

## Daily Market Update

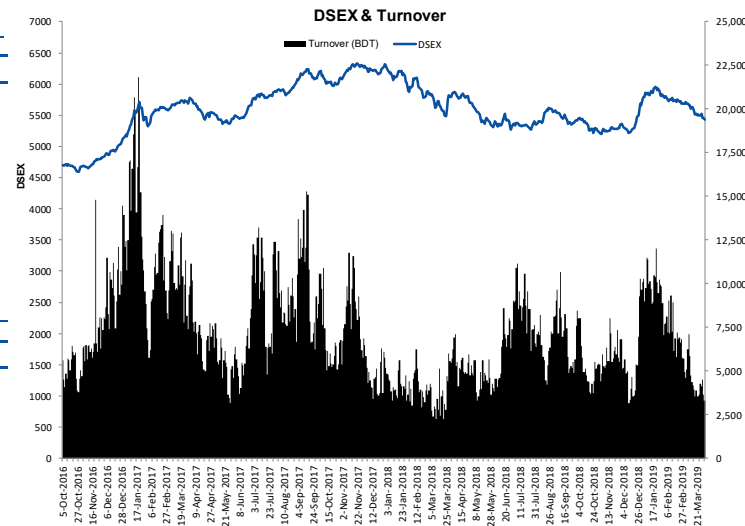
Market closed in red today. The benchmark index DSEX (-0.48%) lost 26.02 points and closed at 5,433.89 points today. The blue chip index DS30 (-0.29%) and the shariah based index DSES (-0.84%) both closed in red. All the large cap sectors showed negative performance today except Food & Allied (+4.48%) and Pharmaceuticals (+0.02%). Telecommunication posted the highest loss of 2.95% followed by NBIFs (-1.70%), Engineering (-0.85%), Power (-0.62%) and Banks (-0.25%). Turnover stood at BDT 3.3 billion (USD 39.8 million). United Power Generation & Distribution Company Ltd. (-1.1%) was the highest traded share with a turnover of BDT 337.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,446.93	1,450.51	-3.57	-0.25%	30	590,574.3	16.85%	202.6	6.33%
NBIFs	2,007.10	2,041.82	-34.72	-1.70%	23	184,145.7	5.25%	76.6	2.39%
Mutual Funds	648.52	650.35	-1.83	-0.28%	38	34,664.8	0.99%	17.2	0.54%
General Insurance	1,752.89	1,804.61	-51.72	-2.87%	35	47,480.1	1.35%	174.2	5.44%
Life Insurance	1,945.01	1,960.44	-15.43	-0.79%	12	54,229.7	1.55%	17.2	0.54%
Telecommunication	5,312.08	5,473.75	-161.67	-2.95%	2	533,900.8	15.23%	296.1	9.24%
Pharmaceuticals	2,818.01	2,817.56	0.45	0.02%	31	531,975.7	15.18%	329.9	10.30%
Fuel & Power	1,949.94	1,962.14	-12.20	-0.62%	20	483,386.3	13.79%	529.9	16.54%
Cement	1,676.33	1,663.65	12.68	0.76%	7	101,944.0	2.91%	85.0	2.65%
Services & Real Estate	987.97	997.14	-9.18	-0.92%	8	38,708.9	1.10%	27.8	0.87%
Engineering	2,936.54	2,961.83	-25.29	-0.85%	37	190,662.3	5.44%	530.2	16.55%
Food & Allied	19,384.12	18,488.83	895.29	4.84%	17	356,742.7	10.18%	119.6	3.73%
IT	1,687.40	1,724.71	-37.31	-2.16%	9	18,656.3	0.53%	47.4	1.48%
Textiles	1,354.88	1,372.40	-17.51	-1.28%	53	131,400.4	3.75%	261.7	8.17%
Paper & Printing	7,454.45	7,598.29	-143.84	-1.89%	3	14,252.2	0.41%	6.7	0.21%
Tannery	2,627.34	2,628.01	-0.67	-0.03%	6	28,292.0	0.81%	232.3	7.25%
Jute	18,975.05	19,560.87	-585.82	-2.99%	3	4,193.6	0.12%	12.8	0.40%
Ceramics	590.56	604.33	-13.77	-2.28%	5	28,523.6	0.81%	115.7	3.61%
Miscellaneous	2,361.62	2,357.32	4.30	0.18%	13	131,038.6	3.74%	120.1	3.75%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Emerald Oil Industries Ltd.	18.20	9.6%	3.9
Meghna Condensed Milk	22.10	8.9%	.9
Eastern Cables	320.80	8.7%	88.4
SK Trims & Industries Limited	49.20	7.2%	45.6
BATBC	1,616.90	6.2%	68.9
Meghna Pet Industries	12.30	6.0%	.3
Glaxo Smithkline	1,471.30	5.3%	10.0
Fareast Finance & Investment Limited	6.10	5.2%	2.3
Rahim Textile	437.70	4.6%	12.0
Usmania Glass	111.40	4.5%	18.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
United Insurance	58.40	-9.5%	14.7
Takaful Insurance	29.00	-9.4%	3.9
Aramit Cement	20.60	-9.3%	1.8
Provati Insurance	31.20	-8.0%	30.7
Pragati Insurance	28.10	-7.6%	3.2
Federal Insurance	11.20	-6.7%	9.8
C & A Textiles Limited	3.10	-6.1%	1.0
Asia Insurance	26.60	-5.7%	14.3
Genex Infosys Limited	38.30	-5.7%	24.5
Monno Ceramic	328.70	-5.5%	112.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	381.10	-1.1%	337.6
Fortune Shoes Limited	36.10	1.1%	189.0
Bangladesh Submarine Cable Company Limited	162.90	1.9%	157.4
Grameenphone Ltd.	375.50	-3.2%	138.7
Monno Ceramic	328.70	-5.5%	112.0
Eastern Cables	320.80	8.7%	88.4
Alif Industries Limited	66.60	-4.4%	79.5
BATBC	1,616.90	6.2%	68.9
National Polymer	93.20	-0.7%	65.7
National Tubes	119.40	3.2%	64.1



