

## Daily Market Update

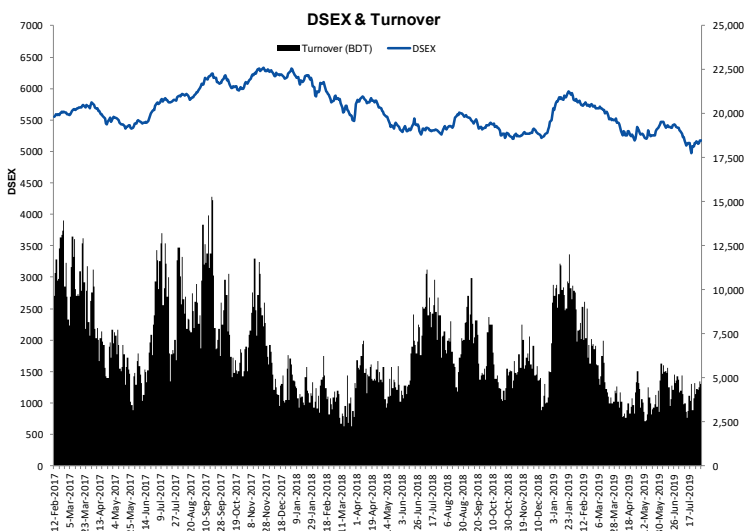
Market closed in green today. The benchmark index DSEX (+0.06%) gained 3.13 points and closed at 5,172.86 points today. The blue chip index DS30 (-0.09%) closed in red whereas the shariah based index DSES (+0.15%) closed in green. All the large cap sectors showed mixed performance. Pharmaceuticals booked the highest gain of 0.58% followed by Engineering (+0.50%) and Power (+0.25%). NBFIs (-0.55%), Food & Allied (-0.43%), Banks (-0.27%), Telecommunication (-0.03%). Turnover stood at BDT 4.6 billion (USD 55.8 million). Monno Ceramic (-4.6%) was the most traded share with a turnover of BDT 255.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,431.07	1,434.94	-3.87	-0.27%	30	584,099.5	17.67%	217.0	4.76%
NBFIs	1,792.80	1,802.68	-9.88	-0.55%	23	165,742.0	5.01%	60.6	1.33%
Mutual Funds	675.75	702.87	-27.11	-3.86%	37	35,116.5	1.06%	192.1	4.21%
General Insurance	1,871.83	1,846.76	25.08	1.36%	35	50,702.6	1.53%	292.7	6.42%
Life Insurance	2,158.34	2,196.28	-37.94	-1.73%	12	60,177.8	1.82%	58.0	1.27%
Telecommunication	4,729.40	4,730.71	-1.31	-0.03%	2	475,337.6	14.38%	42.2	0.93%
Pharmaceuticals	2,786.03	2,770.00	16.03	0.58%	32	525,457.4	15.89%	650.0	14.26%
Fuel & Power	1,905.42	1,900.63	4.79	0.25%	20	472,351.4	14.29%	389.4	8.54%
Cement	1,386.65	1,395.35	-8.70	-0.62%	7	84,328.6	2.55%	24.0	0.53%
Services & Real Estate	985.00	988.42	-3.42	-0.35%	8	38,592.7	1.17%	58.2	1.28%
Engineering	2,985.80	2,970.86	14.94	0.50%	38	193,861.3	5.86%	559.8	12.28%
Food & Allied	15,538.48	15,605.60	-67.12	-0.43%	17	285,966.9	8.65%	120.6	2.65%
IT	1,886.46	1,862.72	23.74	1.27%	9	20,857.2	0.63%	233.5	5.12%
Textiles	1,333.86	1,312.03	21.83	1.66%	55	129,361.0	3.91%	657.1	14.41%
