

Daily Market Update

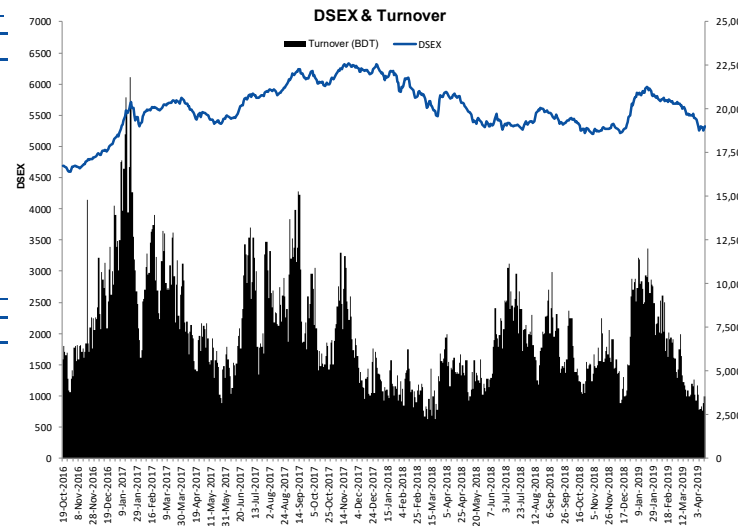
Market closed in green today. The benchmark index DSEX (+1.18%) gained 62.00 points and closed at 5,321.41 points today. The blue chip index DS30 (+0.91%) and the shariah based index DSES (+0.87%) both closed in green. The large cap sectors showed positive performance today except Telecommunication (-1.05%). Power posted the highest gain of 2.88% followed by Engineering (+2.11%), Banks (+0.99%), Food & Allied (+0.76%), Pharmaceuticals (+0.55%), and NBFIs (+0.27%). Turnover stood at BDT 3.5 billion (USD 42.4 million). Bangladesh Submarine Cable Company Limited (+1.9%) was the most traded share with a turnover of BDT 175.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,433.21	1,419.18	14.04	0.99%	30	584,975.2	17.22%	255.6	7.75%
NBFIs	1,931.99	1,926.77	5.22	0.27%	23	177,254.8	5.22%	91.1	2.76%
Mutual Funds	645.55	642.49	3.06	0.48%	38	34,506.1	1.02%	11.4	0.35%
General Insurance	1,767.09	1,757.95	9.14	0.52%	35	47,864.6	1.41%	256.5	7.78%
Life Insurance	1,935.88	1,920.47	15.41	0.80%	12	53,975.1	1.59%	23.7	0.72%
Telecommunication	5,224.40	5,279.61	-55.21	-1.05%	2	525,088.7	15.46%	226.1	6.86%
Pharmaceuticals	2,732.12	2,717.21	14.91	0.55%	31	515,761.1	15.18%	341.3	10.35%
Fuel & Power	1,835.39	1,784.01	51.38	2.88%	20	454,989.9	13.39%	393.4	11.93%
Cement	1,544.63	1,529.96	14.67	0.96%	7	93,935.2	2.76%	34.8	1.06%
Services & Real Estate	967.16	951.00	16.16	1.70%	8	37,893.7	1.12%	49.2	1.49%
Engineering	2,925.11	2,864.77	60.34	2.11%	37	189,920.2	5.59%	464.7	14.10%
Food & Allied	17,943.04	17,808.33	134.70	0.76%	17	330,221.1	9.72%	103.1	3.13%
IT	1,686.64	1,599.53	87.11	5.45%	9	18,647.9	0.55%	67.0	2.03%
Textiles	1,387.31	1,352.74	34.57	2.56%	54	134,545.7	3.96%	352.2	10.68%
Paper & Printing	7,278.20	7,015.40	262.80	3.75%	3	13,915.2	0.41%	33.1	1.00%
Tannery	2,562.20	2,542.86	19.34	0.76%	6	27,590.6	0.81%	174.7	5.30%
Jute	18,336.62	18,798.11	-461.49	-2.45%	3	4,052.5	0.12%	11.9	0.36%
Ceramics	547.33	534.96	12.37	2.31%	5	26,435.8	0.78%	190.8	5.79%
Miscellaneous	2,267.23	2,228.98	38.25	1.72%	13	125,801.4	3.70%	215.8	6.55%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Bangladesh Shipping Corporation	46.90	9.8%	101.5
United Insurance	65.10	9.2%	31.5
Active Fine Chemicals Limited	26.90	8.9%	41.4
Eastern Cables	343.00	8.8%	55.5
Daffodil Computers Ltd.	50.50	7.4%	7.2
The Peninsula Chittagong Limited	26.10	7.4%	20.7
Legacy Footwear	112.60	7.2%	45.4
Standard Ceramic	209.10	7.2%	60.0
Saiham Cotton Mills Limited	25.20	6.8%	31.3
Progressive Life Ins	85.40	6.8%	.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	115.40	-6.9%	1.0
Northern Jute	1,210.30	-4.6%	8.0
Reckitt Benckiser	2,294.30	-3.5%	29.2
Meghna Pet Industries	13.80	-3.5%	.1
Asia Insurance	28.00	-3.4%	30.6
EBL First MF	5.90	-3.3%	.2
ICB AMCL First Agrani Bank Mutual Fund	6.60	-2.9%	.3
Emerald Oil Industries Ltd.	16.90	-2.9%	.7
Janata Insurance	14.80	-2.6%	4.1
Khulna Printing & Packaging Limited	16.60	-2.4%	3.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Bangladesh Submarine Cable Company Limited	167.60	1.9%	175.5
United Power Generation & Distribution Company Ltd	328.00	5.8%	175.1
Monno Ceramic	262.50	2.4%	125.1
Fortune Shoes Limited	35.80	2.3%	120.8
Bangladesh Shipping Corporation	46.90	9.8%	101.5
National Tubes	119.70	2.3%	60.2
Standard Ceramic	209.10	7.2%	60.0
Esquire Knit Composite Limited	41.40	-1.4%	59.2
Monno Jute Staffers	1,275.20	5.9%	56.1
Eastern Cables	343.00	8.8%	55.5



