

Daily Market Update

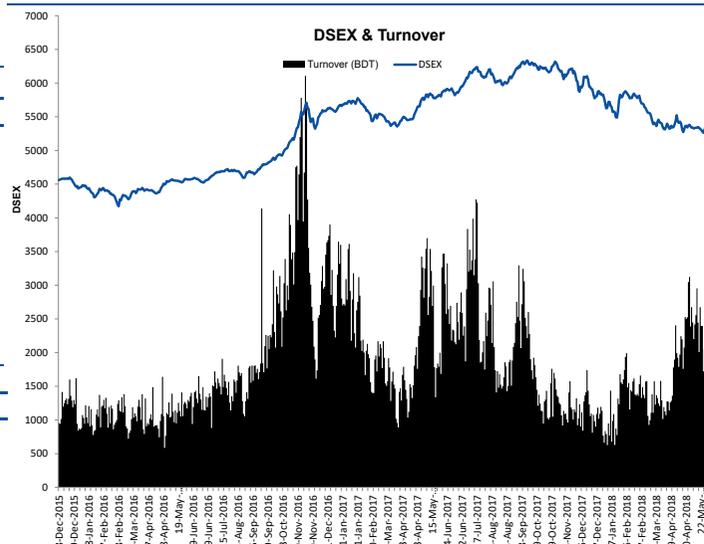
Market closed in red today. The benchmark index DSEX (-0.07%) lost 3.61 points and closed at 5,353.42 points today. The blue-chip index DS30 (+0.12%) closed in green while the shariah based index DSES (-0.23%) closed in red. Large cap sectors showed positive performance today except Telecommunication (-3.20%) and NBFIs (-1.07%). Power experienced the highest gain of 1.06% followed by Pharmaceuticals (+0.33%), Food & Allied (+0.26%), Banks (+0.22%) and Engineering (+0.07%). Total turnover stood at BDT 6.4 billion (USD 76.9 million). Aman Cotton Fibrous Limited (+85.8%) was the most traded share with a turnover of BDT 517.7 million.

| Sector Index | Closing | Opening | Δ(Pts) | Δ% | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|------------------------|-----------|-----------|---------|--------|------------|---------------|-----------------|-------------------|---------------------|
| Banks | 1,349.38 | 1,346.35 | 3.03 | 0.22% | 30 | 550,600.2 | 16.78% | 379.0 | 6.11% |
| NBFIs | 2,145.98 | 2,169.16 | -23.18 | -1.07% | 23 | 193,016.6 | 5.88% | 256.9 | 4.14% |
| Mutual Funds | 738.74 | 742.64 | -3.90 | -0.53% | 37 | 39,628.0 | 1.21% | 29.0 | 0.47% |
| General Insurance | 1,422.79 | 1,445.10 | -22.31 | -1.54% | 35 | 38,670.5 | 1.18% | 116.4 | 1.88% |
| Life Insurance | 1,750.03 | 1,756.93 | -6.90 | -0.39% | 12 | 48,793.4 | 1.49% | 76.6 | 1.23% |
| Telecommunication | 5,206.59 | 5,378.56 | -171.97 | -3.20% | 2 | 523,298.5 | 15.94% | 72.6 | 1.17% |
| Pharmaceuticals | 2,648.86 | 2,640.18 | 8.67 | 0.33% | 29 | 498,416.5 | 15.19% | 480.4 | 7.75% |
| Fuel & Power | 1,727.96 | 1,709.80 | 18.16 | 1.06% | 19 | 428,333.6 | 13.05% | 394.1 | 6.35% |
| Cement | 1,893.45 | 1,897.47 | -4.02 | -0.21% | 7 | 115,149.2 | 3.51% | 133.7 | 2.16% |
| Services & Real Estate | 1,094.88 | 1,090.04 | 4.84 | 0.44% | 8 | 42,555.0 | 1.30% | 130.3 | 2.10% |
| Engineering | 3,069.02 | 3,066.85 | 2.17 | 0.07% | 36 | 201,056.4 | 6.13% | 864.4 | 13.93% |
| Food & Allied | 13,847.98 | 13,811.63 | 36.35 | 0.26% | 17 | 254,968.5 | 7.77% | 212.6 | 3.43% |
| IT | 1,584.54 | 1,634.27 | -49.73 | -3.04% | 8 | 17,518.9 | 0.53% | 212.5 | 3.43% |
| Textiles | 1,451.16 | 1,384.30 | 66.86 | 4.83% | 49 | 142,509.7 | 4.34% | 2,130.1 | 34.34% |
| Paper & Printing | 12,329.12 | 12,153.13 | 176.00 | 1.45% | 2 | 23,593.8 | 0.72% | 92.1 | 1.48% |
| Tannery | 2,680.73 | 2,706.17 | -25.44 | -0.94% | 6 | 27,996.2 | 0.85% | 219.2 | 3.53% |
| Jute | 7,071.71 | 7,007.73 | 63.98 | 0.91% | 3 | 1,562.9 | 0.05% | 19.9 | 0.32% |
| Ceramics | 625.04 | 622.40 | 2.65 | 0.43% | 5 | 30,016.3 | 0.91% | 123.5 | 1.99% |
| Miscellaneous | 1,953.53 | 1,945.05 | 8.48 | 0.44% | 12 | 104,403.7 | 3.18% | 259.8 | 4.19% |

