

Daily Market Update

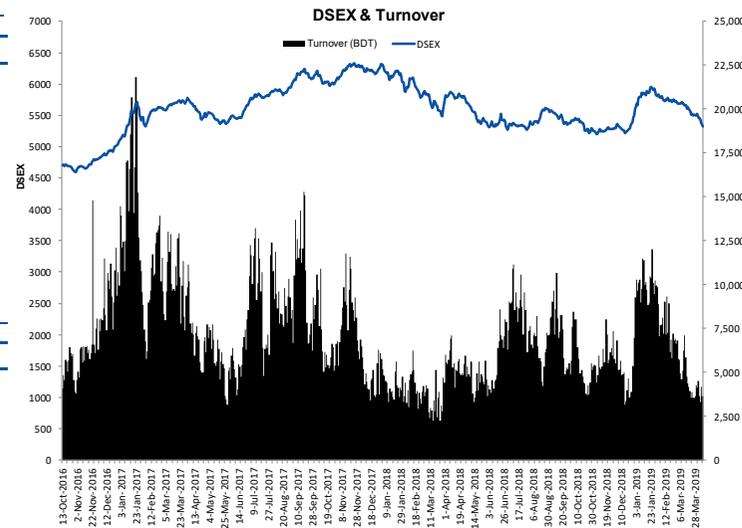
Market closed in red today. The benchmark index DSEX (-1.00%) lost 53.48 points and closed at 5,318.75 points today. The blue chip index DS30 (-1.25%) and the shariah based index DSES (-0.61%) both closed in red. All the large cap sectors showed negative performance today. Food & Allied posted the highest loss of 5.19% followed by Power (-3.50%), Telecommunication (-2.36%), Engineering (-0.85%), Banks (-0.81%), NBFIs (-0.80%), and Pharmaceuticals (-0.42%). Turnover stood at BDT 3.7 billion (USD 44.0 million). Esquire Knit Composite Limited (+359.0%) started its trading today and was the highest traded share with a turnover of BDT 328.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,430.87	1,442.59	-11.72	-0.81%	30	584,017.8	17.08%	277.6	8.29%
NBFIs	1,958.18	1,973.95	-15.77	-0.80%	23	179,658.0	5.25%	92.9	2.77%
Mutual Funds	641.99	641.37	0.62	0.10%	38	34,315.6	1.00%	16.1	0.48%
General Insurance	1,699.62	1,709.11	-9.49	-0.56%	35	46,037.1	1.35%	149.5	4.46%
Life Insurance	1,892.81	1,909.64	-16.83	-0.88%	12	52,774.4	1.54%	28.5	0.85%
Telecommunication	5,120.70	5,244.54	-123.84	-2.36%	2	514,665.8	15.05%	176.0	5.25%
Pharmaceuticals	2,789.03	2,800.91	-11.87	-0.42%	31	526,505.1	15.40%	386.3	11.53%
Fuel & Power	1,854.12	1,921.39	-67.27	-3.50%	20	459,634.2	13.44%	427.6	12.77%
Cement	1,635.79	1,657.10	-21.32	-1.29%	7	99,478.5	2.91%	41.1	1.23%
Services & Real Estate	954.56	965.88	-11.32	-1.17%	8	37,400.1	1.09%	39.9	1.19%
Engineering	2,877.23	2,901.89	-24.66	-0.85%	37	186,811.5	5.46%	481.3	14.37%
Food & Allied	18,845.78	19,876.68	-1,030.90	-5.19%	17	346,835.2	10.14%	256.1	7.65%
IT	1,640.97	1,649.15	-8.18	-0.50%	9	18,142.9	0.53%	62.5	1.87%
Textiles	1,369.48	1,329.47	40.01	3.01%	54	132,816.5	3.88%	564.7	16.86%
Paper & Printing	7,085.70	7,311.05	-225.35	-3.08%	3	13,547.2	0.40%	13.6	0.41%
Tannery	2,572.27	2,599.57	-27.29	-1.05%	6	27,699.0	0.81%	131.8	3.93%
Jute	18,172.27	18,606.24	-433.96	-2.33%	3	4,016.1	0.12%	12.3	0.37%
Ceramics	566.84	571.22	-4.38	-0.77%	5	27,377.9	0.80%	69.6	2.08%
Miscellaneous	2,293.86	2,313.56	-19.70	-0.85%	13	127,279.1	3.72%	122.6	3.66%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Esquire Knit Composite Limited	45.90	359.0%	328.0
Meghna Condensed Milk	24.30	8.0%	2.2
Agrani Ins Co. Ltd.	35.90	6.2%	11.5
Kay and Que	256.30	5.9%	36.3
Meghna Pet Industries	13.50	5.5%	.6
Phoenix Finance 1st Mutual Fund	5.70	3.6%	.0
Jute Spinners	91.60	3.2%	.2
Rupali Insurance	19.70	3.1%	4.1
Trust Bank	27.80	3.0%	1.2
Takaful Insurance	28.00	2.9%	2.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
R.N. Spinning Mills Limited	6.40	-9.9%	5.8
United Power Generation & Distribution Company Ltd	340.20	-8.7%	232.9
Savar Refractories	102.00	-6.9%	.9
M.L. Dyeing Limited	30.60	-6.7%	8.2
Mozaffar Hossain Spinning Mills Ltd.	11.70	-6.4%	.8
Progressive Life Ins	86.00	-6.2%	.3
BATBC	1,569.50	-6.2%	207.1
Eastern Lubricants	1,526.80	-5.9%	42.9
Sonali Aansh	470.30	-5.9%	8.3
Marico Bangladesh Limited	1,405.10	-5.4%	17.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Esquire Knit Composite Limited	45.90	359.0%	328.0
United Power Generation & Distribution Company Ltd	340.20	-8.7%	232.9
BATBC	1,569.50	-6.2%	207.1
Eastern Cables	352.40	1.0%	114.0
Grameenphone Ltd.	362.00	-2.4%	91.3
Bangladesh Submarine Cable Company Limited	156.80	-1.6%	84.7
Fortune Shoes Limited	34.90	-0.9%	74.3
Monno Ceramic	310.40	-0.6%	65.9
Reckitt Benckiser	3,579.00	2.7%	64.2
Square Pharmaceuticals	262.80	0.8%	50.9