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,321.41	5,259.41	62.00	1.18%	-1.19%
DS30	1,897.58	1,880.51	17.07	0.91%	0.89%
DSES	1,227.62	1,217.04	10.58	0.87%	-0.42%

	Advanced	Declined	Unchanged	Total
All Category	248	57	40	345
A Category (Equity)	197	43	27	267
B Category (Equity)	29	4	1	34
N Category (Equity)	3	1	0	4
Z Category (Equity)	19	9	12	40
Mutual Funds	12	4	16	32
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,951,631.9	3,918,863.6	0.8%
	Mn USD	47,535.6	47,141.4	
Turnover	Mn BDT	3,521.3	3,145.5	11.9%
	Mn USD	42.4	37.8	
Volume	Mn Shares	86.0	73.7	16.8%
Trade		105,338	92,653	13.7%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
FIRSTSBANK	First Security Islami Bank Limited		10.0%	0.0%	31-Dec-2018	22-Apr-2019
MARICO	Marico Bangladesh Limited		0.0%	200.0%	31-Mar-2019	22-Apr-2019
PREMIERBAN	Premier Bank Ltd.		15.5%	0.0%	31-Dec-2018	23-Apr-2019
PRIMEFIN	Prime Finance & Investment Ltd.		0.0%	0.0%	31-Dec-2018	25-Apr-2019
BDFINANCE	Bangladesh Finance and Investment Co. Ltd.		10.0%	0.0%	31-Dec-2018	6-May-2019

Important DSE News
CITYBANK

The Board of Directors has recommended 6% cash and 5% stock dividend for the year ended on December 31, 2018. Date of AGM: 26.06.2019; Time and Venue: will notify later. Record Date: 12.05.2019. The Company has also reported Consolidated EPS of Tk. 2.30, Consolidated NAV per share of Tk. 25.74 and Consolidated NOCFPS of Tk. 14.29 for the year ended on December 31, 2018 as against Tk. 3.57, Tk. 28.40 and Tk. (4.60) respectively for the same period of the previous year.

(Q1 Un-audited): Consolidated EPS was Tk. 0.79 for January-March 2019 as against Tk. 0.38 for January-March 2018. Consolidated NOCFPS was Tk. (11.56) for January-March 2019 as against Tk. (0.32) for January-March 2018. Consolidated NAV per share was Tk. 26.20 as on March 31, 2019 and Tk. 25.74 as on December 31, 2018.

The Company has further informed that the main reasons for significant improvement NOCFPS are as follows i) Increase in Net Cash flows from interest receipts and payments and ii) Increase in Net Cash Flows from Loan Disbursement and Deposit/Borrowing Collection during 2018 compare to 2017. The Company also noted that During January 1, 2019 to March 31, 2019, growth in deposits and borrowings was lower than growth in advance, which ultimately affected operating cash flows negatively.

DHAKABANK

Mrs. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 1,55,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.