | -4.6% | 21.0 |
| EXIM Bank 1st Mutual Fund | 4.70 | -4.1% | .2 |
| ICB AMCL 2nd MF | 7.80 | -3.7% | 3.4 |
| Jamuna Bank | 16.80 | -3.4% | 11.6 |
| Pragati Life Insurance | 117.80 | -3.4% | .6 |

| Most Traded Share | Close | Δ% | Turnover (mn BDT) |
|--|----------|-------|-------------------|
| United Power Generation & Distribution Company Ltd | 415.00 | 0.1% | 380.6 |
| Monno Ceramic | 355.60 | 0.2% | 263.9 |
| BATBC | 4,607.40 | 1.5% | 248.6 |
| Bangladesh Submarine Cable Company Limited | 162.70 | 0.3% | 128.9 |
| Grameenphone Ltd. | 409.60 | -1.8% | 114.9 |

| | | | |
|------------------------------------|--------|-------|-------|
| Alif Industries Limited | 71.50 | 3.0% | 110.7 |
| JMI Syringes & Medical Devices Ltd | 365.40 | -0.7% | 69.4 |
| Shurwid Industries Limited | 38.20 | -0.8% | 68.5 |
| Singer Bangladesh | 185.60 | -1.8% | 66.4 |
| Dutch-Bangla Bank | 214.30 | -0.3% | 65.5 |



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| Index | Closing | Opening | Δ(Pts) | Δ% | %ΔYTD |
|-------|----------|----------|--------|-------|-------|
| DSEX | 5,522.17 | 5,503.08 | 19.09 | 0.35% | 2.54% |
| DS30 | 1,977.53 | 1,971.64 | 5.89 | 0.30% | 5.14% |
| DSES | 1,281.16 | 1,277.66 | 3.49 | 0.27% | 3.92% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 183 | 106 | 60 | 349 |
| A Category (Equity) | 141 | 89 | 43 | 273 |
| B Category (Equity) | 20 | 6 | 7 | 33 |
| N Category (Equity) | 2 | 0 | 1 | 3 |
| Z Category (Equity) | 20 | 11 | 9 | 40 |
| Mutual Funds | 14 | 7 | 16 | 37 |
| Corporate Bonds | 1 | 0 | 0 | 1 |

| Market Stat | | Today | Last Day | % Change |
|-------------|-----------|-------------|-------------|----------|
| Mcap | Mn BDT | 4,140,323.3 | 4,132,760.8 | |
| | Mn USD | 49,805.4 | 49,714.4 | 0.2% |
| Turnover | Mn BDT | 4,125.3 | 4,239.7 | -2.7% |
| | Mn USD | 49.6 | 51.0 | |
| Volume | Mn Shares | 90.3 | 81.0 | 11.5% |
| Trade | | 106,905 | 105,492 | 1.3% |

Corporate Actions: Upcoming Record Dates

| DSE Ticker | Company Name | Rights | Stock | Cash | Year End | Record Date |
|------------|---|--------|--------|--------|-------------|-------------|
| BATBC | British American Tobacco Bangladesh Company Limited | | 200.0% | 500.0% | 31-Dec-2018 | 4-Apr-2019 |
| DUTCHBANGL | Dutch-Bangla Bank Ltd. | | 150.0% | 0.0% | 31-Dec-2018 | 7-Apr-2019 |
| UNITEDINS | United Insurance Ltd. | | 5.95% | 7.05% | 31-Dec-2018 | 8-Apr-2019 |
| NHFIL | National Housing Fin. and Inv. Ltd. | | 10.0% | 10.0% | 31-Dec-2018 | 9-Apr-2019 |
| ISLAMICFIN | Islamic Finance & Investment Ltd. | | 4.5% | 10.0% | 31-Dec-2018 | 11-Apr-2019 |
| BRACBANK | BRAC Bank Ltd. | | 15.0% | 0.0% | 31-Dec-2018 | 11-Apr-2019 |
| GSPFINANCE | GSP Finance Company (Bangladesh) Limited | | 0.0% | 18.0% | 31-Dec-2018 | 15-Apr-2019 |
| BANKASIA | Bank Asia Ltd. | | 5.0% | 5.0% | 31-Dec-2018 | 15-Apr-2019 |

Important DSE News
RDFOOD

Mr. S.M. Fakhar-Uz-Zaman, one of the Sponsors of the Company, has expressed his intention to sell 9,25,000 shares out of his total holding of 55,85,406 shares whereas Concrete and Steel Technologies Limited, a Corporate Director of the Company, has expressed its intention to buy 9,25,000 shares of the Company, at prevailing market price (In the Block market) through Stock Exchange (DSE) within April 30, 2019.

BANKASIA

Mr. Rumeen A Hossain, one of the Sponsors and Directors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (In the Public market) through Stock Exchange (DSE) within next 30 working days.

EXCH

Commencement of electronic subscription of Coppertech Industries Limited through electronic subscription system under fixed price method: The subscription for shares of Coppertech Industries Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges has been started from 10:00 a.m. of March 31, 2019 and continued till 5:30 p.m. of April 09, 2019 (round the clock). The required 100% of subscribed amount shall be paid through IFIC Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 1090344039042) in between 10:00 a.m. of March 31, 2019 to 2:00 p.m. of April 09, 2019 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.