

Daily Market Update

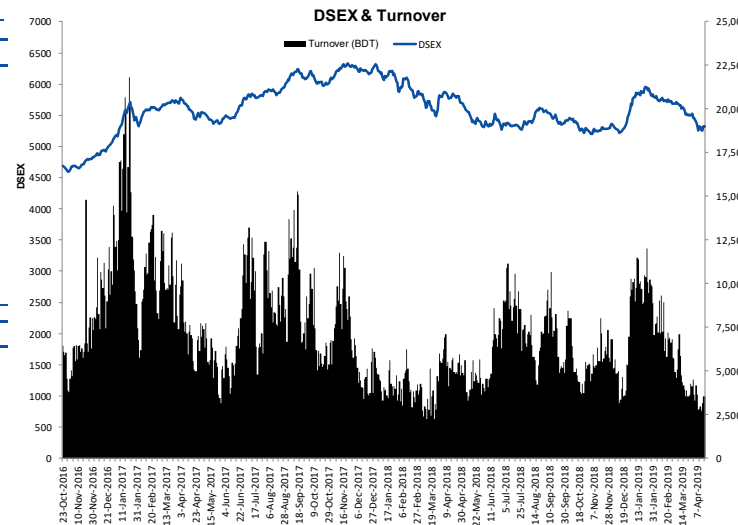
Market closed in green today. The benchmark index DSEX (+0.04%) gained 2.33 points and closed at 5,323.74 points today. The blue chip index DS30 (-0.24%) closed in red while the shariah based index DSES (+0.29%) closed in green. The large cap sectors showed positive performance today except Engineering (-0.25%) and Banks (-0.06%). Telecommunication posted the highest gain of 1.55% followed by NBFIs (+1.02%), Power (+0.68%), Pharmaceuticals (+0.19%), and Food & Allied (+0.09%). Turnover stood at BDT 3.5 billion (USD 42.3 million). Fortune Shoes Limited (+5.6%) was the most traded share with a turnover of BDT 285.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,432.32	1,433.21	-0.90	-0.06%	30	584,609.5	17.15%	301.3	8.77%
NBFIs	1,951.60	1,931.99	19.61	1.02%	23	179,054.0	5.25%	77.2	2.25%
Mutual Funds	647.95	645.55	2.40	0.37%	38	34,634.5	1.02%	8.1	0.24%
General Insurance	1,728.41	1,767.09	-38.68	-2.19%	35	46,816.9	1.37%	180.1	5.24%
Life Insurance	1,921.73	1,935.88	-14.15	-0.73%	12	53,580.7	1.57%	18.1	0.53%
Telecommunication	5,305.22	5,224.40	80.81	1.55%	2	533,211.1	15.64%	218.8	6.37%
Pharmaceuticals	2,737.41	2,732.12	5.29	0.19%	31	516,759.0	15.16%	293.5	8.54%
Fuel & Power	1,847.93	1,835.39	12.55	0.68%	20	458,100.4	13.44%	377.6	10.99%
Cement	1,538.07	1,544.63	-6.57	-0.43%	7	93,535.9	2.74%	32.0	0.93%
Services & Real Estate	969.16	967.16	2.00	0.21%	8	37,972.0	1.11%	38.1	1.11%
Engineering	2,917.81	2,925.11	-7.31	-0.25%	37	189,445.8	5.56%	519.0	15.10%
Food & Allied	17,958.89	17,943.04	15.86	0.09%	17	330,513.0	9.69%	124.8	3.63%
IT	1,716.70	1,686.64	30.06	1.78%	9	18,980.2	0.56%	145.8	4.24%
Textiles	1,390.74	1,387.31	3.43	0.25%	54	134,878.1	3.96%	335.5	9.76%
Paper & Printing	7,176.37	7,278.20	-101.83	-1.40%	3	13,720.5	0.40%	18.6	0.54%
Tannery	2,600.80	2,562.20	38.61	1.51%	6	28,006.3	0.82%	329.1	9.58%
Jute	17,949.71	18,336.62	-386.90	-2.11%	3	3,967.0	0.12%	13.6	0.40%
Ceramics	554.20	547.33	6.86	1.25%	5	26,767.3	0.79%	258.0	7.51%
Miscellaneous	2,254.61	2,267.23	-12.62	-0.56%	13	125,101.2	3.67%	147.1	4.28%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Standard Ceramic	227.40	8.8%	43.1
Bangas	243.40	8.2%	15.1
Maksons Spinning Mills Limited	6.80	6.3%	10.0
Monno Jute Staffers	1,354.90	6.2%	58.2
Phoenix Finance	31.70	6.0%	.1
Daffodil Computers Ltd.	53.40	5.7%	88.6
Metro Spinning	7.50	5.6%	3.3
Fortune Shoes Limited	37.80	5.6%	285.9
Savar Refractories	121.30	5.1%	.6
Reckitt Benckiser	2,408.80	5.0%	25.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Mercantile Insurance	29.60	-6.9%	7.8
Republic Insurance	20.30	-6.5%	6.2
Asia Insurance	26.20	-6.4%	20.4
Agrani Ins Co. Ltd.	36.30	-6.0%	14.2
BIFC	5.20	-5.5%	.0
R.N. Spinning Mills Limited	5.80	-4.9%	13.8
Provati Insurance	31.30	-4.9%	14.4
Eastern Insurance	46.10	-4.8%	12.2
Karnaphuli Insurance	15.50	-4.3%	1.1
Global Insurance Ltd.	14.00	-4.1%	5.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	37.80	5.6%	285.9
United Power Generation & Distribution Company Ltd	335.10	2.2%	218.7
Monno Ceramic	272.80	3.9%	207.6
Bangladesh Submarine Cable Company Limited	171.00	2.0%	181.8
National Tubes	121.90	1.8%	113.0
Daffodil Computers Ltd.	53.40	5.7%	88.6
Eastern Cables	337.50	-1.6%	69.5
The Premier Bank	13.00	0.8%	63.2
Monno Jute Staffers	1,354.90	6.2%	58.2
Esquire Knit Composite Limited	43.30	4.6%	58.1



