

Daily Market Update

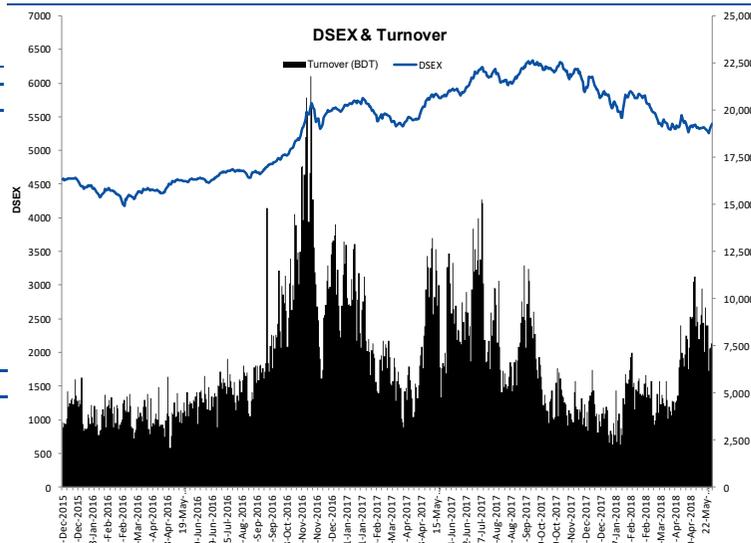
Market closed in green today. The benchmark index DSEX (+0.96%) gained 51.59 points and closed at 5,399.79 points today. The blue-chip index DS30 (+0.26%) and shariah based index DSES (+0.40%) both closed in green. Large cap sectors showed mixed performance today. Banks posted the highest gain of 2.23% followed by NBFIs (+0.58%) and Pharmaceuticals (+0.38%). Power experienced the highest loss of 1.32% followed by Food & Allied (-0.82%), Telecommunication (-0.75%) and Engineering (-0.67%). Total turnover stood at BDT 7.6 billion (USD 91.9 million). United Power Generation & Distribution Company Ltd (-4.2%) was the most traded share with a turnover of BDT 340.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,364.85	1,335.10	29.74	2.23%	30	556,911.3	16.83%	620.4	8.21%
NBFIs	2,190.62	2,177.90	12.72	0.58%	23	197,031.6	5.96%	460.9	6.10%
Mutual Funds	747.39	741.70	5.69	0.77%	37	40,092.3	1.21%	28.7	0.38%
General Insurance	1,410.20	1,371.90	38.29	2.79%	35	38,328.1	1.16%	98.8	1.31%
Life Insurance	1,749.07	1,763.94	-14.88	-0.84%	12	48,766.5	1.47%	112.6	1.49%
Telecommunication	5,379.71	5,420.18	-40.47	-0.75%	2	540,697.8	16.34%	65.1	0.86%
Pharmaceuticals	2,655.52	2,645.42	10.11	0.38%	29	499,670.3	15.10%	678.0	8.97%
Fuel & Power	1,711.52	1,734.35	-22.83	-1.32%	19	424,258.6	12.82%	608.1	8.05%
Cement	1,908.75	1,910.29	-1.54	-0.08%	7	116,080.0	3.51%	60.6	0.80%
Services & Real Estate	1,101.06	1,102.17	-1.11	-0.10%	8	42,795.3	1.29%	157.4	2.08%
Engineering	3,116.15	3,137.03	-20.88	-0.67%	36	204,144.0	6.17%	1,271.8	16.83%
Food & Allied	13,913.15	14,028.58	-115.43	-0.82%	17	256,168.4	7.74%	273.3	3.62%
IT	1,634.96	1,623.10	11.86	0.73%	8	18,076.3	0.55%	300.9	3.98%
Textiles	1,370.84	1,331.38	39.47	2.96%	49	134,622.1	4.07%	1,821.6	24.11%
Paper & Printing	12,624.77	12,927.51	-302.74	-2.34%	2	24,159.6	0.73%	106.6	1.41%
Tannery	2,756.98	2,727.39	29.59	1.08%	6	28,792.5	0.87%	392.7	5.20%
Jute	7,121.99	7,042.17	79.82	1.13%	3	1,574.0	0.05%	26.0	0.34%
Ceramics	639.46	635.73	3.73	0.59%	5	30,708.7	0.93%	118.0	1.56%
Miscellaneous	1,968.24	1,954.84	13.41	0.69%	12	105,190.2	3.18%	353.7	4.68%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Samata Leather	53.90	10.0%	1.30
National Housing Fin. and Inv. Ltd.	52.90	10.0%	78.3
Shaympur Sugar	29.80	10.0%	.1
Jute Spinners	100.50	10.0%	1.2
Imam Button	24.30	10.0%	.2
IPDC	35.40	9.9%	71.9
Sonargaon Textiles	15.50	9.9%	.6
Dulamia Cotton	24.40	9.9%	.2
Far Chemical Industries Limited	20.00	9.9%	135.0
Progressive Life Ins	54.80	9.8%	.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
ICB Islamic Bank	4.90	-5.8%	1.13
United Power Generation & Distribution Company Ltd	325.20	-4.2%	340.7
NLI First Mutual Fund	14.70	-3.9%	.2
Intraco Refueling Station Limited	33.60	-3.4%	23.0
Alif Industries Limited	89.10	-3.4%	73.7
Bangladesh Lamps	251.00	-3.4%	9.9
Khulna Printing & Packaging Limited	18.20	-3.2%	8.4
KDS Accessories Limited	108.70	-3.1%	132.0
Popular Life Insurance	97.30	-2.7%	2.6
Stylecraft Limited	2,911.70	-2.7%	16.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	325.20	-4.2%	340.7
BBS Cables Limited	104.80	-0.7%	257.0
Saiham Textile	31.00	8.4%	234.2
Dragon Sweater & Spinning Ltd.	48.10	9.3%	184.6
Fortune Shoes Limited	36.90	-1.3%	172.8
Legacy Footwear	226.90	6.7%	150.2
Lankabangla Finance	27.30	3.4%	139.1
Far Chemical Industries Limited	20.00	9.9%	135.0
KDS Accessories Limited	108.70	-3.1%	132.0
Simtex Industries Limited	41.40	9.8%	124.9