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,433.89	5,459.91	-26.02	-0.48%	0.90%
DS30	1,942.76	1,948.47	-5.71	-0.29%	3.30%
DSES	1,258.76	1,269.42	-10.66	-0.84%	2.10%

	Advanced	Declined	Unchanged	Total
All Category	73	236	35	344
A Category (Equity)	54	188	26	268
B Category (Equity)	2	28	3	33
N Category (Equity)	1	2	0	3
Z Category (Equity)	16	18	6	40
Mutual Funds	8	8	17	33
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	4,059,044.7	4,072,458.9	-0.3%
	Mn USD	48,827.7	48,989.0	
Turnover	Mn BDT	3,305.4	3,632.6	-9.0%
	Mn USD	39.8	43.7	
Volume	Mn Shares	66.1	71.4	-7.5%
Trade		91,692	92,712	-1.1%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
UNITEDINS	United Insurance Ltd.		5.95%	7.05%	31-Dec-2018	8-Apr-2019
NHFIL	National Housing Fin. and Inv. Ltd.		10.0%	10.0%	31-Dec-2018	9-Apr-2019
ISLAMICFIN	Islamic Finance & Investment Ltd.		4.5%	10.0%	31-Dec-2018	11-Apr-2019
BRACBANK	BRAC Bank Ltd.		15.0%	0.0%	31-Dec-2018	11-Apr-2019
GSPFINANCE	GSP Finance Company (Bangladesh) Limited		0.0%	18.0%	31-Dec-2018	15-Apr-2019
BANKASIA	Bank Asia Ltd.		5.0%	5.0%	31-Dec-2018	15-Apr-2019

**Important DSE News**
**SINGERBD**

The Company has informed that Mr. Fatih Kemal Ebiclioglu has been appointed as the Chairman of the Company.

**RDFOOD**

Mr. S.M. Fakhar-Uz-Zaman, one of the Sponsors of the Company, has expressed his intention to sell 9,25,000 shares out of his total holding of 37,35,406 shares whereas Bidisha International Ltd., a Corporate Director of the Company, has expressed its intention to buy 9,25,000 shares of the Company, at prevailing market price (In the Block market) through Stock Exchange (DSE) within April 30, 2019.

**STYLECRAFT**

Mr. Sharif Almas Rahman, one of the Directors of the Company has expressed his intention to transfer 70,000 shares out of his total holding of 5,31,361 shares to his Spouse Mrs. Nassarrat Rahman, by way of gift outside the trading system of the Exchange within April 30, 2019.

**BATBC**

PICTET LUX A/C THS KFFC (THS Kingsway Fund) has reported its intention to buy 1,37,813 shares of the Company, at prevailing market price (In the Block market) dated 03.04.2019 through Stock Exchange (CSE) within next 30 working days under Regulation-4 of BSEC (Substantial acquisition of shares) Regulations, 2018. Simultaneously, it was informed that the aforesaid trade has been executed accordingly.