Associate:
Md. Rafiqul Islam
(880)1708805229
mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
(880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,323.74	5,321.41	2.33	0.04%	-1.15%
DS30	1,892.95	1,897.58	-4.63	-0.24%	0.65%
DSES	1,231.21	1,227.62	3.60	0.29%	-0.13%

	Advanced	Declined	Unchanged	Total
All Category	143	142	60	345
A Category (Equity)	108	110	49	267
B Category (Equity)	13	19	2	34
N Category (Equity)	2	2	0	4
Z Category (Equity)	20	11	9	40
Mutual Funds	10	5	17	32
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,963,827.6	3,951,631.9	0.3%
	Mn USD	47,682.3	47,535.6	
Turnover	Mn BDT	3,518.4	3,521.3	-0.1%
	Mn USD	42.3	42.4	
Volume	Mn Shares	84.3	86.0	-2.1%
Trade		102,936	105,338	-2.3%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
FIRSTSBANK	First Security Islami Bank Limited		10.0%	0.0%	31-Dec-2018	22-Apr-2019
MARICO	Marico Bangladesh Limited		0.0%	200.0%	31-Mar-2019	22-Apr-2019
PREMIERBAN	Premier Bank Ltd.		15.5%	0.0%	31-Dec-2018	23-Apr-2019
PRIMEFIN	Prime Finance & Investment Ltd.		0.0%	0.0%	31-Dec-2018	25-Apr-2019
BDFINANCE	Bangladesh Finance and Investment Co. Ltd.		10.0%	0.0%	31-Dec-2018	6-May-2019

Important DSE News
JAMUNABANK

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2018. Date of AGM: 16.06.2019, Time: 10:00 AM, Venue: Police Convention Hall, Eskaton Garden Road, Ramna, Dhaka. Record date: 15.05.2019. The Company has also reported Consolidated EPS of Tk. 3.07, Consolidated NAV per share of Tk. 24.09 and Consolidated NOCFPS of Tk. (0.02) for the year ended on December 31, 2018 as against Tk. 2.77 (restated), Tk. 20.59 (restated) and Tk. 3.26 (restated) respectively for the same period of the previous year.