Paper & Printing	7,254.27	7,205.24	49.03	0.68%	3	13,869.5	0.42%	31.4	0.69%
Tannery	2,422.60	2,446.20	-23.61	-0.96%	6	26,087.3	0.79%	253.4	5.56%
Jute	17,671.28	17,379.21	292.07	1.68%	3	3,905.4	0.12%	38.8	0.85%
Ceramics	493.51	498.25	-4.74	-0.95%	5	23,836.2	0.72%	305.8	6.71%
Miscellaneous	2,105.66	2,036.68	68.98	3.39%	13	116,836.5	3.53%	375.2	8.23%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Al-Haj Textile	58.50	10.0%	15.0
Dragon Sweater & Spinning Ltd.	18.90	9.9%	58.2
In Tech Online Ltd.	34.50	9.2%	61.0
BIFC	2.40	9.1%	.1
Progressive Life Ins	89.20	8.4%	1.4
Dacca Dyeing	3.90	8.3%	.2
GBB Power Limited	10.90	7.9%	3.4
Stylecraft Limited	756.40	7.5%	75.7
Saiham Textile	42.50	7.3%	1.3
Shinepukur Ceramics	13.00	6.6%	1.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML Lecture Equity Management Fund	8.10	-10.0%	17.1
SEML FBLSL Growth Fund	29.30	-9.6%	2.7
SEML IBBL Shariah Fund	10.50	-9.5%	13.7
Phoenix Finance 1st Mutual Fund	7.10	-9.0%	19.8
ICB AMCL First Agrani Bank Mutual Fund	6.90	-8.0%	8.9
CAPM BDBL Mutual Fund 01	7.00	-7.9%	3.3
ICB AMCL Sonali Bank Limited 1st Mutual Fund	6.60	-7.0%	2.3
Prime Bank 1st ICB AMCL Mutual Fund	5.80	-6.5%	3.4
EBL NRB Mutual Fund	4.50	-6.3%	.6
Kay and Que	183.60	-6.2%	13.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	204.30	-4.6%	255.1
United Power Generation & Distribution Company Ltd	384.30	0.2%	211.0
Fortune Shoes Limited	41.70	-1.4%	171.1
Bangladesh Shipping Corporation	60.20	2.7%	170.8
Genex Infosys Limited	61.80	1.5%	111.0
Indo-Bangla Pharmaceuticals Limited	25.10	2.4%	107.6
Beacon Pharmaceuticals Limited	23.50	-0.4%	94.3
Silco Pharmaceuticals Limited	28.80	4.3%	81.2
BBS Cables Limited	97.00	3.1%	80.4
Stylecraft Limited	756.40	7.5%	75.7