| Top Ten Gainers | Close | Δ% | Turnover (mn BDT) |
|-------------------------------------|-------|-------|-------------------|
| Aman Cotton Fibrous Limited | 74.30 | 85.8% | 517.66 |
| Meghna Pet Industries | 15.40 | 10.0% | .1 |
| Khulna Printing & Packaging Limited | 18.70 | 10.0% | 7.3 |
| Progressive Life Ins | 66.20 | 10.0% | .4 |
| Regent Textile Mills Limited | 25.60 | 9.9% | 59.3 |
| Meghna Condensed Milk | 17.90 | 9.8% | .2 |
| Shaympur Sugar | 35.90 | 9.8% | .4 |
| Dulamia Cotton | 29.40 | 9.7% | .5 |
| Imam Button | 29.10 | 9.0% | 1.9 |
| Zeal Bangla Sugar Mills | 43.80 | 9.0% | .8 |

| Top Ten Losers | Close | Δ% | Turnover (mn BDT) |
|-------------------------------------|----------|-------|-------------------|
| Padma Islami Life Insurance Limited | 32.90 | -8.4% | 28.66 |
| Savar Refractories | 132.00 | -7.0% | .1 |
| Bangladesh General Insurance Co. | 19.60 | -6.2% | .1 |
| Sonar Bangla Ins | 16.70 | -6.2% | 5.6 |
| Asia Pacific Gen Ins | 20.10 | -6.1% | .0 |
| Popular Life Insurance | 100.40 | -5.5% | 4.6 |
| Renwick Jaineswar | 1,009.50 | -5.3% | 11.0 |
| Dhaka Insurance Limited | 20.00 | -5.2% | .6 |
| IT Consultants Limited | 53.30 | -5.0% | 32.4 |
| Midas Financing Ltd. | 21.00 | -4.5% | 3.4 |

| Most Traded Share | Close | Δ% | Turnover (mn BDT) |
|--|--------|-------|-------------------|
| Aman Cotton Fibrous Limited | 74.30 | 85.8% | 517.7 |
| United Power Generation & Distribution Company Ltd | 340.80 | 3.5% | 234.8 |
| Dragon Sweater & Spinning Ltd. | 48.50 | -3.6% | 163.0 |
| Saiham Textile | 31.60 | -1.6% | 134.3 |
| BRAC Bank | 71.30 | 4.5% | 126.0 |
| Nurani Dyeing & Sweater Limited | 19.40 | 3.2% | 123.0 |
| BBS Cables Limited | 103.00 | 0.5% | 119.2 |
| Far Chemical Industries Limited | 20.40 | -3.8% | 114.1 |
| Legacy Footwear | 210.50 | -2.3% | 111.3 |
| Alif Manufacturing Company Ltd. | 13.00 | 0.8% | 108.8 |



| Index | Closing | Opening | Δ(Pts) | Δ% | %ΔYTD |
|-------|----------|----------|--------|--------|---------|
| DSEX | 5,353.42 | 5,357.03 | -3.61 | -0.07% | -14.27% |
| DS30 | 1,889.42 | 1,887.16 | 2.27 | 0.12% | -17.25% |
| DSES | 1,249.36 | 1,252.23 | -2.87 | -0.23% | -10.16% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 108 | 187 | 40 | 335 |
| A Category (Equity) | 81 | 157 | 31 | 269 |
| B Category (Equity) | 3 | 14 | 1 | 18 |
| N Category (Equity) | 4 | 2 | 0 | 6 |
| Z Category (Equity) | 20 | 14 | 8 | 42 |
| Mutual Funds | 6 | 14 | 10 | 30 |
| Corporate Bonds | 1 | 0 | 0 | 1 |

| Market Stat | | Today | Last Day | % Change |
|-------------|-----------|-------------|-------------|----------|
| Mcap | Mn BDT | 3,842,125.9 | 3,847,560.4 | |
| | Mn USD | 46,218.3 | 46,283.7 | -0.1% |
| Turnover | Mn BDT | 6,393.1 | 6,592.2 | |
| | Mn USD | 76.9 | 79.3 | -3.0% |
| Volume | Mn Shares | 175.1 | 206.5 | |
| | | | | -15.2% |
| Trade | | 166,187 | 145,995 | 13.8% |