EXCH

Commencement of electronic subscription of Sea Pearl Beach Resort & Spa Limited through electronic subscription system under fixed price method: The subscription for shares of Sea Pearl Beach Resort & Spa Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges has been started from 10:00 a.m. of April 23, 2019 and continued till 5:30 p.m. of May 06, 2019 (round the clock). The required 100% of subscribed amount shall be paid through IFIC Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 1090344039042) in between 10:00 a.m. of April 23, 2019 to 2:00 p.m. of May 06, 2019 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

GLAXOSMITH

The Company has informed that Mr. Masud Khan as Non-Executive Nominee Director, Nominated by Setfirst Limited, Sponsor, has been appointed as the Chairman of the Company with effect from April 18, 2019.

ANWARGALV

Mr. Hossain Khaled, one of the Sponsors Directors of the Company, has expressed his intention to buy 23,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within April 30, 2019.

RNSPIN

Referring to their earlier news disseminated on 10.04.2019 with regard to Massive fire incident in the factory at Comilla EPZ; the Company has further informed that due to massive fire incident on April 08, 2019, factory of the company including building and other constructions, raw materials and finished yarns, all plants and machinery were fully damaged. It is estimated that around 2 years will be required to reconstruct the buildings and import & install new machine for going to production by disposing of the fire damaged structures and machineries.

FINEFOODS

(Q3 Un-audited): EPS was Tk. 0.14 for January-March 2019 as against Tk. (0.19) for January-March 2018; EPS was Tk. 0.17 for July 2018-March 2019 as against Tk. (0.38) for July 17-March 18. NOCFPS was Tk. (0.11) for July 2018-March 2019 as against Tk. (0.15) for July 2017-March 2018. NAV per share was Tk. 10.76 as on March 31, 2019 and Tk. 10.46 as on March 31, 2018.

IPDC

(Q1 Un-audited): EPS was Tk. 0.67 for January-March 2019 as against Tk. 0.31 for January-March 2018. NOCFPS was Tk. (4.99) for January-March 2019 as against Tk. (2.48) for January-March, 2018. NAV per share was Tk. 15.95 as on March 31, 2019 and Tk. 15.92 as on December 31, 2018.

EXCH

DSE NEWS: The Holy Shab-e-Barat will be observed on April 21, 2019 night. The trading and official activities of DSE will remain closed on Monday i.e. April 22, 2019.

KDSALTD

(Q3 Un-audited): EPS was Tk. 0.64 for January-March 2019 as against Tk. 0.52 for January-March 2018; EPS was Tk. 1.75 for July 2018-March 2019 as against Tk. 1.72 for July 2017-March 2018. NOCFPS was Tk. (2.51) for July 2018-March 2019 as against Tk. 2.48 for July 2017-March 2018. NAV per share was Tk. 24.49 as on March 31, 2019 and Tk. 24.88 as on June 30, 2018.

BNICL

The Board of Directors has recommended 12% cash dividend for the year ended on December 31, 2018. Date of AGM: 26.06.2019, Time: 10:00 AM, Venue: Spectra Convention Center Limited, House: 19, Road: 7, Gulshan: 1, Dhaka: 1212. Record Date: 16.05.2019. The Company has also reported EPS of Tk. 2.00, NAV per share of Tk. 18.02 and NOCFPS of Tk. 1.27 for the year ended on December 31, 2018 as against Tk. 1.64, Tk. 17.05 and Tk. 2.86 respectively for the same period of the previous year.