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,172.86	5,169.74	3.13	0.06%	-3.95%
DS30	1,836.79	1,838.50	-1.71	-0.09%	-2.34%
DSES	1,193.94	1,192.19	1.75	0.15%	-3.15%

	Advanced	Declined	Unchanged	Total
All Category	152	167	33	352
A Category (Equity)	109	136	20	265
B Category (Equity)	19	14	6	39
N Category (Equity)	7	1	0	8
Z Category (Equity)	17	16	7	40
Mutual Funds	2	33	2	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,866,342.2	3,861,850.2	0.1%
	Mn USD	46,509.6	46,455.6	
Turnover	Mn BDT	4,638.6	4,811.6	-3.6%
	Mn USD	55.8	57.9	
Volume	Mn Shares	135.7	142.2	-4.6%
Trade		133,098	134,114	-0.8%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	455.2	13.8%	.00	12.1x	10.7x
British American Tobacco Bangladesh Company Limited	222.0	6.7%	44.13	23.8x	9.1x
Square Pharmaceuticals	198.7	6.0%	47.63	16.3x	3.2x
United Power Generation & Distribution Company Ltd	184.1	5.6%	211.01	24.9x	12.9x
Renata Ltd.	95.8	2.9%	3.60	27.8x	5.8x
BRAC Bank	77.1	2.3%	13.36	13.8x	1.8x
Investment Corporation of Bangladesh	73.5	2.2%	1.84	31.3x	2.8x
Berger Paints	73.0	2.2%	39.33	38.4x	10.9x
Marico Bangladesh Limited	56.5	1.7%	12.04	29.8x	38.4x
LafargeHolcim Bangladesh Limited	46.0	1.4%	14.83	37.0x	3.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	130.3	9.8%	47.63	16.3x	3.2x
British American Tobacco Bangladesh Company Limited	58.7	4.4%	44.13	23.8x	9.1x
Renata Ltd.	46.8	3.5%	3.60	27.8x	5.8x
Grameenphone Ltd.	45.5	3.4%	.00	12.1x	10.7x
BRAC Bank	42.9	3.2%	13.36	13.8x	1.8x
Olympic Industries	32.1	2.4%	6.94	24.1x	7.1x
Eastern Bank	29.9	2.2%	2.42	9.8x	1.1x
Beximco Pharmaceuticals	29.0	2.2%	8.54	11.7x	1.2x
City Bank	20.0	1.5%	32.50	12.9x	1.1x
Pubali Bank	19.0	1.4%	2.41	22.3x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Beacon Pharmaceuticals Limited	25.30	25.30	2.53	100,000	1
BRAC Bank	62.70	62.70	21.73	346,609	1
JMI Syringes & Medical Devices Ltd	466.80	466.80	0.51	1,100	1
Renwick Jaineswar	1,540.00	1,540.00	3.08	2,000	1
Rupali Life Insurance Co. Ltd.	52.20	52.20	15.66	300,000	1
Sinobangla Industries	79.00	77.90	1.53	19,500	2
United Power Generation & Distribution Company Ltd	387.00	384.00	33.71	87,500	5
Unique Hotel & Resorts Limited	50.30	50.30	1.06	21,000	1
United Power Generation & Distribution Company Ltd	385.00	385.00	6.55	17,000	2

## Important DSE News

### CNW

Coppertech Industries Limited: (Q3): As per un-audited third quarter (Q3) financial statements, profit after tax was Tk. 11.74 million and basic EPS of Tk. 0.29 for the 3 (three) months period ended on 31 March 2019 against profit after tax of Tk. 8.11 million and basic EPS of Tk. 0.41 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March 2019 would be Tk. 0.20. Moreover, profit after tax was Tk. 34.87 million and basic EPS of Tk. 0.87 for the 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019 against profit after tax of Tk. 32.47 million and basic EPS of Tk. 1.62 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.58 for the 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 12.87 as on 31 March 2019 and the same would be Tk. 11.91 (considering Post-IPO paid up shares). Pre-IPO paid-up number of shares for the 3 (three) months

(January-March 2019) and for the 9 (nine) months (July 2018- March 2019) period of 2019 was 40,000,000 which was 20,000,000 (restated) for the same period of previous year and Post-IPO paid-up number of shares would be 60,000,000.

Trading of the shares of Coppertech Industries Ltd. will commence at DSE from August 05, 2019 under 'N' category. DSE Trading Code for Coppertech Industries Ltd. is "COPPERTECH" and DSE Company Code is 13247.

### EXCH

Trading and official activities of DSE will remain closed from Sunday, August 11, 2019 to Wednesday, August 14, 2019 due to "Eid-ul-Azha-2019" and will resume on Sunday, August 18, 2019 as per normal schedule.

### UPGDCL

The Board of Directors has recommended 130% cash dividend and 10% stock dividend for the year ended on June 30, 2019. Date of AGM: 05.11.2019, Time: 10:30 AM Venue: Golf Garden, Army Golf Club, Airport Road, Dhaka. Record Date: 08.09.2019. The Company has also reported Consolidated EPS of Tk. 16.08, Consolidated NAV per share of Tk. 62.80 and Consolidated NOCFPS of Tk. 16.14 for the year ended on June 30, 2019 as against solo EPS of Tk. 9.59, solo NAV of Tk. 34.00 and solo NOCFPS of Tk. 9.00 respectively for the same period of the previous year. The Company also informed that Bonus Share declared will be utilized for resource mobilization and implementation of the newly acquired power plant of Leviathan Global BD Ltd. (LGBDL) and this has been declared out of accumulated profit available for distribution.