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,318.75	5,372.23	-53.48	-1.00%	-1.24%
DS30	1,900.54	1,924.54	-24.00	-1.25%	1.05%
DSES	1,233.00	1,240.62	-7.62	-0.61%	0.01%

	Advanced	Declined	Unchanged	Total
All Category	57	231	59	347
A Category (Equity)	43	183	45	271
B Category (Equity)	3	22	8	33
N Category (Equity)	1	3	0	4
Z Category (Equity)	10	23	6	39
Mutual Funds	5	9	22	36
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,973,293.1	4,032,256.0	
	Mn USD	47,796.1	48,505.4	-1.5%
Turnover	Mn BDT	3,659.2	4,180.0	-12.5%
	Mn USD	44.0	50.3	
Volume	Mn Shares	76.5	80.5	-5.0%
		127,164	111,070	14.5%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
ISLAMICFIN	Islamic Finance & Investment Ltd.		4.5%	10.0%	31-Dec-2018	11-Apr-2019
BRACBANK	BRAC Bank Ltd.		15.0%	0.0%	31-Dec-2018	11-Apr-2019
GSPFINANCE	GSP Finance Company (Bangladesh) Limited		0.0%	18.0%	31-Dec-2018	15-Apr-2019
BANKASIA	Bank Asia Ltd.		5.0%	5.0%	31-Dec-2018	15-Apr-2019

Important DSE News
RDFOOD

Mr. S.M. Fakhar-Uz-Zaman, one of the Sponsors of the Company, has expressed his intention to sell 9,25,000 shares out of his total holding of 28,10,406 shares whereas Concrete and Steel Technologies Limited, a Corporate Director of the Company, has expressed its intention to buy 9,25,000 shares of the Company, at prevailing market price (In the Block market) through Stock Exchange (DSE) within April 30, 2019.

ESQUIRENIT

Trading of the shares of Esquire Knit Composite Limited will commence at DSE from today i.e. April 09, 2019 under 'N' category. DSE Trading Code for Esquire Knit Composite Limited is "ESQUIRENIT" and DSE Company Code is 17481.

As per un-audited second quarter (Q2) financial statements, Profit after tax was Tk. 115.51 million and basic EPS of Tk. 1.16 for the 3 (three) months period ended on 31 December 2018 against profit after tax of Tk. 96.70 million and basic EPS of Tk. 0.97 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 December 2018 would be Tk. 0.86. Moreover, profit after tax was Tk. 204.24 million and basic EPS of Tk. 2.04 for the 6 (six) months period ended on 31 December 2018 against profit after tax of Tk. 184.51 million and basic EPS of Tk. 1.85 for the same period of the previous year. However, Post-IPO EPS would be Tk. 1.51 for 6 (six) months period ended on 31 December 2018. Pre-IPO Net Asset Value (NAV) per share with revaluation surplus (considering Pre-IPO paid up shares) would be Tk. 51.31 as on 31 December 2018 and the same would be Tk. 49.16 (considering Post-IPO paid up shares). Pre-IPO paid-up number of shares for 3 (three) months (October-December 2018) and 6 (six) months (July-December 2018) period of 2018 was 100,000,000 which was same for the same period of previous year and Post-IPO paid-up number of shares would be 134,895,833.