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Important DSE News**SIBL**

Referring to their earlier news disseminated on 11.10.2017 regarding holding of EGM to increase the Authorized Capital from Tk. 1.00 crore to Tk. 100.00 crore; the Company has further informed that in their EGM held on 04.12.2017 the Board of Directors had decided to increase their Authorized Capital upto Tk. 100.00 crore. Based on that decision taken in the EGM, the Board intends to increase their Authorized Capital to Tk. 50.00 crore now and gradually they will increase the remaining amount soon.

AGRANINS

Mr. Md. Shahbaz Hossain Khan, one of the Sponsors Directors of the Company, has expressed his intention to sell 50,000 shares out of his total holding of 6,41,865 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

DULAMIACOT

(Repeat News): (Q3 Un-audited): EPS was Tk. (1.06) for January-March 2018 as against Tk. (0.84) for January-March 2017; EPS was Tk. (3.13) for July 2017- March 2018 as against Tk. (2.64) for July 2016-March 2017. NOCFPS was Tk. (0.62) for July 2017- March 2018 as against Tk. (0.25) for July, 2016-March, 2017. NAV per share was Tk. (31.78) as on March 31, 2018 and Tk. (27.42) as on March 31, 2017.

MARICO

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 07.08.2018 to 08.08.2018. Trading of the shares of the Company will remain suspended on record date i.e., 09.08.2018 for entitlement of Interim dividend.

BAYLEASING

The Company has informed that Mrs. Fatema Zahir Majumder, one of the Sponsors of the Company has completed her receipt of 9,98,550 shares of the Company from her Spouse Mr. Abdullah Al Zahir, by way of gift outside the trading system of the Exchange as announced earlier.

JUTESPINN

Regarding their unusual price hike of shares the Company has conveyed the following message: "We are surprised seeing the unusual price hike of Shares and the volume of trade in the market. In this respect we would like to mention here that our mill is closed since June, 2016 and we have no undisclosed decision/information relating to our Company's operation/profitability regarding unusual price hike in the market and the reason behind the unusual price of shares of our Company is fully unknown to us."

ACFL

Aman Cotton Fibrous Limited: (Q3): As per un-audited third quarterly (Q3) financial statements, Profit after tax was Tk. 60.98 million and basic EPS of Tk. 0.76 for the 3 (three) months period ended on 31 March 2018 against profit after tax of Tk. 60.93 million and basic EPS of Tk. 0.76 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March 2018 would be Tk. 0.60. Moreover, profit after tax was Tk. 195.10 million and basic EPS of Tk. 2.44 for the 9 (nine) months period ended on 31 March 2018 against profit after tax of Tk. 197.43 million and basic EPS of Tk. 2.47 for the same period of the previous year. However, Post-IPO EPS would be Tk. 1.93 for 9 (nine) months period ended on 31 March 2018. NAV per share including revaluation surplus

(considering Pre-IPO paid up shares) would be Tk. 41.56 as on 31 March 2018 and the same was Tk. 40.90 (considering Post-IPO paid up shares). Weighted average Pre-IPO paid-up number of shares for 3 (three) months (January-March 2018) and 9 (nine) months (July, 2017 -March, 2018) period of 2018 was 80,000,000, which was same for the same period of previous year and Post-IPO number of paid-up shares was 100,833,333.

GRAMEENS2

The Trustee Committee of the Fund has decided to distribute 12% cash dividend taking into consideration available fund from distributable reserves, for the year ended 30th June 2018. Record date: 30.08.2018. The Fund has reported EPU of Tk. 1.31, NAV per unit at market price of Tk. 19.33, NAV per unit at cost of Tk. 11.36 and NOCFPU of Tk. 1.29 for the year ended on June 30, 2018 as against Tk. 1.11, Tk. 19.71, Tk. 11.17 and Tk. 1.07 respectively for the same period of the previous year.