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,399.79	5,348.20	51.59	0.96%	-13.53%
DS30	1,899.24	1,894.30	4.94	0.26%	-16.82%
DSES	1,262.10	1,257.08	5.02	0.40%	-9.25%

	Advanced	Declined	Unchanged	Total
All Category	215	98	23	336
A Category (Equity)	170	82	19	271
B Category (Equity)	12	6	0	18
N Category (Equity)	2	3	0	5
Z Category (Equity)	31	7	4	42
Mutual Funds	20	5	7	32
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,868,262.1	3,860,988.4	
	Mn USD	46,532.7	46,445.2	0.2%
Turnover	Mn BDT	7,640.1	7,406.2	
	Mn USD	91.9	89.1	3.2%
Volume	Mn Shares	223.0	210.8	5.8%
		164,097	157,994	3.9%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
WMSHIPYARD	Western Marine Shipyard Limited	1R:2	0.0%	0.0%	N/A	14-Aug-2018
GP	Grameenphone Ltd.		0.0%	125.0%	Dec-2017	5-Aug-2018
MARICO	Marico Bangladesh Limited		0.0%	150.0%	Mar-2018	9-Aug-2018
PLFSL	Peoples Leasing and Financial Services Ltd.		0.0%	0.0%	Dec-2017	7-Aug-2018
SEBL1STMF	Southeast Bank 1st Mutual Fund		0.0%	13.0%	Jun-2018	14-Aug-2018

Important DSE News
CNW

Aman Cotton Fibrous Limited: (Q3): As per un-audited third quarterly (Q3) financial statements, Profit after tax was Tk. 60.98 million and basic EPS of Tk. 0.76 for the 3 (three) months period ended on 31 March 2018 against profit after tax of Tk. 60.93 million and basic EPS of Tk. 0.76 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March 2018 would be Tk. 0.60. Moreover, profit after tax was Tk. 195.10 million Aman Cotton Fibrous Limited): and basic EPS of Tk. 2.44 for the 9 (nine) months period ended on 31 March 2018 against profit after tax of Tk. 197.43 million and basic EPS of Tk. 2.47 for the same period of the previous year. However, Post-IPO EPS would be Tk. 1.93 for 9 (nine) months period ended on 31 March 2018. NAV per share including revaluation surplus (considering Pre-IPO paid up shares) would be Tk. 41.56 as on 31 March 2018. Aman Cotton Fibrous Limited): and the same was Tk. 40.90 (considering Post-IPO paid up shares). Weighted average Pre-IPO paid-up number of shares for 3 (three) months (January-March 2018) and 9 (nine) months (July, 2017-March, 2018) period of 2018 was 80,000,000, which was same for the same period of previous year and Post-IPO number of paid-up shares was 100,833,333.

PROGRESLIF

(Q3 Un-audited): Decrease in life revenue account for July-September, 2017 was Tk. 38.66 million as against increase in Tk. 112.69 million for July-September, 2016. Whereas decrease in life revenue account for Jan- September, 2017 was Tk. 1.89 million with total life insurance fund of Tk. 2,709.73 million as against increase in Tk. 62.02 million and Tk. 2,762.69 million respectively for Jan- September, 2016.

(Q2 Un-audited): Decrease in life revenue account for Apr-June 2017 was Tk. 10.00 mn. with total life insurance fund of Tk. 2,748.39 mn. as against decrease in Tk. 36.10 mn. and Tk. 2,649.99 mn. respectively for the same period of the previous year. Increase in life revenue account for Jan-June 2017 was Tk. 36.78 mn. with total life insurance fund of Tk. 2,748.39 mn. as against decrease in Tk. 50.67 mn. and Tk. 2,649.99 mn. respectively for the same period of the previous year.

(Q1 Un-audited): Increase in life revenue account for Jan- March 2017 was Tk. 46.78 million with total life insurance fund of Tk. 2,758.39 million as against decrease in Tk. 14.58 million with total life insurance fund of Tk. 2,686.09 million respectively for the same period of the previous year.

(Q3 Un-audited): Decrease in life revenue account for July-September, 2014 was Tk. 124.99 million as against Tk. 34.13 million for July-September, 2013. Whereas decrease in life revenue account for Jan-September, 2014 was Tk. 38.76 million with total life insurance fund of Tk. 2,586.71 million as against Tk. 1,106.71 million and Tk. 2,540.21 million respectively for Jan- September, 2013.

(Q2 Un-audited): Increase in life revenue account for Apr-June 2014 was Tk. 41.01 mn. with total life insurance fund of Tk. 2,711.69 mn. as against increase in Tk. 12.67 mn. and Tk. 2,574.34 mn. respectively for the same period of the previous year. Increase in life revenue account for Jan-June 2014 was Tk. 86.23 mn. with total life insurance fund of Tk. 2,711.69 mn. as against decrease in Tk. 1,072.58 mn. and Tk. 2,574.34 mn. respectively for the same period of the previous year.

ICB2NDNRB

Referring to the earlier news disseminated by DSE on 24.06.2018 regarding holding of a special meeting for taking approval from the unit holders of the fund (ICB AMCL 2nd NRB Mutual Fund); ICB, the Trustee & Custodian of the Fund has further informed that as per schedule the said meeting was duly held on August 01, 2018. In the meeting the following decision was taken place: The unit holders have given their consents (100.00% vote based on unit holding) in favor of conversion of the fund from close end to open end (Growth Fund). This conversion process will be completed after getting approval from the BSEC. In this connection trading of the units of the fund will continue to remain suspended until further notice upon getting approval from the BSEC.